

STATE BOARD OF ADMINISTRATION OF FLORIDA



ANNUAL DEBT SERVICE REPORT

For The Fiscal Year Ended June 30, 2010

STATE BOARD OF ADMINISTRATION
OF FLORIDA

ANNUAL DEBT SERVICE REPORT

For The Fiscal Year Ended June 30, 2010

TRUSTEES

Governor Charlie Crist, Chairman
Chief Financial Officer Alex Sink, Treasurer
Attorney General Bill McCollum, Secretary

EXECUTIVE DIRECTOR & CIO

Ashbel C. Williams

DEBT SERVICE MANAGER

Janie Knight



**STATE BOARD OF ADMINISTRATION
OF FLORIDA**

**1801 HERMITAGE BOULEVARD
TALLAHASSEE, FLORIDA 32308
(850) 488-4406**

**POST OFFICE BOX 13300
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**CHARLIE CRIST
GOVERNOR
AS CHAIRMAN

ALEX SINK
CHIEF FINANCIAL OFFICER
AS TREASURER

BILL McCOLLUM
ATTORNEY GENERAL
AS SECRETARY

ASH WILLIAMS
EXECUTIVE DIRECTOR & CIO**

October 1, 2010

**TO THE HONORABLE MEMBERS OF THE FLORIDA SENATE AND THE
HOUSE OF REPRESENTATIVES:**

The Debt Service staff of the State Board of Administration of Florida (Board) presents this Annual Debt Service Report of all sinking and other related funds for bonds issued by the Division of Bond Finance, in accordance with Section 215.80, Florida Statutes.

Section 215.69, Florida Statutes, designates the Board to administer all debt service funds for bonds issued pursuant to the State Bond Act, except as otherwise provided therein. Upon sale and delivery of any bonds by the Division of Bond Finance, the Board is required to take over the management, control, bond trusteeship, administration, custody, and payment of all debt service or other funds or assets available for such bonds. The Board is also required to maintain all records required for payment of debt service on outstanding bond issues.

Debt service schedules and data for 253 bond issues, which were administered by the Board during fiscal year 2009/2010, are provided in this report. The principal amount of all bonds outstanding administered by the Board was approximately \$24.3 billion at June 30, 2010. The annual debt service payment on such bonds in 2011 is approximately \$2.4 billion. The Board is also currently managing 8 escrow accounts, which were established to effectuate the refunding of previously issued debt. At June 30, 2010, the amount of defeased debt managed by the Board was slightly over \$146 million.

The Annual Debt Service Report is intended to provide complete and reliable information as the Board fulfills its fiduciary responsibilities as administrator of debt service funds for the debt of the State of Florida.

Respectfully submitted,

A handwritten signature in blue ink, reading "Ashbel C. Williams".

Ashbel C. Williams
Executive Director & CIO

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REGISTRAR INFORMATION

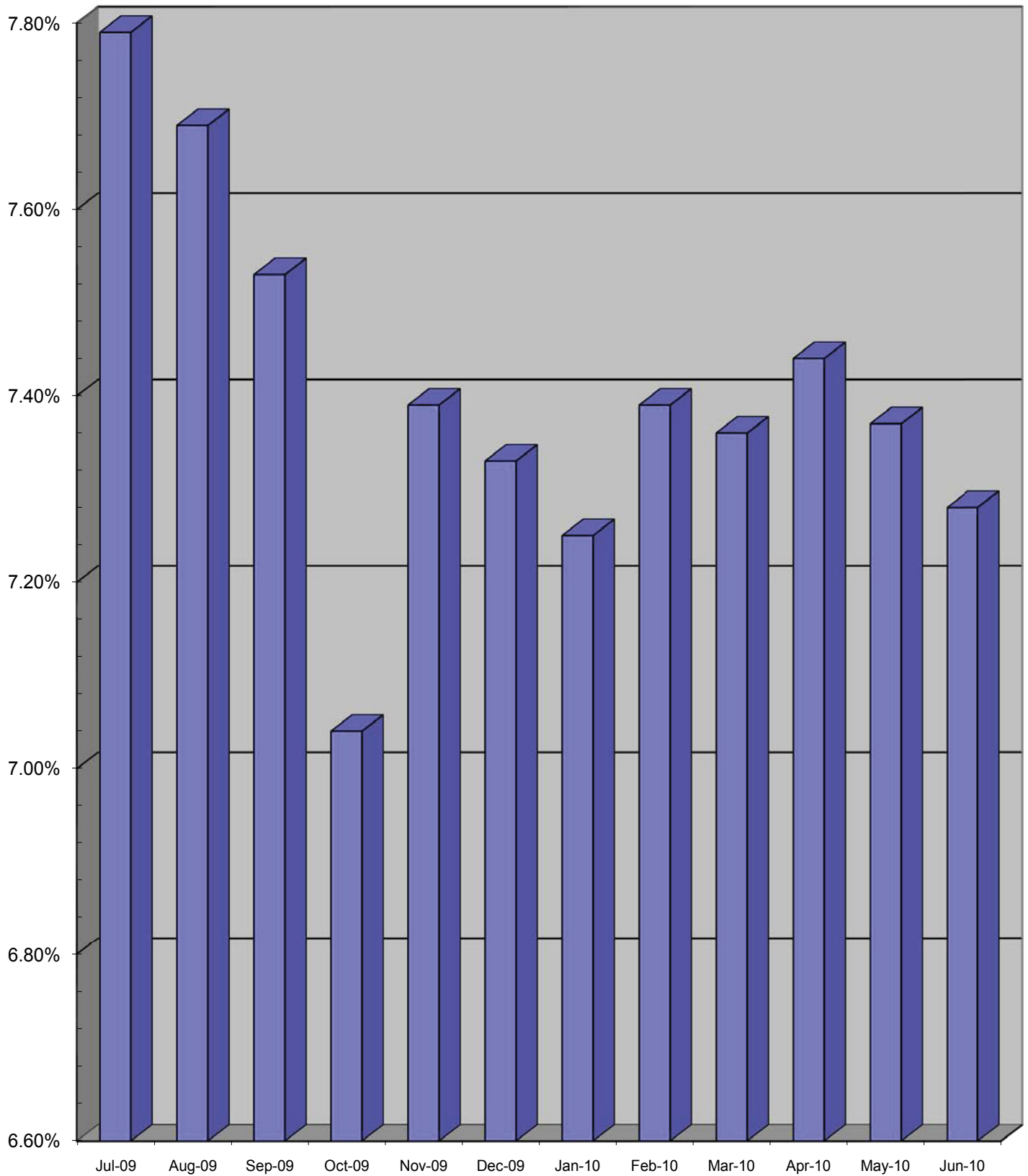
**\$1,000 or \$5,000 DENOMINATIONS
OR MULTIPLES THEREOF**

**Registrar-Transfer Agent-Registered Bonds
US Bank Trust National Association
St. Paul, MN
Customer Service Number
(800)934-6802**

Paying Agent unless otherwise indicated:

**US Bank Trust National Association
St. Paul, MN**

MAXIMUM INTEREST RATE - SECTION 215.84, FLORIDA STATUTES
 (20 Bond Index Plus 3.0%)



State of Florida
Bonded Indebtedness Outstanding/Maturity Schedule
Full Faith and Credit (Rounded to Thousands)
As of June 30, 2010

Program Type	Balance 06/30/2010	2011	2012	2013	2014	2015	2016/20	2021/25	2026/30	2031/35	2036/40
<i>Road & Bridge</i>											
Principal	\$1,909,440	\$58,335	\$73,470	\$75,140	\$69,220	\$72,850	\$413,515	\$465,325	\$375,645	\$241,405	\$64,535
Interest	1,176,587	92,323	89,536	85,797	81,885	78,237	335,448	231,047	128,474	46,476	7,364
Total	3,086,027	150,658	163,006	160,937	151,105	151,087	748,963	696,372	504,119	287,881	71,899
<i>SBE Capital Outlay</i>											
Principal	642,660	65,560	68,990	72,540	76,290	75,305	210,355	55,665	17,955	0	0
Interest	158,988	29,425	26,236	22,851	19,186	15,429	34,936	9,611	1,314	0	0
Total	801,648	94,985	95,226	95,391	95,476	90,734	245,291	65,276	19,269	0	0
<i>Public Education Capital Outlay</i>											
Principal	11,230,365	400,875	412,615	432,660	433,765	435,140	2,462,145	2,886,005	1,787,040	1,440,270	539,850
Interest	7,070,594	554,906	535,206	514,488	492,323	470,744	2,006,869	1,345,125	752,767	342,597	55,569
Total	18,300,959	955,781	947,821	947,148	926,088	905,884	4,469,014	4,231,130	2,539,807	1,782,867	595,419
<i>Total</i>											
Principal	13,782,465	524,770	555,075	580,340	579,275	583,295	3,086,015	3,406,995	2,180,640	1,681,675	604,385
Interest	8,406,169	676,654	650,978	623,136	593,394	564,410	2,377,253	1,585,783	882,555	389,073	62,933
<i>Full Faith and Credit Totals</i>	<u>\$22,188,634</u>	<u>\$1,201,424</u>	<u>\$1,206,053</u>	<u>\$1,203,476</u>	<u>\$1,172,669</u>	<u>\$1,147,705</u>	<u>\$5,463,268</u>	<u>\$4,992,778</u>	<u>\$3,063,195</u>	<u>\$2,070,748</u>	<u>\$667,318</u>

State of Florida
Bonded Indebtedness Outstanding/Maturity Schedule
Revenue (Rounded to Thousands)
As of June 30, 2010

		Balance										
Program Type		06/30/2010	2011	2012	2013	2014	2015	2016/20	2021/25	2026/30	2031/35	2036/40
Road & Bridge (1)	Principal	\$2,949,750	\$100,525	\$105,050	\$110,105	\$115,455	\$118,985	\$672,590	\$631,170	\$484,270	\$415,535	\$196,065
	Interest	1,954,328	145,984	141,371	136,335	130,977	125,354	532,861	370,395	228,492	116,589	25,970
	Total	4,904,078	246,509	246,421	246,440	246,432	244,339	1,205,451	1,001,565	712,762	532,124	222,035
Road & Bridge (2)	Principal	378,485	8,580	8,705	9,430	10,445	11,450	67,005	85,645	88,260	88,965	
	Interest	252,560	17,928	17,503	17,069	16,600	16,084	71,286	52,789	31,267	12,034	
	Total	631,045	26,508	26,208	26,499	27,045	27,534	138,291	138,434	119,527	100,999	0
University Auxiliary	Principal	682,382	30,839	32,567	33,961	35,399	35,380	176,756	160,805	116,375	51,800	8,500
	Interest	361,638	31,861	30,584	29,207	27,755	26,209	106,756	66,222	31,934	9,829	1,281
	Total	1,044,020	62,700	63,151	63,168	63,154	61,589	283,512	227,027	148,309	61,629	9,781
University System Improvement	Principal	234,435	16,270	17,045	17,855	13,380	14,050	56,580	49,835	36,835	12,585	0
	Interest	118,019	11,667	10,915	10,120	9,271	8,640	34,375	21,152	10,209	1,670	0
	Total	352,454	27,937	27,960	27,975	22,651	22,690	90,955	70,987	47,044	14,255	0
Community Colleges	Principal	105,805	4,055	4,240	4,390	4,560	4,720	26,620	33,235	23,985	0	0
	Interest	49,216	4,535	4,342	4,189	4,028	3,860	16,270	9,665	2,327	0	0
	Total	155,021	8,590	8,582	8,579	8,588	8,580	42,890	42,900	26,312	0	0
Lottery	Principal	2,940,420	171,697	179,630	188,321	197,550	207,499	1,113,133	641,931	240,659	0	0
	Interest	1,214,507	146,828	138,866	129,962	120,690	110,629	387,165	154,731	25,636	0	0
	Total	4,154,927	318,525	318,496	318,283	318,240	318,128	1,500,298	796,662	266,295	0	0
Everglades(3)	Principal	224,295	9,705	10,085	10,485	10,935	11,410	64,895	80,685	26,095	0	0
	Interest	68,876	6,911	6,660	6,382	6,073	5,749	23,263	11,886	1,952	0	0
	Total	293,171	16,616	16,745	16,867	17,008	17,159	88,158	92,571	28,047	0	0
Inland Protection	Principal	95,185	5,080	5,335	5,605	5,885	6,180	34,925	32,175	0	0	0
	Interest	38,408	4,695	4,441	4,175	3,894	3,600	13,319	4,284	0	0	0
	Total	133,593	9,775	9,776	9,780	9,779	9,780	48,244	36,459	0	0	0
Save Our Coast	Principal	10,770	5,985	4,785	0	0	0	0	0	0	0	0
	Interest	610	455	155	0	0	0	0	0	0	0	0
	Total	11,380	6,440	4,940	0	0	0	0	0	0	0	0
CARL	Principal	5,670	2,745	2,925	0	0	0	0	0	0	0	0
	Interest	462	305	157	0	0	0	0	0	0	0	0
	Total	6,132	3,050	3,082	0	0	0	0	0	0	0	0
Preservation 2000	Principal	197,875	62,225	65,765	69,885	0	0	0	0	0	0	0
	Interest	23,231	11,236	7,916	4,079	0	0	0	0	0	0	0
	Total	221,106	73,461	73,681	73,964	0	0	0	0	0	0	0
Florida Forever	Principal	2,153,210	236,155	246,775	268,225	89,095	93,535	541,115	496,775	181,535	0	0
	Interest	833,900	107,769	97,061	84,861	71,579	67,116	261,471	121,769	22,274	0	0
	Total	2,987,110	343,924	343,836	353,086	160,674	160,651	802,586	618,544	203,809	0	0
FL Facilities	Principal	394,000	19,550	20,425	21,435	22,480	23,475	103,805	80,225	51,280	31,780	19,545
	Interest	197,140	18,232	17,288	16,290	15,238	14,134	54,203	33,378	17,963	8,892	1,522
	Total	591,140	37,782	37,713	37,725	37,718	37,609	158,008	113,603	69,243	40,672	21,067
State Infrastructure	Principal	100,040	8,265	11,200	9,955	10,710	10,085	39,260	9,775	790	0	0
	Interest	29,277	4,962	4,548	3,988	3,491	2,955	8,011	1,284	38	0	0
	Total	129,317	13,227	15,748	13,943	14,201	13,040	47,271	11,059	828	0	0
Total	Principal	10,472,322	681,676	714,532	749,652	515,894	536,769	2,896,684	2,302,256	1,250,084	600,665	224,110
	Interest	5,142,172	513,368	481,807	446,657	409,596	384,330	1,508,980	847,555	372,092	149,014	28,773
Revenue Totals		\$15,614,494	\$1,195,044	\$1,196,339	\$1,196,309	\$925,490	\$921,099	\$4,405,664	\$3,149,811	\$1,622,176	\$749,679	\$252,883
Full Faith and Credit & Revenue												
Grand Total (4)	Principal	24,254,787	1,206,446	1,269,607	1,329,992	1,095,169	1,120,064	5,982,699	5,709,251	3,430,724	2,282,340	828,495
	Interest	13,548,341	1,190,022	1,132,785	1,069,793	1,002,990	948,740	3,886,233	2,433,338	1,254,647	538,087	91,706
Grand Total (4)		\$37,803,128	\$2,396,468	\$2,402,392	\$2,399,785	\$2,098,159	\$2,068,804	\$9,868,932	\$8,142,589	\$4,685,371	\$2,820,427	\$920,201

(1) Toll Revenues contributed to payment of debt for several issues

(2) Hillsborough County Expressway Authority debt

(3) Everglades Variable Rate Debt Series 2007A and 2007B and Fixed Rate Debt Series 2008A, 2010A and 2010B

(4) All Debt Administered by SBA

ROAD AND BRIDGE BONDS



The Road and Bridge Bonds are administered under Section 16 of Article IX of the State Constitution of 1885, as amended, Subsection 9(c) of Article XII of the Revised State Constitution of 1968, Section 344.26, Florida Statutes and Section 215.69, Florida Statutes.

Road and Bridge bonds are secured by a pledge of a portion of the state-assessed gasoline tax revenues. In addition, the state's full faith and credit is pledged as security where indicated.

Jacksonville Transportation Authority bonds are secured by a pledge of the discretionary sales surtax levied pursuant to Section 212.055(1), Florida Statutes, and the Pledged County Gasoline Tax Funds.

Toll Facilities bonds are issued to provide construction funds for roads and bridges. Toll bonds are secured by a pledge of toll facility revenues.

Paying Bank

***US Bank Trust National Association
St. Paul, MN***

**STATE BOARD OF ADMINISTRATION OF FLORIDA
CASH RECEIPTS, DISBURSEMENTS, AND BALANCES
UNDER SECTION 9(C) OF ARTICLE XII OF THE STATE CONSTITUTION
FOR THE FISCAL YEAR ENDED JUNE 30, 2010**

COUNTY	Balance July 1, 2009 Surplus Gas Tax		Receipts Gasoline and M.V.F. Tax	Investment Earnings	Admin. Expense	Disbursed to Pay Debt Service		Disbursements Surplus Gas Tax		Balance June 30, 2010 Surplus Gas Tax	
	80%	20%				80%	20%	80% to County	20 % to County	80%	20%
Alachua	\$188,104.18	\$47,026.04	\$2,745,010.29	\$68.49	\$411.75	\$0.00	\$0.00	\$2,194,848.73	\$548,712.18	\$188,989.07	\$47,247.27
Baker	48,761.41	12,190.35	731,925.40	18.16	109.79	0.00	0.00	583,836.66	145,959.17	50,391.76	12,597.94
Bay	146,033.95	36,508.49	2,198,096.13	54.53	329.71	0.00	0.00	1,752,955.71	438,238.93	151,335.00	37,833.75
Bradford	33,785.25	8,446.31	487,950.29	12.20	73.20	0.00	0.00	390,502.18	97,625.54	33,594.50	8,398.63
Brevard	355,937.19	88,984.30	5,243,338.88	130.59	786.52	0.00	0.00	4,189,089.01	1,047,272.25	360,994.54	90,248.64
Broward	984,132.16	246,033.04	14,635,995.05	363.90	2,195.39	0.00	0.00	11,683,800.82	2,920,950.20	1,007,662.19	251,915.55
Calhoun	38,816.82	9,704.20	560,253.53	14.01	84.02	0.00	0.00	448,391.17	112,097.79	38,572.46	9,643.12
Charlotte	135,391.27	33,847.82	1,996,072.34	49.71	299.42	0.00	0.00	1,594,623.35	398,655.84	137,426.02	34,356.51
Citrus	99,999.08	24,999.77	1,457,664.46	36.38	218.66	0.00	0.00	1,165,627.22	291,406.81	100,357.60	25,089.40
Clay	118,281.32	29,570.33	1,772,976.21	44.01	265.95	0.00	0.00	1,414,418.48	353,604.62	122,066.26	30,516.56
Collier	261,470.20	65,367.55	3,842,705.07	95.77	576.39	0.00	0.00	3,070,686.36	767,671.59	264,563.40	66,140.85
Columbia	95,876.36	23,969.09	1,409,720.03	35.12	211.47	0.00	0.00	1,126,454.59	281,613.65	97,056.71	24,264.18
Dade	1,336,934.50	334,233.63	19,549,136.21	487.64	2,932.38	0.00	0.00	15,628,364.47	3,907,091.12	1,345,923.21	336,480.80
DeSoto	51,461.59	12,865.40	752,804.41	18.79	112.91	0.00	0.00	601,800.58	150,450.15	51,829.24	12,957.31
Dixie	49,762.46	12,440.61	725,352.39	18.10	108.80	0.00	0.00	580,032.59	145,008.15	49,939.22	12,484.80
Duval	586,717.47	146,679.37	8,533,523.41	213.07	1,280.03	0.00	0.00	6,825,164.74	1,706,291.19	587,517.89	146,879.47
Escambia	211,273.09	52,818.27	3,098,406.92	77.24	464.74	0.00	0.00	2,476,368.82	619,092.21	213,319.80	53,329.95
Flagler	66,055.77	16,513.94	949,221.80	23.75	142.41	0.00	0.00	759,986.06	189,996.51	65,352.22	16,338.06
Franklin	49,749.28	12,437.32	725,352.39	18.10	108.80	0.00	0.00	580,019.42	145,004.85	49,939.22	12,484.80
Gadsden	80,926.54	20,231.64	1,129,786.60	28.44	169.48	0.00	0.00	906,859.20	226,714.80	77,783.79	19,445.95
Gilchrist	27,660.44	6,915.11	414,873.72	10.30	62.23	0.00	0.00	330,954.56	82,738.64	28,563.31	7,140.83
Glades	59,812.41	14,953.10	875,758.61	21.83	131.37	0.00	0.00	700,037.25	175,009.31	60,294.42	15,073.60
Gulf	43,018.57	10,754.64	628,303.65	15.67	94.25	0.00	0.00	502,341.03	125,585.26	43,257.59	10,814.40
Hamilton	42,346.82	10,586.70	610,517.81	15.28	91.59	0.00	0.00	488,666.95	122,166.74	42,033.06	10,508.27
Hardee	51,896.26	12,974.06	770,396.93	19.18	115.56	0.00	0.00	615,096.24	153,774.06	53,040.46	13,260.11
Hendry	91,174.08	22,793.52	1,309,578.11	32.78	196.43	0.00	0.00	1,048,543.53	262,135.88	90,162.12	22,540.53
Hernando	113,908.34	28,477.08	1,656,208.39	41.37	248.43	0.00	0.00	1,324,682.40	331,170.60	114,027.00	28,506.75
Highlands	113,078.51	28,269.63	1,670,707.73	41.59	250.60	0.00	0.00	1,334,452.24	333,613.06	115,025.25	28,756.31
Hillsborough	726,692.48	181,673.12	10,735,099.38	267.25	1,610.26	0.00	0.00	8,574,605.10	2,143,651.28	739,092.47	184,773.12
Holmes	39,027.57	9,756.89	574,366.18	14.31	86.15	0.00	0.00	458,918.95	114,729.74	39,544.09	9,886.02
Indian River	105,017.48	26,254.37	1,572,885.67	39.04	235.94	0.00	0.00	1,254,878.12	313,719.53	108,290.38	27,072.59
Jackson	97,496.47	24,374.12	1,429,245.79	35.64	214.39	0.00	0.00	1,142,349.07	285,587.27	98,401.03	24,600.26
Jefferson	45,205.06	11,301.27	658,655.55	16.43	98.81	293,853.59	73,463.41	232,862.75	58,215.67	45,347.26	11,336.82
Lafayette	34,088.20	8,522.05	495,683.26	12.38	74.35	0.00	0.00	396,458.32	99,114.58	34,126.91	8,531.73

**STATE BOARD OF ADMINISTRATION OF FLORIDA
CASH RECEIPTS, DISBURSEMENTS, AND BALANCES
UNDER SECTION 9(C) OF ARTICLE XII OF THE STATE CONSTITUTION
FOR THE FISCAL YEAR ENDED JUNE 30, 2010**

COUNTY	Balance July 1, 2009 Surplus Gas Tax		Receipts Gasoline and M.V.F. Tax	Investment Earnings	Admin. Expense	Disbursed to Pay Debt Service		Disbursements Surplus Gas Tax		Balance June 30, 2010 Surplus Gas Tax	
	80%	20%				80%	20%	80% to County	20 % to County	80%	20%
Lake	\$203,725.74	\$50,931.43	\$3,012,184.34	\$74.98	\$451.83	\$0.00	\$0.00	\$2,405,788.20	\$601,447.05	\$207,383.53	\$51,845.88
Lee	360,639.47	90,159.87	5,289,736.70	131.87	793.47	0.00	0.00	4,227,710.61	1,056,927.65	364,188.94	91,047.24
Leon	176,908.28	44,227.07	2,635,782.11	65.51	395.36	0.00	0.00	2,103,801.18	525,950.30	181,468.90	45,367.23
Levy	86,959.16	21,739.79	1,262,213.69	31.53	189.34	0.00	0.00	1,009,702.70	252,425.68	86,901.16	21,725.29
Liberty	50,737.16	12,684.29	738,498.43	18.44	110.77	0.00	0.00	590,617.74	147,654.43	50,844.30	12,711.08
Madison	61,103.23	15,275.81	919,836.51	22.81	137.98	0.00	0.00	733,551.20	183,387.80	63,329.10	15,832.28
Manatee	205,135.10	51,283.78	3,037,896.44	75.59	455.69	0.00	0.00	2,425,994.42	606,498.60	209,153.76	52,288.44
Marion	297,600.01	74,400.00	4,333,748.55	108.19	650.05	0.00	0.00	3,465,794.49	866,448.62	298,370.87	74,592.72
Martin	118,320.83	29,580.21	1,739,917.76	43.35	260.98	0.00	0.00	1,390,290.70	347,572.67	119,790.24	29,947.56
Monroe	163,604.93	40,901.23	2,368,801.39	59.19	355.32	0.00	0.00	1,895,321.38	473,830.34	163,087.76	40,771.94
Nassau	72,615.24	18,153.81	1,135,006.37	27.95	170.24	0.00	0.00	902,363.34	225,590.83	78,143.17	19,535.79
Okaloosa	160,298.84	40,074.71	2,309,450.87	57.77	346.42	0.00	0.00	1,848,627.04	462,156.76	159,001.58	39,750.39
Okeechobee	79,899.16	19,974.79	1,168,644.78	29.15	175.29	0.00	0.00	934,238.96	233,559.74	80,459.11	20,114.78
Orange	699,558.90	174,889.73	10,225,110.15	255.06	1,533.77	0.00	0.00	8,174,643.43	2,043,660.86	703,980.62	175,995.16
Osceola	235,732.82	58,933.20	3,500,714.57	87.06	525.10	0.00	0.00	2,794,936.08	698,734.02	241,017.96	60,254.49
Palm Beach	745,870.39	186,467.60	11,000,920.14	273.97	1,650.12	0.00	0.00	8,788,111.82	2,197,027.96	757,393.76	189,348.44
Pasco	256,056.66	64,014.16	3,798,047.19	94.48	569.72	0.00	0.00	3,032,625.43	758,156.36	261,488.78	65,372.20
Pinellas	482,016.12	120,504.03	7,033,714.26	175.53	1,055.05	0.00	0.00	5,624,025.21	1,406,006.30	484,258.70	121,064.68
Polk	425,615.17	106,403.79	6,193,913.99	154.62	929.08	0.00	0.00	4,953,686.85	1,238,421.71	426,439.94	106,609.99
Putnam	87,156.74	21,789.18	1,270,333.28	31.71	190.56	0.00	0.00	1,015,836.10	253,959.02	87,460.18	21,865.05
St. Johns	141,055.08	35,263.77	2,070,502.16	51.61	310.57	0.00	0.00	1,654,699.25	413,674.81	142,550.39	35,637.60
St. Lucie	167,200.78	41,800.20	2,463,530.25	61.36	369.52	0.00	0.00	1,968,168.79	492,042.20	169,609.66	42,402.42
Santa Rosa	138,025.61	34,506.40	2,011,538.27	50.21	301.73	0.00	0.00	1,608,564.18	402,141.04	138,490.83	34,622.71
Sarasota	214,039.13	53,509.78	3,113,486.20	77.74	467.02	0.00	0.00	2,490,158.69	622,539.67	214,357.98	53,589.49
Seminole	240,461.44	60,115.36	3,525,266.76	87.89	528.80	0.00	0.00	2,817,613.78	704,403.44	242,708.34	60,677.09
Sumter	92,017.06	23,004.27	1,351,142.82	33.67	202.66	0.00	0.00	1,079,772.34	269,943.09	93,023.78	23,255.95
Suwannee	65,621.10	16,405.28	950,188.43	23.73	142.53	0.00	0.00	760,258.03	190,064.51	65,418.78	16,354.69
Taylor	75,341.78	18,835.44	1,083,968.78	27.13	162.61	0.00	0.00	867,779.10	216,944.78	74,629.31	18,657.33
Union	20,416.04	5,104.01	299,459.18	7.45	44.94	0.00	0.00	239,336.16	59,834.04	20,617.23	5,154.31
Volusia	320,663.54	80,165.89	4,673,032.51	116.62	700.95	0.00	0.00	3,736,892.12	934,223.03	321,729.97	80,432.49
Wakulla	47,575.96	11,893.99	694,227.20	17.33	104.13	0.00	0.00	555,091.97	138,772.99	47,796.31	11,949.08
Walton	103,252.48	25,813.12	1,476,416.90	36.97	221.45	0.00	0.00	1,182,589.74	295,647.44	101,648.67	25,412.17
Washington	46,522.22	11,630.56	689,394.29	17.24	103.41	0.00	0.00	550,505.10	137,626.28	47,463.62	11,865.90
Total	\$13,171,638.75	\$3,292,909.68	\$193,324,197.86	\$4,818.76	\$28,998.64	\$293,853.59	\$73,463.41	\$154,207,772.80	\$38,551,943.19	\$13,310,026.68	\$3,327,506.74

**ROAD AND BRIDGE BONDS - RECAPITULATIONS - IN THOUSANDS - NON ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF SINKING FUNDS		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$167,440	\$256,234	\$423,674
Cash	\$42	2011-2012	187,225	248,410	435,635
Investments at Cost	247,294	2012-2013	194,675	239,202	433,877
From DOT: Tolls/Other	810,605	2013-2014	195,120	229,462	424,582
Sales Tax-JTA	58,093	2014-2015	203,285	219,675	422,960
Bond Proceeds	38,866	2015-2016	212,255	209,348	421,603
Refunding Bond Proceeds	455,251	2016-2017	222,770	199,196	421,966
Accrued Interest on Bond Sale	1,085	2017-2018	234,685	188,478	423,163
Federal Subsidy	5,811	2018-2019	244,940	177,147	422,087
From Counties:		2019-2020	238,460	165,426	403,886
20% Gas Tax	73	2020-2021	250,140	153,750	403,890
80% Gas Tax	294	2021-2022	232,835	141,747	374,582
Earnings on Investments	<u>3,288</u>	2022-2023	227,450	130,613	358,063
	\$1,620,702	2023-2024	235,340	119,626	354,966
		2024-2025	236,375	108,495	344,870
		2025-2026	222,525	97,218	319,743
		2026-2027	223,170	86,665	309,835
		2027-2028	172,425	76,358	248,783
DISBURSEMENTS		2028-2029	164,915	68,004	232,919
		2029-2030	165,140	59,988	225,128
Principal	\$163,940	2030-2031	170,475	51,610	222,085
Interest	244,328	2031-2032	167,460	42,954	210,414
To JTA	39,036	2032-2033	162,550	34,573	197,123
To Department of Transportation	398,429	2033-2034	138,015	26,437	164,452
Transfer to Escrow	466,945	2034-2035	107,405	19,526	126,931
Return to Local Government	3,134	2035-2036	92,610	14,009	106,619
State CFO Administrative Fee	11	2036-2037	63,200	9,263	72,463
SBA Administrative Expense	511	2037-2038	43,650	5,898	49,548
Miscellaneous Bond Charges	100	2038-2039	45,730	3,393	49,123
Fund Balance June 30, 2010:		2039-2040	<u>15,410</u>	<u>770</u>	<u>16,180</u>
Cash	72		\$5,237,675	\$3,383,475	\$8,621,150
Investments at Cost	<u>304,196</u>				
	\$1,620,702				
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$4,663,625	\$2,833,745	\$7,497,370
		Additional Debt Set-up	1,192,475	1,007,940	2,200,415
		To Escrow	454,485	213,882	668,367
		Paid and Retired	<u>163,940</u>	<u>244,328</u>	<u>408,268</u>
		Balance June 30, 2010	\$5,237,675	\$3,383,475	\$8,621,150

HILLSBOROUGH COUNTY - ROAD AND BRIDGE BONDS
TAMPA HILLSBOROUGH COUNTY EXPRESSWAY AUTHORITY BONDS
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2002 2/1/02	3.250%	\$910,000.00	\$	\$	\$	\$	\$	\$
	3.400%	740,000.00						
	3.600%	470,000.00						
	3.800%	95,000.00						
	3.900%	395,000.00	395,000.00	15,405.00	395,000.00	15,405.00	0.00	0.00
	4.000%	540,000.00	540,000.00	48,400.00	0.00	21,600.00	540,000.00	26,800.00
	4.250%	430,000.00	430,000.00	73,100.00	0.00	18,275.00	430,000.00	54,825.00
	4.375%	990,000.00	990,000.00	216,562.50	0.00	43,312.50	990,000.00	173,250.00
	4.500%	1,525,000.00	1,525,000.00	411,750.00	0.00	68,625.00	1,525,000.00	343,125.00
	4.625%	1,595,000.00	1,595,000.00	516,381.25	0.00	73,768.75	1,595,000.00	442,612.50
	4.750%	3,725,000.00	3,725,000.00	1,505,987.50	0.00	176,937.50	3,725,000.00	1,329,050.00
	4.875%	1,995,000.00	1,995,000.00	972,562.50	0.00	97,256.25	1,995,000.00	875,306.25
	5.000%	74,665,000.00	66,630,000.00	67,249,250.00	0.00	3,331,500.00	66,630,000.00	63,917,750.00
Srs. 2005 6/15/05	3.000%	13,840,000.00						
	3.125%	7,925,000.00	7,925,000.00	247,656.25	7,925,000.00	247,656.25	0.00	0.00
	4.000%	35,885,000.00	35,885,000.00	34,487,200.00	0.00	1,435,400.00	35,885,000.00	33,051,800.00
	4.250%	44,365,000.00	44,365,000.00	33,629,187.50	0.00	1,885,512.50	44,365,000.00	31,743,675.00
	4.375%	33,565,000.00	33,565,000.00	33,223,312.50	0.00	1,468,468.75	33,565,000.00	31,754,843.75
	4.500%	11,000,000.00	11,000,000.00	10,890,000.00	0.00	495,000.00	11,000,000.00	10,395,000.00
	5.000%	180,045,000.00	176,240,000.00	87,264,000.00	0.00	8,812,000.00	176,240,000.00	78,452,000.00
Total		\$414,700,000.00	\$386,805,000.00	\$270,750,755.00	\$8,320,000.00	\$18,190,717.50	\$378,485,000.00	\$252,560,037.50

HILLSBOROUGH COUNTY - ROAD AND BRIDGE BONDS
TAMPA HILLSBOROUGH COUNTY EXPRESSWAY AUTHORITY BONDS (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$8,580,000.00	\$17,927,656.25	\$26,507,656.25
Cash	\$40.44	2011-2012	8,705,000.00	17,502,756.25	26,207,756.25
Transfer	26,535,515.51	2012-2013	9,430,000.00	17,068,806.25	26,498,806.25
Earnings on Investments*	<u>13,877.97</u>	2013-2014	10,445,000.00	16,600,531.25	27,045,531.25
	\$26,549,433.92	2014-2015	11,450,000.00	16,084,468.75	27,534,468.75
		2015-2016	12,020,000.00	15,519,593.75	27,539,593.75
		2016-2017	12,765,000.00	14,924,575.00	27,689,575.00
DISBURSEMENTS		2017-2018	13,400,000.00	14,290,875.00	27,690,875.00
Principal	\$8,320,000.00	2018-2019	14,060,000.00	13,625,637.50	27,685,637.50
Interest	18,190,717.50	2019-2020	14,760,000.00	12,925,131.25	27,685,131.25
SBA Administrative Expense	38,680.56	2020-2021	15,500,000.00	12,187,131.25	27,687,131.25
Fund Balance June 30, 2010:		2021-2022	16,275,000.00	11,412,131.25	27,687,131.25
Cash	<u>35.86</u>	2022-2023	17,085,000.00	10,598,381.25	27,683,381.25
	\$26,549,433.92	2023-2024	17,940,000.00	9,744,131.25	27,684,131.25
		2024-2025	18,845,000.00	8,847,131.25	27,692,131.25
		2025-2026	19,785,000.00	7,904,881.25	27,689,881.25
		2026-2027	20,640,000.00	7,042,981.25	27,682,981.25
		2027-2028	15,240,000.00	6,143,731.25	21,383,731.25
		2028-2029	15,930,000.00	5,454,368.75	21,384,368.75
Required Reserve - AMBAC Insurance Policy		2029-2030	16,665,000.00	4,720,993.75	21,385,993.75
REVENUE FUND		2030-2031	17,430,000.00	3,953,618.75	21,383,618.75
RECEIPTS		2031-2032	16,765,000.00	3,137,118.75	19,902,118.75
Fund Balance July 1, 2009:		2032-2033	17,490,000.00	2,413,818.75	19,903,818.75
Cash	\$910.30	2033-2034	18,250,000.00	1,658,868.75	19,908,868.75
Investments at Cost	2,503,837.10	2034-2035	<u>19,030,000.00</u>	<u>870,718.75</u>	<u>19,900,718.75</u>
Received From DOT: Tolls	40,929,859.75		\$378,485,000.00	\$252,560,037.50	\$631,045,037.50
Earnings on Investments*	<u>1,392.07</u>				
	\$43,435,999.22				
DISBURSEMENTS					
Return to Local Government	\$3,133,740.48				
Transfer	38,798,864.91				
Fund Balance June 30, 2010:					
Cash	1,435.63				
Investments at Cost**	<u>1,501,958.20</u>				
	\$43,435,999.22				
**Par Value \$1,502,000.00					

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HILLSBOROUGH COUNTY - ROAD AND BRIDGE BONDS
TAMPA HILLSBOROUGH COUNTY EXPRESSWAY AUTHORITY BONDS (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

OPERATIONS AND MAINTENANCE	
RECEIPTS	
Fund Balance July 1, 2009:	
Cash	\$1,023.59
Investments at Cost	3,765,685.12
Transfer	9,713,924.38
Earnings on Investments*	<u>(63,464.83)</u>
	\$13,417,168.26
DISBURSEMENTS	
Returned to DOT	\$9,363,099.37
Fund Balance June 30, 2010:	
Cash	2,075.14
Investments at Cost**	<u>4,051,993.75</u>
	\$13,417,168.26
**Par Value \$4,040,000.00	
SIB FUND	
RECEIPTS	
Fund Balance July 1, 2009:	
Cash	\$2,297.66
Investments at Cost	78,167.03
Transfer	2,549,425.02
Earnings on Investments*	<u>188.18</u>
	\$2,630,077.89
DISBURSEMENTS	
SIB Loan Payment	\$100,000.00
Fund Balance June 30, 2010:	
Cash	1,963.40
Investments at Cost**	<u>2,528,114.49</u>
	\$2,630,077.89
**Par Value \$2,519,000.00	
REBATE FUND	
RECEIPTS	
Fund Balance July 1, 2009:	
Cash	\$1,833.16
Investments at Cost	127,909.69
Earnings on Investments*	<u>240.51</u>
	\$129,983.36
DISBURSEMENTS	
Fund Balance June 30, 2010:	
Cash	\$2,551.76
Investments at Cost**	<u>127,431.60</u>
	\$129,983.36
**Par Value \$127,000.00	

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

DEPARTMENT OF TRANSPORTATION - ROAD AND BRIDGE BONDS
ALLIGATOR ALLEY REVENUE BONDS, YEAR SERIES
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2007A 3/15/07	4.000%	\$1,400,000.00	\$	\$	\$	\$	\$	\$
	4.250%	3,115,000.00	3,115,000.00	332,350.00	0.00	132,387.50	3,115,000.00	199,962.50
	4.500%	2,855,000.00	1,460,000.00	65,700.00	1,460,000.00	65,700.00	0.00	0.00
	5.000%	35,805,000.00	35,805,000.00	21,308,000.00	0.00	1,790,250.00	35,805,000.00	19,517,750.00
Total		\$43,175,000.00	\$40,380,000.00	\$21,706,050.00	\$1,460,000.00	\$1,988,337.50	\$38,920,000.00	\$19,717,712.50

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$1,525,000.00	\$1,922,637.50	\$3,447,637.50
Cash	\$1,474.04	2011-2012	1,590,000.00	1,857,825.00	3,447,825.00
Investments at Cost	3,451,531.25	2012-2013	1,660,000.00	1,790,250.00	3,450,250.00
Transfer	3,447,777.16	2013-2014	1,740,000.00	1,707,250.00	3,447,250.00
Earnings on Investments*	<u>8,458.32</u>	2014-2015	1,830,000.00	1,620,250.00	3,450,250.00
	\$6,909,240.77	2015-2016	1,920,000.00	1,528,750.00	3,448,750.00
DISBURSEMENTS		2016-2017	2,015,000.00	1,432,750.00	3,447,750.00
Principal	\$1,460,000.00	2017-2018	2,120,000.00	1,332,000.00	3,452,000.00
Interest	1,988,337.50	2018-2019	2,225,000.00	1,226,000.00	3,451,000.00
SBA Administrative Expense	4,038.00	2019-2020	2,335,000.00	1,114,750.00	3,449,750.00
Fund Balance June 30, 2010:		2020-2021	2,455,000.00	998,000.00	3,453,000.00
Cash	5,174.64	2021-2022	2,575,000.00	875,250.00	3,450,250.00
Investments at Cost**	<u>3,451,690.63</u>	2022-2023	2,705,000.00	746,500.00	3,451,500.00
	\$6,909,240.77	2023-2024	2,835,000.00	611,250.00	3,446,250.00
		2024-2025	2,980,000.00	469,500.00	3,449,500.00
		2025-2026	3,125,000.00	320,500.00	3,445,500.00
		2026-2027	<u>3,285,000.00</u>	<u>164,250.00</u>	<u>3,449,250.00</u>
			\$38,920,000.00	\$19,717,712.50	\$58,637,712.50
**Par Value \$3,440,000.00					
Required Reserve \$3,453,000.00					
REVENUE FUND					
RECEIPTS					
Fund Balance July 1, 2009:					
Cash	\$604.75				
Investments at Cost	1,216,920.87				
Received From DOT: Tolls	19,930,678.45				
Earnings on Investments*	<u>(8,437.18)</u>				
	\$21,139,766.89				
DISBURSEMENTS					
Transfer	\$19,822,577.50				
Fund Balance June 30, 2010:					
Cash	1,553.87				
Investments at Cost**	<u>1,315,635.52</u>				
	\$21,139,766.89				
**Par Value \$1,314,000.00					

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**DEPARTMENT OF TRANSPORTATION - ROAD AND BRIDGE BONDS
ALLIGATOR ALLEY REVENUE BONDS, YEAR SERIES
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1 (continued)**

OPERATIONS AND MAINTENANCE	
RECEIPTS	
Fund Balance July 1, 2009:	
Cash	\$1,376.93
Investments at Cost	5,516,538.72
Transfer	6,301,166.63
Earnings on Investments*	<u>(82,068.44)</u>
	\$11,737,013.84
DISBURSEMENTS	
Returned to DOT	\$6,421,236.10
Fund Balance June 30, 2010:	
Cash	2,049.30
Investments at Cost**	<u>5,313,728.44</u>
	\$11,737,013.84
**Par Value \$5,298,000.00	
RENEWAL AND REPLACEMENT	
RECEIPTS	
Fund Balance July 1, 2009:	
Cash	\$1,441.73
Investments at Cost	6,616,446.75
Transfer	10,073,633.71
Earnings on Investments*	<u>(82,093.22)</u>
	\$16,609,428.97
DISBURSEMENTS	
Returned to DOT	\$11,412,114.99
Fund Balance June 30, 2010:	
Cash	1,935.85
Investments at Cost**	<u>5,195,378.13</u>
	\$16,609,428.97
**Par Value \$5,180,000.00	

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

FLORIDA'S TURNPIKE - ROAD AND BRIDGE BONDS
TURNPIKE REVENUE BONDS, YEAR SERIES
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 1998A 2/15/98	4.500%	\$57,395,000.00	\$57,395,000.00	\$42,757,875.00	\$0.00	\$2,582,775.00	\$57,395,000.00	\$40,175,100.00
	5.000%	94,485,000.00	94,485,000.00	48,871,000.00	0.00	2,362,125.00	Transferred	to Escrow
	5.250%	37,100,000.00	30,615,000.00	5,703,862.50	0.00	803,643.75	Transferred	to Escrow
	5.250%	6,825,000.00	6,825,000.00	358,312.50	6,825,000.00	358,312.50	0.00	0.00
	6.000%	6,415,000.00						
Srs. 1999A 2/15/99	6.500%	31,395,000.00						
	3.500%	5,965,000.00						
	4.000%	4,910,000.00						
	4.100%	2,890,000.00	2,890,000.00	118,490.00	2,890,000.00	118,490.00	0.00	0.00
	4.250%	2,420,000.00						
	4.300%	3,010,000.00	3,010,000.00	258,860.00	0.00	64,715.00	Transferred	to Escrow
	4.500%	29,815,000.00	25,285,000.00	19,974,600.00	0.00	1,137,825.00	25,285,000.00	18,836,775.00
	4.750%	3,830,000.00	3,830,000.00	1,273,475.00	0.00	90,962.50	Transferred	to Escrow
	4.875%	11,010,000.00	11,010,000.00	7,789,031.25	0.00	268,379.76	Transferred	to Escrow
	5.000%	35,585,000.00	30,420,000.00	14,987,250.00	0.00	760,500.00	Transferred	to Escrow
Srs. 2000A 2/1/00	5.125%	10,400,000.00	10,400,000.00	2,682,681.25	0.00	266,510.40	Transferred	to Escrow
	4.500%	3,650,000.00						
	4.750%	3,990,000.00						
	5.000%	9,215,000.00						
	5.125%	2,600,000.00	2,600,000.00	133,250.00	2,600,000.00	133,250.00	0.00	0.00
	5.250%	5,605,000.00						
	5.500%	6,990,000.00						
	5.750%	21,230,000.00						
	5.875%	15,915,000.00						
	6.000%	9,510,000.00						
Srs. 2000B 11/1/00	6.250%	33,650,000.00						
	4.500%	4,685,000.00						
	4.600%	5,210,000.00						
	4.750%	2,935,000.00	2,935,000.00	139,412.50	2,935,000.00	139,412.50	0.00	0.00
	4.750%	2,890,000.00	2,890,000.00	274,550.00	0.00	68,637.50	Transferred	to Escrow
	4.875%	2,940,000.00	2,940,000.00	429,975.00	0.00	71,665.44	Transferred	to Escrow
	5.000%	45,005,000.00	20,160,000.00	13,786,000.00	0.00	504,000.00	Transferred	to Escrow
	5.125%	1,360,000.00	1,360,000.00	487,900.00	0.00	34,851.36	Transferred	to Escrow
	5.250%	15,945,000.00	15,945,000.00	10,330,687.50	0.00	418,556.25	Transferred	to Escrow
Srs. 2003A 2/15/03	5.500%	20,100,000.00						
	3.250%	9,685,000.00						
	4.000%	10,000,000.00						
	4.250%	51,600,000.00	51,600,000.00	24,154,450.00	0.00	2,193,000.00	51,600,000.00	21,961,450.00
	5.000%	238,425,000.00	238,425,000.00	76,012,500.00	0.00	11,921,250.00	238,425,000.00	64,091,250.00
Srs. 2003 B 7/1/03	5.250%	136,270,000.00	50,140,000.00	3,982,387.50	24,425,000.00	2,632,350.00	25,715,000.00	1,350,037.50
	3.250%	2,595,000.00						
	4.500%	19,330,000.00	19,330,000.00	10,438,200.00	0.00	869,850.00	19,330,000.00	9,568,350.00
	4.750%	23,810,000.00	23,810,000.00	18,095,600.00	0.00	1,130,975.00	23,810,000.00	16,964,625.00
	5.000%	231,050,000.00	193,120,000.00	88,599,250.00	10,720,000.00	9,656,000.00	182,400,000.00	78,943,250.00
Srs. 2003C 10/15/03	5.250%	27,160,000.00	27,160,000.00	7,862,137.50	0.00	1,425,900.00	27,160,000.00	6,436,237.50
	2.375%	3,910,000.00						
	3.000%	7,650,000.00	4,205,000.00	126,150.00	4,205,000.00	126,150.00	0.00	0.00
	4.000%	5,530,000.00	5,530,000.00	1,548,400.00	0.00	221,200.00	5,530,000.00	1,327,200.00
	4.500%	15,385,000.00	15,385,000.00	9,724,725.00	0.00	692,325.00	15,385,000.00	9,032,400.00
	4.625%	27,745,000.00	27,745,000.00	23,136,331.25	0.00	1,283,206.25	27,745,000.00	21,853,125.00
	4.750%	20,710,000.00	20,710,000.00	20,177,762.50	0.00	983,725.00	20,710,000.00	19,194,037.50
	5.000%	119,995,000.00	106,770,000.00	73,337,750.00	0.00	5,338,500.00	106,770,000.00	67,999,250.00

FLORIDA'S TURNPIKE - ROAD AND BRIDGE BONDS
TURNPIKE REVENUE BONDS, YEAR SERIES (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2004A 12/1/04	3.000%	\$2,305,000.00	\$	\$	\$	\$	\$	\$
	3.250%	5,515,000.00						
	3.500%	5,695,000.00	5,695,000.00	199,325.00	5,695,000.00	199,325.00	0.00	0.00
	4.000%	36,750,000.00	31,940,000.00	10,922,200.00	0.00	1,277,600.00	31,940,000.00	9,644,600.00
	4.500%	73,070,000.00	73,070,000.00	72,828,900.00	0.00	3,288,150.00	73,070,000.00	69,540,750.00
	4.750%	85,765,000.00	85,765,000.00	63,230,812.50	0.00	4,073,837.50	85,765,000.00	59,156,975.00
	5.000%	70,080,000.00	59,830,000.00	34,626,750.00	0.00	2,991,500.00	59,830,000.00	31,635,250.00
Srs. 2005A 4/15/05	3.000%	790,000.00						
	3.250%	415,000.00	415,000.00	13,487.50	415,000.00	13,487.50	0.00	0.00
	3.375%	3,400,000.00	3,400,000.00	459,000.00	0.00	114,750.00	3,400,000.00	344,250.00
	3.500%	7,420,000.00	6,680,000.00	837,200.00	0.00	233,800.00	6,680,000.00	603,400.00
	4.000%	3,270,000.00	3,270,000.00	392,400.00	0.00	130,800.00	3,270,000.00	261,600.00
	4.250%	5,375,000.00	5,375,000.00	3,198,125.00	0.00	228,437.50	5,375,000.00	2,969,687.50
	4.500%	7,155,000.00	7,155,000.00	6,439,500.00	0.00	321,975.00	7,155,000.00	6,117,525.00
Srs. 2006A 12/1/06	5.000%	65,735,000.00	65,735,000.00	43,434,500.00	0.00	3,286,750.00	65,735,000.00	40,147,750.00
	3.000%	23,525,000.00	23,525,000.00	13,767,300.00	0.00	705,750.00	23,525,000.00	13,061,550.00
	3.500%	23,955,000.00	23,955,000.00	15,091,650.00	0.00	838,425.00	23,955,000.00	14,253,225.00
	4.000%	7,170,000.00						
	4.200%	38,110,000.00	38,110,000.00	20,024,130.00	0.00	1,600,620.00	38,110,000.00	18,423,510.00
	4.250%	41,380,000.00	41,380,000.00	25,518,700.00	0.00	1,758,650.00	41,380,000.00	23,760,050.00
	4.300%	44,985,000.00	44,985,000.00	31,937,175.00	0.00	1,934,355.00	44,985,000.00	30,002,820.00
Srs. 2007A 6/1/07	4.500%	73,800,000.00	73,800,000.00	83,316,825.00	0.00	3,321,000.00	73,800,000.00	79,995,825.00
	4.750%	25,175,000.00	25,175,000.00	25,723,862.50	0.00	1,195,812.50	25,175,000.00	24,528,050.00
	5.000%	165,190,000.00	154,820,000.00	50,230,750.00	10,940,000.00	7,741,000.00	143,880,000.00	42,489,750.00
	4.250%	8,935,000.00	4,560,000.00	193,800.00	4,560,000.00	193,800.00	0.00	0.00
	4.500%	4,065,000.00						
	5.000%	243,075,000.00	243,075,000.00	208,717,750.00	0.00	12,153,750.00	243,075,000.00	196,564,000.00
Srs. 2008A 1/1/08	4.500%	23,515,000.00	23,515,000.00	29,111,400.00	0.00	1,058,175.00	23,515,000.00	28,053,225.00
	5.000%	302,260,000.00	289,365,000.00	184,066,250.00	9,560,000.00	14,468,250.00	279,805,000.00	169,598,000.00
Srs. 2009A* 7/9/09	2.000%	5,635,000.00	5,635,000.00	110,220.60	5,635,000.00	110,220.60	0.00	0.00
	3.000%	19,345,000.00	19,345,000.00	2,016,538.85	0.00	567,388.85	19,345,000.00	1,449,150.00
	3.500%	4,365,000.00	4,365,000.00	1,036,795.30	0.00	149,370.30	4,365,000.00	887,425.00
	4.000%	9,285,000.00	9,285,000.00	3,270,936.35	0.00	363,136.35	9,285,000.00	2,907,800.00
	5.000%	29,815,000.00	29,815,000.00	10,968,655.35	0.00	1,457,655.35	29,815,000.00	9,511,000.00
Srs. 2009B* 7/9/09 Taxable BAB	6.140%	54,545,000.00	54,545,000.00	45,727,148.80	0.00	3,274,881.80	54,545,000.00	42,452,267.00
	6.800%	200,455,000.00	200,455,000.00	329,548,652.95	0.00	13,328,252.95	200,455,000.00	316,220,400.00
Srs. 2010A* 4/29/10	3.000%	12,540,000.00	12,540,000.00	441,031.80	0.00	64,831.80	12,540,000.00	376,200.00
	5.000%	198,715,000.00	198,715,000.00	89,242,186.15	0.00	1,710,936.15	198,715,000.00	87,531,250.00
Srs. 2010B* 6/29/10	2.000%	3,960,000.00	3,960,000.00	79,635.60	0.00	0.00	3,960,000.00	79,635.60
	3.000%	4,105,000.00	4,105,000.00	246,997.85	0.00	0.00	4,105,000.00	246,997.85
	4.000%	4,230,000.00	4,230,000.00	508,530.60	0.00	0.00	4,230,000.00	508,530.60
	4.500%	30,790,000.00	30,790,000.00	32,272,697.50	0.00	0.00	30,790,000.00	32,272,697.50
	5.000%	207,995,000.00	207,995,000.00	201,281,738.60	0.00	0.00	207,995,000.00	201,281,738.60
Total		\$3,691,385,000.00	\$3,229,300,000.00	\$2,168,586,415.05	\$91,405,000.00	\$132,815,717.36	\$2,910,830,000.00	\$1,934,609,972.15

*New Debt Set-up

FLORIDA'S TURNPIKE - ROAD AND BRIDGE BONDS
TURNPIKE REVENUE BONDS, YEAR SERIES (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$99,000,000.00	\$144,061,034.40	\$243,061,034.40
Cash	\$4,772.29	2011-2012	103,460,000.00	139,513,246.75	242,973,246.75
Investments at Cost	132,040,548.77	2012-2013	108,445,000.00	134,545,146.75	242,990,146.75
Bond Proceeds	38,865,842.94	2013-2014	113,715,000.00	129,269,246.75	242,984,246.75
Refunding Bond Proceeds	229,052,372.41	2014-2015	117,155,000.00	123,733,784.25	240,888,784.25
Federal Subsidy	5,811,097.17	2015-2016	123,090,000.00	117,876,746.75	240,966,746.75
Transfer	256,097,219.50	2016-2017	129,130,000.00	111,905,696.75	241,035,696.75
Earnings on Investments*	<u>2,520,243.67</u>	2017-2018	136,660,000.00	105,543,296.75	242,203,296.75
	\$664,392,096.75	2018-2019	142,290,000.00	98,868,646.75	241,158,646.75
		2019-2020	130,805,000.00	92,032,209.25	222,837,209.25
		2020-2021	137,345,000.00	85,494,402.25	222,839,402.25
		2021-2022	118,045,000.00	78,860,965.25	196,905,965.25
		2022-2023	114,310,000.00	73,138,490.75	187,448,490.75
Principal	\$91,405,000.00	2023-2024	120,885,000.00	67,532,582.75	188,417,582.75
Interest	132,815,717.36	2024-2025	127,035,000.00	61,668,312.25	188,703,312.25
Transfer to Escrow	232,385,828.15	2025-2026	108,000,000.00	55,540,891.25	163,540,891.25
SBA Administrative Expense	273,737.61	2026-2027	113,005,000.00	50,276,355.00	163,281,355.00
Fund Balance June 30, 2010:		2027-2028	88,840,000.00	44,989,710.00	133,829,710.00
Cash	32,423.71	2028-2029	85,785,000.00	40,704,142.50	126,489,142.50
Investments at Cost**	<u>207,479,389.92</u>	2029-2030	82,230,000.00	36,496,495.00	118,726,495.00
	\$664,392,096.75	2030-2031	83,515,000.00	32,214,340.00	115,729,340.00
		2031-2032	87,540,000.00	27,869,570.00	115,409,570.00
		2032-2033	91,700,000.00	23,388,395.00	115,088,395.00
		2033-2034	83,195,000.00	18,694,740.00	101,889,740.00
**Par Value \$204,321,000.00		2034-2035	69,585,000.00	14,421,590.00	84,006,590.00
Required Reserve \$204,421,802.00		2035-2036	72,900,000.00	10,736,445.00	83,636,445.00
		2036-2037	42,525,000.00	6,997,990.00	49,522,990.00
		2037-2038	31,870,000.00	4,690,260.00	36,560,260.00
		2038-2039	33,360,000.00	2,774,740.00	36,134,740.00
		2039-2040	<u>15,410,000.00</u>	<u>770,500.00</u>	<u>16,180,500.00</u>
			\$2,910,830,000.00	\$1,934,609,972.15	\$4,845,439,972.15

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**FLORIDA'S TURNPIKE - ROAD AND BRIDGE BONDS
TURNPIKE REVENUE BONDS, YEAR SERIES (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

OPERATIONS AND MAINTENANCE	
RECEIPTS	
Fund Balance July 1, 2009:	
Cash	\$2,829.53
Investments at Cost	40,993,724.60
Earnings on Investments*	<u>77,000.14</u>
	\$41,073,554.27
DISBURSEMENTS	
Transfer	\$2,971,228.07
Fund Balance June 30, 2010:	
Cash	2,119.97
Investments at Cost**	<u>38,100,206.23</u>
	\$41,073,554.27
**Par Value \$38,101,000.00	
O&M Reserve \$38,026,601.46	
REVENUE FUND	
RECEIPTS	
Fund Balance July 1, 2009:	
Cash	\$724.38
Investments at Cost	40,172,303.67
Received From DOT:Tolls	607,567,526.07
Earnings on Investments*	<u>21,351.95</u>
	\$647,761,906.07
DISBURSEMENTS	
Returned to DOT	\$371,232,972.10
Transfer	253,125,991.43
Fund Balance June 30, 2010:	
Cash	1,594.01
Investments at Cost**	<u>23,401,348.53</u>
	\$647,761,906.07
**Par Value \$23,402,000.00	

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

DUVAL COUNTY - ROAD AND BRIDGE BONDS
FULL FAITH AND CREDIT, JACKSONVILLE TRANSPORTATION AUTHORITY BONDS, YEAR SERIES
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 1997 5/15/97	4.250%	\$900,000.00	\$	\$	\$	\$	\$	\$
	4.400%	935,000.00						
	4.500%	1,615,000.00						
	4.600%	1,685,000.00						
	5.000%	106,765,000.00	79,575,000.00	23,655,000.00	14,370,000.00	3,978,750.00	65,205,000.00	19,676,250.00
	5.250%	16,385,000.00	16,385,000.00	5,982,112.50	0.00	860,212.50	16,385,000.00	5,121,900.00
	5.375%	5,850,000.00	5,850,000.00	1,572,187.50	0.00	314,437.50	5,850,000.00	1,257,750.00
	6.000%	15,245,000.00						
	6.250%	12,265,000.00						
Total		\$161,645,000.00	\$101,810,000.00	\$31,209,300.00	\$14,370,000.00	\$5,153,400.00	\$87,440,000.00	\$26,055,900.00

ANALYSIS OF SINKING FUND				SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS				YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:				2010-2011	\$3,330,000.00	\$4,434,900.00	\$7,764,900.00
Cash		\$16,855.89		2011-2012	15,910,000.00	4,268,400.00	20,178,400.00
Investments at Cost		10,370,324.06		2012-2013	14,915,000.00	3,472,900.00	18,387,900.00
Sales Tax- JTA		58,093,149.48		2013-2014	5,850,000.00	2,727,150.00	8,577,150.00
Earnings on Investments*		<u>456,230.55</u>		2014-2015	6,080,000.00	2,412,712.50	8,492,712.50
		\$68,936,559.98		2015-2016	4,975,000.00	2,093,512.50	7,068,512.50
DISBURSEMENTS				2016-2017	5,330,000.00	1,832,325.00	7,162,325.00
Principal		\$14,370,000.00		2017-2018	5,575,000.00	1,552,500.00	7,127,500.00
Interest		5,153,400.00		2018-2019	5,900,000.00	1,273,750.00	7,173,750.00
Returned to JTA		39,035,600.42		2019-2020	6,220,000.00	978,750.00	7,198,750.00
SBA Administrative Expense		10,181.04		2020-2021	6,530,000.00	667,750.00	7,197,750.00
Fund Balance June 30, 2010:				2021-2022	<u>6,825,000.00</u>	<u>341,250.00</u>	<u>7,166,250.00</u>
Cash		10,498.21			\$87,440,000.00	\$26,055,900.00	\$113,495,900.00
Investments at Cost**		<u>10,356,880.31</u>					
		\$68,936,559.98					
REBATE FUND							
RECEIPTS							
Fund Balance July 1, 2009:							
Cash		\$1,970.88					
Investments at Cost		56,848.75					
Earnings on Investments*		<u>106.90</u>					
		\$58,926.53					
DISBURSEMENTS							
Fund Balance June 30, 2010:							
Cash		\$2,736.22					
Investments at Cost**		<u>56,190.31</u>					
		\$58,926.53					
**Par Value \$56,000.00							

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**DEPARTMENT OF TRANSPORTATION - ROAD AND BRIDGE BONDS
FULL FAITH AND CREDIT, RIGHT-OF-WAY ACQUISITION AND BRIDGE CONSTRUCTION BONDS
AND REFUNDING BONDS
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 1999A	4.000%	\$28,365,000.00	\$	\$	\$	\$	\$	\$
3/1/99	4.250%	9,050,000.00	9,050,000.00	384,625.00	0.00	0.00	Transferred	to Escrow
	4.375%	9,895,000.00	9,895,000.00	1,298,718.75	0.00	0.00	Transferred	to Escrow
	4.625%	10,850,000.00	10,850,000.00	2,509,062.50	0.00	0.00	Transferred	to Escrow
	4.750%	94,090,000.00	94,090,000.00	56,481,537.50	0.00	0.00	Transferred	to Escrow
	4.875%	13,230,000.00	13,230,000.00	5,804,662.50	0.00	0.00	Transferred	to Escrow
	5.000%	74,380,000.00	59,075,000.00	39,531,750.00	0.00	0.00	Transferred	to Escrow
	5.125%	10,335,000.00	10,335,000.00	2,118,675.00	0.00	0.00	Transferred	to Escrow
	5.250%	29,120,000.00	20,895,000.00	4,592,175.00	0.00	0.00	Transferred	to Escrow
Srs. 2002	3.500%	2,780,000.00						
1/15/02	4.000%	25,210,000.00	6,865,000.00	414,600.00	3,365,000.00	274,600.00	3,500,000.00	140,000.00
	4.125%	3,640,000.00	3,640,000.00	450,450.00	0.00	150,150.00	3,640,000.00	300,300.00
	5.000%	81,685,000.00	81,685,000.00	71,415,500.00	0.00	4,084,250.00	81,685,000.00	67,331,250.00
	5.250%	10,655,000.00	10,655,000.00	5,880,787.50	0.00	559,387.50	10,655,000.00	5,321,400.00
	5.375%	26,030,000.00	26,030,000.00	9,307,618.75	0.00	1,399,112.50	26,030,000.00	7,908,506.25
Srs. 2002A	3.250%	13,020,000.00						
9/1/02	4.000%	14,445,000.00	8,470,000.00	2,371,600.00	0.00	338,800.00	8,470,000.00	2,032,800.00
	4.625%	8,410,000.00	8,410,000.00	5,834,437.50	0.00	388,962.50	8,410,000.00	5,445,475.00
	4.750%	20,855,000.00	20,855,000.00	19,328,462.50	0.00	990,612.50	20,855,000.00	18,337,850.00
	5.000%	160,050,000.00	149,445,000.00	105,568,750.00	6,215,000.00	7,472,250.00	143,230,000.00	98,096,500.00
	5.250%	34,175,000.00	28,505,000.00	5,327,437.50	0.00	1,496,512.50	28,505,000.00	3,830,925.00
Srs. 2003A	2.500%	3,310,000.00						
9/15/03	3.000%	4,870,000.00						
	4.500%	10,980,000.00	10,980,000.00	6,423,300.00	0.00	494,100.00	10,980,000.00	5,929,200.00
	4.750%	55,810,000.00	55,810,000.00	48,143,387.50	0.00	2,650,975.00	55,810,000.00	45,492,412.50
	5.000%	215,095,000.00	193,460,000.00	136,061,000.00	6,100,000.00	9,673,000.00	187,360,000.00	126,388,000.00
	5.250%	9,935,000.00	9,935,000.00	5,737,462.50	0.00	521,587.50	9,935,000.00	5,215,875.00
Srs. 2004A	4.000%	8,150,000.00	8,150,000.00	2,608,000.00	0.00	326,000.00	8,150,000.00	2,282,000.00
6/15/04	4.625%	11,520,000.00	11,520,000.00	7,992,000.00	0.00	532,800.00	11,520,000.00	7,459,200.00
	4.750%	14,650,000.00	14,650,000.00	13,917,500.00	0.00	695,875.00	14,650,000.00	13,221,625.00
	5.000%	141,415,000.00	136,760,000.00	143,557,750.00	0.00	6,838,000.00	136,760,000.00	136,719,750.00
	5.250%	120,185,000.00	104,740,000.00	45,791,812.50	5,695,000.00	5,498,850.00	99,045,000.00	40,292,962.50
	6.000%	4,080,000.00						
Srs. 2005A	3.000%	225,000.00						
3/1/05	4.500%	8,315,000.00	8,315,000.00	5,612,625.00	0.00	374,175.00	8,315,000.00	5,238,450.00
	4.750%	6,800,000.00	6,800,000.00	3,553,000.00	0.00	323,000.00	6,800,000.00	3,230,000.00
	5.000%	103,730,000.00	92,550,000.00	44,864,750.00	4,115,000.00	4,627,500.00	88,435,000.00	40,237,250.00
Srs. 2005B	3.375%	210,930,000.00	210,930,000.00	91,902,768.75	0.00	7,118,887.50	210,930,000.00	84,783,881.25
6/15/05	6.375%	90,480,000.00	70,385,000.00	16,490,531.25	10,075,000.00	4,487,043.75	60,310,000.00	12,003,487.50
Srs. 2006A	4.000%	27,760,000.00	25,765,000.00	6,559,000.00	2,080,000.00	1,030,600.00	23,685,000.00	5,528,400.00
9/1/06	4.125%	3,295,000.00	3,295,000.00	1,631,025.00	0.00	135,918.75	3,295,000.00	1,495,106.25
	4.500%	3,680,000.00						
	5.000%	2,665,000.00	2,665,000.00	932,750.00	0.00	133,250.00	2,665,000.00	799,500.00

**DEPARTMENT OF TRANSPORTATION - ROAD AND BRIDGE BONDS
FULL FAITH AND CREDIT, RIGHT-OF-WAY ACQUISITION AND BRIDGE CONSTRUCTION BONDS (Continued)
AND REFUNDING BONDS
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS**

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2008A 2/1/08	3.000%	\$810,000.00	\$	\$	\$	\$	\$	\$
	3.250%	5,280,000.00	2,700,000.00	87,750.00	2,700,000.00	87,750.00	0.00	0.00
	3.500%	2,830,000.00	2,830,000.00	198,100.00	0.00	99,050.00	2,830,000.00	99,050.00
	3.750%	2,965,000.00	2,965,000.00	333,562.50	0.00	111,187.50	2,965,000.00	222,375.00
	4.800%	4,710,000.00	4,710,000.00	2,939,040.00	0.00	226,080.00	4,710,000.00	2,712,960.00
	4.900%	4,935,000.00	4,935,000.00	3,385,410.00	0.00	241,815.00	4,935,000.00	3,143,595.00
	5.000%	26,145,000.00	26,145,000.00	10,836,000.00	0.00	1,307,250.00	26,145,000.00	9,528,750.00
	5.050%	5,415,000.00	5,415,000.00	4,375,320.00	0.00	273,457.50	5,415,000.00	4,101,862.50
	5.250%	84,065,000.00	84,065,000.00	98,295,750.00	0.00	4,413,412.50	84,065,000.00	93,882,337.50
	5.375%	17,845,000.00	17,845,000.00	17,294,600.00	0.00	959,168.75	17,845,000.00	16,335,431.25
Srs. 2009A* 7/1/09	3.000%	2,865,000.00	2,865,000.00	85,950.00	2,865,000.00	85,950.00	0.00	0.00
	4.000%	17,930,000.00	17,930,000.00	2,924,800.00	0.00	717,200.00	17,930,000.00	2,207,600.00
	5.000%	179,205,000.00	179,205,000.00	186,250,250.00	0.00	8,960,250.00	179,205,000.00	177,290,000.00
Srs. 2009B* 11/24/09	2.000%	4,920,000.00	4,920,000.00	59,335.20	4,920,000.00	59,335.20	0.00	0.00
	3.000%	8,950,000.00	8,950,000.00	430,316.00	0.00	161,816.00	8,950,000.00	268,500.00
	5.000%	192,825,000.00	192,825,000.00	101,438,245.50	0.00	5,811,745.50	192,825,000.00	95,626,500.00
Total		\$2,299,845,000.00	\$2,096,995,000.00	\$1,349,333,941.70	\$48,130,000.00	\$86,131,667.95	\$1,821,445,000.00	\$1,150,481,067.50

*New Debt Set-up

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$54,735,000.00	\$87,854,252.50	\$142,589,252.50
Cash	\$2,040.25	2011-2012	57,275,000.00	85,250,883.75	142,525,883.75
Investments at Cost	303,531.72	2012-2013	60,225,000.00	82,324,540.00	142,549,540.00
Received From DOT: Debt Service	142,176,574.00	2013-2014	63,370,000.00	79,158,277.50	142,528,277.50
Refunding Bond Proceeds	226,198,806.74	2014-2015	66,770,000.00	75,824,077.50	142,594,077.50
Accrued Interest on Bond Sale	1,084,822.22	2015-2016	70,250,000.00	72,329,083.75	142,579,083.75
Transfer from Escrow	19.79	2016-2017	73,530,000.00	69,100,752.50	142,630,752.50
Earnings on Investments*	425,269.39	2017-2018	76,930,000.00	65,758,996.25	142,688,996.25
	\$370,191,064.11	2018-2019	80,465,000.00	62,153,215.00	142,618,215.00
		2019-2020	84,340,000.00	58,374,758.75	142,714,758.75
		2020-2021	88,310,000.00	54,402,715.00	142,712,715.00
		2021-2022	89,115,000.00	50,257,727.50	139,372,727.50
		2022-2023	93,350,000.00	46,129,222.50	139,479,222.50
		2023-2024	93,680,000.00	41,738,295.00	135,418,295.00
Principal	\$48,130,000.00	2024-2025	87,515,000.00	37,510,132.50	125,025,132.50
Interest	86,131,667.95	2025-2026	91,615,000.00	33,451,800.00	125,066,800.00
Transfer to Escrow	234,558,868.46	2026-2027	86,240,000.00	29,181,106.25	115,421,106.25
State CFO Administrative Fee	11,541.21	2027-2028	68,345,000.00	25,224,393.75	93,569,393.75
SBA Administrative Expense	184,487.69	2028-2029	63,200,000.00	21,845,700.00	85,045,700.00
Fund Balance June 30, 2010:		2029-2030	66,245,000.00	18,770,875.00	85,015,875.00
Cash	1,526.03	2030-2031	69,530,000.00	15,441,550.00	84,971,550.00
Investments at Cost**	1,172,972.77	2031-2032	63,155,000.00	11,947,162.50	75,102,162.50
	\$370,191,064.11	2032-2033	53,360,000.00	8,770,675.00	62,130,675.00
		2033-2034	36,570,000.00	6,083,050.00	42,653,050.00
		2034-2035	18,790,000.00	4,233,987.50	23,023,987.50
		2035-2036	19,710,000.00	3,272,950.00	22,982,950.00
		2036-2037	20,675,000.00	2,264,887.50	22,939,887.50
		2037-2038	11,780,000.00	1,207,500.00	12,987,500.00
		2038-2039	12,370,000.00	618,500.00	12,988,500.00
			\$1,821,445,000.00	\$1,150,481,067.50	\$2,971,926,067.50

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**JEFFERSON COUNTY - ROAD AND BRIDGE BONDS
FULL FAITH AND CREDIT, JEFFERSON COUNTY ROAD BONDS
DATED 9-1-92, PRINCIPAL PAYABLE 5-1, INTEREST 11-1, 5-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.600%	\$115,000.00	\$	\$	\$	\$	\$	\$
3.300%	115,000.00						
3.900%	120,000.00						
4.200%	125,000.00						
4.400%	130,000.00						
4.600%	135,000.00						
4.800%	140,000.00						
5.000%	150,000.00						
5.150%	155,000.00						
5.250%	165,000.00						
5.350%	175,000.00						
5.450%	185,000.00						
5.500%	195,000.00						
5.600%	205,000.00						
5.700%	215,000.00						
5.800%	225,000.00						
5.900%	495,000.00	255,000.00	15,045.00	255,000.00	15,045.00	0.00	0.00
6.000%	555,000.00	555,000.00	83,700.00	0.00	33,300.00	555,000.00	50,400.00
Total	\$3,600,000.00	\$810,000.00	\$98,745.00	\$255,000.00	\$48,345.00	\$555,000.00	\$50,400.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$270,000.00	\$33,300.00	\$303,300.00
Cash	\$1,565.87	2011-2012	<u>285,000.00</u>	<u>17,100.00</u>	<u>302,100.00</u>
Investments at Cost	79,182.19		\$555,000.00	\$50,400.00	\$605,400.00
From Counties: 20% Surplus Gas Tax	73,463.41				
From Counties: 80% Surplus Gas Tax	293,853.59				
Earnings on Investments*	<u>271.21</u>				
	\$448,336.27				
DISBURSEMENTS					
Principal	\$255,000.00				
Interest	48,345.00				
SBA Administrative Expense	76.76				
Fund Balance June 30, 2010:					
Cash	1,954.25				
Investments at Cost**	<u>142,960.26</u>				
	\$448,336.27				
**Par Value \$143,000.00					

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

ROAD AND BRIDGE BONDS - RECAPITULATIONS - IN THOUSANDS - ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)

ANALYSIS OF ESCROW FUNDS		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$34,250	\$9,686	\$43,936
Cash	\$4	2011-2012	21,900	6,965	28,865
Investments at Cost	199,938	2012-2013	21,500	4,876	26,376
Transfer	466,945	2013-2014	22,500	2,760	25,260
Earnings on Investments	<u>16,497</u>	2014-2015	<u>12,000</u>	<u>552</u>	<u>12,552</u>
	\$683,384		\$112,150	\$24,839	\$136,989
DISBURSEMENTS					
Principal	\$465,985				
Interest	26,406				
Premium	2,707				
State CFO Administrative Fee	17				
SBA Escrow Fee	42				
Fund Balance June 30, 2010:					
Cash	13				
Investments at Cost	<u>188,214</u>				
	\$683,384				
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$213,275	\$41,493	\$254,768
		Additional Debt Set-up	454,485	9,752	464,237
		Paid and Retired	<u>555,610</u>	<u>26,406</u>	<u>582,016</u>
		Balance June 30, 2010	\$112,150	\$24,839	\$136,989

**REFUNDED ISSUE- BROWARD COUNTY- ROAD AND BRIDGE BONDS
FULL FAITH AND CREDIT, BROWARD COUNTY EXPRESSWAY AUTHORITY BONDS, SERIES 1984
DATED 7-1-84, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
9.875%	\$36,000,000.00	\$	\$	\$	\$	\$	\$
10.000%	57,500,000.00	57,500,000.00	17,250,000.00	11,500,000.00	5,750,000.00	46,000,000.00	11,500,000.00
Total	\$93,500,000.00	\$57,500,000.00	\$17,250,000.00	\$11,500,000.00	\$5,750,000.00	\$46,000,000.00	\$11,500,000.00

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$11,500,000.00	\$4,600,000.00	\$16,100,000.00
Cash	\$1,981.62	2011-2012	11,500,000.00	3,450,000.00	14,950,000.00
Investments at Cost	38,332,223.35	2012-2013	11,500,000.00	2,300,000.00	13,800,000.00
Earnings on Investments	<u>7,308,352.75</u>	2013-2014	<u>11,500,000.00</u>	<u>1,150,000.00</u>	<u>12,650,000.00</u>
	\$45,642,557.72		\$46,000,000.00	\$11,500,000.00	\$57,500,000.00
DISBURSEMENTS					
Principal	\$11,500,000.00				
Interest	5,750,000.00				
SBA Escrow Fee	12,000.00				
Fund Balance June 30, 2010:					
Cash	10,157.92				
Investments at Cost*	<u>28,370,399.80</u>				
	\$45,642,557.72				
*Par Value \$57,545,000.00					
2009-2014 Term Bonds Escrowed to Maturity					

**REFUNDED ISSUE - DUVAL COUNTY - ROAD AND BRIDGE BONDS
FULL FAITH AND CREDIT, JACKSONVILLE EXPRESSWAY BONDS, SERIES OF 1985
DATED 1-1-85, PRINCIPAL PAYABLE 1-1, INTEREST 7-1, 1-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
8.900%	\$8,500,000.00	\$	\$	\$	\$	\$	\$
9.000%	51,500,000.00						
9.200%	79,000,000.00	54,400,000.00	17,756,000.00	0.00	5,004,800.00	54,400,000.00	12,751,200.00
Total	\$139,000,000.00	\$54,400,000.00	\$17,756,000.00	\$0.00	\$5,004,800.00	\$54,400,000.00	\$12,751,200.00

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$11,000,000.00	\$4,498,800.00	\$15,498,800.00
Cash	\$2,477.99	2011-2012	10,400,000.00	3,514,400.00	13,914,400.00
Investments at Cost	57,048,800.00	2012-2013	10,000,000.00	2,576,000.00	12,576,000.00
Earnings on Investments	<u>4,431,630.83</u>	2013-2014	11,000,000.00	1,610,000.00	12,610,000.00
	\$61,482,908.82	2014-2015	<u>12,000,000.00</u>	<u>552,000.00</u>	<u>12,552,000.00</u>
			\$54,400,000.00	\$12,751,200.00	\$67,151,200.00
DISBURSEMENTS					
Interest	\$5,004,800.00				
SBA Escrow Fee	15,000.00				
Fund Balance June 30, 2010:					
Cash	2,508.82				
Investments at Cost*	<u>56,460,600.00</u>				
	\$61,482,908.82				
*Par Value \$56,460,600.00					
Series 1985 2011-2015 maturities are Mandatory Term Bonds.					
Debt Schedule reflects July 1, 2010 interest of \$2,502,400.00 as if paid June 30, 2010.					

**REFUNDED ISSUE- FULL FAITH AND CREDIT, JACKSONVILLE TRANSPORTATION AUTHORITY
SERIES 1997, DATED 5-15-97, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
5.000%	\$11,750,000.00	\$11,750,000.00	\$1,175,000.00	\$0.00	\$587,500.00	\$11,750,000.00	\$587,500.00
Total	\$11,750,000.00	\$11,750,000.00	\$1,175,000.00	\$0.00	\$587,500.00	\$11,750,000.00	\$587,500.00

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	<u>\$11,750,000.00</u>	<u>\$587,500.00</u>	<u>\$12,337,500.00</u>
Cash	(\$0.35)		\$11,750,000.00	\$587,500.00	\$12,337,500.00
Investments at Cost	11,685,666.00				
Earnings on Investments	<u>616,833.74</u>				
	\$12,302,499.39				
DISBURSEMENTS					
Interest	\$587,500.00				
SBA Escrow Fee	3,000.00				
Fund Balance June 30, 2010:					
Cash	(0.61)				
Investments at Cost*	<u>11,712,000.00</u>				
	\$12,302,499.39				
*Par Value \$11,712,000.00					

Debt Schedule reflects July 1, 2010 interest of \$293,750.00 as if paid June 30, 2010.					
Escrowed to Maturity.					

**REFUNDED ISSUE - FLORIDA'S TURNPIKE - ROAD AND BRIDGE BONDS
TURNPIKE REVENUE BONDS, SERIES 2000A
DATED 2-1-00, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
5.250%	\$5,605,000.00	\$5,605,000.00	\$739,462.50	\$5,605,000.00	\$294,262.50	\$0.00	\$0.00
5.500%	6,990,000.00	6,990,000.00	2,504,150.00	6,990,000.00	384,450.00	0.00	0.00
5.750%	21,230,000.00	21,230,000.00	12,343,812.50	21,230,000.00	1,220,725.00	0.00	0.00
5.875%	15,915,000.00	15,915,000.00	13,125,631.25	15,915,000.00	935,006.25	0.00	0.00
6.000%	6,235,000.00	6,235,000.00	1,689,000.00	6,235,000.00	374,100.00	0.00	0.00
6.250%	33,650,000.00	33,650,000.00	38,110,937.50	33,650,000.00	2,103,125.00	0.00	0.00
Total	\$89,625,000.00	\$89,625,000.00	\$68,512,993.75	\$89,625,000.00	\$5,311,668.75	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$100.20				
Investments at Cost	92,871,142.00				
Earnings on Investments	3,772,664.22				
	\$96,643,906.42				
DISBURSEMENTS					
Interest	\$5,311,668.75				
SBA Escrow Fee	12,000.00				
Fund Balance June 30, 2010:					
Cash	100.67				
Investments at Cost*	91,320,137.00				
	\$96,643,906.42				
*Par Value \$91,320,137.00					
Debt Schedule reflects July 1, 2010 principal called of \$89,625,000 and interest of \$2,655,818.46 as if paid June 30, 2010.					

Refunded by Series 2005A Bonds on May 26, 2005. Bonds maturing 2011-2029 were redeemed July 1, 2010 at 101% of the principal amount.					

REFUNDED ISSUES - FLORIDA'S TURNPIKE - ROAD AND BRIDGE BONDS
TURNPIKE REVENUE BONDS
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
Srs. 1998A	5.000%	\$94,485,000.00	\$94,485,000.00	\$46,508,875.00	\$94,485,000.00	\$1,745,326.92	\$0.00	\$0.00
2/15/98	5.250%	37,100,000.00	30,615,000.00	4,900,218.75	30,615,000.00	593,808.54	0.00	0.00
Srs. 1999A	4.300%	3,010,000.00	3,010,000.00	194,145.00	3,010,000.00	64,715.00	0.00	0.00
2/15/99	4.750%	3,830,000.00	3,830,000.00	1,182,512.50	3,830,000.00	90,962.50	0.00	0.00
	4.875%	11,010,000.00	11,010,000.00	7,520,651.49	11,010,000.00	268,357.74	0.00	0.00
	5.000%	35,585,000.00	30,420,000.00	14,226,750.00	30,420,000.00	760,500.00	0.00	0.00
	5.125%	10,400,000.00	10,400,000.00	2,416,170.85	10,400,000.00	266,489.60	0.00	0.00
Srs. 2000B	4.750%	2,890,000.00	2,890,000.00	205,912.50	2,890,000.00	68,637.50	0.00	0.00
11/1/00	4.875%	2,940,000.00	2,940,000.00	358,309.56	2,940,000.00	71,659.56	0.00	0.00
	5.000%	45,005,000.00	20,160,000.00	13,282,000.00	20,160,000.00	504,000.00	0.00	0.00
	5.125%	1,360,000.00	1,360,000.00	453,048.64	1,360,000.00	34,848.64	0.00	0.00
	5.250%	15,945,000.00	15,945,000.00	9,912,131.25	15,945,000.00	418,556.25	0.00	0.00
Total		\$263,560,000.00	\$227,065,000.00	\$101,160,725.54	\$227,065,000.00	\$4,887,862.25	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Transfer	\$232,385,828.15				
Earnings on Investments	<u>367,324.27</u>				
	\$232,753,152.42				
DISBURSEMENTS					
Principal	\$227,065,000.00				
Interest	4,887,862.25				
Premium	432,950.00				
State CFO Administrative Fee	16,979.62				
Fund Balance June 30, 2010:					
Cash	15.90				
Investments at Cost*	<u>350,344.65</u>				
	\$232,753,152.42				
*Par Value \$350,344.65					
Refunded by Series 2010A Bonds on April 29, 2010. Series 1998A Bonds maturing 2011-2023 were redeemed May 14, 2010 at par. Series 1999A Bonds maturing 2011-2024 and Series 2000B Bonds maturing 2011-2030 were redeemed July 1, 2010 at par and at 101% of the principal amount, respectively.					

ANALYSIS OF BONDED INDEBTEDNESS

*Remaining interest cancelled

**Refunded by Series 2009B Bonds on November 24, 2009.
Bonds maturing 2010-2028 were redeemed December 10,
2009 at 101% of the principal amount.**

STATE INFRASTRUCTURE BANK REVENUE BONDS



The State Infrastructure Bank Revenue Bonds are administered under Section 215.69, Florida Statutes.

The State Infrastructure Bank Revenue Bonds are issued to finance or refinance the construction, renovation or improvement of projects that are eligible to receive assistance from the State Infrastructure Bank as provided in Section 339.55, Florida Statutes.

Paying Bank

***US Bank Trust National Association
St. Paul, MN***

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$8,265	\$4,962	\$13,227
Cash	\$6	2011-2012	11,200	4,548	15,748
Investments at Cost	10,934	2012-2013	9,955	3,988	13,943
Received from DOT	48,923	2013-2014	10,710	3,491	14,201
Earnings on Investments	<u>465</u>	2014-2015	10,085	2,955	13,040
	\$60,328	2015-2016	8,845	2,451	11,296
		2016-2017	8,655	2,009	10,664
DISBURSEMENTS		2017-2018	8,160	1,576	9,736
Principal	\$7,075	2018-2019	7,200	1,168	8,368
Interest	5,296	2019-2020	6,400	808	7,208
Returned to DOT	36,949	2020-2021	3,560	488	4,048
SBA Administrative Expense	11	2021-2022	1,865	316	2,181
Fund Balance June 30, 2010:		2022-2023	1,520	227	1,747
Cash	9	2023-2024	1,585	161	1,746
Investments at Cost	<u>10,988</u>	2024-2025	1,245	92	1,337
	\$60,328	2025-2026	740	35	775
		2026-2027	<u>50</u>	<u>2</u>	<u>52</u>
			\$100,040	\$29,277	\$129,317
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$107,115	\$34,573	\$141,688
		Paid and Retired	<u>7,075</u>	<u>5,296</u>	<u>12,371</u>
		Balance June 30, 2010	\$100,040	\$29,277	\$129,317

**DEPARTMENT OF TRANSPORTATION
RASTRUCTURE BANK REVENUE BONDS, YEAR SERIES
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS**

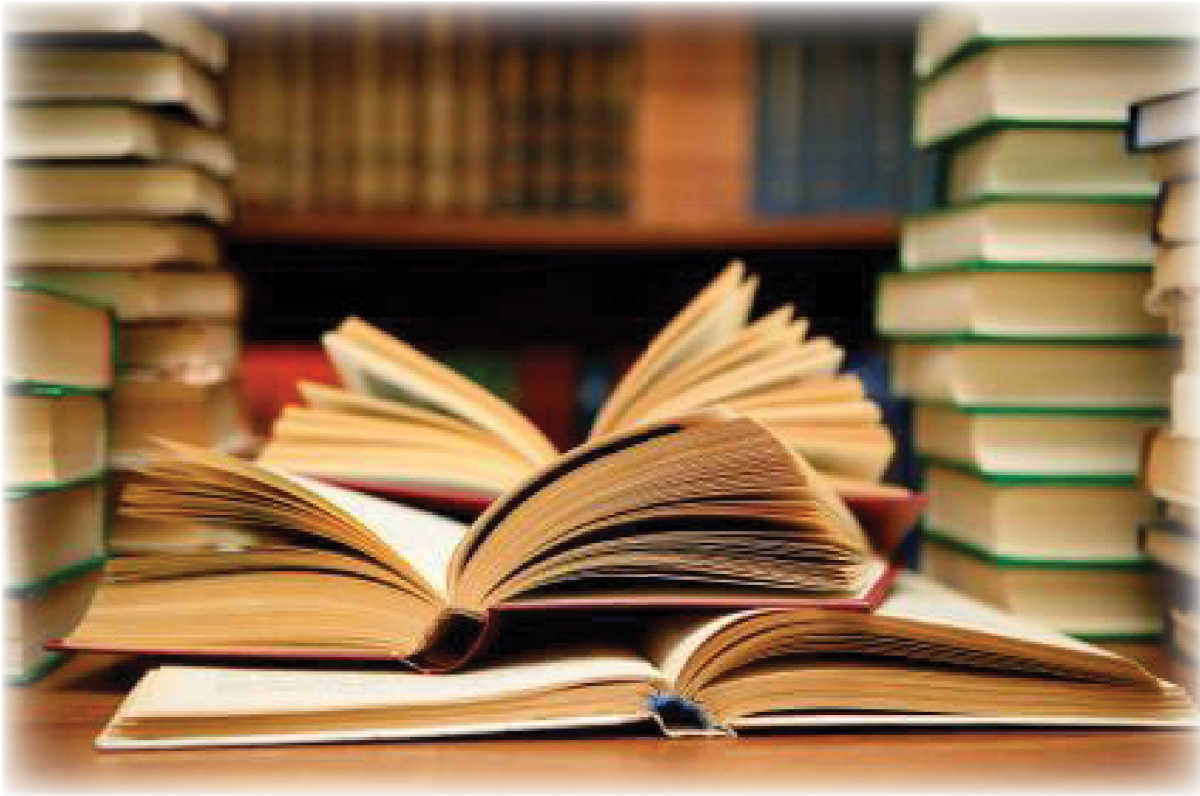
ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2005A	4.000%	\$9,090,000.00	\$	\$	\$	\$	\$	\$
6/1/05	4.250%	1,240,000.00	1,240,000.00	737,800.00	0.00	52,700.00	1,240,000.00	685,100.00
	4.375%	1,295,000.00	1,295,000.00	849,843.75	0.00	56,656.25	1,295,000.00	793,187.50
	4.500%	1,805,000.00	1,805,000.00	1,325,700.00	0.00	81,225.00	1,805,000.00	1,244,475.00
	5.000%	48,910,000.00	46,520,000.00	14,297,250.00	3,285,000.00	2,326,000.00	43,235,000.00	11,971,250.00
Srs. 2007	4.250%	5,020,000.00						
7/1/07	4.500%	6,585,000.00	6,585,000.00	1,828,125.00	3,790,000.00	296,325.00	2,795,000.00	1,531,800.00
	5.000%	49,670,000.00	49,670,000.00	15,534,250.00	0.00	2,483,500.00	49,670,000.00	13,050,750.00
Total		\$123,615,000.00	\$107,115,000.00	\$34,572,968.75	\$7,075,000.00	\$5,296,406.25	\$100,040,000.00	\$29,276,562.50

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	\$8,265,000.00	\$4,961,606.25	\$13,226,606.25
Fund Balance July 1, 2009:		2011-2012	11,200,000.00	4,548,356.25	15,748,356.25
Cash	\$2,273.17	2012-2013	9,955,000.00	3,988,356.25	13,943,356.25
Investments at Cost	31,469.84	2013-2014	10,710,000.00	3,490,606.25	14,200,606.25
Received From DOT	48,923,583.79	2014-2015	10,085,000.00	2,955,106.25	13,040,106.25
Transfer	680,501.05	2015-2016	8,845,000.00	2,450,856.25	11,295,856.25
Earnings on Investments*	<u>10,866.99</u>	2016-2017	8,655,000.00	2,008,606.25	10,663,606.25
	\$49,648,694.84	2017-2018	8,160,000.00	1,575,856.25	9,735,856.25
		2018-2019	7,200,000.00	1,167,856.25	8,367,856.25
		2019-2020	6,400,000.00	807,856.25	7,207,856.25
DISBURSEMENTS		2020-2021	3,560,000.00	487,856.25	4,047,856.25
		2021-2022	1,865,000.00	316,406.25	2,181,406.25
Principal	\$7,075,000.00	2022-2023	1,520,000.00	226,581.25	1,746,581.25
Interest	5,296,406.25	2023-2024	1,585,000.00	161,281.25	1,746,281.25
Returned to DOT	36,948,815.32	2024-2025	1,245,000.00	91,575.00	1,336,575.00
SBA Administrative Expense	10,711.56	2025-2026	740,000.00	35,550.00	775,550.00
Fund Balance June 30, 2010:		2026-2027	<u>50,000.00</u>	<u>2,250.00</u>	<u>52,250.00</u>
Cash	2,694.60		\$100,040,000.00	\$29,276,562.50	\$129,316,562.50
Investments at Cost**	<u>315,067.11</u>				
	\$49,648,694.84				
**Par Value \$314,000.00					

RESERVE FUND		REBATE FUND	
RECEIPTS		RECEIPTS	
Fund Balance July 1, 2009:		Fund Balance July 1, 2009:	
Cash	\$1,369.72	Cash	\$2,197.41
Investments at Cost	10,762,917.58	Investments at Cost	139,076.41
Earnings on Investments*	<u>453,790.63</u>	Earnings on Investments*	<u>260.69</u>
	\$11,218,077.93		\$141,534.51
DISBURSEMENTS		DISBURSEMENTS	
Transfer	\$680,501.05		
Fund Balance June 30, 2010:		Fund Balance June 30, 2010:	
Cash	1,724.89	Cash	\$4,068.93
Investments at Cost**	<u>10,535,851.99</u>	Investments at Cost**	<u>137,465.58</u>
	\$11,218,077.93		\$141,534.51
**Par Value \$10,032,000.00		**Par Value \$137,000.00	
Required Reserve \$10,310,928.75			

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

STATE SCHOOL BONDS



The State School Bonds are administered under Section 236.601, Florida Statutes, and Section 215.69, Florida Statutes. The State School Bonds and State Board of Education Capital Outlay Bonds are issued to finance capital outlay projects of school and Community College districts. The bonds are secured by a pledge of a portion of the state-assessed motor vehicle license tax, and are additionally secured by the full faith and credit of the State of Florida. See schedule of revenues on the following page.

Paying Bank

***US Bank Trust National Association
St. Paul, MN***

STATEMENT OF MOTOR VEHICLE LICENSE TAX REVENUE COLLECTED BY THE STATE OF FLORIDA		
YEAR	NUMBER OF TAGS SOLD	NET REVENUE
1972-73	5,933,545	\$140,120,819
1973-74	6,382,298	154,699,436
1974-75	6,809,365	163,736,792
1975-76	8,218,658	167,248,081
1976-77	11,784,568	231,964,636
1977-78	9,102,113	185,773,647
1978-79	9,395,721	188,513,982
1979-80	10,180,656	214,588,945
1980-81	10,318,274	210,123,789
1981-82	10,497,607	212,229,023
1982-83	11,399,587	236,022,781
1983-84	12,217,699	266,547,791
1984-85	12,882,006	273,054,621
1985-86	13,645,307	298,278,097
1986-87	14,460,977	312,996,168
1987-88	14,845,061	330,419,288
1988-89	15,130,433	347,759,093
1989-90	15,361,833	326,534,421
1990-91	15,166,085	342,470,277
1991-92	16,015,512	348,959,783
1992-93	16,257,800	365,674,034
1993-94	15,005,565	372,371,562
1994-95	15,007,702	383,374,257
1995-96	17,657,888	407,982,041
1996-97	17,616,184	420,481,499
1997-98	18,305,280	436,971,743
1998-99	16,967,731	413,128,255
1999-00	19,051,838	474,218,939
2000-01	20,579,312	514,613,027
2001-02	20,344,475	512,562,029
2002-03	17,215,855	496,641,107
2003-04	18,048,280	538,612,083
2004-05	18,822,775	601,153,197
2005-06	19,495,041	636,081,900
2006-07	19,595,641	611,698,661
2007-08	19,597,712	639,720,870
2008-09	18,743,348	634,478,310
2009-10	17,599,763	730,443,605

Source: Department of Highway Safety and Motor Vehicles

**STATE SCHOOL BONDS
FULL FAITH AND CREDIT, SBE CAPITAL OUTLAY BONDS
RECAPITULATIONS - IN THOUSANDS - NON ESCROW
JULY 1, 2009 TO JUNE 30, 2010
(JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$65,560	\$29,425	\$94,985
Cash	\$2	2011-2012	68,990	26,236	95,226
Investments at Cost	58	2012-2013	72,540	22,851	95,391
Received from State Board of		2013-2014	76,290	19,186	95,476
Education	94,796	2014-2015	75,305	15,429	90,734
Refunding Bond Proceeds	42,921	2015-2016	73,175	11,758	84,933
Accrued Interest on Bond Sale	158	2016-2017	54,585	8,612	63,197
Earnings on Investments	<u>55</u>	2017-2018	44,030	6,199	50,229
	\$137,990	2018-2019	21,025	4,632	25,657
		2019-2020	17,540	3,735	21,275
		2020-2021	13,800	3,021	16,821
DISBURSEMENTS		2021-2022	13,705	2,398	16,103
Principal	\$62,720	2022-2023	12,170	1,827	13,997
Interest	32,205	2023-2024	8,695	1,367	10,062
Transfer to Escrow	42,921	2024-2025	7,295	998	8,293
State CFO Administrative Fee	2	2025-2026	6,120	684	6,804
SBA Administrative Expense	67	2026-2027	4,995	420	5,415
Fund Balance June 30, 2010:		2027-2028	5,440	180	5,620
Cash	3	2028-2029	<u>1,400</u>	<u>30</u>	<u>1,430</u>
Investments at Cost	<u>72</u>		\$642,660	\$158,988	\$801,648
	\$137,990				
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$694,515	\$184,791	\$879,306
		Additional Debt Set-up	52,915	16,863	69,778
		To Escrow	42,050	10,461	52,511
		Paid and Retired	<u>62,720</u>	<u>32,205</u>	<u>94,925</u>
		Balance June 30, 2010	\$642,660	\$158,988	\$801,648

STATE SCHOOL BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, CAPITAL OUTLAY BONDS, 1999 SERIES A - 2009 SERIES A
PRINCIPAL PAYABLE 1-1, INTEREST 7-1, 1-1

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
99 Srs. A 3/1/99	4.000%	\$16,625,000.00	\$	\$	\$	\$	\$	\$
	4.125%	3,585,000.00						
	4.250%	11,825,000.00						
	4.375%	3,675,000.00	3,675,000.00	80,394.30	0.00	0.00	Transferred	to Escrow
	4.500%	7,615,000.00	7,615,000.00	687,262.50	0.00	0.00	Transferred	to Escrow
	4.625%	7,900,000.00	7,900,000.00	1,462,432.90	0.00	0.00	Transferred	to Escrow
	4.750%	22,860,000.00	22,860,000.00	8,230,562.50	0.00	0.00	Transferred	to Escrow
2000 Srs. A 2/1/00	4.625%	2,460,000.00						
	4.750%	5,390,000.00						
	4.875%	2,875,000.00						
	5.000%	9,605,000.00						
	5.125%	3,530,000.00	3,530,000.00	90,459.78	3,530,000.00	90,459.78	0.00	0.00
	5.250%	7,545,000.00						
	5.375%	4,055,000.00						
	5.500%	9,145,000.00						
	5.750%	21,855,000.00						
2001 Srs. A 5/1/01	6.000%	8,840,000.00						
	4.100%	655,000.00						
	4.200%	665,000.00						
	4.250%	665,000.00	665,000.00	14,131.25	665,000.00	14,131.25	0.00	0.00
	4.375%	670,000.00	670,000.00	43,969.42	0.00	29,312.50	670,000.00	14,656.92
	4.500%	685,000.00	685,000.00	77,062.50	0.00	30,825.00	685,000.00	46,237.50
	4.625%	680,000.00	680,000.00	110,075.68	0.00	31,450.00	680,000.00	78,625.68
	4.750%	705,000.00	705,000.00	150,693.75	0.00	33,487.50	705,000.00	117,206.25
	4.875%	720,000.00	720,000.00	193,050.72	0.00	35,100.00	720,000.00	157,950.72
2002 Srs. A 4/15/02	5.000%	5,495,000.00	5,495,000.00	2,534,125.00	0.00	274,750.00	5,495,000.00	2,259,375.00
	5.250%	20,645,000.00						
	3.000%	3,060,000.00						
	3.300%	825,000.00						
	3.875%	990,000.00	990,000.00	19,182.24	990,000.00	19,182.24	0.00	0.00
	4.000%	2,890,000.00	1,065,000.00	63,900.00	0.00	42,600.00	1,065,000.00	21,300.00
	4.100%	1,120,000.00	1,120,000.00	114,800.00	0.00	45,920.00	1,120,000.00	68,880.00
	4.200%	1,195,000.00	1,195,000.00	175,665.00	0.00	50,190.00	1,195,000.00	125,475.00
	4.300%	1,270,000.00	1,270,000.00	245,745.00	0.00	54,610.00	1,270,000.00	191,135.00
2002 Srs. B 7/15/02	4.500%	1,375,000.00	1,375,000.00	340,312.50	0.00	61,875.00	1,375,000.00	278,437.50
	4.750%	3,925,000.00	3,925,000.00	1,868,056.25	0.00	186,437.50	3,925,000.00	1,681,618.75
	5.000%	9,420,000.00	9,420,000.00	4,591,750.00	0.00	471,000.00	9,420,000.00	4,120,750.00
	3.375%	9,280,000.00						
	3.500%	8,720,000.00						
	4.000%	10,455,000.00	10,455,000.00	1,045,500.00	0.00	418,200.00	10,455,000.00	627,300.00
	5.000%	18,345,000.00						
	5.375%	47,940,000.00	47,940,000.00	7,791,283.31	9,155,000.00	2,330,725.22	38,785,000.00	5,460,558.09
2003 Srs. A 6/15/03	3.000%	8,115,000.00	5,140,000.00	236,700.00	1,620,000.00	129,900.00	3,520,000.00	106,800.00
	3.125%	1,905,000.00	1,905,000.00	208,357.47	0.00	59,531.25	1,905,000.00	148,826.22
	3.300%	2,030,000.00	2,030,000.00	301,455.00	0.00	66,990.00	2,030,000.00	234,465.00
	3.500%	2,180,000.00	2,180,000.00	419,650.00	0.00	76,300.00	2,180,000.00	343,350.00
	3.625%	2,350,000.00	2,350,000.00	553,716.40	0.00	85,187.50	2,350,000.00	468,528.90
	3.750%	2,515,000.00	2,515,000.00	707,343.75	0.00	94,312.50	2,515,000.00	613,031.25
	4.000%	8,905,000.00	8,905,000.00	3,403,500.00	0.00	356,200.00	8,905,000.00	3,047,300.00
	4.125%	3,490,000.00	3,490,000.00	1,655,565.26	0.00	143,962.50	3,490,000.00	1,511,602.76
	4.250%	7,850,000.00	7,850,000.00	4,343,712.50	0.00	333,625.00	7,850,000.00	4,010,087.50
	5.000%	5,290,000.00						

STATE SCHOOL BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, CAPITAL OUTLAY BONDS, 1999 SERIES A - 2009 SERIES A(Continued)
PRINCIPAL PAYABLE 1-1, INTEREST 7-1, 1-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2004 Srs. A 7/15/04	3.000%	\$2,720,000.00	\$	\$	\$	\$	\$	\$
	3.250%	760,000.00						
	3.350%	815,000.00	815,000.00	40,953.75	0.00	27,302.50	815,000.00	13,651.25
	3.500%	785,000.00	785,000.00	13,737.50	785,000.00	13,737.50	0.00	0.00
	3.750%	845,000.00	845,000.00	79,218.75	0.00	31,687.50	845,000.00	47,531.25
	4.000%	4,955,000.00	4,955,000.00	1,109,900.00	0.00	198,200.00	4,955,000.00	911,700.00
	4.125%	1,170,000.00	1,170,000.00	410,230.08	0.00	48,262.50	1,170,000.00	361,967.58
	4.200%	1,285,000.00	1,285,000.00	512,715.00	0.00	53,970.00	1,285,000.00	458,745.00
	4.300%	1,390,000.00	1,390,000.00	627,585.00	0.00	59,770.00	1,390,000.00	567,815.00
	4.400%	1,495,000.00	1,495,000.00	756,470.00	0.00	65,780.00	1,495,000.00	690,690.00
	4.500%	3,375,000.00	3,375,000.00	1,977,862.50	0.00	151,875.00	3,375,000.00	1,825,987.50
	4.625%	1,900,000.00	1,900,000.00	1,274,185.60	0.00	87,875.00	1,900,000.00	1,186,310.60
2005 Srs. A 5/1/05	3.000%	415,000.00						
	4.000%	6,715,000.00	6,715,000.00	2,841,300.00	0.00	268,600.00	6,715,000.00	2,572,700.00
	4.125%	3,080,000.00	3,080,000.00	1,779,934.42	0.00	127,050.00	3,080,000.00	1,652,884.42
	4.250%	1,635,000.00	1,635,000.00	1,077,056.25	0.00	69,487.50	1,635,000.00	1,007,568.75
	5.000%	278,210,000.00	221,935,000.00	44,148,625.00	24,715,000.00	10,478,875.00	197,220,000.00	33,669,750.00
2005 Srs. B 7/1/05	3.500%	970,000.00						
	5.000%	230,985,000.00	216,235,000.00	55,692,875.00	15,410,000.00	10,426,500.00	200,825,000.00	45,266,375.00
2006 Srs. A 6/15/06	4.000%	2,995,000.00	2,995,000.00	305,900.00	560,000.00	108,600.00	2,435,000.00	197,300.00
	4.100%	650,000.00	650,000.00	146,575.00	0.00	26,650.00	650,000.00	119,925.00
	4.125%	685,000.00	685,000.00	183,664.94	0.00	28,256.25	685,000.00	155,408.69
	4.250%	1,500,000.00	1,500,000.00	510,850.00	0.00	63,750.00	1,500,000.00	447,100.00
	4.375%	1,770,000.00	1,770,000.00	776,123.23	0.00	77,437.50	1,770,000.00	698,685.73
	4.500%	3,305,000.00	3,305,000.00	1,867,162.50	0.00	148,725.00	3,305,000.00	1,718,437.50
	4.625%	4,215,000.00	4,215,000.00	3,031,567.66	0.00	194,943.75	4,215,000.00	2,836,623.91
	5.000%	1,615,000.00						
2008 Srs. A 5/1/08	3.250%	1,035,000.00	1,035,000.00	16,818.75	1,035,000.00	16,818.75	0.00	0.00
	3.500%	4,475,000.00	4,475,000.00	473,637.50	0.00	156,625.00	4,475,000.00	317,012.50
	4.000%	985,000.00						
	4.250%	2,805,000.00	2,805,000.00	1,609,368.75	0.00	119,212.50	2,805,000.00	1,490,156.25
	4.500%	4,140,000.00	4,140,000.00	3,446,550.00	0.00	186,300.00	4,140,000.00	3,260,250.00
	5.000%	29,005,000.00	29,005,000.00	18,319,875.00	0.00	1,450,250.00	29,005,000.00	16,869,625.00
2009 Srs. A* 8/15/09	2.000%	4,255,000.00	4,255,000.00	32,150.78	4,255,000.00	32,150.78	0.00	0.00
	3.000%	3,835,000.00	3,835,000.00	158,515.89	0.00	100,990.89	3,835,000.00	57,525.00
	4.000%	14,835,000.00	14,835,000.00	4,909,986.52	0.00	520,886.52	14,835,000.00	4,389,100.00
	4.250%	2,700,000.00	2,700,000.00	2,168,351.20	0.00	100,726.20	2,700,000.00	2,067,625.00
	5.000%	27,290,000.00	27,290,000.00	9,593,953.52	0.00	1,197,703.52	27,290,000.00	8,396,250.00
Total		\$1,002,010,000.00	\$747,430,000.00	\$201,654,115.07	\$62,720,000.00	\$32,205,263.90	\$642,660,000.00	\$158,988,198.97

*New Debt Set-up

STATE SCHOOL BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, CAPITAL OUTLAY BONDS, 1999 SERIES A - 2009 SERIES A(Continued)
PRINCIPAL PAYABLE 1-1, INTEREST 7-1, 1-1
ANALYSIS OF BONDED INDEBTEDNESS

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$65,560,000.00	\$29,424,837.75	\$94,984,837.75
Cash	\$1,531.10	2011-2012	68,990,000.00	26,236,507.50	95,226,507.50
Investments at Cost	57,863.91	2012-2013	72,540,000.00	22,850,571.52	95,390,571.52
Received From SBE	94,796,517.09	2013-2014	76,290,000.00	19,185,939.50	95,475,939.50
Refunding Bond Proceeds	42,921,194.96	2014-2015	75,305,000.00	15,429,367.61	90,734,367.61
Accrued Interest on Bond Sale	157,833.34	2015-2016	73,175,000.00	11,758,120.09	84,933,120.09
Earnings on Investments*	<u>55,366.42</u>	2016-2017	54,585,000.00	8,612,382.50	63,197,382.50
	\$137,990,306.82	2017-2018	44,030,000.00	6,198,793.83	50,228,793.83
		2018-2019	21,025,000.00	4,631,637.28	25,656,637.28
		2019-2020	17,540,000.00	3,735,254.70	21,275,254.70
		2020-2021	13,800,000.00	3,020,886.51	16,820,886.51
		2021-2022	13,705,000.00	2,398,043.75	16,103,043.75
		2022-2023	12,170,000.00	1,827,104.74	13,997,104.74
Principal	\$62,720,000.00	2023-2024	8,695,000.00	1,366,682.73	10,061,682.73
Interest	32,205,263.90	2024-2025	7,295,000.00	997,811.10	8,292,811.10
Transfer to Escrow	42,921,187.61	2025-2026	6,120,000.00	684,107.86	6,804,107.86
State CFO Administrative Fee	1,859.91	2026-2027	4,995,000.00	420,125.00	5,415,125.00
SBA Administrative Expense	67,130.40	2027-2028	5,440,000.00	180,275.00	5,620,275.00
Fund Balance June 30, 2010:		2028-2029	<u>1,400,000.00</u>	<u>29,750.00</u>	<u>1,429,750.00</u>
Cash	2,620.31		\$642,660,000.00	\$158,988,198.97	\$801,648,198.97
Investments at Cost**	<u>72,244.69</u>				
	\$137,990,306.82				
**Par Value \$72,000.00					

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**STATE SCHOOL BONDS
FULL FAITH AND CREDIT, SBE CAPITAL OUTLAY BONDS
RECAPITULATIONS - IN THOUSANDS - ESCROW
JULY 1, 2009 TO JUNE 30, 2010
(JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Investments at Cost	\$49,429				
Transfer	42,921				
Earnings on Investments	<u>492</u>				
	\$92,842				
DISBURSEMENTS					
Principal	\$88,870				
Interest	3,078				
Premium	889				
Notice of Redemption	4				
SBA Escrow Fee	<u>1</u>				
	\$92,842				
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$46,820	\$1,313	\$48,133
		Additional Debt Set-up	42,050	451	42,501
		Paid and Retired	<u>88,870</u>	<u>1,764</u>	<u>90,634</u>
		Balance June 30, 2010	\$0	\$0	\$0

REFUNDED ISSUES - STATE SCHOOL BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION CAPITAL OUTLAY REFUNDING BONDS, 2005 SERIES B ESCROW
PRINCIPAL PAYABLE 1-1, INTEREST 7-1, 1-1

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
2000 Srs. A 2/1/00	5.250%	\$7,545,000.00	\$7,545,000.00	\$797,081.25	\$7,545,000.00	\$198,056.25	\$0.00	\$0.00
	5.375%	4,055,000.00	4,055,000.00	762,850.93	4,055,000.00	108,982.18	0.00	0.00
	5.500%	9,145,000.00	9,145,000.00	3,024,587.50	9,145,000.00	251,487.50	0.00	0.00
	5.750%	21,855,000.00	21,855,000.00	11,401,818.75	21,855,000.00	628,331.25	0.00	0.00
	6.000%	4,220,000.00	4,220,000.00	1,139,400.00	4,220,000.00	126,600.00	0.00	0.00
Total		\$46,820,000.00	\$46,820,000.00	\$17,125,738.43	\$46,820,000.00	\$1,313,457.18	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$100.54				
Investments at Cost	49,428,844.00				
Earnings on Investments	<u>492,261.71</u>				
	\$49,921,206.25				
DISBURSEMENTS					
Principal	\$46,820,000.00				
Interest	2,626,906.25				
Premium	468,200.00				
Notice of Redemption	4,500.00				
SBA Escrow Fee	1,500.00				
Transfer	<u>100.00</u>				
	\$49,921,206.25				
Refunded by 2005 Series B on August 3, 2005. 1998 Series A maturing 2009-2018 were redeemed January 1, 2008 at 101% of the principal amount. 2000 Series A maturing 2011-2020 were redeemed January 1, 2010 at 101% of the principal amount.					

ANALYSIS OF BONDED INDEBTEDNESS

*Remaining interest cancelled

Refunded by 2009 Series A on September 10, 2009. 1999 Series A maturing 2010-2019 were redeemed September 24, 2009 at 101% of the principal amount.

HIGHER EDUCATION BONDS



The Higher Education Bonds are administered under Section 19 of Article XII of the State Constitution of 1885, as amended, Subsection 9(a) of Article XII of the Revised State Constitution of 1968, State Board of Administration Minutes of March 18, 1958, and Section 215.69, Florida Statutes.

The State Board of Regents University Revenue Certificates are administered under Section 11C of Article VII Section 243.01/243.151 Florida Statutes of 1979.

The State University System bonds and revenue certificates are issued to construct university system facilities, including student housing. Bonds and revenue certificates outstanding are secured by a pledge of rental revenues and student fee assessments.

Paying Bank unless otherwise indicated:

***US Bank Trust National Association
St. Paul, MN***

YEAR(1)	STUDENT BUILDING FEES	CAPITAL IMPROVEMENT FEES	TOTAL
1972-1973	\$2,749,275.14	\$4,871,909.21	\$7,621,184.35
1973-1974	3,465,581.84	4,627,582.04	8,093,163.88
1974-1975	3,197,894.18	4,548,636.52	7,746,530.70
1975-1976	4,124,120.37	6,402,652.41	10,526,772.78
1976-1977	4,621,520.34	6,423,168.13	11,044,688.47
1977-1978	4,272,780.44	5,879,771.37	10,152,551.81
1978-1979	4,239,055.23	5,846,576.68	10,085,631.91
1979-1980	4,255,716.59	5,857,206.93	10,112,923.52
1980-1981	4,623,774.35	6,168,347.59	10,792,121.94
1981-1982	5,181,380.56	8,980,831.73	14,162,212.29
1982-1983	4,862,893.04	11,330,708.86	16,193,601.90
1983-1984	5,114,132.84	6,752,056.27	11,866,189.11
1984-1985	5,220,308.30	6,952,782.62	12,173,090.92
1985-1986	5,320,027.97	6,921,108.36	12,241,136.33
1986-1987	5,444,383.30	6,747,151.57	12,191,534.87
1987-1988	5,888,820.90	7,117,869.74	13,006,690.64
1988-1989	7,583,756.89	8,867,751.35	16,451,508.24
1989-1990	8,965,230.09	10,436,612.17	19,401,842.26
1990-1991	8,730,806.48	10,081,419.01	18,812,225.49
1991-1992	9,000,137.93	10,344,295.02	19,344,432.95
1992-1993	9,189,863.00	10,557,968.00	19,747,831.00
1993-1994	9,602,080.00	11,016,064.00	20,618,144.00
1994-1995	10,003,569.73	11,487,753.40	21,491,323.13
1995-1996	10,516,593.21	12,119,664.16	22,636,257.37
1996-1997	10,558,518.55	12,088,877.03	22,647,395.58
1997-1998	10,959,668.45	12,547,741.25	23,507,409.70
1998-1999	11,175,168.69	12,867,876.27	24,043,044.96
1999-2000	11,981,048.88	13,630,992.71	25,612,041.59
2000-2001	12,190,049.09	13,959,722.33	26,149,771.42
2001-2002	13,181,110.95	15,012,997.57	28,194,108.52
2002-2003	13,459,472.97	14,730,286.00	28,189,758.97
2003-2004	12,751,354.56	17,398,109.50	30,149,464.06
2004-2005	12,609,101.48	15,004,479.98	27,613,581.46
2005-2006	16,605,412.02	18,219,816.47	34,825,228.49
2006-2007	17,890,225.41	19,852,076.46	37,742,301.87
2007-2008	17,294,252.11	19,237,395.68	36,531,647.79
2008-2009	16,363,416.81	18,572,248.17	34,935,664.98
2009-2010	16,999,340.17	18,552,498.48	35,551,838.65

(1) Revenue 1981-82 and prior years are February 1 through January 31.

1982-83 and later are the fiscal years July 1 through June 30.

Source: Board of Regents
University Systems
Department of Education
Florida Education System

University System Improvement Revenue Bonds are secured by and are payable from Pledged Revenues, which consists of the Capital Improvement Fees and the net Student Building Fees

**HIGHER EDUCATION BONDS
UNIVERSITY SYSTEM IMPROVEMENT REVENUE BONDS
RECAPITULATIONS - IN THOUSANDS - NON ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF SINKING FUNDS		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$16,270	\$11,667	\$27,937
Cash	\$12	2011-2012	17,045	10,915	27,960
Investments at Cost	5,280	2012-2013	17,855	10,120	27,975
Received from SBE	27,944	2013-2014	13,380	9,271	22,651
Earnings on Investments	(24)	2014-2015	14,050	8,640	22,690
	\$33,212	2015-2016	14,730	7,998	22,728
		2016-2017	9,740	7,313	17,053
		2017-2018	10,210	6,850	17,060
		2018-2019	10,700	6,361	17,061
		2019-2020	11,200	5,853	17,053
		2020-2021	11,730	5,323	17,053
		2021-2022	12,305	4,759	17,064
		2022-2023	10,425	4,168	14,593
		2023-2024	7,490	3,649	11,139
		2024-2025	7,885	3,253	11,138
		2025-2026	8,300	2,836	11,136
		2026-2027	6,560	2,414	8,974
		2027-2028	6,930	2,048	8,978
		2028-2029	7,320	1,660	8,980
		2029-2030	7,725	1,251	8,976
		2030-2031	3,935	818	4,753
		2031-2032	4,190	562	4,752
		2032-2033	<u>4,460</u>	<u>290</u>	<u>4,750</u>
			\$234,435	\$118,019	\$352,454
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$249,960	\$130,410	\$380,370
		Paid and Retired	<u>15,525</u>	<u>12,391</u>	<u>27,916</u>
		Balance June 30, 2010	\$234,435	\$118,019	\$352,454
DISBURSEMENTS					
Principal	\$15,525				
Interest	12,391				
SBA Administrative Expense	25				
Fund Balance June 30, 2010:					
Cash	6				
Investments at Cost	<u>5,265</u>				
	\$33,212				

HIGHER EDUCATION BONDS
UNIVERSITY SYSTEM IMPROVEMENT REVENUE BONDS, YEAR SERIES
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 1997A 7/15/97	3.700%	\$380,000.00	\$	\$	\$	\$	\$	\$
	3.850%	310,000.00						
	3.950%	320,000.00						
	4.000%	685,000.00						
	4.100%	360,000.00						
	4.200%	1,015,000.00						
	4.250%	1,295,000.00						
	4.375%	1,595,000.00						
	4.400%	1,935,000.00						
	4.500%	3,575,000.00						
	4.625%	3,075,000.00						
	4.750%	3,635,000.00	3,635,000.00	172,662.50	3,635,000.00	172,662.50	0.00	0.00
	4.800%	3,730,000.00	3,730,000.00	358,080.00	0.00	179,040.00	3,730,000.00	179,040.00
	4.900%	3,875,000.00	3,875,000.00	569,625.00	0.00	189,875.00	3,875,000.00	379,750.00
	5.000%	19,900,000.00	19,900,000.00	5,543,000.00	0.00	995,000.00	19,900,000.00	4,548,000.00
Srs. 1998 11/1/98	4.000%	3,245,000.00						
	4.100%	1,700,000.00						
	4.250%	6,905,000.00						
	4.400%	1,900,000.00	1,900,000.00	167,200.00	0.00	83,600.00	1,900,000.00	83,600.00
	4.500%	14,355,000.00	14,355,000.00	7,263,225.00	0.00	645,975.00	14,355,000.00	6,617,250.00
	4.750%	7,925,000.00	7,925,000.00	3,399,575.00	0.00	376,437.50	7,925,000.00	3,023,137.50
	5.000%	14,835,000.00	10,720,000.00	2,569,750.00	1,810,000.00	536,000.00	8,910,000.00	2,033,750.00
Srs. 2001 1/1/02	4.000%	7,385,000.00	1,010,000.00	40,400.00	1,010,000.00	40,400.00	0.00	0.00
	4.125%	2,145,000.00	2,145,000.00	222,131.25	0.00	88,481.25	2,145,000.00	133,650.00
	4.250%	1,140,000.00	1,140,000.00	193,800.00	0.00	48,450.00	1,140,000.00	145,350.00
	4.400%	1,190,000.00	1,190,000.00	261,800.00	0.00	52,360.00	1,190,000.00	209,440.00
	4.500%	1,240,000.00	1,240,000.00	334,800.00	0.00	55,800.00	1,240,000.00	279,000.00
	4.600%	1,295,000.00	1,295,000.00	416,990.00	0.00	59,570.00	1,295,000.00	357,420.00
	4.750%	15,535,000.00	15,535,000.00	9,820,862.50	0.00	737,912.50	15,535,000.00	9,082,950.00
	5.000%	1,355,000.00	1,355,000.00	542,000.00	0.00	67,750.00	1,355,000.00	474,250.00
Srs. 2003A 3/1/03	3.000%	715,000.00						
	4.000%	5,230,000.00						
	5.000%	44,600,000.00	20,160,000.00	2,561,750.00	4,680,000.00	1,008,000.00	15,480,000.00	1,553,750.00
Srs. 2005A 9/15/05	3.625%	1,505,000.00	1,505,000.00	54,556.25	1,505,000.00	54,556.25	0.00	0.00
	3.700%	1,805,000.00	1,805,000.00	400,710.00	0.00	66,785.00	1,805,000.00	333,925.00
	3.750%	9,580,000.00	6,725,000.00	1,042,125.00	0.00	252,187.50	6,725,000.00	789,937.50
	3.850%	1,945,000.00	1,945,000.00	599,060.00	0.00	74,882.50	1,945,000.00	524,177.50
	4.000%	8,800,000.00	8,055,000.00	2,880,400.00	0.00	322,200.00	8,055,000.00	2,558,200.00
	4.100%	2,275,000.00	2,275,000.00	1,119,300.00	0.00	93,275.00	2,275,000.00	1,026,025.00
	4.125%	2,380,000.00	2,380,000.00	1,276,275.00	0.00	98,175.00	2,380,000.00	1,178,100.00
Srs. 2006A 5/1/06	4.000%	11,085,000.00	6,865,000.00	700,200.00	1,615,000.00	274,600.00	5,250,000.00	425,600.00
	4.125%	1,890,000.00	1,890,000.00	389,812.50	0.00	77,962.50	1,890,000.00	311,850.00
	4.250%	1,970,000.00	1,970,000.00	502,350.00	0.00	83,725.00	1,970,000.00	418,625.00
	4.500%	5,375,000.00	5,375,000.00	3,189,375.00	0.00	241,875.00	5,375,000.00	2,947,500.00
	5.000%	38,635,000.00	38,635,000.00	29,230,250.00	0.00	1,931,750.00	38,635,000.00	27,298,500.00

HIGHER EDUCATION BONDS
UNIVERSITY SYSTEM IMPROVEMENT REVENUE BONDS, YEAR SERIES(Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2008A 12/15/2008	4.000%	\$1,640,000.00	\$1,640,000.00	\$393,600.00	\$0.00	\$65,600.00	\$1,640,000.00	\$328,000.00
	4.250%	1,705,000.00	1,705,000.00	507,237.50	0.00	72,462.50	1,705,000.00	434,775.00
	5.250%	11,375,000.00	10,800,000.00	2,930,812.50	1,270,000.00	567,000.00	9,530,000.00	2,363,812.50
	5.500%	3,945,000.00	3,945,000.00	2,181,025.00	0.00	216,975.00	3,945,000.00	1,964,050.00
	5.750%	6,955,000.00	6,955,000.00	5,213,812.50	0.00	399,912.50	6,955,000.00	4,813,900.00
	6.000%	8,245,000.00	8,245,000.00	7,934,400.00	0.00	494,700.00	8,245,000.00	7,439,700.00
	6.250%	13,550,000.00	13,550,000.00	16,578,125.00	0.00	846,875.00	13,550,000.00	15,731,250.00
	6.500%	12,585,000.00	12,585,000.00	18,848,700.00	0.00	818,025.00	12,585,000.00	18,030,675.00
Total		\$325,625,000.00	\$249,960,000.00	\$130,409,777.50	\$15,525,000.00	\$12,390,837.50	\$234,435,000.00	\$118,018,940.00

ANALYSIS OF SINKING FUND				SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS				YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:				2010-2011	\$16,270,000.00	\$11,667,443.75	\$27,937,443.75
Cash		\$10,289.64		2011-2012	17,045,000.00	10,914,953.75	27,959,953.75
Investments at Cost		4,812,633.13		2012-2013	17,855,000.00	10,120,185.00	27,975,185.00
Received From SBE		27,943,755.63		2013-2014	13,380,000.00	9,271,422.50	22,651,422.50
Earnings on Investments		<u>(24,351.93)</u>		2014-2015	14,050,000.00	8,639,600.00	22,689,600.00
		\$32,742,326.47		2015-2016	14,730,000.00	7,997,940.00	22,727,940.00
				2016-2017	9,740,000.00	7,313,095.00	17,053,095.00
				2017-2018	10,210,000.00	6,850,325.00	17,060,325.00
				2018-2019	10,700,000.00	6,360,887.50	17,060,887.50
				2019-2020	11,200,000.00	5,852,637.50	17,052,637.50
				2020-2021	11,730,000.00	5,322,487.50	17,052,487.50
				2021-2022	12,305,000.00	4,759,250.00	17,064,250.00
Principal		\$15,525,000.00		2022-2023	10,425,000.00	4,167,550.00	14,592,550.00
Interest		12,390,837.50		2023-2024	7,490,000.00	3,648,937.50	11,138,937.50
SBA Administrative Expense		24,996.00		2024-2025	7,885,000.00	3,253,237.50	11,138,237.50
Fund Balance June 30, 2010:				2025-2026	8,300,000.00	2,836,462.50	11,136,462.50
Cash		4,245.04		2026-2027	6,560,000.00	2,414,150.00	8,974,150.00
Investments at Cost*		<u>4,797,247.93</u>		2027-2028	6,930,000.00	2,047,587.50	8,977,587.50
		\$32,742,326.47		2028-2029	7,320,000.00	1,660,087.50	8,980,087.50
*Par Value \$4,781,000.00				2029-2030	7,725,000.00	1,250,525.00	8,975,525.00
Required Reserve \$4,753,325.00				2030-2031	3,935,000.00	818,025.00	4,753,025.00
				2031-2032	4,190,000.00	562,250.00	4,752,250.00
				2032-2033	<u>4,460,000.00</u>	<u>289,900.00</u>	<u>4,749,900.00</u>
					\$234,435,000.00	\$118,018,940.00	\$352,453,940.00
REBATE FUND							
RECEIPTS							
Fund Balance July 1, 2009:							
Cash		\$1,490.83					
Investments at Cost		466,971.88					
Earnings on Investments		<u>878.08</u>					
		\$469,340.79					
DISBURSEMENTS							
Fund Balance June 30, 2010:							
Cash		\$1,757.12					
Investments at Cost*		<u>467,583.67</u>					
		\$469,340.79					
*Par Value \$466,000.00							

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**HIGHER EDUCATION BONDS
UNIVERSITY AUXILIARY REVENUE BONDS
RECAPITULATIONS - IN THOUSANDS - NON ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF SINKING FUNDS		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$30,839	\$31,861	\$62,700
Cash	\$27	2011-2012	32,567	30,584	63,151
Investments at Cost	1,218	2012-2013	33,961	29,207	63,168
Received from FL Ed System/University	59,635	2013-2014	35,399	27,755	63,154
Bond Proceeds	5,083	2014-2015	35,380	26,209	61,589
Refunding Bond Proceeds	12,924	2015-2016	36,959	24,620	61,579
Federal Subsidy	422	2016-2017	34,260	22,931	57,191
Earnings on Investments	<u>10</u>	2017-2018	34,961	21,364	56,325
	\$79,319	2018-2019	35,687	19,740	55,427
		2019-2020	34,889	18,101	52,990
		2020-2021	35,831	16,467	52,298
		2021-2022	34,428	14,803	49,231
		2022-2023	32,680	13,167	45,847
		2023-2024	29,502	11,609	41,111
DISBURSEMENTS		2024-2025	28,364	10,177	38,541
Principal	\$28,950	2025-2026	26,146	8,800	34,946
Interest	31,093	2026-2027	24,191	7,509	31,700
Tax Payment	299	2027-2028	24,057	6,338	30,395
Transfer to Escrow	12,924	2028-2029	21,037	5,176	26,213
SBA Administrative Expense	67	2029-2030	20,944	4,111	25,055
Returned to University	6	2030-2031	14,645	3,124	17,769
Fund Balance June 30, 2010:		2031-2032	10,030	2,442	12,472
Cash	65	2032-2033	10,505	1,938	12,443
Investments at Cost	<u>5,915</u>	2033-2034	9,685	1,408	11,093
	\$79,319	2034-2035	6,935	917	7,852
		2035-2036	3,245	547	3,792
		2036-2037	1,675	361	2,036
		2037-2038	1,750	246	1,996
		2038-2039	<u>1,830</u>	<u>126</u>	<u>1,956</u>
			\$682,382	\$361,638	\$1,044,020

SECURITY FOR PARITY UNIVERSITY REVENUE BONDS



FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY

HOUSING

The State of Florida, Board of Governors, Florida Agricultural and Mechanical University Dormitory Revenue Bond, Series 2010B (the “2010B Bond”) is payable solely from and are secured as to the payment of principal and interest, on a parity with the State of Florida, Board of Governors, Florida Agricultural and Mechanical University Dormitory Revenue Bond, Series 2010A (the “2010A Bond”), by a lien on the Pledged Revenues derived from the operation of the Housing System. The Pledged Revenues are the Housing System Revenues remaining after deducting therefrom the Current Expenses and Administrative Expenses. The 2010A Bond and 2010B Bond and the interest thereon constitute obligations by the Florida Board of Education on behalf of the University. Currently, \$27,647,000 in aggregate principal amount is outstanding.

**HIGHER EDUCATION BONDS
FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY
STUDENT APARTMENT FACILITY REVENUE BONDS, SERIES 1992
DATED 5-1-92, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
6.375%	\$1,900,000.00	\$.....	\$.....	\$.....	\$.....	\$.....	\$.....
6.400%	425,000.00
6.450%	740,000.00	740,000.00	97,717.50	230,000.00	47,730.00	Transferred	to Escrow
6.500%	4,335,000.00	4,335,000.00	2,714,725.00	0.00	281,775.00	Transferred	to Escrow
Total	\$7,400,000.00	\$5,075,000.00	\$2,812,442.50	\$230,000.00	\$329,505.00	\$0.00	\$0.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$91.44				
Received From University	560,163.30				
Earnings on Investments*	<u>74.73</u>				
	\$560,329.47				
DISBURSEMENTS					
Principal	\$230,000.00				
Interest	329,505.00				
Transfer	316.99				
SBA Administrative Expense	<u>507.48</u>				
	\$560,329.47				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**HIGHER EDUCATION BONDS
FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY
STUDENT APARTMENT FACILITY REVENUE BONDS, SERIES 1996
DATED 5-15-96, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
5.100%	\$275,000.00	\$	\$	\$	\$	\$	\$
5.200%	290,000.00						
5.300%	310,000.00						
5.400%	325,000.00	325,000.00	17,550.00	325,000.00	17,550.00	0.00	0.00
5.500%	710,000.00	710,000.00	98,175.00	0.00	39,050.00	Transferred	to Escrow
5.600%	795,000.00	795,000.00	201,040.00	0.00	44,520.00	Transferred	to Escrow
5.625%	6,515,000.00	6,515,000.00	4,243,500.00	0.00	366,468.75	Transferred	to Escrow
6.750%	1,965,000.00						
Total	\$11,185,000.00	\$8,345,000.00	\$4,560,265.00	\$325,000.00	\$467,588.75	\$0.00	\$0.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$148.77				
Received From University	793,675.48				
Earnings on Investments*	<u>105.90</u>				
	\$793,930.15				
DISBURSEMENTS					
Principal	\$325,000.00				
Interest	467,588.75				
Transfer	506.92				
SBA Administrative Expense	<u>834.48</u>				
	\$793,930.15				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any

HIGHER EDUCATION BONDS
FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY DORMITORY REVENUE BOND, SERIES 2010A*
PRIVATE PLACEMENT WITH BB&T
DATED 6-29-10, PRINCIPAL AND INTEREST PAYABLE 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
5.070%	\$14,687,000.00	\$14,687,000.00	\$9,111,201.26	\$0.00	\$0.00	\$14,687,000.00	\$9,111,201.26
Total	\$14,687,000.00	\$14,687,000.00	\$9,111,201.26	\$0.00	\$0.00	\$14,687,000.00	\$9,111,201.26

ANALYSIS OF SINKING FUND				SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS				YEAR	PRINCIPAL	INTEREST	TOTAL
Bond Proceeds	\$1,213,597.60			2010-2011	\$0.00	\$748,743.26	\$748,743.26
				2011-2012	475,000.00	738,597.60	1,213,597.60
				2012-2013	499,000.00	714,236.25	1,213,236.25
				2013-2014	524,000.00	688,607.40	1,212,607.40
				2014-2015	551,000.00	661,711.05	1,212,711.05
Transfer	<u>823.91</u>			2015-2016	580,000.00	633,420.45	1,213,420.45
				2016-2017	609,000.00	603,634.20	1,212,634.20
	\$1,214,421.51			2017-2018	641,000.00	572,352.30	1,213,352.30
DISBURSEMENTS				2018-2019	674,000.00	539,422.65	1,213,422.65
Fund Balance June 30, 2010:				2019-2020	708,000.00	504,819.90	1,212,819.90
Cash	\$1,445.77			2020-2021	745,000.00	468,442.65	1,213,442.65
Investments at Cost**	<u>1,212,975.74</u>			2021-2022	783,000.00	430,214.85	1,213,214.85
	\$1,214,421.51			2022-2023	823,000.00	390,009.75	1,213,009.75
				2023-2024	865,000.00	347,751.30	1,212,751.30
				2024-2025	910,000.00	303,312.75	1,213,312.75
				2025-2026	956,000.00	256,592.70	1,212,592.70
				2026-2027	1,006,000.00	207,489.75	1,213,489.75
				2027-2028	1,057,000.00	155,851.80	1,212,851.80
**Par Value \$1,213,000.00				2028-2029	1,112,000.00	101,552.10	1,213,552.10
Required Reserve \$1,213,597.60				2029-2030	<u>1,169,000.00</u>	<u>44,438.55</u>	<u>1,213,438.55</u>
					\$14,687,000.00	\$9,111,201.26	\$23,798,201.26

*New Debt Set-up

HIGHER EDUCATION BONDS
FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY DORMITORY REVENUE BOND, SERIES 2010B*
PRIVATE PLACEMENT WITH BB&T
DATED 6-29-10, PRINCIPAL AND INTEREST PAYABLE 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.600%	\$12,960,000.00	\$12,960,000.00	\$4,883,946.60	\$0.00	\$0.00	\$12,960,000.00	\$4,883,946.60
Total	\$12,960,000.00	\$12,960,000.00	\$4,883,946.60	\$0.00	\$0.00	\$12,960,000.00	\$4,883,946.60

ANALYSIS OF SINKING FUND			SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS			YEAR	PRINCIPAL	INTEREST	TOTAL
Refunding Bond Proceeds			2010-2011	\$649,000.00	\$592,100.60	\$1,241,100.60
		<u>\$12,924,485.96</u>	2011-2012	687,000.00	558,440.00	1,245,440.00
		\$12,924,485.96	2012-2013	717,000.00	526,493.00	1,243,493.00
			2013-2014	755,000.00	493,051.00	1,248,051.00
			2014-2015	794,000.00	457,838.00	1,251,838.00
DISBURSEMENTS			2015-2016	829,000.00	420,946.00	1,249,946.00
			2016-2017	871,000.00	382,306.00	1,253,306.00
			2017-2018	915,000.00	341,734.00	1,256,734.00
			2018-2019	958,000.00	299,184.00	1,257,184.00
			2019-2020	1,006,000.00	254,518.00	1,260,518.00
			2020-2021	1,056,000.00	207,690.00	1,263,690.00
			2021-2022	1,110,000.00	158,493.00	1,268,493.00
			2022-2023	1,162,000.00	106,858.00	1,268,858.00
			2023-2024	707,000.00	58,627.00	765,627.00
			2024-2025	<u>744,000.00</u>	<u>25,668.00</u>	<u>769,668.00</u>
				\$12,960,000.00	\$4,883,946.60	\$17,843,946.60
Transfer to Escrow		<u>\$12,924,485.96</u>				
		\$12,924,485.96				

*New Debt Set-up

**HIGHER EDUCATION BONDS
FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY
STUDENT SERVICES CENTER REVENUE BONDS, SERIES 1997
DATED 5-15-97, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.100%	\$215,000.00	\$	\$	\$	\$	\$	\$
4.200%	225,000.00						
4.250%	235,000.00						
4.350%	245,000.00						
4.450%	255,000.00						
4.550%	265,000.00						
4.600%	275,000.00						
4.650%	290,000.00						
4.750%	305,000.00						
4.850%	315,000.00						
4.900%	330,000.00						
5.000%	350,000.00	350,000.00	17,500.00	350,000.00	17,500.00	0.00	0.00
5.100%	365,000.00	365,000.00	37,230.00	0.00	18,615.00	365,000.00	18,615.00
5.200%	385,000.00	385,000.00	60,060.00	0.00	20,020.00	385,000.00	40,040.00
5.300%	1,280,000.00	1,280,000.00	341,585.00	0.00	67,840.00	1,280,000.00	273,745.00
5.400%	975,000.00	975,000.00	395,550.00	0.00	52,650.00	975,000.00	342,900.00
Total	\$6,310,000.00	\$3,355,000.00	\$851,925.00	\$350,000.00	\$176,625.00	\$3,005,000.00	\$675,300.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$365,000.00	\$159,125.00	\$524,125.00
Cash	\$64.91	2011-2012	385,000.00	140,510.00	525,510.00
Received From University	527,045.85	2012-2013	405,000.00	120,490.00	525,490.00
Earnings on Investments*	<u>76.62</u>	2013-2014	425,000.00	99,025.00	524,025.00
	\$527,187.38	2014-2015	450,000.00	76,500.00	526,500.00
		2015-2016	475,000.00	52,650.00	527,650.00
		2016-2017	<u>500,000.00</u>	<u>27,000.00</u>	<u>527,000.00</u>
DISBURSEMENTS			\$3,005,000.00	\$675,300.00	\$3,680,300.00
Principal	\$350,000.00				
Interest	176,625.00				
SBA Administrative Expense	335.52				
Fund Balance June 30, 2010:					
Cash	<u>226.86</u>				
	\$527,187.38				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**HIGHER EDUCATION BONDS
FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY
PARKING FACILITY REVENUE BONDS, SERIES 1997
DATED 6-1-97, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.900%	\$90,000.00	\$	\$	\$	\$	\$	\$
4.050%	95,000.00						
4.150%	100,000.00						
4.250%	105,000.00						
4.300%	110,000.00						
4.400%	110,000.00						
4.450%	115,000.00						
4.500%	120,000.00						
4.600%	130,000.00						
4.700%	135,000.00						
4.750%	140,000.00						
4.900%	145,000.00	145,000.00	7,105.00	145,000.00	7,105.00	0.00	0.00
5.000%	155,000.00	155,000.00	15,500.00	0.00	7,750.00	155,000.00	7,750.00
5.125%	330,000.00	330,000.00	59,450.00	0.00	16,912.50	330,000.00	42,537.50
5.200%	180,000.00	180,000.00	46,800.00	0.00	9,360.00	180,000.00	37,440.00
5.250%	390,000.00	390,000.00	133,350.00	0.00	20,475.00	390,000.00	112,875.00
5.300%	430,000.00	430,000.00	193,980.00	0.00	22,790.00	430,000.00	171,190.00
Total	\$2,880,000.00	\$1,630,000.00	\$456,185.00	\$145,000.00	\$84,392.50	\$1,485,000.00	\$371,792.50

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$155,000.00	\$77,287.50	\$232,287.50
Cash	\$31.01	2011-2012	160,000.00	69,537.50	229,537.50
Received From University	229,598.73	2012-2013	170,000.00	61,337.50	231,337.50
Earnings on Investments*	32.87	2013-2014	180,000.00	52,625.00	232,625.00
	\$229,662.61	2014-2015	190,000.00	43,265.00	233,265.00
		2015-2016	200,000.00	33,290.00	233,290.00
		2016-2017	210,000.00	22,790.00	232,790.00
		2017-2018	<u>220,000.00</u>	<u>11,660.00</u>	<u>231,660.00</u>
			\$1,485,000.00	\$371,792.50	\$1,856,792.50
DISBURSEMENTS					
Principal	\$145,000.00				
Interest	84,392.50				
SBA Administrative Expense	162.96				
Fund Balance June 30, 2010:					
Cash	<u>107.15</u>				
	\$229,662.61				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

SECURITY FOR PARITY UNIVERSITY REVENUE BONDS



FLORIDA ATLANTIC UNIVERSITY

HOUSING

The State of Florida, Board of Governors, Florida Atlantic University Dormitory Revenue Refunding Bonds, Series 2006B (the “2006B Bonds”) are payable solely from and are secured as to the payment of principal and interest, on a parity with the Board of Governors, Florida Atlantic University Housing Revenue Bonds, Series 2006A (the “2006A Bonds”) and the Florida Education System, Florida Atlantic University Housing Revenue Bonds, Series 2003 (the “2003 Bonds”), (collectively, the “Parity Bonds”), by a lien on the Pledged Revenues derived from the operation of the Housing System. The Pledged Revenues consist of the revenues of the Housing System at the University after deducting the Administrative Expenses, the Current Expenses, the Rebate Amount and amounts required for the Prior Lien Obligations. The Parity Bonds and the interest thereon constitute obligations by the Florida Board of Education on behalf of the University. Currently, \$75,335,000 in aggregate principal amount is outstanding.

PARKING

The State of Florida, Florida Board of Education, Florida Atlantic University Parking Facility Revenue Bonds, Series 2002 (the “2002 Bonds”) are payable solely from and are secured as to the payment of principal and interest, by a first lien on the Pledged Revenues derived from transportation access fees and the operation of the Parking System on a parity with the State of Florida, Florida Board of Education, Florida Atlantic University Parking Facility Revenue Bonds, Series 2001 (the “2001 Bonds”). The Pledged Revenues are the Parking System Revenues remaining after deducting the Current Expenses, the Administrative Expenses, and, if necessary, the Rebate Amount plus investment earnings thereon. The 2001 Bonds and 2002 Bonds and the interest thereon constitute obligations by the Florida Board of Education on behalf of the University. Currently, \$11,660,000 in aggregate principal amount is outstanding.

HIGHER EDUCATION BONDS
FLORIDA ATLANTIC UNIVERSITY HOUSING REVENUE BONDS, SERIES 2000
DATED 8-15-00, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.400%	\$525,000.00	\$	\$	\$	\$	\$	\$
4.500%	3,245,000.00						
4.600%	570,000.00	570,000.00	26,220.00	570,000.00	26,220.00	0.00	0.00
4.750%	595,000.00						
4.800%	625,000.00						
5.000%	1,345,000.00						
5.100%	720,000.00						
5.200%	760,000.00						
5.250%	2,145,000.00						
5.300%	1,725,000.00						
5.375%	9,040,000.00						
5.400%	3,105,000.00						
Total	\$24,400,000.00	\$570,000.00	\$26,220.00	\$570,000.00	\$26,220.00	\$0.00	\$0.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$47.27				
Received From University	596,229.73				
Earnings on Investments*	<u>45.03</u>				
	\$596,322.03				
DISBURSEMENTS					
Principal	\$570,000.00				
Interest	26,220.00				
Transfer	45.03				
SBA Administrative Expense	<u>57.00</u>				
	\$596,322.03				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA ATLANTIC UNIVERSITY HOUSING REVENUE BONDS, SERIES 2003
DATED 8-15-03, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.000%	\$5,885,000.00	\$	\$	\$	\$	\$	\$
3.250%	1,175,000.00	1,175,000.00	38,187.50	1,175,000.00	38,187.50	0.00	0.00
3.500%	1,210,000.00	1,210,000.00	84,700.00	0.00	42,350.00	1,210,000.00	42,350.00
3.750%	1,260,000.00	1,260,000.00	141,750.00	0.00	47,250.00	1,260,000.00	94,500.00
3.875%	1,310,000.00	1,310,000.00	203,050.00	0.00	50,762.50	1,310,000.00	152,287.50
4.000%	2,775,000.00	2,775,000.00	611,600.00	0.00	111,000.00	2,775,000.00	500,600.00
4.125%	1,470,000.00	1,470,000.00	424,462.50	0.00	60,637.50	1,470,000.00	363,825.00
4.250%	1,540,000.00	1,540,000.00	523,600.00	0.00	65,450.00	1,540,000.00	458,150.00
4.375%	1,605,000.00	1,605,000.00	631,968.75	0.00	70,218.75	1,605,000.00	561,750.00
4.500%	5,260,000.00	5,260,000.00	2,610,675.00	0.00	236,700.00	5,260,000.00	2,373,975.00
4.625%	750,000.00	750,000.00	450,937.50	0.00	34,687.50	750,000.00	416,250.00
4.750%	5,315,000.00	5,315,000.00	4,199,475.00	0.00	252,462.50	5,315,000.00	3,947,012.50
4.875%	5,730,000.00	5,730,000.00	6,171,750.00	0.00	279,337.50	5,730,000.00	5,892,412.50
Total	\$35,285,000.00	\$29,400,000.00	\$16,092,156.25	\$1,175,000.00	\$1,289,043.75	\$28,225,000.00	\$14,803,112.50

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$1,210,000.00	\$1,250,856.25	\$2,460,856.25
Cash	\$600.13	2011-2012	1,260,000.00	1,208,506.25	2,468,506.25
Received From University	2,467,776.10	2012-2013	1,310,000.00	1,161,256.25	2,471,256.25
Earnings on Investments*	206.47	2013-2014	1,360,000.00	1,110,493.75	2,470,493.75
	\$2,468,582.70	2014-2015	1,415,000.00	1,056,093.75	2,471,093.75
		2015-2016	1,470,000.00	999,493.75	2,469,493.75
		2016-2017	1,540,000.00	938,856.25	2,478,856.25
		2017-2018	1,605,000.00	873,406.25	2,478,406.25
		2018-2019	1,675,000.00	803,187.50	2,478,187.50
Principal	\$1,175,000.00	2019-2020	1,755,000.00	727,812.50	2,482,812.50
Interest	1,289,043.75	2020-2021	1,830,000.00	648,837.50	2,478,837.50
SBA Administrative Expense	2,940.00	2021-2022	750,000.00	566,487.50	1,316,487.50
Fund Balance June 30, 2010:		2022-2023	785,000.00	531,800.00	1,316,800.00
Cash	1,598.95	2023-2024	825,000.00	494,512.50	1,319,512.50
	\$2,468,582.70	2024-2025	865,000.00	455,325.00	1,320,325.00
		2025-2026	905,000.00	414,237.50	1,319,237.50
		2026-2027	945,000.00	371,250.00	1,316,250.00
		2027-2028	990,000.00	326,362.50	1,316,362.50
		2028-2029	1,040,000.00	279,337.50	1,319,337.50
		2029-2030	1,090,000.00	228,637.50	1,318,637.50
		2030-2031	1,145,000.00	175,500.00	1,320,500.00
		2031-2032	1,200,000.00	119,681.25	1,319,681.25
		2032-2033	1,255,000.00	61,181.25	1,316,181.25
			\$28,225,000.00	\$14,803,112.50	\$43,028,112.50
Required Reserve - FGIC Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA ATLANTIC UNIVERSITY HOUSING REVENUE BONDS, SERIES 2006A
DATED 7-1-06, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.000%	\$5,355,000.00	\$4,325,000.00	\$719,000.00	\$550,000.00	\$173,000.00	\$3,775,000.00	\$546,000.00
4.125%	720,000.00	720,000.00	237,600.00	0.00	29,700.00	720,000.00	207,900.00
4.200%	750,000.00	750,000.00	283,500.00	0.00	31,500.00	750,000.00	252,000.00
4.250%	1,595,000.00	1,595,000.00	712,512.50	0.00	67,787.50	1,595,000.00	644,725.00
4.300%	850,000.00	850,000.00	438,600.00	0.00	36,550.00	850,000.00	402,050.00
4.375%	885,000.00	885,000.00	503,343.75	0.00	38,718.75	885,000.00	464,625.00
4.400%	1,890,000.00	1,890,000.00	1,206,700.00	0.00	83,160.00	1,890,000.00	1,123,540.00
4.500%	9,450,000.00	9,450,000.00	8,389,350.00	0.00	425,250.00	9,450,000.00	7,964,100.00
4.625%	6,145,000.00	6,145,000.00	7,263,100.00	0.00	284,206.25	6,145,000.00	6,978,893.75
Total	\$27,640,000.00	\$26,610,000.00	\$19,753,706.25	\$550,000.00	\$1,169,872.50	\$26,060,000.00	\$18,583,833.75

		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$570,000.00	\$1,147,872.50	\$1,717,872.50
Cash	\$508.66	2011-2012	590,000.00	1,125,072.50	1,715,072.50
Received From University	1,722,990.01	2012-2013	615,000.00	1,101,472.50	1,716,472.50
Earnings on Investments*	<u>317.59</u>	2013-2014	640,000.00	1,076,872.50	1,716,872.50
	\$1,723,816.26	2014-2015	665,000.00	1,051,272.50	1,716,272.50
		2015-2016	695,000.00	1,024,672.50	1,719,672.50
		2016-2017	720,000.00	996,872.50	1,716,872.50
		2017-2018	750,000.00	967,172.50	1,717,172.50
		2018-2019	780,000.00	935,672.50	1,715,672.50
		2019-2020	815,000.00	902,522.50	1,717,522.50
Principal	\$550,000.00	2020-2021	850,000.00	867,885.00	1,717,885.00
Interest	1,169,872.50	2021-2022	885,000.00	831,335.00	1,716,335.00
SBA Administrative Expense	2,661.00	2022-2023	925,000.00	792,616.25	1,717,616.25
Fund Balance June 30, 2010:		2023-2024	965,000.00	751,916.25	1,716,916.25
Cash	<u>1,282.76</u>	2024-2025	1,010,000.00	709,456.25	1,719,456.25
	\$1,723,816.26	2025-2026	1,055,000.00	664,006.25	1,719,006.25
		2026-2027	1,100,000.00	616,531.25	1,716,531.25
		2027-2028	1,150,000.00	567,031.25	1,717,031.25
		2028-2029	1,200,000.00	515,281.25	1,715,281.25
		2029-2030	1,255,000.00	461,281.25	1,716,281.25
		2030-2031	1,310,000.00	404,806.25	1,714,806.25
		2031-2032	1,370,000.00	345,856.25	1,715,856.25
		2032-2033	1,435,000.00	284,206.25	1,719,206.25
		2033-2034	1,500,000.00	217,837.50	1,717,837.50
		2034-2035	1,570,000.00	148,462.50	1,718,462.50
		2035-2036	<u>1,640,000.00</u>	<u>75,850.00</u>	<u>1,715,850.00</u>
			\$26,060,000.00	\$18,583,833.75	\$44,643,833.75
Required Reserve - XL Capital Assurance Inc. Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA ATLANTIC UNIVERSITY DORMITORY REVENUE REFUNDING BONDS, SERIES 2006B
DATED 10-1-06, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.500%	\$815,000.00	\$815,000.00	\$53,200.00	\$110,000.00	\$28,525.00	\$705,000.00	\$24,675.00
3.625%	795,000.00	795,000.00	144,093.75	0.00	28,818.75	795,000.00	115,275.00
4.000%	7,565,000.00	6,950,000.00	2,088,600.00	0.00	278,000.00	6,950,000.00	1,810,600.00
4.125%	2,125,000.00	2,125,000.00	1,096,631.25	0.00	87,656.25	2,125,000.00	1,008,975.00
4.250%	7,520,000.00	7,520,000.00	5,312,500.00	0.00	319,600.00	7,520,000.00	4,992,900.00
4.375%	2,955,000.00	2,955,000.00	2,651,687.50	0.00	129,281.25	2,955,000.00	2,522,406.25
Total	\$21,775,000.00	\$21,160,000.00	\$11,346,712.50	\$110,000.00	\$871,881.25	\$21,050,000.00	\$10,474,831.25

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$705,000.00	\$868,031.25	\$1,573,031.25
Cash	\$381.80	2011-2012	735,000.00	843,356.25	1,578,356.25
Received From University	984,667.94	2012-2013	765,000.00	813,956.25	1,578,956.25
Transfer	45.03	2013-2014	795,000.00	783,356.25	1,578,356.25
Earnings on Investments*	<u>86.53</u>	2014-2015	820,000.00	754,537.50	1,574,537.50
	\$985,181.30	2015-2016	855,000.00	721,737.50	1,576,737.50
		2016-2017	890,000.00	687,537.50	1,577,537.50
		2017-2018	925,000.00	651,937.50	1,576,937.50
		2018-2019	960,000.00	614,937.50	1,574,937.50
		2019-2020	1,000,000.00	576,537.50	1,576,537.50
Principal	\$110,000.00	2020-2021	1,040,000.00	536,537.50	1,576,537.50
Interest	871,881.25	2021-2022	1,085,000.00	493,637.50	1,578,637.50
SBA Administrative Expense	2,115.96	2022-2023	1,125,000.00	448,881.25	1,573,881.25
Fund Balance June 30, 2010:		2023-2024	1,175,000.00	401,068.75	1,576,068.75
Cash	<u>1,184.09</u>	2024-2025	1,225,000.00	351,131.25	1,576,131.25
	\$985,181.30	2025-2026	1,275,000.00	299,068.75	1,574,068.75
		2026-2027	1,330,000.00	244,881.25	1,574,881.25
		2027-2028	1,390,000.00	188,356.25	1,578,356.25
		2028-2029	1,445,000.00	129,281.25	1,574,281.25
		2029-2030	<u>1,510,000.00</u>	<u>66,062.50</u>	<u>1,576,062.50</u>
			\$21,050,000.00	\$10,474,831.25	\$31,524,831.25
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA ATLANTIC UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 2001
DATED 10-1-01, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.000%	\$1,235,000.00	\$	\$	\$	\$	\$	\$
3.250%	330,000.00						
3.500%	340,000.00						
3.600%	355,000.00						
3.700%	365,000.00	365,000.00	13,505.00	365,000.00	13,505.00	0.00	0.00
3.750%	380,000.00	380,000.00	28,500.00	0.00	14,250.00	380,000.00	14,250.00
3.900%	395,000.00	395,000.00	46,215.00	0.00	15,405.00	395,000.00	30,810.00
4.000%	190,000.00						
4.100%	410,000.00	410,000.00	67,240.00	0.00	16,810.00	410,000.00	50,430.00
4.200%	425,000.00	425,000.00	89,250.00	0.00	17,850.00	425,000.00	71,400.00
4.375%	445,000.00	445,000.00	116,812.50	0.00	19,468.75	445,000.00	97,343.75
4.400%	465,000.00	465,000.00	143,220.00	0.00	20,460.00	465,000.00	122,760.00
4.500%	485,000.00	485,000.00	174,600.00	0.00	21,825.00	485,000.00	152,775.00
4.625%	505,000.00	505,000.00	210,206.25	0.00	23,356.25	505,000.00	186,850.00
4.700%	530,000.00	530,000.00	249,100.00	0.00	24,910.00	530,000.00	224,190.00
4.800%	1,135,000.00	1,135,000.00	627,120.00	0.00	54,480.00	1,135,000.00	572,640.00
Total	\$7,990,000.00	\$5,540,000.00	\$1,765,768.75	\$365,000.00	\$242,320.00	\$5,175,000.00	\$1,523,448.75

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$380,000.00	\$228,815.00	\$608,815.00
Cash	\$122.53	2011-2012	395,000.00	214,565.00	609,565.00
Received From University	608,010.23	2012-2013	410,000.00	199,160.00	609,160.00
Earnings on Investments*	49.91	2013-2014	425,000.00	182,350.00	607,350.00
	\$608,182.67	2014-2015	445,000.00	164,500.00	609,500.00
		2015-2016	465,000.00	145,031.25	610,031.25
		2016-2017	485,000.00	124,571.25	609,571.25
		2017-2018	505,000.00	102,746.25	607,746.25
		2018-2019	530,000.00	79,390.00	609,390.00
		2019-2020	555,000.00	54,480.00	609,480.00
		2020-2021	<u>580,000.00</u>	<u>27,840.00</u>	<u>607,840.00</u>
			\$5,175,000.00	\$1,523,448.75	\$6,698,448.75
DISBURSEMENTS					
Principal	\$365,000.00				
Interest	242,320.00				
SBA Administrative Expense	554.04				
Fund Balance June 30, 2010:					
Cash	<u>308.63</u>				
	\$608,182.67				
Required Reserve - FSA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA ATLANTIC UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 2002
DATED 9-15-02, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.375%	\$360,000.00	\$	\$	\$	\$	\$	\$
2.500%	1,025,000.00						
2.600%	365,000.00						
2.875%	375,000.00						
3.000%	385,000.00	385,000.00	11,550.00	385,000.00	11,550.00	0.00	0.00
3.125%	400,000.00	400,000.00	25,000.00	0.00	12,500.00	400,000.00	12,500.00
3.250%	410,000.00	410,000.00	39,975.00	0.00	13,325.00	410,000.00	26,650.00
3.375%	425,000.00	425,000.00	57,375.00	0.00	14,343.75	425,000.00	43,031.25
3.625%	440,000.00	440,000.00	79,750.00	0.00	15,950.00	440,000.00	63,800.00
3.750%	455,000.00	455,000.00	102,375.00	0.00	17,062.50	455,000.00	85,312.50
3.875%	470,000.00	470,000.00	127,487.50	0.00	18,212.50	470,000.00	109,275.00
4.000%	490,000.00	490,000.00	156,800.00	0.00	19,600.00	490,000.00	137,200.00
4.100%	510,000.00	510,000.00	188,190.00	0.00	20,910.00	510,000.00	167,280.00
4.125%	1,085,000.00	1,085,000.00	470,456.25	0.00	44,756.25	1,085,000.00	425,700.00
4.250%	575,000.00	575,000.00	293,250.00	0.00	24,437.50	575,000.00	268,812.50
4.300%	600,000.00	600,000.00	335,400.00	0.00	25,800.00	600,000.00	309,600.00
4.350%	625,000.00	625,000.00	380,625.00	0.00	27,187.50	625,000.00	353,437.50
Total	\$8,995,000.00	\$6,870,000.00	\$2,268,233.75	\$385,000.00	\$265,635.00	\$6,485,000.00	\$2,002,598.75

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$400,000.00	\$254,085.00	\$654,085.00
Cash	\$146.58	2011-2012	410,000.00	241,585.00	651,585.00
Received From University	651,499.67	2012-2013	425,000.00	228,260.00	653,260.00
Earnings on Investments*	<u>53.48</u>	2013-2014	440,000.00	213,916.25	653,916.25
	\$651,699.73	2014-2015	455,000.00	197,966.25	652,966.25
		2015-2016	470,000.00	180,903.75	650,903.75
		2016-2017	490,000.00	162,691.25	652,691.25
		2017-2018	510,000.00	143,091.25	653,091.25
		2018-2019	530,000.00	122,181.25	652,181.25
Principal	\$385,000.00	2019-2020	555,000.00	100,318.75	655,318.75
Interest	265,635.00	2020-2021	575,000.00	77,425.00	652,425.00
SBA Administrative Expense	687.00	2021-2022	600,000.00	52,987.50	652,987.50
Fund Balance June 30, 2010:		2022-2023	<u>625,000.00</u>	<u>27,187.50</u>	<u>652,187.50</u>
Cash	<u>377.73</u>		\$6,485,000.00	\$2,002,598.75	\$8,487,598.75
	\$651,699.73				
DISBURSEMENTS					
Required Reserve - AMBAC Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

SECURITY FOR PARITY UNIVERSITY REVENUE BONDS



FLORIDA INTERNATIONAL UNIVERSITY

HOUSING

The State of Florida, Florida Education System, Florida International University Housing Facility Revenue Bonds, Series 2004A (the “2004A Bonds”) are payable solely from and are secured as to the payment of principal and interest, on a parity with the State of Florida, Board of Regents, Florida International University Housing Facility Revenue Bonds, Series 1998 (the “1998 Bonds”) and the State of Florida, Board of Regents, Florida International University Housing Facility Revenue Bonds, Series 2000 (the “2000 Bonds”), by a lien on the Pledged Revenues derived from the operation of the Housing System. The Pledged Revenues consist of: 1) the net revenues of the Housing System at the Florida International University, after deducting from Gross Revenues the Current Expenses and Administrative Expenses; and 2) Excess Existing Housing Facilities Revenues, if any. The 2004A Bonds, 2000 Bonds and 1998 Bonds and the interest thereon constitute obligations by the Florida Board of Education on behalf of the University. Currently, \$74,910,000 in aggregate principal amount is outstanding.

PARKING

The State of Florida, Board of Governors, Florida International University Parking Facility Revenue Bonds, Series 2009A Tax-Exempt Bonds (the “2009A Bonds”) and the State of Florida, Board of Governors, Florida International University Parking Facility Revenue Bonds, Series 2009B Taxable Build America Bonds (the “2009B Bonds”) are payable solely from and are secured as to the payment of principal and interest, on a parity with the State of Florida, Florida Board of Education, Florida International University Parking Facility Revenue Bonds, Series 2002 (the “2002 Bonds”), the State of Florida, Board of Regents, Florida International University Parking Facility Revenue Bonds, Series 1999 (the “1999 Bonds”) and the State of Florida, Board of Regents, Florida International University Parking Facility Revenue Bonds, Series 1995 (the “1995 Bonds”), by a lien on the Pledged Revenues derived from the operation of the Parking System. The Pledged Revenues are the Parking System Revenues remaining after deducting therefrom the Current Expenses, the Administrative Expenses and the Rebate Amount, if any. The 2009A Bonds, 2009B Bonds, 2002 Bonds, 1999 Bonds and 1995 Bonds and the interest thereon constitute obligations by the Florida Board of Education on behalf of the University. Currently, \$55,430,000 in aggregate principal amount is outstanding.

HIGHER EDUCATION BONDS
FLORIDA INTERNATIONAL UNIVERSITY HOUSING FACILITY REVENUE BONDS, SERIES 1998
DATED 11-15-98, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.300%	\$1,495,000.00	\$1,495,000.00	\$97,180.00	\$730,000.00	\$64,285.00	\$765,000.00	\$32,895.00
4.400%	795,000.00	795,000.00	104,940.00	0.00	34,980.00	795,000.00	69,960.00
4.500%	7,050,000.00	7,050,000.00	5,062,950.00	0.00	317,250.00	7,050,000.00	4,745,700.00
4.600%	870,000.00	870,000.00	200,100.00	0.00	40,020.00	870,000.00	160,080.00
4.750%	9,560,000.00	8,860,000.00	4,389,950.00	0.00	420,850.00	8,860,000.00	3,969,100.00
5.000%	2,460,000.00	2,460,000.00	1,539,000.00	0.00	123,000.00	2,460,000.00	1,416,000.00
6.300%	4,295,000.00						
Total	\$26,525,000.00	\$21,530,000.00	\$11,394,120.00	\$730,000.00	\$1,000,385.00	\$20,800,000.00	\$10,393,735.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$765,000.00	\$968,995.00	\$1,733,995.00
Cash	\$431.83	2011-2012	795,000.00	936,100.00	1,731,100.00
Received From University	1,733,146.18	2012-2013	830,000.00	901,120.00	1,731,120.00
Earnings on Investments*	<u>125.31</u>	2013-2014	870,000.00	863,770.00	1,733,770.00
	\$1,733,703.32	2014-2015	910,000.00	823,750.00	1,733,750.00
		2015-2016	955,000.00	780,525.00	1,735,525.00
		2016-2017	1,000,000.00	735,162.50	1,735,162.50
		2017-2018	1,045,000.00	687,662.50	1,732,662.50
		2018-2019	1,095,000.00	638,025.00	1,733,025.00
Principal	\$730,000.00	2019-2020	1,145,000.00	586,012.50	1,731,012.50
Interest	1,000,385.00	2020-2021	1,200,000.00	531,625.00	1,731,625.00
SBA Administrative Expense	2,153.04	2021-2022	1,260,000.00	471,625.00	1,731,625.00
Fund Balance June 30, 2010:		2022-2023	1,325,000.00	408,625.00	1,733,625.00
Cash	<u>1,165.28</u>	2023-2024	1,385,000.00	345,687.50	1,730,687.50
	\$1,733,703.32	2024-2025	1,455,000.00	279,900.00	1,734,900.00
		2025-2026	1,520,000.00	214,425.00	1,734,425.00
		2026-2027	1,585,000.00	146,025.00	1,731,025.00
		2027-2028	<u>1,660,000.00</u>	<u>74,700.00</u>	<u>1,734,700.00</u>
			\$20,800,000.00	\$10,393,735.00	\$31,193,735.00
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA INTERNATIONAL UNIVERSITY HOUSING FACILITY REVENUE BONDS, SERIES 2000
DATED 11-15-00, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.400%	\$410,000.00	\$	\$	\$	\$	\$	\$
4.500%	880,000.00						
4.600%	470,000.00						
4.650%	490,000.00	490,000.00	22,785.00	490,000.00	22,785.00	0.00	0.00
4.750%	515,000.00	515,000.00	48,925.00	0.00	24,462.50	515,000.00	24,462.50
4.875%	535,000.00	535,000.00	78,243.75	0.00	26,081.25	535,000.00	52,162.50
5.100%	630,000.00	630,000.00	192,780.00	0.00	32,130.00	630,000.00	160,650.00
5.125%	4,740,000.00	4,740,000.00	3,425,293.75	0.00	242,925.00	4,740,000.00	3,182,368.75
5.150%	660,000.00	660,000.00	237,930.00	0.00	33,990.00	660,000.00	203,940.00
5.200%	695,000.00	695,000.00	289,120.00	0.00	36,140.00	695,000.00	252,980.00
5.250%	2,610,000.00	1,500,000.00	749,175.00	0.00	78,750.00	1,500,000.00	670,425.00
5.300%	810,000.00	810,000.00	472,230.00	0.00	42,930.00	810,000.00	429,300.00
5.750%	1,160,000.00	1,160,000.00	301,012.50	0.00	66,700.00	1,160,000.00	234,312.50
Total	\$14,605,000.00	\$11,735,000.00	\$5,817,495.00	\$490,000.00	\$606,893.75	\$11,245,000.00	\$5,210,601.25

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$515,000.00	\$584,108.75	\$1,099,108.75
Cash	\$242.98	2011-2012	535,000.00	559,646.25	1,094,646.25
Received From University	1,098,386.52	2012-2013	565,000.00	533,565.00	1,098,565.00
Earnings on Investments*	79.59	2013-2014	595,000.00	501,077.50	1,096,077.50
	\$1,098,709.09	2014-2015	630,000.00	466,865.00	1,096,865.00
		2015-2016	660,000.00	434,735.00	1,094,735.00
		2016-2017	695,000.00	400,745.00	1,095,745.00
		2017-2018	730,000.00	364,605.00	1,094,605.00
		2018-2019	770,000.00	326,280.00	1,096,280.00
		2019-2020	810,000.00	285,855.00	1,095,855.00
Principal	\$490,000.00	2020-2021	855,000.00	242,925.00	1,097,925.00
Interest	606,893.75	2021-2022	900,000.00	199,106.25	1,099,106.25
SBA Administrative Expense	1,173.48	2022-2023	945,000.00	152,981.25	1,097,981.25
Fund Balance June 30, 2010:		2023-2024	995,000.00	104,550.00	1,099,550.00
Cash	641.86	2024-2025	1,045,000.00	53,556.25	1,098,556.25
	\$1,098,709.09		\$11,245,000.00	\$5,210,601.25	\$16,455,601.25
Required Reserve - MBIA Insurance Policy					

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA INTERNATIONAL UNIVERSITY HOUSING FACILITY REVENUE BONDS, SERIES 2004A
DATED 11-1-04, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.000%	\$1,600,000.00	\$	\$	\$	\$	\$	\$
4.000%	5,605,000.00	4,380,000.00	1,673,000.00	0.00	175,200.00	4,380,000.00	1,497,800.00
4.250%	2,470,000.00	2,470,000.00	1,313,250.00	0.00	104,975.00	2,470,000.00	1,208,275.00
4.375%	2,680,000.00	2,680,000.00	1,701,437.50	0.00	117,250.00	2,680,000.00	1,584,187.50
4.500%	17,565,000.00	17,565,000.00	16,490,025.00	0.00	790,425.00	17,565,000.00	15,699,600.00
5.000%	23,995,000.00	17,980,000.00	3,770,750.00	2,210,000.00	899,000.00	15,770,000.00	2,871,750.00
Total	\$53,915,000.00	\$45,075,000.00	\$24,948,462.50	\$2,210,000.00	\$2,086,850.00	\$42,865,000.00	\$22,861,612.50

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$2,320,000.00	\$1,976,350.00	\$4,296,350.00
Cash	\$947.61	2011-2012	2,435,000.00	1,860,350.00	4,295,350.00
Received From University	4,302,553.16	2012-2013	2,555,000.00	1,738,600.00	4,293,600.00
Earnings on Investments*	314.73	2013-2014	2,680,000.00	1,610,850.00	4,290,850.00
	\$4,303,815.50	2014-2015	2,820,000.00	1,476,850.00	4,296,850.00
		2015-2016	2,960,000.00	1,335,850.00	4,295,850.00
		2016-2017	1,030,000.00	1,187,850.00	2,217,850.00
DISBURSEMENTS		2017-2018	1,075,000.00	1,146,650.00	2,221,650.00
Principal	\$2,210,000.00	2018-2019	1,115,000.00	1,103,650.00	2,218,650.00
Interest	2,086,850.00	2019-2020	1,160,000.00	1,059,050.00	2,219,050.00
SBA Administrative Expense	4,507.56	2020-2021	1,210,000.00	1,012,650.00	2,222,650.00
Fund Balance June 30, 2010:		2021-2022	1,260,000.00	961,225.00	2,221,225.00
Cash	2,457.94	2022-2023	1,310,000.00	907,675.00	2,217,675.00
	\$4,303,815.50	2023-2024	1,370,000.00	850,362.50	2,220,362.50
		2024-2025	1,430,000.00	790,425.00	2,220,425.00
		2025-2026	1,495,000.00	726,075.00	2,221,075.00
		2026-2027	1,560,000.00	658,800.00	2,218,800.00
		2027-2028	1,630,000.00	588,600.00	2,218,600.00
		2028-2029	1,705,000.00	515,250.00	2,220,250.00
		2029-2030	1,780,000.00	438,525.00	2,218,525.00
		2030-2031	1,860,000.00	358,425.00	2,218,425.00
		2031-2032	1,945,000.00	274,725.00	2,219,725.00
		2032-2033	2,035,000.00	187,200.00	2,222,200.00
		2033-2034	<u>2,125,000.00</u>	<u>95,625.00</u>	<u>2,220,625.00</u>
			\$42,865,000.00	\$22,861,612.50	\$65,726,612.50
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA INTERNATIONAL UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 1995
DATED 6-1-95, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.700%	\$2,195,000.00	\$	\$	\$	\$	\$	\$
4.800%	340,000.00						
4.900%	355,000.00						
5.000%	770,000.00						
5.100%	420,000.00						
5.200%	445,000.00	445,000.00	23,140.00	445,000.00	23,140.00	0.00	0.00
5.250%	470,000.00	470,000.00	49,350.00	0.00	24,675.00	470,000.00	24,675.00
5.300%	495,000.00	495,000.00	78,705.00	0.00	26,235.00	495,000.00	52,470.00
5.375%	2,290,000.00	2,290,000.00	685,581.25	0.00	123,087.50	2,290,000.00	562,493.75
Total	\$7,780,000.00	\$3,700,000.00	\$836,776.25	\$445,000.00	\$197,137.50	\$3,255,000.00	\$639,638.75

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$470,000.00	\$173,997.50	\$643,997.50
Cash	\$108.55	2011-2012	495,000.00	149,322.50	644,322.50
Received From University	642,561.69	2012-2013	525,000.00	123,087.50	648,087.50
Earnings on Investments*	47.78	2013-2014	555,000.00	94,868.75	649,868.75
	\$642,718.02	2014-2015	590,000.00	65,037.50	655,037.50
		2015-2016	620,000.00	33,325.00	653,325.00
			\$3,255,000.00	\$639,638.75	\$3,894,638.75
DISBURSEMENTS					
Principal	\$445,000.00				
Interest	197,137.50				
SBA Administrative Expense	369.96				
Fund Balance June 30, 2010:					
Cash	210.56				
	\$642,718.02				
Required Reserve - FSA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA INTERNATIONAL UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 1999
DATED 10-1-99, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.000%	\$255,000.00	\$	\$	\$	\$	\$	\$
4.150%	265,000.00						
4.250%	275,000.00						
4.400%	285,000.00						
4.500%	300,000.00						
4.600%	315,000.00						
4.700%	330,000.00						
4.800%	345,000.00						
4.850%	360,000.00						
5.000%	375,000.00	375,000.00	18,750.00	375,000.00	18,750.00	0.00	0.00
5.100%	395,000.00	395,000.00	40,290.00	0.00	20,145.00	395,000.00	20,145.00
5.200%	415,000.00	415,000.00	64,740.00	0.00	21,580.00	415,000.00	43,160.00
5.250%	440,000.00	440,000.00	92,400.00	0.00	23,100.00	440,000.00	69,300.00
5.400%	460,000.00	460,000.00	124,200.00	0.00	24,840.00	460,000.00	99,360.00
5.500%	1,000,000.00	1,000,000.00	358,325.00	0.00	55,000.00	1,000,000.00	303,325.00
5.600%	540,000.00	540,000.00	241,920.00	0.00	30,240.00	540,000.00	211,680.00
5.625%	1,175,000.00	1,175,000.00	628,875.00	0.00	66,093.75	1,175,000.00	562,781.25
Total	\$7,530,000.00	\$4,800,000.00	\$1,569,500.00	\$375,000.00	\$259,748.75	\$4,425,000.00	\$1,309,751.25

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	\$395,000.00	\$240,998.75	\$635,998.75
Fund Balance July 1, 2009:		2011-2012	415,000.00	220,853.75	635,853.75
Cash	\$123.55	2012-2013	440,000.00	199,273.75	639,273.75
Received From University	635,326.45	2013-2014	460,000.00	176,173.75	636,173.75
Earnings on Investments*	<u>46.69</u>	2014-2015	485,000.00	151,333.75	636,333.75
	\$635,496.69	2015-2016	515,000.00	124,658.75	639,658.75
		2016-2017	540,000.00	96,333.75	636,333.75
		2017-2018	570,000.00	66,093.75	636,093.75
DISBURSEMENTS		2018-2019	<u>605,000.00</u>	<u>34,031.25</u>	<u>639,031.25</u>
			\$4,425,000.00	\$1,309,751.25	\$5,734,751.25
Principal	\$375,000.00				
Interest	259,748.75				
SBA Administrative Expense	480.00				
Fund Balance June 30, 2010:					
Cash	<u>267.94</u>				
	\$635,496.69				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA INTERNATIONAL UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 2002
DATED 11-1-02, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.600%	\$2,765,000.00	\$	\$	\$	\$	\$	\$
2.750%	1,965,000.00						
3.000%	1,025,000.00						
3.200%	1,055,000.00	1,055,000.00	33,760.00	1,055,000.00	33,760.00	0.00	0.00
3.250%	1,090,000.00	1,090,000.00	70,850.00	0.00	35,425.00	1,090,000.00	35,425.00
3.400%	1,125,000.00	1,125,000.00	114,750.00	0.00	38,250.00	1,125,000.00	76,500.00
3.500%	1,160,000.00	1,160,000.00	162,400.00	0.00	40,600.00	1,160,000.00	121,800.00
3.750%	1,200,000.00	1,200,000.00	225,000.00	0.00	45,000.00	1,200,000.00	180,000.00
3.875%	1,245,000.00	1,245,000.00	289,462.50	0.00	48,243.75	1,245,000.00	241,218.75
4.000%	1,295,000.00	1,295,000.00	362,600.00	0.00	51,800.00	1,295,000.00	310,800.00
4.100%	1,345,000.00	1,345,000.00	441,160.00	0.00	55,145.00	1,345,000.00	386,015.00
4.200%	1,405,000.00	1,405,000.00	531,090.00	0.00	59,010.00	1,405,000.00	472,080.00
4.300%	1,460,000.00	1,460,000.00	627,800.00	0.00	62,780.00	1,460,000.00	565,020.00
4.400%	1,525,000.00	1,525,000.00	738,100.00	0.00	67,100.00	1,525,000.00	671,000.00
4.500%	1,590,000.00	1,590,000.00	858,600.00	0.00	71,550.00	1,590,000.00	787,050.00
4.600%	1,665,000.00	1,665,000.00	995,670.00	0.00	76,590.00	1,665,000.00	919,080.00
Total	\$22,915,000.00	\$17,160,000.00	\$5,451,242.50	\$1,055,000.00	\$685,253.75	\$16,105,000.00	\$4,765,988.75

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$1,090,000.00	\$651,493.75	\$1,741,493.75
Cash	\$407.39	2011-2012	1,125,000.00	616,068.75	1,741,068.75
Received From University	1,742,348.61	2012-2013	1,160,000.00	577,818.75	1,737,818.75
Earnings on Investments*	<u>128.72</u>	2013-2014	1,200,000.00	537,218.75	1,737,218.75
	\$1,742,884.72	2014-2015	1,245,000.00	492,218.75	1,737,218.75
		2015-2016	1,295,000.00	443,975.00	1,738,975.00
		2016-2017	1,345,000.00	392,175.00	1,737,175.00
DISBURSEMENTS		2017-2018	1,405,000.00	337,030.00	1,742,030.00
Principal	\$1,055,000.00	2018-2019	1,460,000.00	278,020.00	1,738,020.00
Interest	685,253.75	2019-2020	1,525,000.00	215,240.00	1,740,240.00
SBA Administrative Expense	1,716.00	2020-2021	1,590,000.00	148,140.00	1,738,140.00
Fund Balance June 30, 2010:		2021-2022	<u>1,665,000.00</u>	<u>76,590.00</u>	<u>1,741,590.00</u>
Cash	<u>914.97</u>		\$16,105,000.00	\$4,765,988.75	\$20,870,988.75
	\$1,742,884.72				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA INTERNATIONAL UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 2009A*
DATED 12-17-09, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.000%	\$2,380,000.00	\$2,380,000.00	\$107,256.40	\$355,000.00	\$25,656.40	\$2,025,000.00	\$81,600.00
2.250%	705,000.00	705,000.00	72,001.65	0.00	8,551.65	705,000.00	63,450.00
Total	\$3,085,000.00	\$3,085,000.00	\$179,258.05	\$355,000.00	\$34,208.05	\$2,730,000.00	\$145,050.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	\$660,000.00	\$56,362.50	\$716,362.50
Received From University	\$389,190.29	2011-2012	675,000.00	43,162.50	718,162.50
Bond Proceeds	247,251.02	2012-2013	690,000.00	29,662.50	719,662.50
Earnings on Investments**	<u>228.63</u>	2013-2014	<u>705,000.00</u>	<u>15,862.50</u>	<u>720,862.50</u>
	\$636,669.94		\$2,730,000.00	\$145,050.00	\$2,875,050.00
DISBURSEMENTS					
Principal	\$355,000.00				
Interest	34,208.05				
SBA Administrative Expense	154.26				
Fund Balance June 30, 2010:					
Cash	1,475.01				
Investments at Cost***	<u>245,832.62</u>				
	\$636,669.94				
***Par Value \$245,000.00					
Required Reserve \$247,251.02					

*New Debt Set-up

**Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA INTERNATIONAL UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 2009B*
BUILD AMERICA BONDS (FEDERALLY TAXABLE - ISSUER SUBSIDY)
DATED 12-17-09, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.000%	\$720,000.00	\$720,000.00	\$159,523.20	\$0.00	\$15,523.20	\$720,000.00	\$144,000.00
4.500%	735,000.00	735,000.00	216,273.75	0.00	17,823.75	735,000.00	198,450.00
4.800%	760,000.00	760,000.00	275,021.20	0.00	19,661.20	760,000.00	255,360.00
5.100%	780,000.00	780,000.00	339,674.40	0.00	21,434.40	780,000.00	318,240.00
5.400%	810,000.00	810,000.00	417,231.00	0.00	23,571.00	810,000.00	393,660.00
5.500%	835,000.00	835,000.00	483,999.40	0.00	24,749.40	835,000.00	459,250.00
5.650%	865,000.00	865,000.00	563,936.75	0.00	26,339.25	865,000.00	537,597.50
5.800%	900,000.00	900,000.00	654,534.00	0.00	28,134.00	900,000.00	626,400.00
6.000%	930,000.00	930,000.00	755,466.90	0.00	30,066.90	930,000.00	725,400.00
6.100%	970,000.00	970,000.00	860,263.90	0.00	31,883.90	970,000.00	828,380.00
6.200%	1,005,000.00	1,005,000.00	968,227.05	0.00	33,577.05	1,005,000.00	934,650.00
6.300%	1,050,000.00	1,050,000.00	1,094,047.50	0.00	35,647.50	1,050,000.00	1,058,400.00
6.500%	3,410,000.00	3,410,000.00	4,115,327.30	0.00	119,452.30	3,410,000.00	3,995,875.00
6.875%	15,145,000.00	15,145,000.00	26,444,809.75	0.00	561,122.25	15,145,000.00	25,883,687.50
Total	\$28,915,000.00	\$28,915,000.00	\$37,348,336.10	\$0.00	\$988,986.10	\$28,915,000.00	\$36,359,350.00

ANALYSIS OF SINKING FUND			SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS			YEAR	PRINCIPAL	INTEREST	TOTAL
			2010-2011	\$0.00	\$1,835,171.25	\$1,835,171.25
Received From University	\$988,986.10		2011-2012	0.00	1,835,171.25	1,835,171.25
Federal Subsidy	346,145.14		2012-2013	0.00	1,835,171.25	1,835,171.25
Bond Proceeds	2,308,782.73		2013-2014	0.00	1,835,171.25	1,835,171.25
Earnings on Investments**	<u>2,010.64</u>		2014-2015	720,000.00	1,835,171.25	2,555,171.25
	\$3,645,924.61		2015-2016	735,000.00	1,806,371.25	2,541,371.25
			2016-2017	760,000.00	1,773,296.25	2,533,296.25
			2017-2018	780,000.00	1,736,816.25	2,516,816.25
			2018-2019	810,000.00	1,697,036.25	2,507,036.25
Interest	\$988,986.10		2019-2020	835,000.00	1,653,296.25	2,488,296.25
SBA Administrative Expense	1,445.76		2020-2021	865,000.00	1,607,371.25	2,472,371.25
Fund Balance June 30, 2010:			2021-2022	900,000.00	1,558,498.75	2,458,498.75
Cash	4,514.08		2022-2023	930,000.00	1,506,298.75	2,436,298.75
Investments at Cost***	<u>2,650,978.67</u>		2023-2024	970,000.00	1,450,498.75	2,420,498.75
	\$3,645,924.61		2024-2025	1,005,000.00	1,391,328.75	2,396,328.75
			2025-2026	1,050,000.00	1,329,018.75	2,379,018.75
			2026-2027	1,090,000.00	1,262,868.75	2,352,868.75
			2027-2028	1,135,000.00	1,192,018.75	2,327,018.75
***Par Value \$2,642,000.00			2028-2029	1,185,000.00	1,118,243.75	2,303,243.75
Required Reserve \$2,308,782.73			2029-2030	1,235,000.00	1,041,218.75	2,276,218.75
			2030-2031	1,290,000.00	956,312.50	2,246,312.50
			2031-2032	1,345,000.00	867,625.00	2,212,625.00
			2032-2033	1,410,000.00	775,156.25	2,185,156.25
			2033-2034	1,470,000.00	678,218.75	2,148,218.75
			2034-2035	1,535,000.00	577,156.25	2,112,156.25
			2035-2036	1,605,000.00	471,625.00	2,076,625.00
			2036-2037	1,675,000.00	361,281.25	2,036,281.25
			2037-2038	1,750,000.00	246,125.00	1,996,125.00
			2038-2039	<u>1,830,000.00</u>	<u>125,812.50</u>	<u>1,955,812.50</u>
				\$28,915,000.00	\$36,359,350.00	\$65,274,350.00

*New Debt Set-up

**Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

SECURITY FOR PARITY UNIVERSITY REVENUE BONDS



FLORIDA STATE UNIVERSITY

HOUSING

The State of Florida, Florida Education System, Florida State University Housing Facility Revenue Bonds, Series 2005A (the “2005A Bonds”) are payable solely from and are secured as to the payment of principal and interest, on a parity with the State of Florida, Board of Regents, Florida State University Housing Facility Revenue Bonds, Series 1993 (the “1993 Bonds”), the State of Florida, Board of Regents, Florida State University Housing Facility Revenue Bonds, Series 2001 (the “2001 Bonds”), the State of Florida, Florida Board of Education, Florida State University Housing Facility Revenue Bonds, Series 2001A (the “2001A Bonds”) and the State of Florida, Florida Education System, Florida State University Housing Facility Revenue Bonds, Series 2004A (the “2004A Bonds”), (collectively, the “Outstanding Bonds”), by a lien on the Pledged Revenues derived from the operation of the Housing System. The Pledged Revenues are the Housing System Revenues after deducting the Administrative Expenses, Current Expenses and Rebate Amount, if any. The 1993 Bonds, 2001 Bonds, 2001A Bonds, 2004A Bonds, and 2005A Bonds and the interest thereon constitute obligations by the Florida Board of Education on behalf of the University. Currently, \$116,450,000 in aggregate principal amount is outstanding.

PARKING

The State of Florida, Board of Governors, Florida State University Parking Facility Revenue Bonds, Series 2007A (the “2007A Bonds”) are payable solely from and are secured as to the payment of principal and interest, on a parity with the State of Florida, Board of Regents, Florida State University Parking Facility Revenue Bonds, Series 2001 (the “2001 Bonds”), the State of Florida, Florida Education System, Florida State University Parking Facility Revenue Refunding Bonds, Series 2003A (the “2003A Bonds”), the State of Florida, Florida Education System, Florida State University Parking Facility Revenue Bonds, Series 2003B (the “2003B Bonds”) and the State of Florida, Florida Education System, Florida State University Parking Facility Revenue Bonds, Series 2005A (the “2005A Bonds”) by a lien on the Pledged Revenues derived from the operation of the Parking System. The Pledged Revenues are the Parking System Revenues remaining after deducting therefrom the Current Expenses, the Administrative Expenses and the Rebate Amount, if any. The 2001 Bonds, 2003A Bonds, 2003B Bonds, 2005A Bonds, and 2007A Bonds and the interest thereon constitute obligations by the Florida Board of Education on behalf of the University. Currently, \$42,080,000 in aggregate principal amount is outstanding.

BOR FLORIDA STATE UNIVERSITY HOUSING FACILITY REVENUE BONDS OF 1993
DATED 2-25-93, PRINCIPAL PAYABLE 5-1, INTEREST 11-1, 5-1

ANALYSIS OF BONDED INDEBTEDNESS - COLLECTION AGENT - U.S. BANK TRUST NATIONAL ASSOCIATION, ST. PAUL, MN

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.000%	\$3,500,000.00	\$1,950,000.00	\$427,500.00	\$130,000.00	\$58,500.00	\$1,820,000.00	\$369,000.00
Total	\$3,500,000.00	\$1,950,000.00	\$427,500.00	\$130,000.00	\$58,500.00	\$1,820,000.00	\$369,000.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$135,000.00	\$54,600.00	\$189,600.00
Cash	\$1,660.11	2011-2012	135,000.00	50,550.00	185,550.00
Investments at Cost	194,910.00	2012-2013	140,000.00	46,500.00	186,500.00
Received From University	188,712.51	2013-2014	145,000.00	42,300.00	187,300.00
Earnings on Investments*	<u>376.72</u>	2014-2015	145,000.00	37,950.00	182,950.00
	\$385,659.34	2015-2016	150,000.00	33,600.00	183,600.00
		2016-2017	155,000.00	29,100.00	184,100.00
		2017-2018	155,000.00	24,450.00	179,450.00
DISBURSEMENTS		2018-2019	160,000.00	19,800.00	179,800.00
Principal	\$130,000.00	2019-2020	165,000.00	15,000.00	180,000.00
Interest	58,500.00	2020-2021	165,000.00	10,050.00	175,050.00
SBA Administrative Expense	192.84	2021-2022	<u>170,000.00</u>	<u>5,100.00</u>	<u>175,100.00</u>
Fund Balance June 30, 2010:			\$1,820,000.00	\$369,000.00	\$2,189,000.00
Cash	11,337.79				
Investments at Cost**	<u>185,628.71</u>				
	\$385,659.34				
**Par Value \$185,000.00					
Required Reserve \$187,000.00					
REBATE FUND					
RECEIPTS					
Fund Balance July 1, 2009:					
Cash	<u>\$5,471.85</u>				
	\$5,471.85				
DISBURSEMENTS					
Fund Balance June 30, 2010:					
Cash	<u>\$5,471.85</u>				
	\$5,471.85				

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY HOUSING FACILITY REVENUE BONDS, SERIES 2001
DATED 2-1-01, PRINCIPAL PAYABLE 5-1, INTEREST 5-1, 11-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.000%	\$810,000.00	\$	\$	\$	\$	\$	\$
4.100%	225,000.00	225,000.00	9,225.00	225,000.00	9,225.00	0.00	0.00
4.200%	230,000.00	230,000.00	19,320.00	0.00	9,660.00	230,000.00	9,660.00
4.300%	240,000.00	240,000.00	30,960.00	0.00	10,320.00	240,000.00	20,640.00
4.500%	250,000.00	250,000.00	45,000.00	0.00	11,250.00	250,000.00	33,750.00
4.600%	265,000.00	265,000.00	60,950.00	0.00	12,190.00	265,000.00	48,760.00
4.700%	275,000.00	275,000.00	77,550.00	0.00	12,925.00	275,000.00	64,625.00
4.750%	810,000.00	290,000.00	96,425.00	0.00	13,775.00	290,000.00	82,650.00
4.800%	300,000.00	300,000.00	115,200.00	0.00	14,400.00	300,000.00	100,800.00
4.900%	315,000.00	315,000.00	138,915.00	0.00	15,435.00	315,000.00	123,480.00
5.000%	5,280,000.00	5,280,000.00	4,243,750.00	0.00	264,000.00	5,280,000.00	3,979,750.00
Total	\$9,000,000.00	\$7,670,000.00	\$4,837,295.00	\$225,000.00	\$373,180.00	\$7,445,000.00	\$4,464,115.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$230,000.00	\$363,955.00	\$593,955.00
Cash	\$56.46	2011-2012	240,000.00	354,295.00	594,295.00
Received From University	599,063.15	2012-2013	250,000.00	343,975.00	593,975.00
Earnings on Investments*	<u>28.99</u>	2013-2014	265,000.00	332,725.00	597,725.00
	\$599,148.60	2014-2015	275,000.00	320,535.00	595,535.00
		2015-2016	290,000.00	307,610.00	597,610.00
		2016-2017	300,000.00	293,835.00	593,835.00
DISBURSEMENTS		2017-2018	315,000.00	279,435.00	594,435.00
Principal	\$225,000.00	2018-2019	330,000.00	264,000.00	594,000.00
Interest	373,180.00	2019-2020	350,000.00	247,500.00	597,500.00
SBA Administrative Expense	763.28	2020-2021	365,000.00	230,000.00	595,000.00
Fund Balance June 30, 2010:		2021-2022	385,000.00	211,750.00	596,750.00
Cash	<u>205.32</u>	2022-2023	405,000.00	192,500.00	597,500.00
	\$599,148.60	2023-2024	425,000.00	172,250.00	597,250.00
		2024-2025	445,000.00	151,000.00	596,000.00
		2025-2026	465,000.00	128,750.00	593,750.00
		2026-2027	490,000.00	105,500.00	595,500.00
		2027-2028	515,000.00	81,000.00	596,000.00
		2028-2029	540,000.00	55,250.00	595,250.00
		2029-2030	<u>565,000.00</u>	<u>28,250.00</u>	<u>593,250.00</u>
			\$7,445,000.00	\$4,464,115.00	\$11,909,115.00
Required Reserve - FSA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY HOUSING FACILITY REVENUE BONDS, SERIES 2001A
DATED 1-1-02, PRINCIPAL PAYABLE 5-1, INTEREST 5-1, 11-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.000%	\$2,655,000.00	\$	\$	\$	\$	\$	\$
4.100%	585,000.00						
4.200%	610,000.00	610,000.00	25,620.00	610,000.00	25,620.00	0.00	0.00
4.300%	630,000.00	630,000.00	54,180.00	0.00	27,090.00	630,000.00	27,090.00
4.400%	655,000.00	655,000.00	86,460.00	0.00	28,820.00	655,000.00	57,640.00
4.500%	685,000.00	685,000.00	123,300.00	0.00	30,825.00	685,000.00	92,475.00
4.600%	715,000.00	715,000.00	164,450.00	0.00	32,890.00	715,000.00	131,560.00
4.700%	745,000.00	745,000.00	210,090.00	0.00	35,015.00	745,000.00	175,075.00
4.750%	780,000.00	780,000.00	259,350.00	0.00	37,050.00	780,000.00	222,300.00
4.800%	815,000.00	815,000.00	312,960.00	0.00	39,120.00	815,000.00	273,840.00
4.875%	850,000.00	850,000.00	372,937.50	0.00	41,437.50	850,000.00	331,500.00
4.900%	890,000.00	890,000.00	436,100.00	0.00	43,610.00	890,000.00	392,490.00
5.000%	14,885,000.00	14,885,000.00	12,713,750.00	0.00	744,250.00	14,885,000.00	11,969,500.00
Total	\$25,500,000.00	\$22,260,000.00	\$14,759,197.50	\$610,000.00	\$1,085,727.50	\$21,650,000.00	\$13,673,470.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$630,000.00	\$1,060,107.50	\$1,690,107.50
Cash	\$160.46	2011-2012	655,000.00	1,033,017.50	1,688,017.50
Received From University	1,698,296.73	2012-2013	685,000.00	1,004,197.50	1,689,197.50
Earnings on Investments*	<u>81.95</u>	2013-2014	715,000.00	973,372.50	1,688,372.50
	\$1,698,539.14	2014-2015	745,000.00	940,482.50	1,685,482.50
		2015-2016	780,000.00	905,467.50	1,685,467.50
		2016-2017	815,000.00	868,417.50	1,683,417.50
		2017-2018	850,000.00	829,297.50	1,679,297.50
		2018-2019	890,000.00	787,860.00	1,677,860.00
Principal	\$610,000.00	2019-2020	935,000.00	744,250.00	1,679,250.00
Interest	1,085,727.50	2020-2021	980,000.00	697,500.00	1,677,500.00
SBA Administrative Expense	2,215.84	2021-2022	1,030,000.00	648,500.00	1,678,500.00
Fund Balance June 30, 2010:		2022-2023	1,080,000.00	597,000.00	1,677,000.00
Cash	<u>595.80</u>	2023-2024	1,135,000.00	543,000.00	1,678,000.00
	\$1,698,539.14	2024-2025	1,190,000.00	486,250.00	1,676,250.00
		2025-2026	1,255,000.00	426,750.00	1,681,750.00
		2026-2027	1,315,000.00	364,000.00	1,679,000.00
		2027-2028	1,385,000.00	298,250.00	1,683,250.00
		2028-2029	1,450,000.00	229,000.00	1,679,000.00
		2029-2030	1,525,000.00	156,500.00	1,681,500.00
		2030-2031	<u>1,605,000.00</u>	<u>80,250.00</u>	<u>1,685,250.00</u>
			\$21,650,000.00	\$13,673,470.00	\$35,323,470.00
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY HOUSING FACILITY REVENUE BONDS, SERIES 2004A
DATED 3-1-04, PRINCIPAL PAYABLE 5-1, INTEREST 5-1, 11-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.000%	\$2,455,000.00	\$	\$	\$	\$	\$	\$
2.250%	655,000.00						
2.600%	670,000.00	670,000.00	17,420.00	670,000.00	17,420.00	0.00	0.00
3.000%	1,390,000.00	1,390,000.00	104,550.00	0.00	41,700.00	1,390,000.00	62,850.00
3.250%	730,000.00	730,000.00	94,900.00	0.00	23,725.00	730,000.00	71,175.00
3.375%	755,000.00	755,000.00	127,406.25	0.00	25,481.25	755,000.00	101,925.00
3.500%	775,000.00	775,000.00	162,750.00	0.00	27,125.00	775,000.00	135,625.00
3.750%	1,640,000.00	1,640,000.00	461,812.50	0.00	61,500.00	1,640,000.00	400,312.50
4.000%	2,690,000.00	2,690,000.00	1,079,000.00	0.00	107,600.00	2,690,000.00	971,400.00
4.125%	970,000.00	970,000.00	480,150.00	0.00	40,012.50	970,000.00	440,137.50
4.250%	2,660,000.00	2,660,000.00	1,565,700.00	0.00	113,050.00	2,660,000.00	1,452,650.00
4.500%	7,755,000.00	7,755,000.00	7,280,325.00	0.00	348,975.00	7,755,000.00	6,931,350.00
Total	\$23,145,000.00	\$20,035,000.00	\$11,374,013.75	\$670,000.00	\$806,588.75	\$19,365,000.00	\$10,567,425.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$685,000.00	\$789,168.75	\$1,474,168.75
Cash	\$143.12	2011-2012	705,000.00	768,618.75	1,473,618.75
Received From University	1,478,896.32	2012-2013	730,000.00	747,468.75	1,477,468.75
Earnings on Investments*	<u>74.07</u>	2013-2014	755,000.00	723,743.75	1,478,743.75
	\$1,479,113.51	2014-2015	775,000.00	698,262.50	1,473,262.50
		2015-2016	805,000.00	671,137.50	1,476,137.50
		2016-2017	835,000.00	640,950.00	1,475,950.00
DISBURSEMENTS		2017-2018	860,000.00	609,637.50	1,469,637.50
Principal	\$670,000.00	2018-2019	895,000.00	575,237.50	1,470,237.50
Interest	806,588.75	2019-2020	935,000.00	539,437.50	1,474,437.50
SBA Administrative Expense	1,992.36	2020-2021	970,000.00	502,037.50	1,472,037.50
Fund Balance June 30, 2010:		2021-2022	1,005,000.00	462,025.00	1,467,025.00
Cash	<u>532.40</u>	2022-2023	1,050,000.00	419,312.50	1,469,312.50
	\$1,479,113.51	2023-2024	605,000.00	374,687.50	979,687.50
		2024-2025	630,000.00	348,975.00	978,975.00
		2025-2026	660,000.00	320,625.00	980,625.00
		2026-2027	690,000.00	290,925.00	980,925.00
		2027-2028	720,000.00	259,875.00	979,875.00
		2028-2029	755,000.00	227,475.00	982,475.00
		2029-2030	785,000.00	193,500.00	978,500.00
		2030-2031	820,000.00	158,175.00	978,175.00
		2031-2032	860,000.00	121,275.00	981,275.00
		2032-2033	895,000.00	82,575.00	977,575.00
		2033-2034	<u>940,000.00</u>	<u>42,300.00</u>	<u>982,300.00</u>
			\$19,365,000.00	\$10,567,425.00	\$29,932,425.00
Required Reserve - FGIC Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY HOUSING FACILITY REVENUE BONDS, SERIES 2005A
DATED 7-1-05, PRINCIPAL PAYABLE 5-1, INTEREST 5-1, 11-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.500%	\$4,590,000.00	\$1,580,000.00	\$55,300.00	\$1,580,000.00	\$55,300.00	\$0.00	\$0.00
3.750%	3,340,000.00	3,340,000.00	314,250.00	0.00	125,250.00	3,340,000.00	189,000.00
4.000%	2,285,000.00	1,760,000.00	281,600.00	0.00	70,400.00	1,760,000.00	211,200.00
5.000%	61,070,000.00	61,070,000.00	50,877,500.00	0.00	3,053,500.00	61,070,000.00	47,824,000.00
Total	\$71,285,000.00	\$67,750,000.00	\$51,528,650.00	\$1,580,000.00	\$3,304,450.00	\$66,170,000.00	\$48,224,200.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$1,640,000.00	\$3,249,150.00	\$4,889,150.00
Cash	\$449.95	2011-2012	1,700,000.00	3,187,650.00	4,887,650.00
Received From University	4,892,326.43	2012-2013	1,760,000.00	3,123,900.00	4,883,900.00
Earnings on Investments*	<u>233.09</u>	2013-2014	1,835,000.00	3,053,500.00	4,888,500.00
	\$4,893,009.47	2014-2015	1,925,000.00	2,961,750.00	4,886,750.00
DISBURSEMENTS		2015-2016	2,020,000.00	2,865,500.00	4,885,500.00
Principal	\$1,580,000.00	2016-2017	2,125,000.00	2,764,500.00	4,889,500.00
Interest	3,304,450.00	2017-2018	2,230,000.00	2,658,250.00	4,888,250.00
SBA Administrative Expense	6,748.64	2018-2019	2,340,000.00	2,546,750.00	4,886,750.00
Fund Balance June 30, 2010:		2019-2020	2,455,000.00	2,429,750.00	4,884,750.00
Cash	<u>1,810.83</u>	2020-2021	2,580,000.00	2,307,000.00	4,887,000.00
	\$4,893,009.47	2021-2022	2,710,000.00	2,178,000.00	4,888,000.00
Required Reserve - MBIA Insurance Policy		2022-2023	2,845,000.00	2,042,500.00	4,887,500.00
REBATE FUND		2023-2024	2,990,000.00	1,900,250.00	4,890,250.00
RECEIPTS		2024-2025	3,135,000.00	1,750,750.00	4,885,750.00
Fund Balance July 1, 2009:		2025-2026	3,290,000.00	1,594,000.00	4,884,000.00
Cash	\$1,959.89	2026-2027	2,595,000.00	1,429,500.00	4,024,500.00
Investments at Cost	215,213.13	2027-2028	2,720,000.00	1,299,750.00	4,019,750.00
Earnings on Investments*	<u>139.40</u>	2028-2029	2,860,000.00	1,163,750.00	4,023,750.00
	\$217,312.42	2029-2030	3,000,000.00	1,020,750.00	4,020,750.00
DISBURSEMENTS		2030-2031	3,150,000.00	870,750.00	4,020,750.00
Tax Payment	\$183,572.61	2031-2032	3,310,000.00	713,250.00	4,023,250.00
Fund Balance June 30, 2010:		2032-2033	3,475,000.00	547,750.00	4,022,750.00
Cash	2,634.46	2033-2034	3,650,000.00	374,000.00	4,024,000.00
Investments at Cost**	<u>31,105.35</u>	2034-2035	<u>3,830,000.00</u>	<u>191,500.00</u>	<u>4,021,500.00</u>
	\$217,312.42		\$66,170,000.00	\$48,224,200.00	\$114,394,200.00
**Par Value \$31,000.00					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY RESEARCH FOUNDATION, INC., REVENUE BONDS, SERIES 2001
DATED 11-1-01, PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.500%	\$890,000.00	\$	\$	\$	\$	\$	\$
4.000%	3,700,000.00	1,715,000.00	139,000.00	550,000.00	68,600.00	1,165,000.00	70,400.00
4.100%	615,000.00	615,000.00	100,860.00	0.00	25,215.00	615,000.00	75,645.00
4.200%	640,000.00	640,000.00	134,400.00	0.00	26,880.00	640,000.00	107,520.00
4.300%	670,000.00	670,000.00	172,860.00	0.00	28,810.00	670,000.00	144,050.00
4.400%	700,000.00	700,000.00	215,600.00	0.00	30,800.00	700,000.00	184,800.00
4.500%	730,000.00	730,000.00	262,800.00	0.00	32,850.00	730,000.00	229,950.00
4.600%	760,000.00	760,000.00	314,640.00	0.00	34,960.00	760,000.00	279,680.00
4.625%	795,000.00	795,000.00	367,687.50	0.00	36,768.75	795,000.00	330,918.75
4.700%	835,000.00	835,000.00	431,695.00	0.00	39,245.00	835,000.00	392,450.00
4.750%	1,785,000.00	1,785,000.00	1,060,912.50	0.00	84,787.50	1,785,000.00	976,125.00
4.800%	3,010,000.00	3,010,000.00	2,171,760.00	0.00	144,480.00	3,010,000.00	2,027,280.00
4.875%	7,460,000.00	7,460,000.00	7,141,875.00	0.00	363,675.00	7,460,000.00	6,778,200.00
Total	\$22,590,000.00	\$19,715,000.00	\$12,514,090.00	\$550,000.00	\$917,071.25	\$19,165,000.00	\$11,597,018.75

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$570,000.00	\$895,071.25	\$1,465,071.25
Cash	\$2,747.51	2011-2012	595,000.00	872,271.25	1,467,271.25
Received From FSU Research Foundation	1,466,295.16	2012-2013	615,000.00	848,471.25	1,463,471.25
Earnings on Investments*	<u>804.98</u>	2013-2014	640,000.00	823,256.25	1,463,256.25
	\$1,469,847.65	2014-2015	670,000.00	796,376.25	1,466,376.25
		2015-2016	700,000.00	767,566.25	1,467,566.25
		2016-2017	730,000.00	736,766.25	1,466,766.25
DISBURSEMENTS		2017-2018	760,000.00	703,916.25	1,463,916.25
		2018-2019	795,000.00	668,956.25	1,463,956.25
Principal	\$550,000.00	2019-2020	835,000.00	632,187.50	1,467,187.50
Interest	917,071.25	2020-2021	870,000.00	592,942.50	1,462,942.50
SBA Administrative Expense	1,971.48	2021-2022	915,000.00	551,617.50	1,466,617.50
Fund Balance June 30, 2010:		2022-2023	955,000.00	508,155.00	1,463,155.00
Cash	<u>804.92</u>	2023-2024	1,005,000.00	462,315.00	1,467,315.00
	\$1,469,847.65	2024-2025	1,050,000.00	414,075.00	1,464,075.00
		2025-2026	1,100,000.00	363,675.00	1,463,675.00
		2026-2027	1,155,000.00	310,050.00	1,465,050.00
		2027-2028	1,210,000.00	253,743.75	1,463,743.75
		2028-2029	1,270,000.00	194,756.25	1,464,756.25
		2029-2030	1,330,000.00	132,843.75	1,462,843.75
		2030-2031	<u>1,395,000.00</u>	<u>68,006.25</u>	<u>1,463,006.25</u>
			\$19,165,000.00	\$11,597,018.75	\$30,762,018.75
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 2001
DATED 4-1-01, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.500%	\$335,000.00	\$	\$	\$	\$	\$	\$
3.600%	350,000.00						
3.800%	360,000.00						
3.900%	375,000.00						
4.000%	390,000.00						
4.100%	405,000.00						
4.300%	420,000.00						
4.400%	440,000.00	440,000.00	19,360.00	440,000.00	19,360.00	0.00	0.00
4.500%	460,000.00	460,000.00	41,400.00	0.00	20,700.00	460,000.00	20,700.00
4.600%	480,000.00	480,000.00	66,240.00	0.00	22,080.00	480,000.00	44,160.00
4.700%	500,000.00	500,000.00	94,000.00	0.00	23,500.00	500,000.00	70,500.00
4.800%	525,000.00	525,000.00	126,000.00	0.00	25,200.00	525,000.00	100,800.00
5.000%	3,050,000.00	3,050,000.00	1,235,000.00	0.00	152,500.00	3,050,000.00	1,082,500.00
5.125%	2,220,000.00	2,220,000.00	1,368,887.50	0.00	113,775.00	2,220,000.00	1,255,112.50
Total	\$10,310,000.00	\$7,675,000.00	\$2,950,887.50	\$440,000.00	\$377,115.00	\$7,235,000.00	\$2,573,772.50

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$460,000.00	\$357,755.00	\$817,755.00
Cash	\$149.85	2011-2012	480,000.00	337,055.00	817,055.00
Received From University	818,094.41	2012-2013	500,000.00	314,975.00	814,975.00
Earnings on Investments*	<u>79.26</u>	2013-2014	525,000.00	291,475.00	816,475.00
	\$818,323.52	2014-2015	550,000.00	266,275.00	816,275.00
		2015-2016	580,000.00	238,775.00	818,775.00
		2016-2017	610,000.00	209,775.00	819,775.00
DISBURSEMENTS		2017-2018	640,000.00	179,275.00	819,275.00
Principal	\$440,000.00	2018-2019	670,000.00	147,275.00	817,275.00
Interest	377,115.00	2019-2020	705,000.00	113,775.00	818,775.00
SBA Administrative Expense	767.52	2020-2021	740,000.00	77,643.75	817,643.75
Fund Balance June 30, 2010:		2021-2022	<u>775,000.00</u>	<u>39,718.75</u>	<u>814,718.75</u>
Cash	<u>441.00</u>		\$7,235,000.00	\$2,573,772.50	\$9,808,772.50
	\$818,323.52				
Required Reserve - FSA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY PARKING FACILITY REVENUE REFUNDING BONDS, SERIES 2003A
DATED 4-1-03, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.000%	\$1,360,000.00	\$	\$	\$	\$	\$	\$
2.100%	470,000.00						
2.400%	480,000.00						
2.750%	515,000.00						
3.100%	525,000.00	525,000.00	16,275.00	525,000.00	16,275.00	0.00	0.00
3.400%	530,000.00	530,000.00	36,040.00	0.00	18,020.00	530,000.00	18,020.00
3.500%	545,000.00	545,000.00	57,225.00	0.00	19,075.00	545,000.00	38,150.00
3.600%	575,000.00	575,000.00	82,800.00	0.00	20,700.00	575,000.00	62,100.00
3.750%	585,000.00	585,000.00	109,687.50	0.00	21,937.50	585,000.00	87,750.00
Total	\$5,585,000.00	\$2,760,000.00	\$302,027.50	\$525,000.00	\$96,007.50	\$2,235,000.00	\$206,020.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$530,000.00	\$79,732.50	\$609,732.50
Cash	\$68.43	2011-2012	545,000.00	61,712.50	606,712.50
Received From University	621,326.82	2012-2013	575,000.00	42,637.50	617,637.50
Earnings on Investments*	<u>66.12</u>	2013-2014	<u>585,000.00</u>	<u>21,937.50</u>	<u>606,937.50</u>
	\$621,461.37		\$2,235,000.00	\$206,020.00	\$2,441,020.00
DISBURSEMENTS					
Principal	\$525,000.00				
Interest	96,007.50				
SBA Administrative Expense	276.00				
Fund Balance June 30, 2010:					
Cash	<u>177.87</u>				
	\$621,461.37				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 2003B
DATED 11-1-03, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.000%	\$1,545,000.00	\$	\$	\$	\$	\$	\$
2.400%	645,000.00						
2.500%	630,000.00						
3.000%	1,340,000.00	680,000.00	20,400.00	680,000.00	20,400.00	0.00	0.00
3.200%	700,000.00	700,000.00	44,800.00	0.00	22,400.00	700,000.00	22,400.00
3.400%	725,000.00	725,000.00	73,950.00	0.00	24,650.00	725,000.00	49,300.00
3.500%	750,000.00	750,000.00	105,000.00	0.00	26,250.00	750,000.00	78,750.00
3.700%	775,000.00	775,000.00	143,375.00	0.00	28,675.00	775,000.00	114,700.00
3.750%	805,000.00	805,000.00	181,125.00	0.00	30,187.50	805,000.00	150,937.50
4.000%	1,705,000.00	1,705,000.00	512,200.00	0.00	68,200.00	1,705,000.00	444,000.00
4.125%	905,000.00	905,000.00	335,981.25	0.00	37,331.25	905,000.00	298,650.00
4.250%	1,920,000.00	1,920,000.00	857,650.00	0.00	81,600.00	1,920,000.00	776,050.00
4.375%	1,020,000.00	1,020,000.00	535,500.00	0.00	44,625.00	1,020,000.00	490,875.00
4.400%	1,065,000.00	1,065,000.00	609,180.00	0.00	46,860.00	1,065,000.00	562,320.00
4.500%	1,115,000.00	1,115,000.00	702,450.00	0.00	50,175.00	1,115,000.00	652,275.00
Total	\$15,645,000.00	\$12,165,000.00	\$4,121,611.25	\$680,000.00	\$481,353.75	\$11,485,000.00	\$3,640,257.50

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$700,000.00	\$460,953.75	\$1,160,953.75
Cash	\$235.80	2011-2012	725,000.00	438,553.75	1,163,553.75
Received From University	1,162,908.72	2012-2013	750,000.00	413,903.75	1,163,903.75
Earnings on Investments*	<u>114.55</u>	2013-2014	775,000.00	387,653.75	1,162,653.75
	\$1,163,259.07	2014-2015	805,000.00	358,978.75	1,163,978.75
		2015-2016	835,000.00	328,791.25	1,163,791.25
		2016-2017	870,000.00	295,391.25	1,165,391.25
		2017-2018	905,000.00	260,591.25	1,165,591.25
		2018-2019	940,000.00	223,260.00	1,163,260.00
Principal	\$680,000.00	2019-2020	980,000.00	183,310.00	1,163,310.00
Interest	481,353.75	2020-2021	1,020,000.00	141,660.00	1,161,660.00
SBA Administrative Expense	1,216.56	2021-2022	1,065,000.00	97,035.00	1,162,035.00
Fund Balance June 30, 2010:		2022-2023	<u>1,115,000.00</u>	<u>50,175.00</u>	<u>1,165,175.00</u>
Cash	<u>688.76</u>		\$11,485,000.00	\$3,640,257.50	\$15,125,257.50
	\$1,163,259.07				
DISBURSEMENTS					
Required Reserve - FSA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 2005A
DATED 11-1-05, PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.250%	\$220,000.00	\$	\$	\$	\$	\$	\$
3.375%	405,000.00						
3.500%	845,000.00						
3.750%	1,385,000.00	1,385,000.00	105,187.50	445,000.00	51,937.50	940,000.00	53,250.00
4.000%	1,580,000.00	1,580,000.00	341,200.00	0.00	63,200.00	1,580,000.00	278,000.00
4.125%	590,000.00	590,000.00	194,700.00	0.00	24,337.50	590,000.00	170,362.50
4.250%	1,250,000.00	1,250,000.00	505,325.00	0.00	53,125.00	1,250,000.00	452,200.00
4.375%	1,360,000.00	1,360,000.00	684,906.25	0.00	59,500.00	1,360,000.00	625,406.25
4.500%	3,095,000.00	3,095,000.00	2,027,025.00	0.00	139,275.00	3,095,000.00	1,887,750.00
5.000%	540,000.00	540,000.00	162,000.00	0.00	27,000.00	540,000.00	135,000.00
Total	\$11,270,000.00	\$9,800,000.00	\$4,020,343.75	\$445,000.00	\$418,375.00	\$9,355,000.00	\$3,601,968.75

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$460,000.00	\$401,687.50	\$861,687.50
Cash	\$186.14	2011-2012	480,000.00	384,437.50	864,437.50
Received From University	864,636.62	2012-2013	500,000.00	366,437.50	866,437.50
Earnings on Investments*	<u>83.12</u>	2013-2014	515,000.00	346,437.50	861,437.50
	\$864,905.88	2014-2015	540,000.00	325,837.50	865,837.50
		2015-2016	565,000.00	298,837.50	863,837.50
		2016-2017	590,000.00	276,237.50	866,237.50
		2017-2018	610,000.00	251,900.00	861,900.00
		2018-2019	640,000.00	225,975.00	865,975.00
Principal	\$445,000.00	2019-2020	665,000.00	198,775.00	863,775.00
Interest	418,375.00	2020-2021	695,000.00	169,681.25	864,681.25
SBA Administrative Expense	980.04	2021-2022	725,000.00	139,275.00	864,275.00
Fund Balance June 30, 2010:		2022-2023	755,000.00	106,650.00	861,650.00
Cash	<u>550.84</u>	2023-2024	790,000.00	72,675.00	862,675.00
	\$864,905.88	2024-2025	<u>825,000.00</u>	<u>37,125.00</u>	<u>862,125.00</u>
			\$9,355,000.00	\$3,601,968.75	\$12,956,968.75
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY PARKING FACILITY REVENUE BONDS, SERIES 2007A
DATED 6-15-07, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.800%	\$495,000.00	\$	\$	\$	\$	\$	\$
4.000%	4,055,000.00	4,055,000.00	674,000.00	515,000.00	162,200.00	3,540,000.00	511,800.00
4.125%	675,000.00	675,000.00	222,750.00	0.00	27,843.75	675,000.00	194,906.25
4.250%	700,000.00	700,000.00	267,750.00	0.00	29,750.00	700,000.00	238,000.00
4.375%	1,495,000.00	1,495,000.00	687,531.25	0.00	65,406.25	1,495,000.00	622,125.00
4.400%	800,000.00	800,000.00	422,400.00	0.00	35,200.00	800,000.00	387,200.00
4.500%	3,065,000.00	2,615,000.00	1,650,825.00	0.00	117,675.00	2,615,000.00	1,533,150.00
4.600%	950,000.00	950,000.00	699,200.00	0.00	43,700.00	950,000.00	655,500.00
4.625%	995,000.00	995,000.00	782,318.75	0.00	46,018.75	995,000.00	736,300.00
Total	\$13,230,000.00	\$12,285,000.00	\$5,406,775.00	\$515,000.00	\$527,793.75	\$11,770,000.00	\$4,878,981.25

		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$535,000.00	\$507,193.75	\$1,042,193.75
Cash	\$231.62	2011-2012	555,000.00	485,793.75	1,040,793.75
Received From University	1,044,342.92	2012-2013	575,000.00	463,593.75	1,038,593.75
Earnings on Investments*	<u>387.06</u>	2013-2014	600,000.00	440,593.75	1,040,593.75
	\$1,044,961.60	2014-2015	625,000.00	416,593.75	1,041,593.75
		2015-2016	650,000.00	391,593.75	1,041,593.75
		2016-2017	675,000.00	365,593.75	1,040,593.75
DISBURSEMENTS		2017-2018	700,000.00	337,750.00	1,037,750.00
Principal	\$515,000.00	2018-2019	730,000.00	308,000.00	1,038,000.00
Interest	527,793.75	2019-2020	765,000.00	276,062.50	1,041,062.50
SBA Administrative Expense	1,228.56	2020-2021	800,000.00	242,593.75	1,042,593.75
Fund Balance June 30, 2010:		2021-2022	835,000.00	207,393.75	1,042,393.75
Cash	<u>939.29</u>	2022-2023	870,000.00	169,818.75	1,039,818.75
	\$1,044,961.60	2023-2024	910,000.00	130,668.75	1,040,668.75
		2024-2025	950,000.00	89,718.75	1,039,718.75
		2025-2026	<u>995,000.00</u>	<u>46,018.75</u>	<u>1,041,018.75</u>
			\$11,770,000.00	\$4,878,981.25	\$16,648,981.25
Required Reserve - FSA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
FLORIDA STATE UNIVERSITY DINING FACILITY TAXABLE REVENUE BOND, SERIES 2005A
DATED 12-15-05, PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1
ANALYSIS OF BONDED INDEBTEDNESS- BANK OF AMERICA, N.A., OWNER

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
5.083%	\$10,000,000.00	\$8,825,000.00	\$4,298,917.60	\$370,000.00	\$454,804.96	\$8,455,000.00	\$3,844,112.64
Total	\$10,000,000.00	\$8,825,000.00	\$4,298,917.60	\$370,000.00	\$454,804.96	\$8,455,000.00	\$3,844,112.64

ANALYSIS OF SINKING FUND				SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS				YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:				2010-2011	\$390,000.00	\$435,736.64	\$825,736.64
Cash	\$167.06			2011-2012	410,000.00	416,776.35	826,776.35
Received From University	825,943.15			2012-2013	430,000.00	389,103.65	819,103.65
Earnings on Investments*	<u>77.57</u>			2013-2014	450,000.00	367,246.75	817,246.75
	\$826,187.78			2014-2015	475,000.00	344,373.25	819,373.25
				2015-2016	500,000.00	320,229.00	820,229.00
				2016-2017	525,000.00	294,814.00	819,814.00
				2017-2018	550,000.00	268,128.25	818,128.25
				2018-2019	580,000.00	240,171.75	820,171.75
Principal	\$370,000.00			2019-2020	610,000.00	210,690.35	820,690.35
Interest	454,804.96			2020-2021	640,000.00	179,684.05	819,684.05
SBA Administrative Expense	882.48			2021-2022	670,000.00	147,152.85	817,152.85
Fund Balance June 30, 2010:				2022-2023	705,000.00	113,096.75	818,096.75
Cash	<u>500.34</u>			2023-2024	740,000.00	77,261.60	817,261.60
	\$826,187.78			2024-2025	<u>780,000.00</u>	<u>39,647.40</u>	<u>819,647.40</u>
					\$8,455,000.00	\$3,844,112.64	\$12,299,112.64

The interest rate payable on the unpaid principal amount shall be 5.083% through and including the interest payment to be made on 07/01/2012. Interest periods are selected at the option of FSU. There are 3 year, 5 year, 7 year, 10 year or 20 year periods. FSU initially selected a 7 year period. The amortization of interest, as reflected in schedule above, will change after 07/01/2012 when new interest period is determined for this note.

Interest is calculated based on actual number of days/360.

January payment is based on 184/360. July payment is based on 181/360, except for leap years, in which case payment is based on 182/360.

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

SECURITY FOR PARITY UNIVERSITY REVENUE BONDS



THE UNIVERSITY OF FLORIDA

HOUSING

The State of Florida, Florida Education System, University of Florida Housing Revenue Refunding Bonds, Series 2005A (the “2005A Bonds”) are secured by and are payable from the Pledged Revenues on a parity with the outstanding State of Florida, Board of Regents, University of Florida Housing Revenue Bonds, Series 1998 (the “1998 Bonds”). The aggregate principal amount of the Series 1998 and 2005A Bonds currently outstanding is \$52,040,000. The Pledged Revenues consist of the net revenues of the Housing System at the University of Florida after deducting from Gross Revenues the Current Expenses and amounts required for the Prior Lien Obligations. The lien of the 1998 Bonds and the 2005A Bonds on the Pledged Revenues is junior and subordinate to the lien thereon of the Prior Lien Obligations. The Prior Lien Obligations are the University of Florida Housing Revenue Bonds, Series E and F (which are not administered by the State Board of Administration), and the University of Florida Housing Revenue Certificates, Series of 1984. The Series E and F Bonds, which have a first lien on the Pledged Revenues, have revenue sources other than the Pledged Revenues, and do not nor are they anticipated to rely on the Pledged Revenues as a source for payment of debt service. The final maturity of the Series E and F Bonds is scheduled to occur on July 1, 2011. The second lien Series 1984 Certificates are solely secured by and paid from the Pledged Revenues.

PARKING

The State of Florida, Board of Governors, University of Florida Parking Facility Revenue Bonds, Series 2007A (the “2007A Bonds”) are secured by and are payable from the Pledged Revenues on a parity with the outstanding State of Florida, Board of Regents, University of Florida Parking Facility Revenue Bonds, Series 1993 (the “1993 Bonds”) and the State of Florida, Board of Regents, University of Florida Parking Facility Revenue Bonds, Series 1998 (the “1998 Bonds”). The aggregate principal amount of the 1993 Bonds, 1998 Bonds and 2007A Bonds currently outstanding is \$28,080,000. The Pledged Revenues consist of the net revenues of the Parking System at the University of Florida after deducting from Parking System Revenues the Current Expenses, the Administrative Expenses and the Rebate Amount, if any.

BOR UNIVERSITY OF FLORIDA REVENUE CERTIFICATES OF 1984
DATED 7-1-84, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS - COLLECTION AGENT - BERKADIA COMMERCIAL MORTGAGE LLC

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.000%	\$3,500,000.00	\$850,000.00	\$78,000.00	\$160,000.00	\$25,500.00	\$690,000.00	\$52,500.00
Total	\$3,500,000.00	\$850,000.00	\$78,000.00	\$160,000.00	\$25,500.00	\$690,000.00	\$52,500.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$165,000.00	\$20,700.00	\$185,700.00
Cash	\$1,743.87	2011-2012	170,000.00	15,750.00	185,750.00
Investments at Cost	189,834.22	2012-2013	175,000.00	10,650.00	185,650.00
Received From University	180,890.76	2013-2014	<u>180,000.00</u>	<u>5,400.00</u>	<u>185,400.00</u>
Earnings on Investments*	<u>358.55</u>		\$690,000.00	\$52,500.00	\$742,500.00
	\$372,827.40				
DISBURSEMENTS					
Principal	\$160,000.00				
Interest	25,500.00				
SBA Administrative Expense	84.96				
Fund Balance June 30, 2010:					
Cash	1,613.73				
Investments at Cost*	<u>185,628.71</u>				
	\$372,827.40				
*Par Value \$185,000.00					
Required Reserve \$187,000.00					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF FLORIDA HOUSING REVENUE BONDS, SERIES 1998
DATED 7-1-98, PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.000%	\$765,000.00	\$	\$	\$	\$	\$	\$
4.100%	795,000.00						
4.150%	830,000.00						
4.200%	865,000.00						
4.250%	905,000.00						
4.350%	945,000.00						
4.500%	2,525,000.00	2,525,000.00	733,275.00	995,000.00	113,625.00	1,530,000.00	619,650.00
4.600%	1,035,000.00	1,035,000.00	95,220.00	0.00	47,610.00	1,035,000.00	47,610.00
4.650%	1,080,000.00	1,080,000.00	150,660.00	0.00	50,220.00	1,080,000.00	100,440.00
4.750%	1,135,000.00	1,135,000.00	215,650.00	0.00	53,912.50	1,135,000.00	161,737.50
4.800%	1,195,000.00	1,195,000.00	286,800.00	0.00	57,360.00	1,195,000.00	229,440.00
4.875%	1,255,000.00	1,255,000.00	367,087.50	0.00	61,181.25	1,255,000.00	305,906.25
5.000%	10,400,000.00	10,400,000.00	6,459,500.00	0.00	520,000.00	10,400,000.00	5,939,500.00
6.000%	2,425,000.00						
Total	\$26,155,000.00	\$18,625,000.00	\$8,308,192.50	\$995,000.00	\$903,908.75	\$17,630,000.00	\$7,404,283.75

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	\$1,035,000.00	\$859,133.75	\$1,894,133.75
Fund Balance July 1, 2009:		2011-2012	1,080,000.00	811,523.75	1,891,523.75
Cash	\$353.35	2012-2013	1,135,000.00	761,303.75	1,896,303.75
Received From University	1,901,299.41	2013-2014	1,195,000.00	707,391.25	1,902,391.25
Earnings on Investments*	<u>51.54</u>	2014-2015	1,255,000.00	650,031.25	1,905,031.25
	\$1,901,704.30	2015-2016	1,315,000.00	588,850.00	1,903,850.00
		2016-2017	1,375,000.00	523,100.00	1,898,100.00
DISBURSEMENTS		2017-2018	1,450,000.00	454,350.00	1,904,350.00
		2018-2019	1,530,000.00	381,850.00	1,911,850.00
Principal	\$995,000.00	2019-2020	570,000.00	313,000.00	883,000.00
Interest	903,908.75	2020-2021	595,000.00	284,500.00	879,500.00
SBA Administrative Expense	1,862.52	2021-2022	625,000.00	254,750.00	879,750.00
Fund Balance June 30, 2010:		2022-2023	655,000.00	223,500.00	878,500.00
Cash	<u>933.03</u>	2023-2024	690,000.00	190,750.00	880,750.00
	\$1,901,704.30	2024-2025	725,000.00	156,250.00	881,250.00
		2025-2026	760,000.00	120,000.00	880,000.00
		2026-2027	800,000.00	82,000.00	882,000.00
		2027-2028	<u>840,000.00</u>	<u>42,000.00</u>	<u>882,000.00</u>
			\$17,630,000.00	\$7,404,283.75	\$25,034,283.75
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF FLORIDA HOUSING REVENUE BONDS, SERIES 2000
DATED 5-1-00, PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
5.000%	\$1,380,000.00	\$705,000.00	\$35,250.00	\$705,000.00	\$35,250.00	\$0.00	\$0.00
5.125%	740,000.00						
5.250%	4,840,000.00						
5.300%	820,000.00						
5.375%	1,775,000.00						
5.500%	635,000.00						
5.500%	5,335,000.00						
5.600%	1,145,000.00						
5.625%	2,485,000.00						
5.700%	1,345,000.00						
5.750%	4,525,000.00						
6.000%	2,100,000.00						
6.125%	960,000.00						
7.000%	2,610,000.00						
Total	\$30,695,000.00	\$705,000.00	\$35,250.00	\$705,000.00	\$35,250.00	\$0.00	\$0.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$36.58				
Received From University	740,283.54				
Earnings on Investments*	19.74				
	\$740,339.86				
DISBURSEMENTS					
Principal	\$705,000.00				
Interest	35,250.00				
Transfer	19.30				
SBA Administrative Expense	70.56				
	\$740,339.86				
Required Reserve - FGIC Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF FLORIDA HOUSING REVENUE REFUNDING BONDS, SERIES 2005A
DATED 10-15-05, PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.250%	\$495,000.00	\$	\$	\$	\$	\$	\$
3.375%	490,000.00						
3.500%	1,045,000.00	535,000.00	18,725.00	535,000.00	18,725.00	0.00	0.00
4.000%	4,365,000.00	3,195,000.00	831,800.00	0.00	127,800.00	3,195,000.00	704,000.00
4.500%	5,600,000.00	5,600,000.00	1,659,375.00	0.00	252,000.00	5,600,000.00	1,407,375.00
5.000%	20,050,000.00	20,050,000.00	12,085,500.00	0.00	1,002,500.00	20,050,000.00	11,083,000.00
5.125%	5,565,000.00	5,565,000.00	5,713,350.00	0.00	285,206.25	5,565,000.00	5,428,143.75
Total	\$37,610,000.00	\$34,945,000.00	\$20,308,750.00	\$535,000.00	\$1,686,231.25	\$34,410,000.00	\$18,622,518.75

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$1,295,000.00	\$1,667,506.25	\$2,962,506.25
Cash	\$617.02	2011-2012	1,355,000.00	1,609,231.25	2,964,231.25
Received From University	2,225,829.24	2012-2013	1,415,000.00	1,548,256.25	2,963,256.25
Transfer	19.30	2013-2014	1,475,000.00	1,484,581.25	2,959,581.25
Earnings on Investments*	60.81	2014-2015	1,570,000.00	1,410,831.25	2,980,831.25
	\$2,226,526.37	2015-2016	1,625,000.00	1,348,031.25	2,973,031.25
		2016-2017	1,685,000.00	1,283,031.25	2,968,031.25
		2017-2018	1,785,000.00	1,198,781.25	2,983,781.25
		2018-2019	1,860,000.00	1,109,531.25	2,969,531.25
		2019-2020	1,965,000.00	1,016,531.25	2,981,531.25
Principal	\$535,000.00	2020-2021	2,070,000.00	918,281.25	2,988,281.25
Interest	1,686,231.25	2021-2022	2,180,000.00	814,781.25	2,994,781.25
SBA Administrative Expense	3,494.52	2022-2023	2,295,000.00	705,781.25	3,000,781.25
Fund Balance June 30, 2010:		2023-2024	1,455,000.00	591,031.25	2,046,031.25
Cash	1,800.60	2024-2025	1,535,000.00	518,281.25	2,053,281.25
	\$2,226,526.37	2025-2026	1,600,000.00	449,206.25	2,049,206.25
		2026-2027	1,680,000.00	369,206.25	2,049,206.25
		2027-2028	1,765,000.00	285,206.25	2,050,206.25
		2028-2029	1,855,000.00	194,750.00	2,049,750.00
		2029-2030	1,945,000.00	99,681.25	2,044,681.25
			\$34,410,000.00	\$18,622,518.75	\$53,032,518.75
Required Reserve - MBIA and FGIC Insurance Policies					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 1993
DATED 10-1-93, PRINCIPAL PAYABLE 8-1, INTEREST 8-1, 2-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.200%	\$6,130,000.00	\$	\$	\$	\$	\$	\$
4.250%	1,140,000.00						
4.300%	1,185,000.00						
4.400%	1,240,000.00						
4.625%	1,290,000.00						
4.750%	1,350,000.00						
4.800%	1,415,000.00						
5.000%	5,795,000.00	3,680,000.00	478,000.00	665,000.00	167,375.00	3,015,000.00	310,625.00
Total	\$19,545,000.00	\$3,680,000.00	\$478,000.00	\$665,000.00	\$167,375.00	\$3,015,000.00	\$310,625.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$700,000.00	\$133,250.00	\$833,250.00
Cash	(\$225.22)	2011-2012	735,000.00	97,375.00	832,375.00
Received From University	832,912.02	2012-2013	770,000.00	59,750.00	829,750.00
Earnings on Investments*	<u>20.48</u>	2013-2014	<u>810,000.00</u>	<u>20,250.00</u>	<u>830,250.00</u>
	\$832,707.28		\$3,015,000.00	\$310,625.00	\$3,325,625.00
DISBURSEMENTS					
Principal	\$665,000.00				
Interest	167,375.00				
SBA Administrative Expense	307.10				
Fund Balance June 30, 2010:					
Cash	<u>25.18</u>				
	\$832,707.28				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any

HIGHER EDUCATION BONDS
UNIVERSITY OF FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 1998
DATED 12-15-98, PRINCIPAL PAYABLE 8-1, INTEREST 8-1, 2-1
ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.650%	\$415,000.00	\$	\$	\$	\$	\$	\$
3.750%	435,000.00						
3.875%	450,000.00						
4.000%	465,000.00						
4.100%	485,000.00						
4.125%	2,015,000.00	505,000.00	10,415.12	505,000.00	10,415.12	0.00	0.00
4.250%	530,000.00	530,000.00	33,787.50	0.00	22,525.00	530,000.00	11,262.50
4.375%	550,000.00	550,000.00	60,155.70	0.00	24,062.50	550,000.00	36,093.20
4.400%	575,000.00	575,000.00	88,550.00	0.00	25,300.00	575,000.00	63,250.00
4.500%	605,000.00	605,000.00	122,512.50	0.00	27,225.00	605,000.00	95,287.50
4.625%	630,000.00	630,000.00	160,255.62	0.00	29,137.50	630,000.00	131,118.12
4.750%	2,845,000.00	2,845,000.00	1,089,293.75	0.00	135,137.50	2,845,000.00	954,156.25
Total	\$10,000,000.00	\$6,240,000.00	\$1,564,970.19	\$505,000.00	\$273,802.62	\$5,735,000.00	\$1,291,167.57

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$530,000.00	\$252,125.00	\$782,125.00
Cash	(\$362.51)	2011-2012	550,000.00	228,830.70	778,830.70
Received From University	779,773.17	2012-2013	575,000.00	204,150.00	779,150.00
Earnings on Investments*	<u>17.61</u>	2013-2014	605,000.00	177,887.50	782,887.50
	\$779,428.27	2014-2015	630,000.00	149,705.62	779,705.62
		2015-2016	660,000.00	119,462.50	779,462.50
		2016-2017	695,000.00	87,281.25	782,281.25
		2017-2018	725,000.00	53,556.25	778,556.25
		2018-2019	<u>765,000.00</u>	<u>18,168.75</u>	<u>783,168.75</u>
Principal	\$505,000.00		\$5,735,000.00	\$1,291,167.57	\$7,026,167.57
Interest	273,802.62				
SBA Administrative Expense	577.69				
Fund Balance June 30, 2010:					
Cash	<u>47.96</u>				
	\$779,428.27				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 2007A
DATED 9-1-07, PRINCIPAL PAYABLE 8-1, INTEREST 8-1, 2-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.400%	\$765,000.00	\$765,000.00	\$39,015.00	\$0.00	\$26,010.00	\$765,000.00	\$13,005.00
3.500%	2,455,000.00	2,455,000.00	302,662.50	0.00	85,925.00	2,455,000.00	216,737.50
3.600%	880,000.00	880,000.00	174,240.00	0.00	31,680.00	880,000.00	142,560.00
3.625%	910,000.00	910,000.00	214,419.66	0.00	32,987.50	910,000.00	181,432.16
3.750%	945,000.00	945,000.00	265,781.25	0.00	35,437.50	945,000.00	230,343.75
4.000%	4,505,000.00	3,800,000.00	1,182,800.00	735,000.00	137,300.00	3,065,000.00	1,045,500.00
4.125%	3,470,000.00	3,470,000.00	1,793,140.97	0.00	143,137.50	3,470,000.00	1,650,003.47
4.200%	2,565,000.00	2,565,000.00	1,617,105.00	0.00	107,730.00	2,565,000.00	1,509,375.00
4.250%	2,790,000.00	2,790,000.00	2,017,050.00	0.00	118,575.00	2,790,000.00	1,898,475.00
4.375%	1,485,000.00	1,485,000.00	1,201,923.36	0.00	64,968.75	1,485,000.00	1,136,954.61
Total	\$20,770,000.00	\$20,065,000.00	\$8,808,137.74	\$735,000.00	\$783,751.25	\$19,330,000.00	\$8,024,386.49

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$765,000.00	\$756,046.25	\$1,521,046.25
Cash	(\$1,083.76)	2011-2012	790,000.00	729,216.25	1,519,216.25
Received From University	1,521,904.60	2012-2013	820,000.00	701,041.25	1,521,041.25
Transfer	22,076.59	2013-2014	845,000.00	671,903.75	1,516,903.75
Earnings on Investments*	46.57	2014-2015	880,000.00	641,276.25	1,521,276.25
	\$1,542,944.00	2015-2016	910,000.00	608,943.41	1,518,943.41
		2016-2017	945,000.00	574,730.00	1,519,730.00
		2017-2018	980,000.00	537,411.25	1,517,411.25
		2018-2019	1,020,000.00	497,411.25	1,517,411.25
		2019-2020	1,065,000.00	455,711.25	1,520,711.25
Principal	\$735,000.00	2020-2021	1,110,000.00	411,518.61	1,521,518.61
Interest	783,751.25	2021-2022	1,155,000.00	364,803.03	1,519,803.03
SBA Administrative Expense	1,939.09	2022-2023	1,205,000.00	316,128.08	1,521,128.08
Fund Balance June 30, 2010:		2023-2024	1,255,000.00	264,918.75	1,519,918.75
Cash	2,185.69	2024-2025	1,310,000.00	211,053.75	1,521,053.75
Investments at Cost**	20,067.97	2025-2026	1,365,000.00	154,537.50	1,519,537.50
	\$1,542,944.00	2026-2027	1,425,000.00	95,250.00	1,520,250.00
Required Reserve - MBIA Insurance Policy		2027-2028	1,485,000.00	32,485.86	1,517,485.86
**Par Value \$20,000.00			\$19,330,000.00	\$8,024,386.49	\$27,354,386.49
REBATE FUND					
RECEIPTS					
Fund Balance July 1, 2009:					
Cash	\$1,751.59				
Investments at Cost	20,303.13				
Earnings on Investments*	21.87				
	\$22,076.59				
DISBURSEMENTS					
Transfer	\$22,076.59				
	\$22,076.59				

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any

SECURITY FOR PARITY UNIVERSITY REVENUE BONDS



THE UNIVERSITY OF CENTRAL FLORIDA

HOUSING

The State of Florida, Board of Governors, University of Central Florida Dormitory Revenue Refunding Bonds, Series 2007A (the “2007A Bonds”) are payable solely from and are secured as to the payment of principal and interest, on a parity with the State of Florida, Board of Regents, University of Central Florida Student Apartment Facility Revenue Bonds, Series 1992 (the “1992 Bonds”), the State of Florida, Board of Regents, University of Central Florida Housing Revenue Bonds, Series 2000 (the “2000 Bonds”) and the State of Florida, Florida Board of Education, University of Central Florida Housing Revenue Refunding Bonds, Series 2002 (the “2002 Bonds”), (collectively, the “Outstanding Bonds”), by a lien on the Pledged Revenues derived from the operation of the Housing System. The Pledged Revenues are the Housing System Revenues after deducting the Administrative Expenses, Current Expenses and Rebate Amount, if any. The 1992 Bonds, 2000 Bonds, 2002 Bonds, and 2007A Bonds and the interest thereon constitute obligations by the Florida Board of Education on behalf of the University. Currently, \$75,980,000 in aggregate principal amount is outstanding.

PARKING

The State of Florida, Board of Governors, University of Central Florida Parking Facility Revenue Bonds, Series 2010A Tax-Exempt Bonds (the “2010A Bonds”) and the State of Florida, Board of Governors, University of Central Florida Parking Facility Revenue Bonds, Series 2010B Taxable Build America Bonds (the “2010B Bonds”) are payable solely from and are secured as to the payment of principal and interest, on a parity with the outstanding State of Florida, Florida Education System, University of Central Florida Parking Facility Revenue Bonds, Series 2004A (the “2004A Bonds”), the State of Florida, Board of Regents, University of Central Florida Parking Facility Revenue Bonds, Series 1997 (the “1997 Bonds”), the State of Florida, Board of Regents, University of Central Florida Parking Facility Revenue Bonds, Series 1999 (the “1999 Bonds”) and the State of Florida, Board of Regents, University of Central Florida Parking Facility Revenue Bonds, Series 2001 (the “2001 Bonds”), (collectively, the “Outstanding Bonds”), by a lien on the Pledged Revenues derived from the operation of the Parking System. The Pledged Revenues are the Parking System Revenues after deducting the Current Expenses, Administrative Expenses, and Rebate Amount, if any. Currently, \$42,875,000 in aggregate principal amount is outstanding.

**HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA
STUDENT APARTMENT FACILITY REVENUE BONDS, SERIES 1992
DATED 1-1-93, PRINCIPAL PAYABLE 10-1, INTEREST 4-1, 10-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.500%	\$935,000.00	\$	\$	\$	\$	\$	\$
4.750%	375,000.00						
5.000%	1,230,000.00						
5.200%	450,000.00						
5.400%	475,000.00						
5.500%	500,000.00						
5.600%	530,000.00						
5.700%	560,000.00						
5.850%	590,000.00						
5.950%	630,000.00						
6.000%	4,680,000.00	860,000.00	93,600.00	220,000.00	45,000.00	640,000.00	48,600.00
6.100%	8,125,000.00						
Total	\$19,080,000.00	\$860,000.00	\$93,600.00	\$220,000.00	\$45,000.00	\$640,000.00	\$48,600.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$225,000.00	\$31,650.00	\$256,650.00
Cash	\$3.52	2011-2012	340,000.00	14,700.00	354,700.00
Received From University	265,060.52	2012-2013	<u>75,000.00</u>	<u>2,250.00</u>	<u>77,250.00</u>
Earnings on Investments*	<u>16.21</u>		\$640,000.00	\$48,600.00	\$688,600.00
	\$265,080.25				
DISBURSEMENTS					
Principal	\$220,000.00				
Interest	45,000.00				
SBA Administrative Expense	69.48				
Fund Balance June 30, 2010:					
Cash	<u>10.77</u>				
	\$265,080.25				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA HOUSING REVENUE BONDS, SERIES 1999
DATED 11-1-99, PRINCIPAL PAYABLE 10-1, INTEREST 4-1, 10-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.250%	\$950,000.00	\$	\$	\$	\$	\$	\$
4.500%	1,035,000.00						
4.625%	555,000.00						
4.750%	580,000.00						
4.875%	610,000.00						
5.000%	640,000.00	640,000.00	16,000.00	640,000.00	16,000.00	0.00	0.00
5.000%	675,000.00						
5.100%	705,000.00						
5.125%	745,000.00						
5.250%	785,000.00						
5.375%	825,000.00						
5.500%	1,800,000.00						
5.625%	5,470,000.00						
5.750%	12,765,000.00						
Total	\$28,140,000.00	\$640,000.00	\$16,000.00	\$640,000.00	\$16,000.00	\$0.00	\$0.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$377.18				
Received From University	656,024.59				
Earnings on Investments*	43.24				
	\$656,445.01				
DISBURSEMENTS					
Principal	\$640,000.00				
Interest	16,000.00				
Transfer	429.02				
SBA Administrative Expense	15.99				
	\$656,445.01				
Required Reserve - AMBAC Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA HOUSING REVENUE BONDS, SERIES 2000
DATED 12-1-00, PRINCIPAL PAYABLE 10-1, INTEREST 4-1, 10-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.250%	\$1,225,000.00	\$	\$	\$	\$	\$	\$
4.300%	650,000.00						
4.350%	680,000.00						
4.400%	1,455,000.00	1,455,000.00	64,790.00	710,000.00	48,400.00	745,000.00	16,390.00
4.875%	960,000.00	960,000.00	304,200.96	0.00	46,800.00	960,000.00	257,400.96
5.000%	10,875,000.00	9,760,000.00	8,543,500.00	0.00	488,000.00	9,760,000.00	8,055,500.00
5.100%	1,115,000.00	1,115,000.00	540,217.50	0.00	56,865.00	1,115,000.00	483,352.50
5.125%	2,480,000.00	2,480,000.00	1,468,314.98	0.00	127,100.00	2,480,000.00	1,341,214.98
5.200%	2,815,000.00	2,815,000.00	2,051,270.00	0.00	146,380.00	2,815,000.00	1,904,890.00
5.250%	9,440,000.00	9,440,000.00	5,652,150.00	0.00	495,600.00	9,440,000.00	5,156,550.00
Total	\$31,695,000.00	\$28,025,000.00	\$18,624,443.44	\$710,000.00	\$1,409,145.00	\$27,315,000.00	\$17,215,298.44

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$745,000.00	\$1,377,135.00	\$2,122,135.00
Cash	\$102.49	2011-2012	780,000.00	1,340,270.00	2,120,270.00
Received From University	2,121,724.41	2012-2013	825,000.00	1,298,138.75	2,123,138.75
Transfer	429.02	2013-2014	865,000.00	1,253,776.25	2,118,776.25
Earnings on Investments*	97.00	2014-2015	915,000.00	1,207,051.25	2,122,051.25
	\$2,122,352.92	2015-2016	960,000.00	1,159,633.46	2,119,633.46
		2016-2017	1,010,000.00	1,110,982.50	2,120,982.50
		2017-2018	1,060,000.00	1,059,232.50	2,119,232.50
		2018-2019	1,115,000.00	1,004,300.00	2,119,300.00
		2019-2020	1,175,000.00	945,759.30	2,120,759.30
Principal	\$710,000.00	2020-2021	1,235,000.00	883,230.00	2,118,230.00
Interest	1,409,145.00	2021-2022	1,305,000.00	817,371.93	2,122,371.93
SBA Administrative Expense	2,749.29	2022-2023	1,370,000.00	748,310.00	2,118,310.00
Fund Balance June 30, 2010:		2023-2024	1,445,000.00	675,120.00	2,120,120.00
Cash	458.63	2024-2025	1,525,000.00	597,518.75	2,122,518.75
	\$2,122,352.92	2025-2026	1,605,000.00	515,356.25	2,120,356.25
		2026-2027	1,690,000.00	428,862.50	2,118,862.50
		2027-2028	1,780,000.00	340,000.00	2,120,000.00
		2028-2029	1,870,000.00	248,750.00	2,118,750.00
		2029-2030	1,970,000.00	152,750.00	2,122,750.00
		2030-2031	2,070,000.00	51,750.00	2,121,750.00
			\$27,315,000.00	\$17,215,298.44	\$44,530,298.44
Required Reserve - FGIC Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA HOUSING REVENUE REFUNDING BONDS, SERIES 2002
DATED 12-15-02, PRINCIPAL PAYABLE 10-1, INTEREST 4-1, 10-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.500%	\$2,435,000.00	\$	\$	\$	\$	\$	\$
2.750%	510,000.00						
3.100%	570,000.00	570,000.00	8,835.00	570,000.00	8,835.00	0.00	0.00
3.300%	595,000.00	595,000.00	29,452.50	0.00	19,635.00	595,000.00	9,817.50
3.500%	520,000.00	520,000.00	45,500.00	0.00	18,200.00	520,000.00	27,300.00
3.600%	820,000.00	820,000.00	103,320.00	0.00	29,520.00	820,000.00	73,800.00
3.750%	925,000.00	925,000.00	156,093.75	0.00	34,687.50	925,000.00	121,406.25
3.875%	965,000.00	965,000.00	205,666.59	0.00	37,393.75	965,000.00	168,272.84
4.000%	1,005,000.00	1,005,000.00	261,300.00	0.00	40,200.00	1,005,000.00	221,100.00
4.100%	1,045,000.00	1,045,000.00	321,337.50	0.00	42,845.00	1,045,000.00	278,492.50
4.200%	1,090,000.00	1,090,000.00	389,130.00	0.00	45,780.00	1,090,000.00	343,350.00
4.250%	1,140,000.00	1,140,000.00	460,275.00	0.00	48,450.00	1,140,000.00	411,825.00
4.400%	1,190,000.00	1,190,000.00	549,780.00	0.00	52,360.00	1,190,000.00	497,420.00
4.500%	1,245,000.00	1,245,000.00	644,287.50	0.00	56,025.00	1,245,000.00	588,262.50
Total	\$14,055,000.00	\$11,110,000.00	\$3,174,977.84	\$570,000.00	\$433,931.25	\$10,540,000.00	\$2,741,046.59

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$595,000.00	\$415,278.75	\$1,010,278.75
Cash	\$31.83	2011-2012	520,000.00	396,361.25	916,361.25
Received From University	1,005,179.04	2012-2013	820,000.00	372,501.25	1,192,501.25
Earnings on Investments*	53.15	2013-2014	925,000.00	340,397.50	1,265,397.50
	\$1,005,264.02	2014-2015	965,000.00	304,357.84	1,269,357.84
		2015-2016	1,005,000.00	265,560.00	1,270,560.00
		2016-2017	1,045,000.00	224,037.50	1,269,037.50
		2017-2018	1,090,000.00	179,725.00	1,269,725.00
		2018-2019	1,140,000.00	132,610.00	1,272,610.00
Principal	\$570,000.00	2019-2020	1,190,000.00	82,205.00	1,272,205.00
Interest	433,931.25	2020-2021	<u>1,245,000.00</u>	<u>28,012.50</u>	<u>1,273,012.50</u>
SBA Administrative Expense	1,068.21		\$10,540,000.00	\$2,741,046.59	\$13,281,046.59
Fund Balance June 30, 2010:					
Cash	<u>264.56</u>				
	\$1,005,264.02				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA DORMITORY REVENUE REFUNDING BONDS, SERIES 2007A
DATED 8-1-07, PRINCIPAL PAYABLE 10-1, INTEREST 4-1, 10-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.000%	\$2,290,000.00	\$1,595,000.00	\$414,700.00	\$0.00	\$63,800.00	\$1,595,000.00	\$350,900.00
4.100%	1,660,000.00	1,660,000.00	510,450.00	0.00	68,060.00	1,660,000.00	442,390.00
4.250%	7,635,000.00	7,635,000.00	1,083,856.25	600,000.00	311,737.50	7,035,000.00	772,118.75
4.625%	2,245,000.00	2,245,000.00	1,401,719.63	0.00	103,831.25	2,245,000.00	1,297,888.38
5.250%	23,215,000.00	23,215,000.00	18,428,156.25	0.00	1,218,787.50	23,215,000.00	17,209,368.75
5.500%	1,735,000.00	1,735,000.00	811,112.50	0.00	95,425.00	1,735,000.00	715,687.50
Total	\$38,780,000.00	\$38,085,000.00	\$22,649,994.63	\$600,000.00	\$1,861,641.25	\$37,485,000.00	\$20,788,353.38

		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$1,295,000.00	\$1,821,372.50	\$3,116,372.50
Cash	\$134.69	2011-2012	1,345,000.00	1,765,272.50	3,110,272.50
Received From University	2,465,793.65	2012-2013	1,405,000.00	1,706,835.00	3,111,835.00
Earnings on Investments*	<u>105.71</u>	2013-2014	1,465,000.00	1,645,847.50	3,110,847.50
	\$2,466,034.05	2014-2015	1,525,000.00	1,582,310.00	3,107,310.00
		2015-2016	1,595,000.00	1,518,003.75	3,113,003.75
		2016-2017	1,660,000.00	1,452,073.75	3,112,073.75
		2017-2018	1,735,000.00	1,370,331.25	3,105,331.25
		2018-2019	1,830,000.00	1,274,581.25	3,104,581.25
		2019-2020	1,925,000.00	1,176,012.50	3,101,012.50
Principal	\$600,000.00	2020-2021	2,030,000.00	1,072,193.75	3,102,193.75
Interest	1,861,641.25	2021-2022	2,135,000.00	962,862.50	3,097,862.50
SBA Administrative Expense	3,763.56	2022-2023	2,245,000.00	854,900.88	3,099,900.88
Fund Balance June 30, 2010:		2023-2024	2,355,000.00	741,168.75	3,096,168.75
Cash	<u>629.24</u>	2024-2025	2,480,000.00	614,250.00	3,094,250.00
	\$2,466,034.05	2025-2026	2,610,000.00	480,637.50	3,090,637.50
		2026-2027	2,760,000.00	339,675.00	3,099,675.00
		2027-2028	1,610,000.00	224,962.50	1,834,962.50
		2028-2029	1,695,000.00	138,206.25	1,833,206.25
		2029-2030	<u>1,785,000.00</u>	<u>46,856.25</u>	<u>1,831,856.25</u>
			\$37,485,000.00	\$20,788,353.38	\$58,273,353.38
Required Reserve - AMBAC Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

ANALYSIS OF BONDED INDEBTEDNESS

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	\$425,000.00	\$216,490.00	\$641,490.00
Fund Balance July 1, 2009:		2011-2012	450,000.00	194,815.00	644,815.00
Cash	\$85.93	2012-2013	470,000.00	171,640.00	641,640.00
Received From University	642,310.31	2013-2014	495,000.00	147,200.00	642,200.00
Earnings on Investments*	<u>46.84</u>	2014-2015	525,000.00	121,212.50	646,212.50
	\$642,443.08	2015-2016	550,000.00	93,387.50	643,387.50
		2016-2017	580,000.00	63,962.50	643,962.50
		2017-2018	<u>610,000.00</u>	<u>32,787.50</u>	<u>642,787.50</u>
			\$4,105,000.00	\$1,041,495.00	\$5,146,495.00
DISBURSEMENTS					
Principal	\$405,000.00				
Interest	236,740.00				
SBA Administrative Expense	450.96				
Fund Balance June 30, 2010:					
Cash	<u>252.12</u>				
	\$642,443.08				
Required Reserve - MBIA Insurance Policy					

STATE BOARD OF ADMINISTRATION

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 1999
DATED 2-1-99, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.000%	\$2,965,000.00	\$	\$	\$	\$	\$	\$
4.100%	400,000.00	400,000.00	16,400.00	400,000.00	16,400.00	0.00	0.00
4.200%	415,000.00	415,000.00	34,860.00	0.00	17,430.00	415,000.00	17,430.00
4.250%	430,000.00	430,000.00	54,825.00	0.00	18,275.00	430,000.00	36,550.00
4.375%	450,000.00	450,000.00	78,750.00	0.00	19,687.50	450,000.00	59,062.50
4.500%	470,000.00	470,000.00	105,750.00	0.00	21,150.00	470,000.00	84,600.00
4.600%	1,005,000.00	1,005,000.00	301,070.00	0.00	46,230.00	1,005,000.00	254,840.00
4.625%	535,000.00	535,000.00	197,950.00	0.00	24,743.75	535,000.00	173,206.25
4.750%	1,765,000.00	1,765,000.00	840,987.50	0.00	83,837.50	1,765,000.00	757,150.00
Total	\$8,435,000.00	\$5,470,000.00	\$1,630,592.50	\$400,000.00	\$247,753.75	\$5,070,000.00	\$1,382,838.75

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$415,000.00	\$231,353.75	\$646,353.75
Cash	\$101.83	2011-2012	430,000.00	213,923.75	643,923.75
Received From University	648,452.41	2012-2013	450,000.00	195,648.75	645,648.75
Earnings on Investments*	<u>47.11</u>	2013-2014	470,000.00	175,961.25	645,961.25
	\$648,601.35	2014-2015	490,000.00	154,811.25	644,811.25
		2015-2016	515,000.00	132,271.25	647,271.25
		2016-2017	535,000.00	108,581.25	643,581.25
DISBURSEMENTS		2017-2018	560,000.00	83,837.50	643,837.50
Principal	\$400,000.00	2018-2019	590,000.00	57,237.50	647,237.50
Interest	247,753.75	2019-2020	<u>615,000.00</u>	<u>29,212.50</u>	<u>644,212.50</u>
SBA Administrative Expense	546.96		\$5,070,000.00	\$1,382,838.75	\$6,452,838.75
Fund Balance June 30, 2010:					
Cash	<u>300.64</u>				
	\$648,601.35				
Required Reserve - AMBAC Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 2001
DATED 5-1-01, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.200%	\$260,000.00	\$	\$	\$	\$	\$	\$
3.400%	265,000.00						
3.550%	275,000.00						
3.750%	285,000.00						
3.900%	295,000.00						
4.000%	310,000.00						
4.100%	320,000.00						
4.200%	335,000.00	335,000.00	14,070.00	335,000.00	14,070.00	0.00	0.00
4.300%	350,000.00	350,000.00	30,100.00	0.00	15,050.00	350,000.00	15,050.00
4.450%	360,000.00	360,000.00	48,060.00	0.00	16,020.00	360,000.00	32,040.00
4.500%	380,000.00	380,000.00	68,400.00	0.00	17,100.00	380,000.00	51,300.00
4.625%	395,000.00	395,000.00	91,343.75	0.00	18,268.75	395,000.00	73,075.00
4.750%	415,000.00	415,000.00	118,275.00	0.00	19,712.50	415,000.00	98,562.50
4.875%	435,000.00	435,000.00	148,443.75	0.00	21,206.25	435,000.00	127,237.50
5.000%	3,090,000.00	3,090,000.00	1,644,500.00	0.00	154,500.00	3,090,000.00	1,490,000.00
Total	\$7,770,000.00	\$5,760,000.00	\$2,163,192.50	\$335,000.00	\$275,927.50	\$5,425,000.00	\$1,887,265.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$350,000.00	\$261,857.50	\$611,857.50
Cash	\$105.14	2011-2012	360,000.00	246,807.50	606,807.50
Received From University	611,669.61	2012-2013	380,000.00	230,787.50	610,787.50
Earnings on Investments*	<u>43.37</u>	2013-2014	395,000.00	213,687.50	608,687.50
	\$611,818.12	2014-2015	415,000.00	195,418.75	610,418.75
		2015-2016	435,000.00	175,706.25	610,706.25
		2016-2017	455,000.00	154,500.00	609,500.00
DISBURSEMENTS		2017-2018	475,000.00	131,750.00	606,750.00
Principal	\$335,000.00	2018-2019	500,000.00	108,000.00	608,000.00
Interest	275,927.50	2019-2020	525,000.00	83,000.00	608,000.00
SBA Administrative Expense	576.00	2020-2021	555,000.00	56,750.00	611,750.00
Fund Balance June 30, 2010:		2021-2022	<u>580,000.00</u>	<u>29,000.00</u>	<u>609,000.00</u>
Cash	<u>314.62</u>		\$5,425,000.00	\$1,887,265.00	\$7,312,265.00
	\$611,818.12				
Required Reserve - FSA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 2004A
DATED 12-1-04, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.500%	\$915,000.00	\$	\$	\$	\$	\$	\$
3.000%	5,100,000.00	2,035,000.00	92,100.00	1,000,000.00	61,050.00	1,035,000.00	31,050.00
3.500%	4,505,000.00	4,505,000.00	716,800.00	0.00	157,675.00	4,505,000.00	559,125.00
3.750%	760,000.00	760,000.00	256,500.00	0.00	28,500.00	760,000.00	228,000.00
4.000%	5,295,000.00	5,295,000.00	2,119,600.00	0.00	211,800.00	5,295,000.00	1,907,800.00
4.125%	920,000.00	920,000.00	531,300.00	0.00	37,950.00	920,000.00	493,350.00
4.200%	960,000.00	960,000.00	604,800.00	0.00	40,320.00	960,000.00	564,480.00
Total	\$18,455,000.00	\$14,475,000.00	\$4,321,100.00	\$1,000,000.00	\$537,295.00	\$13,475,000.00	\$3,783,805.00

ANALYSIS OF SINKING FUND				SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS				YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:				2010-2011	\$1,035,000.00	\$507,295.00	\$1,542,295.00
Cash	\$267.57			2011-2012	1,065,000.00	476,245.00	1,541,245.00
Received From University	1,539,148.70			2012-2013	1,105,000.00	438,970.00	1,543,970.00
Earnings on Investments*	<u>113.16</u>			2013-2014	1,145,000.00	400,295.00	1,545,295.00
	\$1,539,529.43			2014-2015	1,190,000.00	360,220.00	1,550,220.00
				2015-2016	1,225,000.00	318,570.00	1,543,570.00
				2016-2017	730,000.00	269,570.00	999,570.00
DISBURSEMENTS				2017-2018	760,000.00	240,370.00	1,000,370.00
Principal	\$1,000,000.00			2018-2019	785,000.00	211,870.00	996,870.00
Interest	537,295.00			2019-2020	820,000.00	180,470.00	1,000,470.00
SBA Administrative Expense	1,447.56			2020-2021	850,000.00	147,670.00	997,670.00
Fund Balance June 30, 2010:				2021-2022	885,000.00	113,670.00	998,670.00
Cash	<u>786.87</u>			2022-2023	920,000.00	78,270.00	998,270.00
	\$1,539,529.43			2023-2024	960,000.00	40,320.00	1,000,320.00
					\$13,475,000.00	\$3,783,805.00	\$17,258,805.00
Required Reserve - MBIA Insurance Policy							

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 2010A*
DATED 2-24-10, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.000%	\$195,000.00	\$195,000.00	\$2,063.10	\$195,000.00	\$2,063.10	\$0.00	\$0.00
4.000%	3,660,000.00	3,660,000.00	580,242.60	0.00	51,642.60	3,660,000.00	528,600.00
Total	\$3,855,000.00	\$3,855,000.00	\$582,305.70	\$195,000.00	\$53,705.70	\$3,660,000.00	\$528,600.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Received From University	\$249,017.22	2010-2011	\$555,000.00	\$146,400.00	\$701,400.00
Bond Proceeds	354,714.44	2011-2012	575,000.00	124,200.00	699,200.00
Earnings on Investments**	<u>172.04</u>	2012-2013	595,000.00	101,200.00	696,200.00
	\$603,903.70	2013-2014	620,000.00	77,400.00	697,400.00
		2014-2015	645,000.00	52,600.00	697,600.00
		2015-2016	<u>670,000.00</u>	<u>26,800.00</u>	<u>696,800.00</u>
DISBURSEMENTS			\$3,660,000.00	\$528,600.00	\$4,188,600.00
Principal	\$195,000.00				
Interest	53,705.70				
SBA Administrative Expense	128.52				
Fund Balance June 30, 2010:					
Cash	2,876.63				
Investments at Cost***	<u>352,192.85</u>				
	\$603,903.70				
***Par Value \$351,000.00					
Required Reserve \$354,714.44					

*New Debt Set-up

**Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 2010B*
BUILD AMERICA BONDS (FEDERALLY TAXABLE - ISSUER SUBSIDY)
DATED 2-24-10, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.500%	\$700,000.00	\$700,000.00	\$231,616.00	\$0.00	\$11,116.00	\$700,000.00	\$220,500.00
4.750%	720,000.00	720,000.00	285,667.20	0.00	12,067.20	720,000.00	273,600.00
4.900%	740,000.00	740,000.00	339,134.60	0.00	12,794.60	740,000.00	326,340.00
5.050%	765,000.00	765,000.00	399,957.30	0.00	13,632.30	765,000.00	386,325.00
5.200%	790,000.00	790,000.00	466,368.60	0.00	14,488.60	790,000.00	451,880.00
5.350%	815,000.00	815,000.00	538,609.05	0.00	15,379.05	815,000.00	523,230.00
5.450%	845,000.00	845,000.00	614,931.85	0.00	16,249.35	845,000.00	598,682.50
5.550%	875,000.00	875,000.00	697,007.50	0.00	17,132.50	875,000.00	679,875.00
5.650%	905,000.00	905,000.00	785,024.15	0.00	18,036.65	905,000.00	766,987.50
5.850%	940,000.00	940,000.00	899,241.60	0.00	19,401.60	940,000.00	879,840.00
6.000%	975,000.00	975,000.00	1,015,140.75	0.00	20,640.75	975,000.00	994,500.00
6.100%	1,015,000.00	1,015,000.00	1,136,312.80	0.00	21,842.80	1,015,000.00	1,114,470.00
6.200%	1,055,000.00	1,055,000.00	1,265,862.85	0.00	23,072.85	1,055,000.00	1,242,790.00
Total	\$11,140,000.00	\$11,140,000.00	\$8,674,874.25	\$0.00	\$215,854.25	\$11,140,000.00	\$8,459,020.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	\$0.00	\$611,837.50	\$611,837.50
Received From University	\$216,782.57	2011-2012	0.00	611,837.50	611,837.50
Federal Subsidy	75,548.99	2012-2013	0.00	611,837.50	611,837.50
Bond Proceeds	958,523.06	2013-2014	0.00	611,837.50	611,837.50
Earnings on Investments**	<u>438.15</u>	2014-2015	0.00	611,837.50	611,837.50
	\$1,251,292.77	2015-2016	0.00	611,837.50	611,837.50
		2016-2017	700,000.00	611,837.50	1,311,837.50
DISBURSEMENTS		2017-2018	720,000.00	580,337.50	1,300,337.50
		2018-2019	740,000.00	546,137.50	1,286,137.50
Interest	\$215,854.25	2019-2020	765,000.00	509,877.50	1,274,877.50
SBA Administrative Expense	371.32	2020-2021	790,000.00	471,245.00	1,261,245.00
Fund Balance June 30, 2010:		2021-2022	815,000.00	430,165.00	1,245,165.00
Cash	4,577.01	2022-2023	845,000.00	386,562.50	1,231,562.50
Investments at Cost***	<u>1,030,490.19</u>	2023-2024	875,000.00	340,510.00	1,215,510.00
	\$1,251,292.77	2024-2025	905,000.00	291,947.50	1,196,947.50
		2025-2026	940,000.00	240,815.00	1,180,815.00
		2026-2027	975,000.00	185,825.00	1,160,825.00
		2027-2028	1,015,000.00	127,325.00	1,142,325.00
***Par Value \$1,027,000.00		2028-2029	<u>1,055,000.00</u>	<u>65,410.00</u>	<u>1,120,410.00</u>
Required Reserve \$958,523.06			\$11,140,000.00	\$8,459,020.00	\$19,599,020.00

*New Debt Set-up

**Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA BOOKSTORE REVENUE BONDS, SERIES 1997
DATED 10-1-97, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.900%	\$125,000.00	\$	\$	\$	\$	\$	\$
4.000%	130,000.00						
4.050%	135,000.00						
4.150%	140,000.00						
4.250%	145,000.00						
4.350%	150,000.00						
4.450%	155,000.00						
4.500%	165,000.00						
4.600%	170,000.00						
4.750%	180,000.00						
4.850%	190,000.00						
4.950%	195,000.00	195,000.00	9,652.50	195,000.00	9,652.50	0.00	0.00
5.000%	425,000.00	425,000.00	53,500.00	0.00	21,250.00	425,000.00	32,250.00
5.050%	230,000.00	230,000.00	46,460.00	0.00	11,615.00	230,000.00	34,845.00
5.100%	490,000.00	490,000.00	137,700.00	0.00	24,990.00	490,000.00	112,710.00
5.125%	545,000.00	545,000.00	209,868.75	0.00	27,931.25	545,000.00	181,937.50
Total	\$3,570,000.00	\$1,885,000.00	\$457,181.25	\$195,000.00	\$95,438.75	\$1,690,000.00	\$361,742.50

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$205,000.00	\$85,786.25	\$290,786.25
Cash	\$36.58	2011-2012	220,000.00	75,536.25	295,536.25
Received From University	290,675.18	2012-2013	230,000.00	64,536.25	294,536.25
Earnings on Investments*	44.05	2013-2014	240,000.00	52,921.25	292,921.25
	\$290,755.81	2014-2015	250,000.00	40,681.25	290,681.25
		2015-2016	265,000.00	27,931.25	292,931.25
		2016-2017	280,000.00	14,350.00	294,350.00
DISBURSEMENTS			\$1,690,000.00	\$361,742.50	\$2,051,742.50
Principal	\$195,000.00				
Interest	95,438.75				
SBA Administrative Expense	188.52				
Fund Balance June 30, 2010:					
Cash	128.54				
	\$290,755.81				
Required Reserve - AMBAC Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA STUDENT HEALTH CENTER REVENUE BONDS, SERIES 2004A
DATED 5-15-04, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.000%	\$260,000.00	\$	\$	\$	\$	\$	\$
2.500%	285,000.00						
2.875%	290,000.00						
3.000%	300,000.00						
3.500%	310,000.00						
4.000%	680,000.00	680,000.00	70,400.00	320,000.00	27,200.00	360,000.00	43,200.00
4.200%	375,000.00	375,000.00	78,750.00	0.00	15,750.00	375,000.00	63,000.00
4.250%	395,000.00	395,000.00	100,725.00	0.00	16,787.50	395,000.00	83,937.50
4.375%	345,000.00	345,000.00	45,281.25	0.00	15,093.75	345,000.00	30,187.50
4.400%	410,000.00	410,000.00	126,280.00	0.00	18,040.00	410,000.00	108,240.00
4.500%	1,200,000.00	1,200,000.00	362,925.00	0.00	54,000.00	1,200,000.00	308,925.00
4.600%	465,000.00	465,000.00	213,900.00	0.00	21,390.00	465,000.00	192,510.00
4.750%	1,535,000.00	1,535,000.00	877,087.50	0.00	72,912.50	1,535,000.00	804,175.00
5.000%	1,150,000.00	1,150,000.00	834,500.00	0.00	57,500.00	1,150,000.00	777,000.00
Total	\$8,000,000.00	\$6,555,000.00	\$2,709,848.75	\$320,000.00	\$298,673.75	\$6,235,000.00	\$2,411,175.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$330,000.00	\$285,873.75	\$615,873.75
Cash	\$118.23	2011-2012	345,000.00	271,023.75	616,023.75
Received From University	619,522.79	2012-2013	360,000.00	255,930.00	615,930.00
Earnings on Investments*	81.29	2013-2014	375,000.00	241,530.00	616,530.00
	\$619,722.31	2014-2015	395,000.00	225,780.00	620,780.00
		2015-2016	410,000.00	208,992.50	618,992.50
		2016-2017	425,000.00	190,952.50	615,952.50
DISBURSEMENTS		2017-2018	445,000.00	171,827.50	616,827.50
Principal	\$320,000.00	2018-2019	465,000.00	151,802.50	616,802.50
Interest	298,673.75	2019-2020	490,000.00	130,412.50	620,412.50
SBA Administrative Expense	655.56	2020-2021	510,000.00	107,137.50	617,137.50
Fund Balance June 30, 2010:		2021-2022	535,000.00	82,912.50	617,912.50
Cash	393.00	2022-2023	560,000.00	57,500.00	617,500.00
	\$619,722.31	2023-2024	590,000.00	29,500.00	619,500.00
			\$6,235,000.00	\$2,411,175.00	\$8,646,175.00
Required Reserve - FSA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

SECURITY FOR PARITY UNIVERSITY REVENUE BONDS



THE UNIVERSITY OF SOUTH FLORIDA

PARKING

The State of Florida, Board of Governors, University of South Florida Parking Facility Revenue Bonds, Series 2006A (the “2006A Bonds”) are secured by and are payable from the Pledged Revenues on a parity with the State of Florida, Florida Education System, University of South Florida Parking Facility Revenue Bonds, Series 2004A (the “2004A Bonds”) and the State of Florida, Florida Board of Education, University of South Florida Parking Facility Revenue Bonds, Series 2002 (the “2002 Bonds”), (collectively, the “Outstanding Bonds”). The aggregate principal amount of the Outstanding Bonds currently outstanding is \$35,675,000. The Pledged Revenues are the Parking System Revenues remaining after deducting the Current Expenses, the Administrative Expenses and the Rebate Amount, if any.

HIGHER EDUCATION BONDS
UNIVERSITY OF SOUTH FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 2002
DATED 11-15-02, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.000%	\$2,375,000.00	\$	\$	\$	\$	\$	\$
3.100%	520,000.00						
3.500%	535,000.00	535,000.00	18,725.00	535,000.00	18,725.00	0.00	0.00
3.600%	555,000.00	555,000.00	39,960.00	0.00	19,980.00	555,000.00	19,980.00
3.700%	575,000.00	575,000.00	63,825.00	0.00	21,275.00	575,000.00	42,550.00
4.000%	1,210,000.00	1,210,000.00	218,200.00	0.00	48,400.00	1,210,000.00	169,800.00
4.250%	640,000.00	640,000.00	163,200.00	0.00	27,200.00	640,000.00	136,000.00
4.375%	670,000.00	670,000.00	205,187.50	0.00	29,312.50	670,000.00	175,875.00
4.500%	1,430,000.00	1,430,000.00	547,650.00	0.00	64,350.00	1,430,000.00	483,300.00
4.625%	765,000.00	765,000.00	353,812.50	0.00	35,381.25	765,000.00	318,431.25
4.750%	3,425,000.00	3,425,000.00	2,042,737.50	0.00	162,687.50	3,425,000.00	1,880,050.00
Total	\$12,700,000.00	\$9,805,000.00	\$3,653,297.50	\$535,000.00	\$427,311.25	\$9,270,000.00	\$3,225,986.25

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$555,000.00	\$408,586.25	\$963,586.25
Cash	\$254.67	2011-2012	575,000.00	388,606.25	963,606.25
Received From University	963,500.59	2012-2013	595,000.00	367,331.25	962,331.25
Earnings on Investments*	<u>182.56</u>	2013-2014	615,000.00	343,531.25	958,531.25
	\$963,937.82	2014-2015	640,000.00	318,931.25	958,931.25
		2015-2016	670,000.00	291,731.25	961,731.25
		2016-2017	700,000.00	262,418.75	962,418.75
		2017-2018	730,000.00	230,918.75	960,918.75
		2018-2019	765,000.00	198,068.75	963,068.75
Principal	\$535,000.00	2019-2020	800,000.00	162,687.50	962,687.50
Interest	427,311.25	2020-2021	835,000.00	124,687.50	959,687.50
SBA Administrative Expense	980.52	2021-2022	875,000.00	85,025.00	960,025.00
Fund Balance June 30, 2010:		2022-2023	<u>915,000.00</u>	<u>43,462.50</u>	<u>958,462.50</u>
Cash	<u>646.05</u>		\$9,270,000.00	\$3,225,986.25	\$12,495,986.25
	\$963,937.82				
Required Reserve - FSA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF SOUTH FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 2004A
DATED 10-1-04, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2.000%	\$1,910,000.00	\$	\$	\$	\$	\$	\$
2.500%	785,000.00						
3.000%	2,475,000.00	1,680,000.00	76,050.00	825,000.00	50,400.00	855,000.00	25,650.00
3.100%	875,000.00	875,000.00	81,375.00	0.00	27,125.00	875,000.00	54,250.00
3.250%	900,000.00	900,000.00	117,000.00	0.00	29,250.00	900,000.00	87,750.00
3.375%	935,000.00	935,000.00	157,781.25	0.00	31,556.25	935,000.00	126,225.00
3.625%	670,000.00	670,000.00	194,300.00	0.00	24,287.50	670,000.00	170,012.50
3.750%	695,000.00	695,000.00	234,562.50	0.00	26,062.50	695,000.00	208,500.00
3.800%	725,000.00	725,000.00	275,500.00	0.00	27,550.00	725,000.00	247,950.00
4.000%	2,495,000.00	2,495,000.00	936,000.00	0.00	99,800.00	2,495,000.00	836,200.00
4.125%	810,000.00	810,000.00	434,362.50	0.00	33,412.50	810,000.00	400,950.00
4.200%	845,000.00	845,000.00	496,860.00	0.00	35,490.00	845,000.00	461,370.00
4.300%	880,000.00	880,000.00	567,600.00	0.00	37,840.00	880,000.00	529,760.00
5.000%	1,000,000.00	1,000,000.00	350,000.00	0.00	50,000.00	1,000,000.00	300,000.00
Total	\$16,000,000.00	\$12,510,000.00	\$3,921,391.25	\$825,000.00	\$472,773.75	\$11,685,000.00	\$3,448,617.50

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$855,000.00	\$448,023.75	\$1,303,023.75
Cash	\$338.06	2011-2012	875,000.00	422,373.75	1,297,373.75
Received From University	1,299,170.99	2012-2013	900,000.00	395,248.75	1,295,248.75
Earnings on Investments*	<u>207.26</u>	2013-2014	935,000.00	365,998.75	1,300,998.75
	\$1,299,716.31	2014-2015	965,000.00	334,442.50	1,299,442.50
		2015-2016	1,000,000.00	295,842.50	1,295,842.50
		2016-2017	670,000.00	245,842.50	915,842.50
DISBURSEMENTS		2017-2018	695,000.00	221,555.00	916,555.00
Principal	\$825,000.00	2018-2019	725,000.00	195,492.50	920,492.50
Interest	472,773.75	2019-2020	750,000.00	167,942.50	917,942.50
SBA Administrative Expense	1,251.00	2020-2021	780,000.00	137,942.50	917,942.50
Fund Balance June 30, 2010:		2021-2022	810,000.00	106,742.50	916,742.50
Cash	<u>691.56</u>	2022-2023	845,000.00	73,330.00	918,330.00
	\$1,299,716.31	2023-2024	<u>880,000.00</u>	<u>37,840.00</u>	<u>917,840.00</u>
			\$11,685,000.00	\$3,448,617.50	\$15,133,617.50
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF SOUTH FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 2006A
DATED 7-15-06, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.000%	\$4,345,000.00	\$2,675,000.00	\$272,800.00	\$630,000.00	\$107,000.00	\$2,045,000.00	\$165,800.00
4.100%	855,000.00	855,000.00	280,440.00	0.00	35,055.00	855,000.00	245,385.00
4.125%	1,815,000.00	1,815,000.00	711,975.00	0.00	74,868.75	1,815,000.00	637,106.25
4.250%	1,970,000.00	1,970,000.00	963,687.50	0.00	83,725.00	1,970,000.00	879,962.50
4.375%	3,275,000.00	3,275,000.00	2,010,093.75	0.00	143,281.25	3,275,000.00	1,866,812.50
4.500%	2,435,000.00	2,435,000.00	1,809,225.00	0.00	109,575.00	2,435,000.00	1,699,650.00
5.000%	2,325,000.00	2,325,000.00	701,500.00	0.00	116,250.00	2,325,000.00	585,250.00
Total	\$17,020,000.00	\$15,350,000.00	\$6,749,721.25	\$630,000.00	\$669,755.00	\$14,720,000.00	\$6,079,966.25

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$655,000.00	\$644,555.00	\$1,299,555.00
Cash	\$2,335.09	2011-2012	680,000.00	618,355.00	1,298,355.00
Investments at Cost	478,138.59	2012-2013	710,000.00	591,155.00	1,301,155.00
Received From University	821,082.30	2013-2014	735,000.00	562,755.00	1,297,755.00
Earnings on Investments*	<u>803.20</u>	2014-2015	775,000.00	526,005.00	1,301,005.00
	\$1,302,359.18	2015-2016	815,000.00	487,255.00	1,302,255.00
		2016-2017	855,000.00	446,505.00	1,301,505.00
		2017-2018	890,000.00	411,450.00	1,301,450.00
DISBURSEMENTS		2018-2019	925,000.00	374,737.50	1,299,737.50
Principal	\$630,000.00	2019-2020	965,000.00	336,581.25	1,301,581.25
Interest	669,755.00	2020-2021	1,005,000.00	295,568.75	1,300,568.75
SBA Administrative Expense	1,535.04	2021-2022	1,045,000.00	252,856.25	1,297,856.25
Fund Balance June 30, 2010:		2022-2023	1,090,000.00	207,137.50	1,297,137.50
Cash	<u>1,069.14</u>	2023-2024	1,140,000.00	159,450.00	1,299,450.00
	\$1,302,359.18	2024-2025	1,190,000.00	109,575.00	1,299,575.00
		2025-2026	<u>1,245,000.00</u>	<u>56,025.00</u>	<u>1,301,025.00</u>
			\$14,720,000.00	\$6,079,966.25	\$20,799,966.25
Required Reserve - FSA Insurance Policy					
REBATE FUND					
RECEIPTS					
Fund Balance July 1, 2009:					
Cash	\$1,440.98				
Investments at Cost	119,788.44				
Earnings on Investments*	<u>32.87</u>				
	\$121,262.29				
DISBURSEMENTS					
Tax Payment	\$115,525.34				
Return to University	<u>5,736.95</u>				
	\$121,262.29				

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

HIGHER EDUCATION BONDS
UNIVERSITY OF SOUTH FLORIDA BOOKSTORE REVENUE BONDS, SERIES 1994
DATED 11-1-94, PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.400%	\$225,000.00	\$	\$	\$	\$	\$	\$
4.600%	235,000.00						
4.800%	250,000.00						
4.900%	265,000.00						
5.000%	275,000.00						
5.100%	290,000.00						
5.200%	310,000.00						
5.400%	325,000.00						
5.500%	345,000.00						
5.600%	365,000.00						
5.700%	390,000.00						
5.800%	415,000.00						
5.900%	905,000.00	465,000.00	27,435.00	465,000.00	27,435.00	0.00	0.00
6.000%	3,495,000.00	3,495,000.00	981,900.00	0.00	209,700.00	3,495,000.00	772,200.00
Total	\$8,090,000.00	\$3,960,000.00	\$1,009,335.00	\$465,000.00	\$237,135.00	\$3,495,000.00	\$772,200.00

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$495,000.00	\$209,700.00	\$704,700.00
Cash	\$137.03	2011-2012	530,000.00	180,000.00	710,000.00
Received From University	702,568.77	2012-2013	560,000.00	148,200.00	708,200.00
Earnings on Investments*	<u>136.14</u>	2013-2014	595,000.00	114,600.00	709,600.00
	\$702,841.94	2014-2015	635,000.00	78,900.00	713,900.00
		2015-2016	<u>680,000.00</u>	<u>40,800.00</u>	<u>720,800.00</u>
			\$3,495,000.00	\$772,200.00	\$4,267,200.00
DISBURSEMENTS					
Principal	\$465,000.00				
Interest	237,135.00				
SBA Administrative Expense	396.00				
Fund Balance June 30, 2010:					
Cash	<u>310.94</u>				
	\$702,841.94				
Required Reserve - MBIA Insurance Policy					

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**HIGHER EDUCATION BONDS
UNIVERSITY AUXILIARY REVENUE BONDS
RECAPITULATIONS - IN THOUSANDS - ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF ESCROW FUNDS		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$13,020	\$117	\$13,137
Cash	\$1	2011-2012	160	53	213
Investments at Cost	73,481	2012-2013	165	48	213
Transfer	12,924	2013-2014	170	43	213
Earnings on Investments	<u>2,787</u>	2014-2015	175	38	213
	\$89,193	2015-2016	180	32	212
		2016-2017	185	27	212
		2017-2018	190	21	211
		2018-2019	195	15	210
		2019-2020	205	9	214
		2020-2021	<u>214</u>	<u>3</u>	<u>217</u>
			\$14,859	\$406	\$15,265
DISBURSEMENTS					
Principal	\$23,920				
Interest	3,238				
Premium	238				
SBA Escrow Fee	8				
Notice of Redemption	5				
Fund Balance June 30, 2010:					
Cash	3				
Investments at Cost	<u>61,781</u>				
	\$89,193				
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$72,044	\$3,176	\$75,220
		Additional Debt Set-up	12,865	468	13,333
		Paid and Retired	<u>70,050</u>	<u>3,238</u>	<u>73,288</u>
		Balance June 30, 2010	\$14,859	\$406	\$15,265

REFUNDED ISSUES - HIGHER EDUCATION BONDS
FLORIDA AGRICULTURAL AND MECHANICAL STUDENT APARTMENT FACILITY REVENUE BONDS
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 1992	6.450%	\$510,000.00	\$510,000.00	\$49,987.50	\$0.00	\$0.00	\$510,000.00	\$49,987.50
5/1/92	6.500%	4,335,000.00	4,335,000.00	2,432,950.00	0.00	0.00	4,335,000.00	2,432,950.00
Srs. 1996	5.500%	710,000.00	710,000.00	59,125.00	0.00	0.00	710,000.00	59,125.00
5/15/96	5.600%	795,000.00	795,000.00	156,520.00	0.00	0.00	795,000.00	156,520.00
	5.625%	6,515,000.00	6,515,000.00	3,877,031.25	0.00	0.00	6,515,000.00	3,877,031.25
Total		\$12,865,000.00	\$12,865,000.00	\$6,575,613.75	\$0.00	\$0.00	\$12,865,000.00	\$6,575,613.75

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	<u>\$12,865,000.00</u>	<u>\$59,485.96</u>	<u>\$12,924,485.96</u>
Transfer	\$12,924,485.96		\$12,865,000.00	\$59,485.96	\$12,924,485.96
	\$12,924,485.96				
DISBURSEMENTS					
Fund Balance June 30, 2010:					
Cash	\$1,562.96				
Investments at Cost*	<u>12,922,923.00</u>				
	\$12,924,485.96				
*Par Value \$12,924,000.00					
Refunded by Series 2010B on June 29, 2010. Series 1992 maturing 2011-2023 and Series 1996 maturing 2011-2025 will be redeemed on July 29, 2010 at par.					

REFUNDED ISSUES - HIGHER EDUCATION BONDS
FLORIDA ATLANTIC UNIVERSITY HOUSING REVENUE BONDS, SERIES 2000
DATED 8-15-00, PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
4.750%	\$595,000.00	\$595,000.00	\$56,525.00	\$595,000.00	\$28,262.50	\$0.00	\$0.00
4.800%	625,000.00	625,000.00	90,000.00	625,000.00	30,000.00	0.00	0.00
5.000%	1,345,000.00	1,345,000.00	303,500.00	1,345,000.00	67,250.00	0.00	0.00
5.100%	720,000.00	720,000.00	220,320.00	720,000.00	36,720.00	0.00	0.00
5.200%	760,000.00	760,000.00	276,640.00	760,000.00	39,520.00	0.00	0.00
5.250%	2,145,000.00	2,145,000.00	1,607,025.00	2,145,000.00	112,612.50	0.00	0.00
5.300%	1,725,000.00	1,725,000.00	869,730.00	1,725,000.00	91,425.00	0.00	0.00
5.375%	9,040,000.00	9,040,000.00	8,501,637.50	9,040,000.00	485,900.00	0.00	0.00
5.400%	3,105,000.00	3,105,000.00	2,185,650.00	3,105,000.00	167,670.00	0.00	0.00
Total	\$20,060,000.00	\$20,060,000.00	\$14,111,027.50	\$20,060,000.00	\$1,059,360.00	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$100.89				
Investments at Cost	20,727,421.00				
Earnings on Investments	980,913.24				
	\$21,708,435.13				
DISBURSEMENTS					
Interest	\$1,059,360.00				
SBA Escrow Fee	3,000.00				
Fund Balance June 30, 2010:					
Cash	100.13				
Investments at Cost*	<u>20,645,975.00</u>				
	\$21,708,435.13				
*Par Value \$20,645,975.00					
Debt Schedule reflects July 1, 2010 principal called of \$20,060,000.00 and interest of \$529,689.04 as if paid June 30, 2010.					
Refunded by Series 2006B Bonds on November 2, 2006.					
Bonds maturing 2011-2030 were redeemed on July 1, 2010 at 101% of the principal amount.					

REFUNDED ISSUES - HIGHER EDUCATION BONDS
UNIVERSITY OF FLORIDA HOUSING REVENUE BONDS, SERIES 2000
DATED 5-1-00, PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
5.125%	\$740,000.00	\$740,000.00	\$75,850.00	\$740,000.00	\$37,925.00	\$0.00	\$0.00
5.250%	4,840,000.00	4,840,000.00	4,495,050.00	4,840,000.00	254,100.00	0.00	0.00
5.300%	820,000.00	820,000.00	173,840.00	820,000.00	43,460.00	0.00	0.00
5.375%	1,775,000.00	1,775,000.00	525,943.75	1,775,000.00	95,406.25	0.00	0.00
5.500%	5,335,000.00	5,335,000.00	5,292,100.00	5,335,000.00	293,425.00	0.00	0.00
5.600%	1,145,000.00	1,145,000.00	641,200.00	1,145,000.00	64,120.00	0.00	0.00
5.625%	2,485,000.00	2,485,000.00	1,609,312.50	2,485,000.00	139,781.25	0.00	0.00
5.700%	1,345,000.00	1,345,000.00	996,645.00	1,345,000.00	76,665.00	0.00	0.00
5.750%	4,525,000.00	4,525,000.00	3,912,587.50	4,525,000.00	260,187.50	0.00	0.00
6.000%	2,100,000.00	2,100,000.00	1,072,800.00	2,100,000.00	126,000.00	0.00	0.00
6.125%	960,000.00	960,000.00	411,600.00	960,000.00	58,800.00	0.00	0.00
Total	\$26,070,000.00	\$26,070,000.00	\$19,206,928.75	\$26,070,000.00	\$1,449,870.00	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$102.83				
Investments at Cost	26,851,681.00				
Earnings on Investments	<u>1,177,968.78</u>				
	\$28,029,752.61				
DISBURSEMENTS					
Interest	\$1,449,870.00				
SBA Escrow Fee	6,000.00				
Fund Balance June 30, 2010:					
Cash	102.61				
Investments at Cost*	<u>26,573,780.00</u>				
	\$28,029,752.61				
*Par Value \$26,573,780.00					
Debt Schedule reflects July 1, 2010 principal called of \$26,070,000.00 and interest of \$724,940.96 as if paid June 30, 2010.					
Series 1993 and Series 2000 refunded by Series 2005A. Series 1993 Bonds maturing 2006-2023 were redeemed December 19, 2005 at 101% of the principal amount. Series 2000 maturing 2011-2030 were redeemed July 1, 2010 at 101% of the principal amount.					

REFUNDED ISSUE - HIGHER EDUCATION BONDS
BOR UNIVERSITY OF CENTRAL FLORIDA REVENUE CERTIFICATES OF 1980
DATED 4-1-80, PRINCIPAL PAYABLE 10-1, INTEREST 4-1, 10-1

ANALYSIS OF BONDED INDEBTEDNESS, COLLECTION AGENT - FEDERAL RESERVE - RICHMOND, VA

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
3.000%	\$4,039,000.00	\$2,144,000.00	\$409,530.00	\$150,000.00	\$62,070.00	\$1,994,000.00	\$347,460.00
Total	\$4,039,000.00	\$2,144,000.00	\$409,530.00	\$150,000.00	\$62,070.00	\$1,994,000.00	\$347,460.00

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$155,000.00	\$57,495.00	\$212,495.00
Cash	\$599.63	2011-2012	160,000.00	52,770.00	212,770.00
Investments at Cost	1,734,200.00	2012-2013	165,000.00	47,895.00	212,895.00
Earnings on Investments	<u>117,643.20</u>	2013-2014	170,000.00	42,870.00	212,870.00
	\$1,852,442.83	2014-2015	175,000.00	37,695.00	212,695.00
		2015-2016	180,000.00	32,370.00	212,370.00
		2016-2017	185,000.00	26,895.00	211,895.00
DISBURSEMENTS		2017-2018	190,000.00	21,270.00	211,270.00
Principal	\$150,000.00	2018-2019	195,000.00	15,495.00	210,495.00
Interest	62,070.00	2019-2020	205,000.00	9,495.00	214,495.00
SBA Escrow Fee	500.00	2020-2021	<u>214,000.00</u>	<u>3,210.00</u>	<u>217,210.00</u>
Fund Balance June 30, 2010:			\$1,994,000.00	\$347,460.00	\$2,341,460.00
Cash	1,072.83				
Investments at Cost*	<u>1,638,800.00</u>				
	\$1,852,442.83				
*Par Value \$1,638,800.00					

REFUNDED ISSUES - HIGHER EDUCATION BONDS
UNIVERSITY OF CENTRAL FLORIDA HOUSING REVENUE BONDS, SERIES 1999
PRINCIPAL PAYABLE 10-1, INTEREST 4-1, 10-1

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
Srs. 1999 11/1/99	5.000%	\$675,000.00	\$675,000.00	\$50,625.00	\$675,000.00	\$16,875.00	\$0.00	\$0.00
	5.100%	705,000.00	705,000.00	89,887.50	705,000.00	17,977.50	0.00	0.00
	5.125%	745,000.00	745,000.00	133,635.12	745,000.00	19,091.37	0.00	0.00
	5.250%	785,000.00	785,000.00	185,456.25	785,000.00	20,606.25	0.00	0.00
	5.375%	825,000.00	825,000.00	243,891.45	825,000.00	22,172.70	0.00	0.00
	5.500%	1,800,000.00	1,800,000.00	694,375.00	1,800,000.00	49,500.00	0.00	0.00
	5.625%	5,470,000.00	5,470,000.00	3,265,317.97	5,470,000.00	153,849.22	0.00	0.00
	5.750%	12,765,000.00	12,765,000.00	12,698,443.75	12,765,000.00	366,993.75	0.00	0.00
Total		\$23,770,000.00	\$23,770,000.00	\$17,361,632.04	\$23,770,000.00	\$667,065.79	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$99.38				
Investments at Cost	24,167,824.00				
Earnings on Investments	<u>509,941.09</u>				
	\$24,677,864.47				
DISBURSEMENTS					
Principal	\$23,770,000.00				
Interest	667,065.79				
Premium	237,700.00				
SBA Escrow Fee	(1,423.32)				
Notice of Redemption	<u>4,522.00</u>				
	\$24,677,864.47				
Refunded by Series 2007A. Series 1996 maturing 2008-2026 were redeemed October 15, 2007 at par. Series 1999 maturing 2010-2029 were redeemed October 1, 2009 at 101% of the principal amount.					

COMMUNITY COLLEGE BONDS



The Community College Capital Improvement Revenue Bonds are issued by the Division of Bond Finance on behalf of the Department of Education and the Participating Community Colleges, pursuant to Article VII, Section 11(d), of the Florida Constitution, the State Bond Act (Sections 215.57-215.83, Florida Statutes), Section 1009.23, Florida Statutes, and other applicable provisions of law.

Paying Bank unless otherwise indicated:

***US Bank Trust National Association
St. Paul, MN***

SECURITY FOR PARITY COMMUNITY COLLEGE REVENUE BONDS



PARTICIPATING COMMUNITY COLLEGES

The State of Florida, Department of Education Community College Capital Improvement Revenue Bonds, Series 2010A (the “2010A Bonds”) are secured by and are payable from the Pledged Revenues on a parity with the State of Florida, Department of Education Community College Capital Improvement Revenue Bonds, Series 2008A (the “2008A Bonds”) and the State of Florida, Department of Education Community College Capital Improvement Revenue Bonds, Series 2006A (the “2006A Bonds”), (collectively, the “Outstanding Bonds”). The principal amount currently outstanding is \$105,805,000.

The following Community Colleges have pledged their Capital Improvement Fees to the payment of the Outstanding Bonds:

St. Petersburg College
Santa Fe College of Florida
Seminole State College of Florida
Tallahassee Community College
Broward College
Palm Beach State College
Edison State College
Gulf Coast Community College

COMMUNITY COLLEGE BONDS
COMMUNITY COLLEGE CAPITAL IMPROVEMENT REVENUE BONDS
RECAPITULATIONS - NON ESCROW - IN THOUSANDS
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	\$4,055	\$4,535	\$8,590
Fund Balance July 1, 2009:		2011-2012	4,240	4,342	8,582
Cash	\$18	2012-2013	4,390	4,189	8,579
Investments at Cost	610	2013-2014	4,560	4,028	8,588
Bond Proceeds	2,337	2014-2015	4,720	3,860	8,580
Received from Community Colleges	6,242	2015-2016	4,885	3,691	8,576
Earnings on Investments	<u>3</u>	2016-2017	5,075	3,497	8,572
	\$9,210	2017-2018	5,315	3,269	8,584
		2018-2019	5,550	3,031	8,581
		2019-2020	5,795	2,782	8,577
		2020-2021	6,060	2,518	8,578
		2021-2022	6,345	2,240	8,585
Principal	\$2,855	2022-2023	6,625	1,947	8,572
Interest	3,384	2023-2024	6,940	1,640	8,580
SBA Administrative Expense	7	2024-2025	7,265	1,320	8,585
Fund Balance June 30, 2010:		2025-2026	7,600	981	8,581
Cash	18	2026-2027	7,890	685	8,575
Investments at Cost	<u>2,946</u>	2027-2028	4,120	374	4,494
	\$9,210	2028-2029	2,140	189	2,329
		2029-2030	<u>2,235</u>	<u>98</u>	<u>2,333</u>
			\$105,805	\$49,216	\$155,021
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$77,060	\$37,562	\$114,622
		Additional Debt Set-up	31,600	15,038	46,638
		Paid and Retired	<u>2,855</u>	<u>3,384</u>	<u>6,239</u>
		Balance June 30, 2010	\$105,805	\$49,216	\$155,021

COMMUNITY COLLEGE BONDS
COMMUNITY COLLEGE CAPITAL IMPROVEMENT REVENUE BONDS, YEAR SERIES
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2006A 11/1/06	3.500%	\$7,765,000.00	\$7,765,000.00	\$4,758,250.00	\$0.00	\$271,775.00	\$7,765,000.00	\$4,486,475.00
	4.000%	18,305,000.00	14,775,000.00	2,456,600.00	1,865,000.00	591,000.00	12,910,000.00	1,865,600.00
	5.000%	27,130,000.00	27,130,000.00	16,716,750.00	0.00	1,356,500.00	27,130,000.00	15,360,250.00
Srs. 2008A 7/15/08	3.400%	1,190,000.00	1,190,000.00	242,760.00	0.00	40,460.00	1,190,000.00	202,300.00
	3.500%	3,085,000.00	3,085,000.00	218,575.00	990,000.00	107,975.00	2,095,000.00	110,600.00
	3.750%	2,245,000.00	2,245,000.00	379,687.50	0.00	84,187.50	2,245,000.00	295,500.00
	4.000%	4,835,000.00	4,025,000.00	1,453,400.00	0.00	161,000.00	4,025,000.00	1,292,400.00
	4.250%	1,445,000.00	1,445,000.00	675,537.50	0.00	61,412.50	1,445,000.00	614,125.00
	4.375%	1,510,000.00	1,510,000.00	792,750.00	0.00	66,062.50	1,510,000.00	726,687.50
	4.500%	4,950,000.00	4,950,000.00	3,125,025.00	0.00	222,750.00	4,950,000.00	2,902,275.00
	4.625%	5,650,000.00	5,650,000.00	4,450,175.00	0.00	261,312.50	5,650,000.00	4,188,862.50
	4.750%	2,065,000.00	2,065,000.00	1,863,662.50	0.00	98,087.50	2,065,000.00	1,765,575.00
	5.000%	1,225,000.00	1,225,000.00	428,750.00	0.00	61,250.00	1,225,000.00	367,500.00
Srs. 2010A* 6/17/10	3.000%	7,185,000.00	7,185,000.00	784,656.45	0.00	0.00	7,185,000.00	784,656.45
	4.000%	16,010,000.00	16,010,000.00	7,598,375.60	0.00	0.00	16,010,000.00	7,598,375.60
	4.125%	1,975,000.00	1,975,000.00	1,388,128.75	0.00	0.00	1,975,000.00	1,388,128.75
	4.250%	4,195,000.00	4,195,000.00	3,307,046.75	0.00	0.00	4,195,000.00	3,307,046.75
	4.375%	2,235,000.00	2,235,000.00	1,959,424.50	0.00	0.00	2,235,000.00	1,959,424.50
Total		\$113,000,000.00	\$108,660,000.00	\$52,599,554.55	\$2,855,000.00	\$3,383,772.50	\$105,805,000.00	\$49,215,782.05

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$4,055,000.00	\$4,535,273.30	\$8,590,273.30
Cash	\$6,365.77	2011-2012	4,240,000.00	4,341,710.00	8,581,710.00
Bond Proceeds	2,336,737.50	2012-2013	4,390,000.00	4,188,935.00	8,578,935.00
Transfer	6,246,335.77	2013-2014	4,560,000.00	4,027,935.00	8,587,935.00
Earnings on Investments**	<u>98.60</u>	2014-2015	4,720,000.00	3,860,647.50	8,580,647.50
	\$8,589,537.64	2015-2016	4,885,000.00	3,691,537.50	8,576,537.50
		2016-2017	5,075,000.00	3,496,837.50	8,571,837.50
		2017-2018	5,315,000.00	3,269,237.50	8,584,237.50
		2018-2019	5,550,000.00	3,030,787.50	8,580,787.50
		2019-2020	5,795,000.00	2,781,637.50	8,576,637.50
		2020-2021	6,060,000.00	2,517,725.00	8,577,725.00
		2021-2022	6,345,000.00	2,239,762.50	8,584,762.50
		2022-2023	6,625,000.00	1,946,662.50	8,571,662.50
		2023-2024	6,940,000.00	1,640,487.50	8,580,487.50
		2024-2025	7,265,000.00	1,319,662.50	8,584,662.50
		2025-2026	7,600,000.00	981,462.50	8,581,462.50
		2026-2027	7,890,000.00	684,812.50	8,574,812.50
		2027-2028	4,120,000.00	374,156.25	4,494,156.25
		2028-2029	2,140,000.00	188,731.25	2,328,731.25
		2029-2030	<u>2,235,000.00</u>	<u>97,781.25</u>	<u>2,332,781.25</u>
			\$105,805,000.00	\$49,215,782.05	\$155,020,782.05
DISBURSEMENTS					
Principal	\$2,855,000.00				
Interest	3,383,772.50				
SBA Administrative Expense	7,706.04				
Fund Balance June 30, 2010:					
Cash	8,150.94				
Investments at Cost***	<u>2,334,908.16</u>				
	\$8,589,537.64				
***Par Value \$2,327,000.00					
Required Reserve \$2,336,737.50					

*New Debt Set-up

**Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

COMMUNITY COLLEGE BONDS
COMMUNITY COLLEGE CAPITAL IMPROVEMENT REVENUE BONDS,
YEAR SERIES (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1

St. Petersburg College Revenue Fund Series 2006A		Seminole State College of Florida Revenue Fund Series 2006A	
RECEIPTS		RECEIPTS	
Fund Balance July 1, 2009:		Fund Balance July 1, 2009:	
Cash	\$1,107.51	Cash	\$269.15
Received From Community College	1,576,030.81	Received From Community College	383,833.76
Earnings on Investments	<u>530.74</u>	Earnings on Investments	<u>138.61</u>
	\$1,577,669.06		\$384,241.52
DISBURSEMENTS		DISBURSEMENTS	
Transfer	\$1,577,128.00	Transfer	\$384,108.25
Fund Balance June 30, 2010:		Fund Balance June 30, 2010:	
Cash	<u>541.06</u>	Cash	<u>133.27</u>
	\$1,577,669.06		\$384,241.52
Santa Fe College of Florida Revenue Fund Series 2006A		Tallahassee Community College Revenue Fund Series 2006A	
RECEIPTS		RECEIPTS	
Fund Balance July 1, 2009:		Fund Balance July 1, 2009:	
Cash	\$1,169.59	Cash	\$700.79
Received From Community College	1,128,408.04	Received From Community College	997,649.21
Earnings on Investments	<u>432.96</u>	Earnings on Investments	<u>271.66</u>
	\$1,130,010.59		\$998,621.66
DISBURSEMENTS		DISBURSEMENTS	
Transfer	\$1,129,571.75	Transfer	\$998,340.75
Fund Balance June 30, 2010:		Fund Balance June 30, 2010:	
Cash	<u>438.84</u>	Cash	<u>280.91</u>
	\$1,130,010.59		\$998,621.66
Broward College Revenue Fund Series 2008A		Palm Beach State College Revenue Fund Series 2008A	
RECEIPTS		RECEIPTS	
Fund Balance July 1, 2009:		Fund Balance July 1, 2009:	
Cash	\$1,040.62	Cash	\$438.61
Received From Community College	1,468,709.36	Received From Community College	687,012.16
Earnings on Investments	<u>503.51</u>	Earnings on Investments	<u>252.67</u>
	\$1,470,253.49		\$687,703.44
DISBURSEMENTS		DISBURSEMENTS	
Transfer	\$1,469,740.01	Transfer	\$687,447.01
Fund Balance June 30, 2010:		Fund Balance June 30, 2010:	
Cash	<u>513.48</u>	Cash	<u>256.43</u>
	\$1,470,253.49		\$687,703.44

*Earnings on investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purcha:

COMMUNITY COLLEGE BONDS
COMMUNITY COLLEGE CAPITAL IMPROVEMENT REVENUE BONDS,
YEAR SERIES (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 7-1, 1-1

St. Petersburg College Rebate Fund		Seminole State College of Florida Rebate Fund	
RECEIPTS		RECEIPTS	
Fund Balance July 1, 2009:		Fund Balance July 1, 2009:	
Cash	\$2,269.04	Cash	\$1,188.44
Investments at Cost	233,485.94	Investments at Cost	58,879.06
Earnings on Investments	<u>439.86</u>	Earnings on Investments	<u>110.71</u>
	\$236,194.84		\$60,178.21
DISBURSEMENTS		DISBURSEMENTS	
Fund Balance June 30, 2010:		Fund Balance June 30, 2010:	
Cash	\$1,399.61	Cash	\$1,981.10
Investments at Cost*	<u>234,795.23</u>	Investments at Cost*	<u>58,197.11</u>
	\$236,194.84		\$60,178.21
*Par Value \$234,000.00		*Par Value \$58,000.00	
Santa Fe College of Florida Rebate Fund		Tallahassee Community College Rebate Fund	
RECEIPTS		RECEIPTS	
Fund Balance July 1, 2009:		Fund Balance July 1, 2009:	
Cash	\$1,946.69	Cash	\$1,724.29
Investments at Cost	176,637.19	Investments at Cost	141,106.72
Earnings on Investments	<u>332.14</u>	Earnings on Investments	<u>265.34</u>
	\$178,916.02		\$143,096.35
DISBURSEMENTS		DISBURSEMENTS	
Fund Balance June 30, 2010:		Fund Balance June 30, 2010:	
Cash	\$2,317.89	Cash	\$1,617.17
Investments at Cost*	<u>176,598.13</u>	Investments at Cost*	<u>141,479.18</u>
	\$178,916.02		\$143,096.35
*Par Value \$176,000.00		*Par Value \$141,000.00	

LOTTERY REVENUE BONDS



The Lottery Bonds are being administered under Section 11(d) of Article VII of the Florida Constitution, Sections 215.57-215.83, Florida Statutes (the “State Bond Act”), Sections 24.121(2), 235.187 and 235.2195, Florida Statutes, and other applicable provisions of law.

The Lottery Revenue Bonds are issued to finance or refinance all or a portion of the costs of various educational facilities. These Bonds are secured by the first lottery revenues transferred to the Educational Enhancement Trust Fund in an amount currently limited to no more than \$180 million in each fiscal year.

Paying Bank

***US Bank Trust National Association
St. Paul, MN***

LOTTERY BONDS
RECAPITULATIONS - NON ESCROW - IN THOUSANDS
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$171,697	\$146,828	\$318,525
Cash	\$2	2011-2012	179,630	138,866	318,496
Investments at Cost	41,979	2012-2013	188,321	129,962	318,283
Bond Proceeds	41,313	2013-2014	197,550	120,690	318,240
Refunding Bond Proceeds	238,734	2014-2015	207,499	110,629	318,128
Received from SBE	309,796	2015-2016	217,871	100,196	318,067
Federal Subsidy	737	2016-2017	228,710	89,340	318,050
Earnings on Investments	<u>250</u>	2017-2018	258,613	78,013	336,626
	\$632,811	2018-2019	218,200	65,219	283,419
		2019-2020	189,739	54,397	244,136
		2020-2021	153,155	44,850	198,005
		2021-2022	148,090	37,139	185,229
Principal	\$156,660	2022-2023	123,828	30,235	154,063
Interest	146,787	2023-2024	113,864	24,113	137,977
Transfer to Escrow	245,686	2024-2025	102,994	18,394	121,388
SBA Administrative Expense	297	2025-2026	95,084	13,083	108,167
Fund Balance June 30, 2010:		2026-2027	83,255	8,110	91,365
Cash	30	2027-2028	50,455	3,662	54,117
Investments at Cost	<u>83,351</u>	2028-2029	<u>11,865</u>	<u>781</u>	<u>12,646</u>
	\$632,811		\$2,940,420	\$1,214,507	\$4,154,927
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$2,933,305	\$1,252,048	\$4,185,353
		Additional Debt Set-up	404,600	173,367	577,967
		To Escrow	240,825	64,121	304,946
		Paid and Retired	<u>156,660</u>	<u>146,787</u>	<u>303,447</u>
		Balance June 30, 2010	\$2,940,420	\$1,214,507	\$4,154,927

LOTTERY BONDS
LOTTERY REVENUE BONDS, YEAR SERIES
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
PRINCIPAL PAYABLE 1-1 FOR SERIES 2002C
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 1998A 5/15/98	4.000%	\$4,200,000.00	\$	\$	\$	\$	\$	\$
	4.100%	8,910,000.00						
	4.250%	9,660,000.00						
	4.300%	5,140,000.00						
	4.375%	5,365,000.00						
	4.500%	11,540,000.00						
	5.000%	51,095,000.00	45,495,000.00	14,353,750.00	0.00	1,137,375.00	Transferred	to Escrow
	5.125%	19,480,000.00	19,480,000.00	3,028,362.50	0.00	499,155.52	Transferred	to Escrow
Srs. 1998B 8/1/98	4.000%	7,615,000.00						
	4.500%	77,910,000.00	43,710,000.00	15,793,200.00	0.00	983,475.00	Transferred	to Escrow
	5.000%	33,820,000.00	25,905,000.00	7,139,750.00	0.00	647,625.00	Transferred	to Escrow
	5.250%	34,255,000.00	34,255,000.00	5,456,325.00	0.00	899,193.75	Transferred	to Escrow
	5.250%	28,400,000.00	10,300,000.00	540,750.00	10,300,000.00	540,750.00	0.00	0.00
	5.750%	18,000,000.00						
Srs. 1998C 1/1/99	4.000%	89,920,000.00						
	4.125%	12,760,000.00	12,760,000.00	526,350.00	12,760,000.00	526,350.00	0.00	0.00
	4.500%	36,145,000.00	36,145,000.00	13,845,375.00	0.00	1,626,525.00	36,145,000.00	12,218,850.00
	5.000%	95,160,000.00	73,920,000.00	16,038,000.00	0.00	3,696,000.00	73,920,000.00	12,342,000.00
	5.125%	16,015,000.00	16,015,000.00	4,924,612.50	0.00	820,768.75	16,015,000.00	4,103,843.75
Srs. 1999A 1/15/00	4.500%	9,795,000.00						
	4.625%	3,520,000.00						
	4.750%	10,815,000.00						
	5.000%	13,095,000.00						
	5.125%	4,810,000.00	4,810,000.00	246,512.50	4,810,000.00	246,512.50	0.00	0.00
	5.500%	27,255,000.00						
	5.750%	12,895,000.00						
	6.000%	17,815,000.00						
Srs. 2000A 3/1/00	5.000%	32,310,000.00						
	5.250%	43,995,000.00	35,125,000.00	14,789,250.00	0.00	922,031.25	Transferred	to Escrow
	5.375%	15,385,000.00	15,385,000.00	4,559,343.75	0.00	413,487.26	Transferred	to Escrow
	5.500%	14,120,000.00	8,350,000.00	3,214,750.00	0.00	229,625.00	Transferred	to Escrow
	5.750%	13,120,000.00	13,120,000.00	1,895,775.00	0.00	377,200.00	Transferred	to Escrow
	5.750%	6,070,000.00	6,070,000.00	349,025.00	6,070,000.00	349,025.00	0.00	0.00
Srs. 2000B 4/15/00	5.000%	16,730,000.00						
	5.125%	6,145,000.00						
	5.200%	6,460,000.00						
	5.250%	9,860,000.00						
	5.500%	32,060,000.00						
	5.750%	14,715,000.00	7,565,000.00	434,987.50	7,565,000.00	434,987.50	0.00	0.00
	6.000%	28,335,000.00						
	6.250%	35,695,000.00						
Srs. 2000C 7/1/00	4.375%	10,385,000.00						
	4.500%	17,365,000.00						
	4.625%	6,315,000.00						
	4.750%	13,530,000.00	6,920,000.00	328,700.00	6,920,000.00	328,700.00	0.00	0.00
	5.000%	7,650,000.00						
	5.250%	62,040,000.00						
	5.500%	15,280,000.00						
	5.750%	17,435,000.00						

LOTTERY BONDS
LOTTERY REVENUE BONDS, YEAR SERIES (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
PRINCIPAL PAYABLE 1-1 FOR SERIES 2002C

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2001A 1/15/01	4.000%	\$5,985,000.00	\$	\$	\$	\$	\$	\$
	4.250%	6,225,000.00						
	5.000%	72,780,000.00	44,810,000.00	22,477,750.00	0.00	2,240,500.00	44,810,000.00	20,237,250.00
	5.500%	115,010,000.00	90,025,000.00	23,668,975.00	9,260,000.00	4,951,375.00	80,765,000.00	18,717,600.00
Srs. 2001B 7/1/01	4.000%	10,050,000.00						
	4.125%	21,355,000.00	10,895,000.00	449,418.75	10,895,000.00	449,418.75	0.00	0.00
	4.250%	11,355,000.00	11,355,000.00	965,175.00	0.00	482,587.50	11,355,000.00	482,587.50
	5.000%	82,710,000.00	47,820,000.00	22,642,000.00	0.00	2,391,000.00	47,820,000.00	20,251,000.00
	5.250%	62,360,000.00	44,050,000.00	17,898,300.00	0.00	2,312,625.00	44,050,000.00	15,585,675.00
	5.500%	37,170,000.00	37,170,000.00	8,237,625.00	0.00	2,044,350.00	37,170,000.00	6,193,275.00
Srs. 2002A 4/1/02	3.500%	855,000.00						
	5.000%	39,045,000.00	34,360,000.00	18,953,750.00	0.00	1,718,000.00	34,360,000.00	17,235,750.00
	5.250%	19,695,000.00	19,695,000.00	8,325,187.50	0.00	1,033,987.50	19,695,000.00	7,291,200.00
	5.375%	18,690,000.00	18,690,000.00	7,084,250.00	0.00	1,004,587.50	18,690,000.00	6,079,662.50
	5.500%	71,715,000.00	37,840,000.00	6,466,075.00	6,780,000.00	2,081,200.00	31,060,000.00	4,384,875.00
Srs. 2002B 7/1/02	4.000%	4,235,000.00						
	4.250%	8,280,000.00	8,280,000.00	2,111,400.00	0.00	351,900.00	8,280,000.00	1,759,500.00
	4.375%	8,635,000.00	8,635,000.00	2,644,468.75	0.00	377,781.25	8,635,000.00	2,266,687.50
	4.500%	9,460,000.00	9,460,000.00	3,831,300.00	0.00	425,700.00	9,460,000.00	3,405,600.00
	4.625%	9,885,000.00	9,885,000.00	4,571,812.50	0.00	457,181.25	9,885,000.00	4,114,631.25
	4.750%	32,530,000.00	32,530,000.00	18,589,837.50	0.00	1,545,175.00	32,530,000.00	17,044,662.50
	5.000%	23,985,000.00	9,010,000.00	3,604,000.00	0.00	450,500.00	9,010,000.00	3,153,500.00
	5.250%	52,990,000.00	35,610,000.00	5,799,937.50	6,410,000.00	1,869,525.00	29,200,000.00	3,930,412.50
Srs. 2002C 11/15/02	4.000%	7,485,000.00						
	4.250%	13,790,000.00	13,790,000.00	3,809,487.50	0.00	586,075.00	13,790,000.00	3,223,412.50
	4.750%	17,755,000.00	17,755,000.00	9,698,668.75	0.00	843,362.50	17,755,000.00	8,855,306.25
	5.000%	66,610,000.00	58,780,000.00	23,506,750.00	0.00	2,939,000.00	58,780,000.00	20,567,750.00
	5.250%	127,915,000.00	92,190,000.00	28,867,387.50	10,165,000.00	4,573,143.75	82,025,000.00	24,294,243.75
Srs. 2003A 10/15/03	2.250%	11,325,000.00						
	3.000%	7,980,000.00						
	3.750%	9,510,000.00	9,510,000.00	1,426,500.00	0.00	356,625.00	9,510,000.00	1,069,875.00
	4.000%	6,805,000.00						
	4.250%	11,425,000.00	11,425,000.00	3,884,500.00	0.00	485,562.50	11,425,000.00	3,398,937.50
	4.500%	14,545,000.00	14,545,000.00	8,508,825.00	0.00	654,525.00	14,545,000.00	7,854,300.00
	4.625%	15,200,000.00	15,200,000.00	9,842,000.00	0.00	703,000.00	15,200,000.00	9,139,000.00
	5.000%	96,260,000.00	81,425,000.00	23,627,750.00	8,215,000.00	4,071,250.00	73,210,000.00	19,556,500.00
Srs. 2005A 2/15/05	5.250%	26,950,000.00	26,950,000.00	16,289,175.00	0.00	1,414,875.00	26,950,000.00	14,874,300.00
	3.000%	360,000.00						
	4.250%	15,730,000.00	15,730,000.00	10,027,875.00	0.00	668,525.00	15,730,000.00	9,359,350.00
	4.375%	15,075,000.00	15,075,000.00	9,233,437.50	0.00	659,531.25	15,075,000.00	8,573,906.25
	5.000%	169,020,000.00	140,535,000.00	64,244,750.00	8,030,000.00	7,026,750.00	132,505,000.00	57,218,000.00
Srs. 2006A 4/1/06	5.250%	91,240,000.00	91,240,000.00	19,650,487.50	0.00	4,790,100.00	91,240,000.00	14,860,387.50
	4.000%	6,240,000.00						
Srs. 2006B 10/1/06	5.000%	152,055,000.00	140,975,000.00	67,148,500.00	5,960,000.00	7,048,750.00	135,015,000.00	60,099,750.00
	4.000%	265,000.00	90,000.00	3,600.00	90,000.00	3,600.00	0.00	0.00
Srs. 2007A 7/1/07	5.000%	148,025,000.00	148,025,000.00	49,385,000.00	0.00	7,401,250.00	148,025,000.00	41,983,750.00
	5.000%	200,000,000.00	186,970,000.00	94,957,750.00	7,235,000.00	9,348,500.00	179,735,000.00	85,609,250.00

LOTTERY BONDS
LOTTERY REVENUE BONDS, YEAR SERIES (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
PRINCIPAL PAYABLE 1-1 FOR SERIES 2002C

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2007B 12/1/07	5.000%	\$250,000,000.00	\$238,135,000.00	\$128,551,000.00	\$8,465,000.00	\$11,906,750.00	\$229,670,000.00	\$116,644,250.00
Srs. 2008A 4/15/08	5.000%	200,000,000.00	194,630,000.00	105,064,750.00	6,920,000.00	9,731,500.00	187,710,000.00	95,333,250.00
Srs. 2008B 7/15/08	3.500%	18,695,000.00	13,575,000.00	716,800.00	6,670,000.00	475,125.00	6,905,000.00	241,675.00
	4.000%	14,575,000.00	14,575,000.00	2,046,200.00	0.00	583,000.00	14,575,000.00	1,463,200.00
	5.000%	166,730,000.00	166,730,000.00	107,563,250.00	0.00	8,336,500.00	166,730,000.00	99,226,750.00
Srs. 2009A 3/1/09	3.000%	3,925,000.00	3,925,000.00	306,150.00	785,000.00	117,750.00	3,140,000.00	188,400.00
	4.000%	4,845,000.00	4,845,000.00	969,000.00	0.00	193,800.00	4,845,000.00	775,200.00
	4.500%	13,120,000.00	13,120,000.00	5,015,700.00	0.00	590,400.00	13,120,000.00	4,425,300.00
	4.625%	6,500,000.00	6,500,000.00	3,006,250.00	0.00	300,625.00	6,500,000.00	2,705,625.00
	5.000%	164,113,000.00	164,113,000.00	69,009,600.00	9,150,000.00	8,205,650.00	154,963,000.00	60,803,950.00
	5.250%	58,637,000.00	58,637,000.00	49,364,805.00	0.00	3,078,442.50	58,637,000.00	46,286,362.50
	5.500%	25,060,000.00	25,060,000.00	24,534,400.00	0.00	1,378,300.00	25,060,000.00	23,156,100.00
	5.750%	23,800,000.00	23,800,000.00	26,001,500.00	0.00	1,368,500.00	23,800,000.00	24,633,000.00
Srs. 2010A* 3/11/10	2.000%	1,655,000.00	1,655,000.00	10,112.05	1,655,000.00	10,112.05	0.00	0.00
	5.000%	44,415,000.00	44,415,000.00	9,993,661.20	0.00	678,661.20	44,415,000.00	9,315,000.00
Srs. 2010B* 3/11/10 Taxable BAB	4.941%	7,755,000.00	7,755,000.00	3,182,496.90	0.00	117,100.50	7,755,000.00	3,065,396.40
	5.191%	8,015,000.00	8,015,000.00	3,871,645.75	0.00	127,117.90	8,015,000.00	3,744,527.85
	5.391%	8,300,000.00	8,300,000.00	4,611,231.00	0.00	136,701.00	8,300,000.00	4,474,530.00
	5.541%	8,600,000.00	8,600,000.00	5,387,384.00	0.00	145,598.00	8,600,000.00	5,241,786.00
	5.741%	8,920,000.00	8,920,000.00	6,301,623.20	0.00	156,456.80	8,920,000.00	6,145,166.40
	5.891%	9,260,000.00	9,260,000.00	7,258,265.80	0.00	166,680.00	9,260,000.00	7,091,585.80
	5.991%	9,620,000.00	9,620,000.00	8,244,821.00	0.00	176,142.20	9,620,000.00	8,068,678.80
	6.041%	10,005,000.00	10,005,000.00	9,250,723.05	0.00	184,692.30	10,005,000.00	9,066,030.75
Srs. 2010C* 3/11/10	6.584%	44,495,000.00	44,495,000.00	52,322,534.20	0.00	895,239.40	44,495,000.00	51,427,294.80
	2.000%	18,565,000.00	18,565,000.00	453,732.15	1,550,000.00	113,432.15	17,015,000.00	340,300.00
	3.000%	27,235,000.00	27,235,000.00	2,895,594.95	0.00	249,744.95	27,235,000.00	2,645,850.00
	3.250%	4,805,000.00	4,805,000.00	1,297,013.65	0.00	47,713.65	4,805,000.00	1,249,300.00
	3.500%	7,000,000.00	7,000,000.00	2,279,830.00	0.00	74,830.00	7,000,000.00	2,205,000.00
	4.000%	13,600,000.00	13,600,000.00	1,743,392.00	0.00	166,192.00	13,600,000.00	1,577,200.00
Total	5.000%	172,355,000.00	172,355,000.00	54,263,584.40	0.00	2,633,584.40	172,355,000.00	51,630,000.00
Total		\$4,401,555,000.00	\$3,337,905,000.00	\$1,425,415,575.30	\$156,660,000.00	\$146,786,946.28	\$2,940,420,000.00	\$1,214,507,290.55

*New Debt Set-up

ANALYSIS OF BONDED INDEBTEDNESS

Required Reserve - \$82,548,163.78 and FGIC, MBIA and AMBAC Insurance Policies

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**LOTTERY BONDS
RECAPITULATIONS - IN THOUSANDS - ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Investments at Cost	\$250,512				
Transfer	245,686				
Earnings on Investments	10,393				
	\$506,591				
DISBURSEMENTS					
Principal	\$240,825				
Interest	17,857				
Premium	720				
State CFO Administrative Fee	34				
SBA Escrow Fee	27				
Fund Balance June 30, 2010:					
Investments at Cost	<u>247,128</u>				
	\$506,591				
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$242,020	\$13,716	\$255,736
		Additional Debt Set-up	240,825	4,141	244,966
		Paid and Retired	<u>482,845</u>	<u>17,857</u>	<u>500,702</u>
		Balance June 30, 2010	\$0	\$0	\$0

REFUNDED ISSUES - LOTTERY BONDS
LOTTERY REVENUE BONDS, SERIES 1998A, SERIES 1998B AND SERIES 2000A
SERIES 2010C ESCROW - PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
Srs. 1998A	5.500%	\$45,495,000.00	\$45,495,000.00	\$13,216,375.00	\$45,495,000.00	\$600,261.03	\$0.00	\$0.00
5/15/98	5.125%	19,480,000.00	19,480,000.00	2,529,206.98	19,480,000.00	263,447.52	0.00	0.00
Srs. 1998B	4.500%	43,710,000.00	43,710,000.00	14,809,725.00	43,710,000.00	519,099.96	0.00	0.00
8/1/98	5.000%	25,905,000.00	25,905,000.00	6,492,125.00	25,905,000.00	341,790.57	0.00	0.00
	5.250%	34,255,000.00	34,255,000.00	4,557,131.25	34,255,000.00	474,568.77	0.00	0.00
Srs. 2000A	5.250%	35,125,000.00	35,125,000.00	13,867,218.75	35,125,000.00	922,031.25	0.00	0.00
3/1/00	5.375%	15,385,000.00	15,385,000.00	4,145,856.49	15,385,000.00	413,456.49	0.00	0.00
	5.500%	8,350,000.00	8,350,000.00	2,985,125.00	8,350,000.00	229,625.00	0.00	0.00
	5.750%	13,120,000.00	13,120,000.00	1,518,575.00	13,120,000.00	377,200.00	0.00	0.00
Total		\$240,825,000.00	\$240,825,000.00	\$64,121,338.47	\$240,825,000.00	\$4,141,480.59	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Transfer	\$245,686,280.59				
Earnings on Investments	697,405.53				
	\$246,383,686.12				
DISBURSEMENTS					
Principal	\$240,825,000.00				
Interest	4,141,480.59				
Premium	719,800.00				
State CFO Administrative Fee	33,936.97				
Fund Balance June 30, 2010:					
Investments at Cost*	663,468.56				
	\$246,383,686.12				
*Par Value \$663,468.56					

Refunded by Series 2010C on March 11, 2010. Series 1998A					
Bonds maturing 2010-2018 and Series 1998B Bonds maturing 2011-2018					
were both redeemed on April 6, 2010 at par. Series 2000A Bonds					
maturing 2011-2019 were redeemed on July 1, 2010 at 101% of the					
principal amount.					

REFUNDED ISSUES - LOTTERY BONDS
LOTTERY REVENUE BONDS, SERIES 1999A AND SERIES 2000C
SERIES 2006B ESCROW - PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
Srs. 1999A 1/15/00	5.500%	\$27,255,000.00	\$27,255,000.00	\$10,787,700.00	\$27,255,000.00	\$1,499,025.00	\$0.00	\$0.00
	5.750%	12,895,000.00	12,895,000.00	5,112,325.00	12,895,000.00	741,462.50	0.00	0.00
	6.000%	17,815,000.00	17,815,000.00	5,088,000.00	17,815,000.00	1,068,900.00	0.00	0.00
Srs. 2000C 7/1/00	5.000%	7,650,000.00	7,650,000.00	1,147,500.00	7,650,000.00	382,500.00	0.00	0.00
	5.250%	52,630,000.00	52,630,000.00	25,150,387.50	52,630,000.00	2,763,075.00	0.00	0.00
	5.500%	15,280,000.00	15,280,000.00	2,564,100.00	15,280,000.00	840,400.00	0.00	0.00
	5.750%	17,435,000.00	17,435,000.00	5,527,762.50	17,435,000.00	1,002,512.50	0.00	0.00
Total		\$150,960,000.00	\$150,960,000.00	\$55,377,775.00	\$150,960,000.00	\$8,297,875.00	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$100.96				
Investments at Cost	156,048,945.00				
Earnings on Investments	<u>5,926,644.36</u>				
	\$161,975,690.32				
DISBURSEMENTS					
Interest	\$8,297,875.00				
SBA Escrow Fee	15,000.00				
Fund Balance June 30, 2010:					
Cash	100.32				
Investments at Cost*	<u>153,662,715.00</u>				
	\$161,975,690.32				
*Par Value \$153,662,715.00					
Debt Schedule reflects July 1, 2010 principal called of \$150,960,000.00 and interest of \$4,148,937.50 as if paid June 30, 2010.					

Refunded by Series 2006B on November 29, 2006. Series 1999A Bonds maturing 2011-2019 were redeemed on July 1, 2010 at 101% of the principal amount. Series 2000C maturing 2011-2020 were redeemed on July 1, 2010 at 101% of the principal amount.					

REFUNDED ISSUE - LOTTERY BONDS
LOTTERY REVENUE BONDS, SERIES 2000B
SERIES 2005A ESCROW - PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
5.500%	\$27,030,000.00	\$27,030,000.00	\$6,352,225.00	\$27,030,000.00	\$1,486,650.00	\$0.00	\$0.00
6.000%	28,335,000.00	28,335,000.00	8,566,500.00	28,335,000.00	1,700,100.00	0.00	0.00
6.250%	35,695,000.00	35,695,000.00	20,168,437.50	35,695,000.00	2,230,937.50	0.00	0.00
Total	\$91,060,000.00	\$91,060,000.00	\$35,087,162.50	\$91,060,000.00	\$5,417,687.50	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$100.36				
Investments at Cost	94,463,564.00				
Earnings on Investments	<u>3,767,711.26</u>				
	\$98,231,375.62				
DISBURSEMENTS					
Interest	\$5,417,687.50				
SBA Escrow Fee	12,000.00				
Fund Balance June 30, 2010:					
Cash	100.12				
Investments at Cost*	<u>92,801,588.00</u>				
	\$98,231,375.62				
*Par Value \$92,801,588.00					
Debt Schedule reflects July 1, 2010 principal called of \$91,060,000.00 and interest of \$2,708,843.75 as if paid June 30, 2010.					

Refunded by Series 2005A on March 23, 2005. Series 2000B maturing 2011-2019 were redeemed July 1, 2010 at 101% of the principal amount.					

PUBLIC EDUCATION BONDS



The Public Education Bonds are administered under Section 19 of Article XII of the State Constitution of 1885, as amended by Subsection 9(a)(2) of Article XII of the Revised State Constitution of 1968, State Board of Administration Minutes of March 18, 1958, and Section 215.69, Florida Statutes.

They are issued to finance capital outlay projects of local school districts and the State University System and are secured by a pledge of the state's gross receipts tax revenues, and are additionally secured by the full faith and credit of the State of Florida. See table next page.

Paying Bank
US Bank Trust National Association
St. Paul, MN

**STATEMENT OF GROSS RECEIPTS TAXES
COLLECTED BY THE STATE OF FLORIDA**

YEAR	TOTAL
1972-73	\$28,778,040.90
1973-74	35,491,446.25
1974-75	45,269,508.99
1975-76	55,252,886.36
1976-77	60,766,864.33
1977-78	70,844,045.30
1978-79	80,254,026.50
1979-80	91,594,924.83
1980-81	137,368,874.20
1981-82	132,591,241.89
1982-83	136,652,681.39
1983-84	149,576,840.21
1984-85	164,505,878.45
1985-86	202,162,779.02
1986-87	204,184,635.00
1987-88	217,846,384.40
1988-89	227,466,997.57
1989-90	290,773,692.01
1990-91	338,845,660.00
1991-92	395,117,056.06
1992-93	447,932,369.62
1993-94	460,267,176.94
1994-95	508,354,908.79
1995-96	543,341,202.67
1996-97	575,700,681.24
1997-98	592,907,786.48
1998-99	599,239,877.93
1999-00	666,180,437.19
2000-01	686,355,101.25
2001-02	769,759,614.48
2002-03	787,825,966.30
2003-04	829,001,678.95
2004-05	881,544,196.81
2005-06	986,552,646.05
2006-07	1,046,381,100.62
2007-08	1,104,107,821.78
2008-09	1,126,251,560.60
2009-10	1,097,702,589.90

Source: Department of Revenue

PUBLIC EDUCATION CAPITAL OUTLAY BONDS



FIRST LIEN OBLIGATIONS

The outstanding and unrefunded portions of the Public Education Capital Outlay Bonds, Series 1985 and 1989-A, of which \$79,110,000 in principal amount was outstanding and unpaid as of June 30, 2010, are secured by a first lien pledge of the Gross Receipts Taxes, and are additionally secured by the full faith and credit of the State.

SECOND LIEN OBLIGATIONS

The outstanding and unrefunded portions of the Public Education Capital Outlay Bonds, 1996 Series B, 1997 Series B, 1998 Series B, 1999 Series D, 1999 Series E, 2000 Series B, 2000 Series C, 2001 Series A, 2001 Series B, 2001 Series C, 2001 Series D, 2001 Series E, 2001 Series F, 2001 Series G, 2001 Series H, 2001 Series I, 2001 Series J, 2002 Series A, 2002 Series B, 2002 Series C, 2002 Series D, 2002 Series E, 2003 Series A, 2003 Series B, 2003 Series C, 2003 Series D, 2004 Series A, 2004 Series B, 2004 Series C, 2004 Series D, 2005 Series A, 2005 Series B, 2005 Series C, 2005 Series D, 2005 Series E, 2005 Series F, 2005 Series G, 2006 Series A, 2006 Series B, 2006 Series C, 2006 Series D, 2006 Series E, 2006 Series F, 2006 Series G, 2007 Series A, 2007 Series B, 2007 Series C, 2007 Series D, 2007 Series E, 2007 Series F, 2007 Series G, 2008 Series A, 2008 Series B, 2008 Series C, 2008 Series D, 2009 Series A, 2009 Series B, 2009 Series C, 2009 Series D, 2009 Series E, and 2009 Series F of which \$11,151,255,000 in principal amount was outstanding and unpaid as of June 30, 2010, are secured by a second lien pledge of the Gross Receipts Taxes. These Bonds are secured by a lien upon and are payable primarily from the Gross Receipts Taxes, subject only to the prior lien of the First Lien Obligations, and are additionally secured by the full faith and credit of the State.

PUBLIC EDUCATION BONDS
RECAPITULATIONS - IN THOUSANDS - NON ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$400,875	\$554,906	\$955,781
Cash	\$174	2011-2012	412,615	535,206	947,821
Investments at Cost	5,288	2012-2013	432,660	514,488	947,148
Received from SBE	925,581	2013-2014	433,765	492,323	926,088
Federal Subsidy	4,615	2014-2015	435,140	470,744	905,884
Refunding Bond Proceeds	1,112,018	2015-2016	456,830	448,879	905,709
Accrued Interest on Bond Sale	1,201	2016-2017	480,215	425,781	905,996
Earnings on Investments	<u>1,842</u>	2017-2018	479,570	401,771	881,341
	\$2,050,719	2018-2019	513,370	377,941	891,311
		2019-2020	532,160	352,498	884,658
		2020-2021	579,905	326,669	906,574
DISBURSEMENTS		2021-2022	616,225	298,812	915,037
Principal	\$378,205	2022-2023	616,185	269,178	885,363
Interest	534,942	2023-2024	553,210	238,710	791,920
Transfer to Escrow	1,130,404	2024-2025	520,480	211,755	732,235
State CFO Administrative Fee	36	2025-2026	381,860	186,480	568,340
SBA Administrative Expense	1,115	2026-2027	369,065	167,922	536,987
Fund Balance June 30, 2010:		2027-2028	357,095	149,926	507,021
Cash	18	2028-2029	343,540	132,633	476,173
Investments at Cost	<u>5,999</u>	2029-2030	335,480	115,806	451,286
	\$2,050,719	2030-2031	327,535	99,311	426,846
		2031-2032	321,430	83,129	404,559
		2032-2033	289,830	67,255	357,085
		2033-2034	257,530	52,860	310,390
		2034-2035	243,945	40,043	283,988
		2035-2036	216,110	27,963	244,073
		2036-2037	180,275	17,161	197,436
		2037-2038	100,540	7,924	108,464
		2038-2039	<u>42,925</u>	<u>2,520</u>	<u>45,445</u>
			\$11,230,365	\$7,070,594	\$18,300,959
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$10,929,265	\$6,883,876	\$17,813,141
		Additional Debt Set-Up	1,782,710	1,214,057	2,996,767
		To Escrow	1,103,405	492,397	1,595,802
		Paid and Retired	<u>378,205</u>	<u>534,942</u>	<u>913,147</u>
		Balance June 30, 2010	\$11,230,365	\$7,070,594	\$18,300,959

PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, YEAR SERIES
PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 1985 5/1/85	8.750%	\$5,825,000.00	\$	\$	\$	\$	\$	\$
	8.900%	1,650,000.00						
	9.000%	15,900,000.00						
	9.100%	20,000,000.00						
	9.125%	7,515,000.00						
	9.125%	49,110,000.00	39,110,000.00	8,800,150.00	10,000,000.00	3,568,787.50	29,110,000.00	5,231,362.50
Srs. 1989A 9/15/89	5.000%	50,000,000.00	50,000,000.00	37,500,000.00	0.00	2,500,000.00	50,000,000.00	35,000,000.00
	6.000%	199,995,000.00						
	7.250%	591,045,000.00						
	CAB	19,997,141.15						
1993 Srs. A 5/1/93	4.000%	26,760,000.00						
	4.200%	18,820,000.00						
	4.400%	19,775,000.00						
	4.500%	17,945,000.00						
	4.700%	20,370,000.00						
	4.800%	21,420,000.00						
	4.900%	21,640,000.00						
	5.000%	173,240,000.00						
	5.750%	41,320,000.00	41,320,000.00	2,375,900.00	41,320,000.00	2,375,900.00	0.00	0.00
1996 Srs. B 12/15/97	4.500%	46,570,000.00	46,570,000.00	34,712,100.00	0.00	2,095,650.00	46,570,000.00	32,616,450.00
	4.500%	25,025,000.00	19,945,000.00	12,128,175.00	0.00	0.00	Transferred	to Escrow
	4.750%	26,340,000.00	26,340,000.00	13,805,400.00	0.00	0.00	Transferred	to Escrow
	4.800%	6,160,000.00	6,160,000.00	1,182,720.00	0.00	0.00	Transferred	to Escrow
	4.850%	6,470,000.00	6,470,000.00	1,568,975.00	0.00	0.00	Transferred	to Escrow
	4.875%	22,600,000.00	22,600,000.00	8,851,293.75	0.00	0.00	Transferred	to Escrow
	4.900%	6,805,000.00	6,805,000.00	2,000,670.00	0.00	0.00	Transferred	to Escrow
	5.000%	16,760,000.00	16,760,000.00	1,703,000.00	0.00	0.00	Transferred	to Escrow
	5.375%	4,850,000.00						
	6.500%	38,420,000.00						
1997 Srs. B 10/1/98	4.000%	10,730,000.00						
	4.500%	66,515,000.00	66,515,000.00	51,175,350.00	0.00	2,993,175.00	66,515,000.00	48,182,175.00
	4.500%	15,995,000.00	15,995,000.00	4,686,975.00	0.00	0.00	Transferred	to Escrow
	4.750%	52,190,000.00	52,190,000.00	29,987,700.00	0.00	0.00	Transferred	to Escrow
	5.000%	17,595,000.00	17,595,000.00	7,488,500.00	0.00	0.00	Transferred	to Escrow
	5.250%	43,910,000.00	34,055,000.00	5,526,412.50	0.00	0.00	Transferred	to Escrow
1998 Srs. B 8/1/98	6.000%	33,265,000.00						
	4.200%	30,245,000.00						
	4.250%	3,155,000.00						
	4.400%	21,070,000.00						
	4.500%	25,625,000.00						
1998 Srs. C 9/1/98	5.000%	120,730,000.00						
	5.250%	23,770,000.00	19,535,000.00	2,593,500.00	4,405,000.00	1,025,587.50	15,130,000.00	1,567,912.50
	4.000%	20,090,000.00						
	4.250%	7,520,000.00						
	4.500%	80,585,000.00	73,955,000.00	36,903,150.00	0.00	0.00	Transferred	to Escrow
	5.000%	52,580,000.00	43,920,000.00	10,883,500.00	0.00	0.00	Transferred	to Escrow
	5.125%	43,465,000.00	43,465,000.00	10,164,156.25	0.00	0.00	Transferred	to Escrow
	5.250%	16,130,000.00						

PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, YEAR SERIES(Continued)
PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1
 ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
1998 Srs. D 12/15/98	3.500%	\$6,405,000.00	\$	\$	\$	\$	\$	\$
	4.000%	6,705,000.00						
	4.250%	22,010,000.00						
	4.500%	125,635,000.00	125,635,000.00	63,898,425.00	0.00	0.00	Transferred	to Escrow
	5.125%	18,905,000.00	10,955,000.00	3,368,662.50	0.00	0.00	Transferred	to Escrow
	5.250%	46,715,000.00	46,715,000.00	7,620,637.50	0.00	0.00	Transferred	to Escrow
1998 Srs. E 4/15/00	4.750%	8,585,000.00						
	4.800%	3,880,000.00						
	4.875%	4,065,000.00						
	4.900%	4,265,000.00						
	5.000%	9,170,000.00	4,695,000.00	234,750.00	4,695,000.00	234,750.00	0.00	0.00
	5.500%	45,430,000.00						
	5.625%	88,245,000.00						
	5.750%	29,330,000.00						
1999 Srs. A 1/1/99	6.000%	4,930,000.00						
	4.000%	17,995,000.00						
	4.100%	8,325,000.00						
	4.500%	75,680,000.00	75,680,000.00	41,181,075.00	0.00	0.00	Transferred	to Escrow
	4.750%	13,100,000.00	13,100,000.00	5,600,250.00	0.00	0.00	Transferred	to Escrow
	5.000%	73,385,000.00	73,385,000.00	17,877,250.00	0.00	0.00	Transferred	to Escrow
1999 Srs. B 1/15/99	5.125%	10,080,000.00	10,080,000.00	2,066,400.00	0.00	0.00	Transferred	to Escrow
	6.000%	21,920,000.00						
	3.750%	665,000.00						
	4.000%	9,320,000.00						
	4.500%	82,670,000.00	78,235,000.00	39,281,625.00	0.00	0.00	Transferred	to Escrow
	4.625%	7,575,000.00	7,575,000.00	2,802,750.00	0.00	0.00	Transferred	to Escrow
1999 Srs. C 9/15/99	5.000%	21,480,000.00	11,935,000.00	1,912,750.00	0.00	0.00	Transferred	to Escrow
	5.125%	6,250,000.00	6,250,000.00	1,281,250.00	0.00	0.00	Transferred	to Escrow
	5.250%	11,565,000.00	11,565,000.00	1,525,912.50	0.00	0.00	Transferred	to Escrow
	4.500%	6,510,000.00						
	4.750%	3,475,000.00						
	4.800%	3,640,000.00						
	4.900%	3,815,000.00						
	5.000%	12,675,000.00						
	5.750%	89,525,000.00						
	5.875%	8,130,000.00						
1999 Srs. D 3/15/00	6.000%	32,100,000.00						
	6.250%	31,450,000.00						
	6.250%	4,475,000.00	4,475,000.00	279,687.50	4,475,000.00	279,687.50	0.00	0.00
	6.500%	4,205,000.00						
	5.000%	2,565,000.00						
	5.500%	945,000.00	945,000.00	51,975.00	945,000.00	51,975.00	0.00	0.00
1999 Srs. E 3/1/01	5.500%	8,365,000.00	4,325,000.00	848,650.00	0.00	118,937.50	Transferred	to Escrow
	5.625%	2,540,000.00	2,540,000.00	930,656.25	0.00	71,440.04	Transferred	to Escrow
	5.750%	239,175,000.00	239,175,000.00	162,386,612.50	0.00	6,876,281.25	Transferred	to Escrow
	6.000%	53,320,000.00	53,320,000.00	44,788,800.00	0.00	3,199,200.00	53,320,000.00	41,589,600.00
	4.000%	6,995,000.00						
	4.250%	5,535,000.00						
1999 Srs. E 3/1/01	4.750%	12,070,000.00	12,070,000.00	5,453,237.50	0.00	573,325.00	12,070,000.00	4,879,912.50
	5.000%	97,965,000.00	91,930,000.00	75,776,000.00	0.00	4,596,500.00	91,930,000.00	71,179,500.00
	5.250%	33,075,000.00	29,700,000.00	8,808,450.00	0.00	1,559,250.00	29,700,000.00	7,249,200.00
	5.500%	11,560,000.00	8,010,000.00	666,600.00	3,900,000.00	440,550.00	4,110,000.00	226,050.00

PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, YEAR SERIES(Continued)
PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2000 Srs. A 8/1/00	5.000%	\$36,655,000.00	\$4,520,000.00	\$226,000.00	\$4,520,000.00	\$226,000.00	\$0.00	\$0.00
	5.000%	4,745,000.00						
	5.125%	42,640,000.00						
	5.250%	33,170,000.00						
	5.500%	12,095,000.00						
	5.550%	54,865,000.00						
	5.625%	5,575,000.00						
	5.750%	10,255,000.00						
2000 Srs. B 4/1/02	4.000%	4,250,000.00						
	5.000%	101,520,000.00	88,340,000.00	67,030,500.00	2,945,000.00	4,417,000.00	85,395,000.00	62,613,500.00
	5.375%	11,555,000.00	11,555,000.00	4,476,568.75	0.00	621,081.25	11,555,000.00	3,855,487.50
	5.500%	10,975,000.00	10,975,000.00	3,639,900.00	0.00	603,625.00	10,975,000.00	3,036,275.00
2000 Srs. C 7/15/02	3.250%	11,625,000.00						
	3.375%	2,230,000.00	2,230,000.00	75,262.50	2,230,000.00	75,262.50	0.00	0.00
	3.500%	4,210,000.00	2,315,000.00	162,050.00	0.00	81,025.00	2,315,000.00	81,025.00
	3.625%	2,400,000.00	2,400,000.00	261,000.00	0.00	87,000.00	2,400,000.00	174,000.00
	4.125%	2,945,000.00	2,945,000.00	971,850.00	0.00	121,481.25	2,945,000.00	850,368.75
	4.500%	3,375,000.00	3,375,000.00	1,670,625.00	0.00	151,875.00	3,375,000.00	1,518,750.00
	4.750%	26,180,000.00	26,180,000.00	20,507,175.00	0.00	1,243,550.00	26,180,000.00	19,263,625.00
	5.000%	26,585,000.00	26,585,000.00	27,197,750.00	0.00	1,329,250.00	26,585,000.00	25,868,500.00
2001 Srs. A 1/1/01	5.250%	20,450,000.00	20,450,000.00	8,466,412.50	0.00	1,073,625.00	20,450,000.00	7,392,787.50
	4.250%	2,420,000.00						
	4.750%	90,025,000.00	90,025,000.00	56,003,687.50	0.00	4,276,187.50	90,025,000.00	51,727,500.00
	5.000%	66,130,000.00	66,130,000.00	23,411,000.00	0.00	3,306,500.00	66,130,000.00	20,104,500.00
	5.375%	27,125,000.00	27,125,000.00	10,955,593.75	0.00	1,457,968.75	27,125,000.00	9,497,625.00
	5.500%	64,720,000.00	30,645,000.00	3,432,275.00	9,640,000.00	1,685,475.00	21,005,000.00	1,746,800.00
	3.500%	605,000.00						
	3.600%	630,000.00						
2001 Srs. B 1/15/01	4.000%	11,365,000.00						
	4.250%	12,990,000.00	12,990,000.00	1,104,150.00	0.00	552,075.00	12,990,000.00	552,075.00
	4.500%	5,830,000.00						
	5.000%	197,425,000.00	161,085,000.00	96,744,000.00	12,425,000.00	8,054,250.00	148,660,000.00	88,689,750.00
	5.500%	112,695,000.00	112,695,000.00	38,550,875.00	0.00	6,198,225.00	112,695,000.00	32,352,650.00
	3.500%	1,670,000.00						
2001 Srs. C 12/1/01	4.500%	5,380,000.00						
	5.000%	32,985,000.00	31,410,000.00	16,668,750.00	1,655,000.00	1,570,500.00	29,755,000.00	15,098,250.00
	5.125%	25,140,000.00	25,140,000.00	25,311,606.25	0.00	1,288,425.00	25,140,000.00	24,023,181.25
	5.250%	1,500,000.00						
	5.500%	8,325,000.00	8,325,000.00	2,548,975.00	0.00	457,875.00	8,325,000.00	2,091,100.00
2001 Srs. D 3/5/02	5.000%	130,285,000.00	55,005,000.00	5,594,500.00	17,415,000.00	2,750,250.00	37,590,000.00	2,844,250.00
	5.250%	41,760,000.00	41,760,000.00	9,886,275.00	0.00	2,192,400.00	41,760,000.00	7,693,875.00
	5.375%	97,270,000.00	97,270,000.00	39,850,518.75	0.00	5,228,262.50	97,270,000.00	34,622,256.25

PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, YEAR SERIES(Continued)
PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2001 Srs. E	3.500%	\$245,000.00	\$	\$	\$	\$	\$	\$
9/1/01	4.000%	2,900,000.00	735,000.00	44,400.00	360,000.00	29,400.00	375,000.00	15,000.00
	4.125%	390,000.00	390,000.00	48,262.50	0.00	16,087.50	390,000.00	32,175.00
	4.250%	405,000.00	405,000.00	68,850.00	0.00	17,212.50	405,000.00	51,637.50
	4.375%	425,000.00	425,000.00	92,968.75	0.00	18,593.75	425,000.00	74,375.00
	4.400%	440,000.00	440,000.00	116,160.00	0.00	19,360.00	440,000.00	96,800.00
	4.500%	460,000.00	460,000.00	144,900.00	0.00	20,700.00	460,000.00	124,200.00
	4.600%	480,000.00	480,000.00	176,640.00	0.00	22,080.00	480,000.00	154,560.00
	4.625%	505,000.00	505,000.00	210,206.25	0.00	23,356.25	505,000.00	186,850.00
	4.700%	525,000.00	525,000.00	246,750.00	0.00	24,675.00	525,000.00	222,075.00
	4.750%	2,370,000.00	2,370,000.00	1,413,837.50	0.00	112,575.00	2,370,000.00	1,301,262.50
	5.000%	200,640,000.00	200,640,000.00	156,886,500.00	0.00	10,032,000.00	200,640,000.00	146,854,500.00
2001 Srs. F	4.000%	10,170,000.00	5,890,000.00	706,800.00	0.00	235,600.00	5,890,000.00	471,200.00
5/15/02	4.600%	7,675,000.00	7,675,000.00	3,177,450.00	0.00	353,050.00	7,675,000.00	2,824,400.00
	4.750%	8,045,000.00	8,045,000.00	3,821,375.00	0.00	382,137.50	8,045,000.00	3,439,237.50
	5.000%	159,530,000.00	150,415,000.00	133,093,500.00	0.00	7,520,750.00	150,415,000.00	125,572,750.00
	5.250%	31,025,000.00	11,100,000.00	879,900.00	5,440,000.00	582,750.00	5,660,000.00	297,150.00
	5.500%	33,555,000.00	33,555,000.00	11,235,950.00	0.00	1,845,525.00	33,555,000.00	9,390,425.00
2001 Srs. G	4.000%	20,810,000.00	2,800,000.00	112,000.00	2,800,000.00	112,000.00	0.00	0.00
1/15/02	5.000%	95,605,000.00	95,605,000.00	70,733,000.00	0.00	4,780,250.00	95,605,000.00	65,952,750.00
	5.250%	106,795,000.00	106,795,000.00	15,664,687.50	0.00	5,606,737.50	106,795,000.00	10,057,950.00
2001 Srs. H	3.250%	30,545,000.00						
1/15/03	4.250%	21,200,000.00	21,200,000.00	5,192,650.00	0.00	901,000.00	21,200,000.00	4,291,650.00
	4.500%	18,035,000.00	18,035,000.00	9,377,775.00	0.00	811,575.00	18,035,000.00	8,566,200.00
	4.600%	10,290,000.00	10,290,000.00	6,868,720.00	0.00	473,340.00	10,290,000.00	6,395,380.00
	4.750%	52,050,000.00	52,050,000.00	48,812,187.50	0.00	2,472,375.00	52,050,000.00	46,339,812.50
	5.000%	62,935,000.00	21,910,000.00	1,095,500.00	21,910,000.00	1,095,500.00	0.00	0.00
	5.250%	87,040,000.00	87,040,000.00	20,102,250.00	0.00	4,569,600.00	87,040,000.00	15,532,650.00
2001 Srs. I	3.000%	4,740,000.00						
6/1/03	4.125%	16,815,000.00	16,815,000.00	8,323,425.00	0.00	693,618.75	16,815,000.00	7,629,806.25
	4.250%	10,080,000.00	10,080,000.00	7,501,462.50	0.00	428,400.00	10,080,000.00	7,073,062.50
	4.300%	5,360,000.00	5,360,000.00	4,379,120.00	0.00	230,480.00	5,360,000.00	4,148,640.00
	4.375%	11,425,000.00	11,425,000.00	10,252,156.25	0.00	499,843.75	11,425,000.00	9,752,312.50
	4.500%	110,215,000.00	110,215,000.00	76,925,250.00	0.00	4,959,675.00	110,215,000.00	71,965,575.00
	5.000%	156,890,000.00	122,585,000.00	36,247,000.00	9,690,000.00	6,129,250.00	112,895,000.00	30,117,750.00
2001 Srs. J	3.000%	1,495,000.00						
11/15/03	4.000%	18,650,000.00	11,895,000.00	4,049,000.00	0.00	475,800.00	11,895,000.00	3,573,200.00
	4.250%	6,625,000.00	6,625,000.00	3,097,187.50	0.00	281,562.50	6,625,000.00	2,815,625.00
	4.625%	18,935,000.00	18,935,000.00	16,211,087.50	0.00	875,743.75	18,935,000.00	15,335,343.75
	5.000%	154,295,000.00	143,010,000.00	106,470,500.00	4,145,000.00	7,150,500.00	138,865,000.00	99,320,000.00
2002 Srs. A	3.125%	5,155,000.00	0.00	0.00	0.00	0.00	0.00	0.00
10/15/02	3.500%	2,255,000.00						
	4.250%	4,150,000.00						
	4.750%	21,555,000.00	21,555,000.00	15,882,337.50	0.00	1,023,862.50	21,555,000.00	14,858,475.00
	5.000%	216,885,000.00	198,560,000.00	138,465,750.00	5,360,000.00	9,928,000.00	193,200,000.00	128,537,750.00

PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, YEAR SERIES(Continued)
PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2002 Srs. B	4.000%	\$19,635,000.00	\$	\$	\$	\$	\$	\$
8/15/02	4.750%	17,495,000.00	17,495,000.00	10,803,162.50	0.00	831,012.50	17,495,000.00	9,972,150.00
	5.000%	88,845,000.00	66,090,000.00	39,176,750.00	0.00	3,304,500.00	66,090,000.00	35,872,250.00
	5.250%	38,045,000.00	29,320,000.00	3,135,300.00	9,215,000.00	1,539,300.00	20,105,000.00	1,596,000.00
	5.375%	100,450,000.00	100,450,000.00	35,809,862.50	0.00	5,399,187.50	100,450,000.00	30,410,675.00
2002 Srs. C	3.250%	16,795,000.00						
9/15/02	4.000%	53,545,000.00	31,095,000.00	6,366,400.00	12,800,000.00	1,243,800.00	18,295,000.00	5,122,600.00
	4.750%	70,025,000.00	70,025,000.00	43,346,362.50	0.00	3,326,187.50	70,025,000.00	40,020,175.00
	5.000%	155,250,000.00	121,735,000.00	44,789,750.00	0.00	6,086,750.00	121,735,000.00	38,703,000.00
	5.250%	30,385,000.00	30,385,000.00	7,201,687.50	0.00	1,595,212.50	30,385,000.00	5,606,475.00
2002 Srs. D	3.000%	2,380,000.00						
7/15/03	4.000%	3,170,000.00						
	4.125%	5,165,000.00	5,165,000.00	1,278,337.50	0.00	213,056.25	5,165,000.00	1,065,281.25
	5.000%	189,285,000.00	174,935,000.00	131,598,750.00	4,045,000.00	8,746,750.00	170,890,000.00	122,852,000.00
2002 Srs. E	3.000%	2,345,000.00						
5/15/05	4.000%	4,805,000.00	4,805,000.00	1,922,000.00	0.00	192,200.00	4,805,000.00	1,729,800.00
	4.125%	4,995,000.00	4,995,000.00	2,266,481.25	0.00	206,043.75	4,995,000.00	2,060,437.50
	4.200%	5,200,000.00	5,200,000.00	2,620,800.00	0.00	218,400.00	5,200,000.00	2,402,400.00
	4.250%	12,500,000.00	12,500,000.00	8,711,650.00	0.00	531,250.00	12,500,000.00	8,180,400.00
	4.300%	5,650,000.00	5,650,000.00	3,401,300.00	0.00	242,950.00	5,650,000.00	3,158,350.00
	4.375%	5,895,000.00	5,895,000.00	3,868,593.75	0.00	257,906.25	5,895,000.00	3,610,687.50
	4.400%	6,150,000.00	6,150,000.00	4,329,600.00	0.00	270,600.00	6,150,000.00	4,059,000.00
	5.000%	115,860,000.00	107,425,000.00	90,330,500.00	3,095,000.00	5,371,250.00	104,330,000.00	84,959,250.00
2003 Srs. A	4.700%	43,985,000.00	43,985,000.00	26,874,835.00	0.00	2,067,295.00	43,985,000.00	24,807,540.00
3/15/03	4.750%	93,320,000.00	93,320,000.00	62,057,800.00	0.00	4,432,700.00	93,320,000.00	57,625,100.00
	5.000%	278,280,000.00	278,280,000.00	111,111,750.00	0.00	13,914,000.00	278,280,000.00	97,197,750.00
2003 Srs. B	3.000%	5,345,000.00						
8/15/03	4.000%	6,835,000.00						
	4.750%	16,440,000.00	16,440,000.00	12,113,450.00	0.00	780,900.00	16,440,000.00	11,332,550.00
	4.875%	27,880,000.00	27,880,000.00	24,508,818.75	0.00	1,359,150.00	27,880,000.00	23,149,668.75
	5.000%	143,500,000.00	135,965,000.00	95,396,500.00	4,050,000.00	6,798,250.00	131,915,000.00	88,598,250.00
2003 Srs. C	3.000%	1,935,000.00						
9/15/04	3.750%	4,470,000.00	4,470,000.00	670,500.00	0.00	167,625.00	4,470,000.00	502,875.00
	4.000%	3,180,000.00						
	4.500%	19,055,000.00	19,055,000.00	16,731,225.00	0.00	857,475.00	19,055,000.00	15,873,750.00
	5.000%	171,360,000.00	160,840,000.00	123,180,250.00	3,865,000.00	8,042,000.00	156,975,000.00	115,138,250.00
2003 Srs. D	4.500%	11,105,000.00	11,105,000.00	10,249,875.00	0.00	499,725.00	11,105,000.00	9,750,150.00
12/1/05	4.750%	45,445,000.00	45,445,000.00	46,482,787.50	0.00	2,158,637.50	45,445,000.00	44,324,150.00
	5.000%	59,750,000.00	53,140,000.00	28,060,000.00	2,165,000.00	2,657,000.00	50,975,000.00	25,403,000.00

PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, YEAR SERIES(Continued)
PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2004 Srs. A 8/15/04	3.000%	\$16,060,000.00	\$4,195,000.00	\$125,850.00	\$4,195,000.00	\$125,850.00	\$0.00	\$0.00
	3.250%	4,320,000.00	4,320,000.00	280,800.00	0.00	140,400.00	4,320,000.00	140,400.00
	3.500%	4,460,000.00	4,460,000.00	468,300.00	0.00	156,100.00	4,460,000.00	312,200.00
	3.875%	5,345,000.00	5,345,000.00	1,449,831.25	0.00	207,118.75	5,345,000.00	1,242,712.50
	4.000%	5,550,000.00	5,550,000.00	1,776,000.00	0.00	222,000.00	5,550,000.00	1,554,000.00
	4.125%	5,775,000.00	5,775,000.00	2,143,968.75	0.00	238,218.75	5,775,000.00	1,905,750.00
	4.200%	6,010,000.00	6,010,000.00	2,524,200.00	0.00	252,420.00	6,010,000.00	2,271,780.00
	4.250%	12,795,000.00	12,795,000.00	6,259,187.50	0.00	543,787.50	12,795,000.00	5,715,400.00
	4.500%	23,545,000.00	23,545,000.00	16,983,450.00	0.00	1,059,525.00	23,545,000.00	15,923,925.00
	4.750%	18,415,000.00	18,415,000.00	17,066,987.50	0.00	874,712.50	18,415,000.00	16,192,275.00
	5.000%	91,605,000.00	91,605,000.00	83,776,500.00	0.00	4,580,250.00	91,605,000.00	79,196,250.00
2004 Srs. B 10/15/04	5.500%	6,120,000.00						
	2.000%	375,000.00						
	2.125%	5,500,000.00						
	4.000%	10,340,000.00	10,340,000.00	4,963,200.00	0.00	413,600.00	10,340,000.00	4,549,600.00
	4.750%	57,815,000.00	57,815,000.00	39,615,950.00	0.00	2,746,212.50	57,815,000.00	36,869,737.50
2004 Srs. C 1/15/06	5.000%	97,665,000.00	86,780,000.00	31,091,750.00	5,910,000.00	4,339,000.00	80,870,000.00	26,752,750.00
	3.500%	7,650,000.00	7,650,000.00	535,500.00	0.00	267,750.00	7,650,000.00	267,750.00
	4.000%	11,610,000.00	2,790,000.00	111,600.00	2,790,000.00	111,600.00	0.00	0.00
	4.250%	15,070,000.00	15,070,000.00	10,247,600.00	0.00	640,475.00	15,070,000.00	9,607,125.00
	4.500%	56,995,000.00	56,995,000.00	59,152,500.00	0.00	2,564,775.00	56,995,000.00	56,587,725.00
	4.750%	67,460,000.00	67,460,000.00	59,466,200.00	0.00	3,204,350.00	67,460,000.00	56,261,850.00
	5.000%	107,105,000.00	107,105,000.00	60,644,750.00	0.00	5,355,250.00	107,105,000.00	55,289,500.00
	5.250%	34,245,000.00	34,245,000.00	8,204,700.00	0.00	1,797,862.50	34,245,000.00	6,406,837.50
2004 Srs. D 1/15/07	3.000%	19,760,000.00	19,760,000.00	13,053,150.00	0.00	592,800.00	19,760,000.00	12,460,350.00
	4.000%	3,750,000.00	3,750,000.00	1,350,000.00	0.00	150,000.00	3,750,000.00	1,200,000.00
	4.250%	14,100,000.00	14,100,000.00	8,770,725.00	0.00	599,250.00	14,100,000.00	8,171,475.00
	4.375%	8,665,000.00	8,665,000.00	4,742,718.75	0.00	379,093.75	8,665,000.00	4,363,625.00
	4.500%	39,335,000.00	39,335,000.00	40,537,800.00	0.00	1,770,075.00	39,335,000.00	38,767,725.00
	5.000%	41,455,000.00	36,180,000.00	21,910,250.00	2,520,000.00	1,809,000.00	33,660,000.00	20,101,250.00
	5.250%	9,685,000.00	9,685,000.00	3,068,100.00	0.00	508,462.50	9,685,000.00	2,559,637.50
2005 Srs. A 1/1/05	4.000%	11,955,000.00	11,955,000.00	5,738,400.00	0.00	478,200.00	11,955,000.00	5,260,200.00
	5.000%	282,835,000.00	221,010,000.00	65,983,750.00	17,445,000.00	11,050,500.00	203,565,000.00	54,933,250.00
2005 Srs. B 2/1/05	2.250%	105,000.00						
	4.000%	29,090,000.00	29,090,000.00	15,126,800.00	0.00	1,163,600.00	29,090,000.00	13,963,200.00
	4.750%	54,155,000.00	54,155,000.00	29,611,975.00	0.00	2,572,362.50	54,155,000.00	27,039,612.50
	5.000%	204,700,000.00	147,675,000.00	48,903,250.00	16,120,000.00	7,383,750.00	131,555,000.00	41,519,500.00
2005 Srs. C 3/1/05	5.250%	56,355,000.00	56,355,000.00	11,934,037.50	0.00	2,958,637.50	56,355,000.00	8,975,400.00
	4.000%	560,000.00						
	4.500%	22,975,000.00	22,975,000.00	20,171,925.00	0.00	1,033,875.00	22,975,000.00	19,138,050.00
	4.750%	10,725,000.00	10,725,000.00	9,169,875.00	0.00	509,437.50	10,725,000.00	8,660,437.50
2005 Srs. D 6/1/05	5.000%	327,630,000.00	307,425,000.00	158,839,250.00	7,410,000.00	15,371,250.00	300,015,000.00	143,468,000.00
	3.000%	2,085,000.00						
	4.300%	22,840,000.00	22,840,000.00	19,161,660.00	0.00	982,120.00	22,840,000.00	18,179,540.00
	5.000%	330,210,000.00	317,530,000.00	173,649,000.00	6,790,000.00	15,876,500.00	310,740,000.00	157,772,500.00

PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, YEAR SERIES(Continued)
PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1
 ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2005 Srs. E 11/1/05	4.350%	\$5,615,000.00	\$5,615,000.00	\$2,198,272.50	\$0.00	\$244,252.50	\$5,615,000.00	\$1,954,020.00
	4.400%	11,980,000.00	11,980,000.00	5,540,480.00	0.00	527,120.00	11,980,000.00	5,013,360.00
	4.500%	56,685,000.00	56,685,000.00	54,116,325.00	0.00	2,550,825.00	56,685,000.00	51,565,500.00
	4.550%	6,675,000.00	6,675,000.00	3,948,262.50	0.00	303,712.50	6,675,000.00	3,644,550.00
	4.600%	6,980,000.00	6,980,000.00	4,495,120.00	0.00	321,080.00	6,980,000.00	4,174,040.00
	4.625%	36,310,000.00	36,310,000.00	33,528,012.50	0.00	1,679,337.50	36,310,000.00	31,848,675.00
	5.000%	75,755,000.00	63,800,000.00	36,180,500.00	3,800,000.00	3,190,000.00	60,000,000.00	32,990,500.00
2005 Srs. F 10/15/06	4.250%	7,040,000.00	7,040,000.00	4,488,000.00	0.00	299,200.00	7,040,000.00	4,188,800.00
	4.375%	6,170,000.00	6,170,000.00	3,239,250.00	0.00	269,937.50	6,170,000.00	2,969,312.50
	4.450%	15,005,000.00	15,005,000.00	11,024,652.50	0.00	667,722.50	15,005,000.00	10,356,930.00
	4.500%	59,430,000.00	59,430,000.00	61,981,425.00	0.00	2,674,350.00	59,430,000.00	59,307,075.00
	4.550%	17,120,000.00	17,120,000.00	15,198,365.00	0.00	778,960.00	17,120,000.00	14,419,405.00
	4.625%	6,730,000.00	6,730,000.00	4,357,675.00	0.00	311,262.50	6,730,000.00	4,046,412.50
	4.750%	28,760,000.00	28,760,000.00	30,096,475.00	0.00	1,366,100.00	28,760,000.00	28,730,375.00
	5.000%	59,745,000.00	51,255,000.00	16,618,750.00	3,610,000.00	2,562,750.00	47,645,000.00	14,056,000.00
2005 Srs. G 8/1/07	4.000%	13,430,000.00	7,535,000.00	455,000.00	3,695,000.00	301,400.00	3,840,000.00	153,600.00
	4.625%	13,980,000.00	13,980,000.00	9,382,737.50	0.00	646,575.00	13,980,000.00	8,736,162.50
	4.750%	33,605,000.00	33,605,000.00	39,824,950.00	0.00	1,596,237.50	33,605,000.00	38,228,712.50
	5.000%	155,285,000.00	155,285,000.00	131,976,500.00	0.00	7,764,250.00	155,285,000.00	124,212,250.00
2006 Srs. A 9/15/06	4.000%	30,990,000.00	26,840,000.00	5,896,800.00	7,345,000.00	1,073,600.00	19,495,000.00	4,823,200.00
	4.250%	31,115,000.00	31,115,000.00	23,457,237.50	0.00	1,322,387.50	31,115,000.00	22,134,850.00
	4.375%	30,840,000.00	30,840,000.00	24,086,562.50	0.00	1,349,250.00	30,840,000.00	22,737,312.50
	4.500%	121,825,000.00	121,825,000.00	130,388,175.00	0.00	5,482,125.00	121,825,000.00	124,906,050.00
	4.750%	65,730,000.00	65,730,000.00	57,941,450.00	0.00	3,122,175.00	65,730,000.00	54,819,275.00
	5.000%	119,500,000.00	105,840,000.00	50,714,250.00	0.00	5,292,000.00	105,840,000.00	45,422,250.00
2006 Srs. B 5/1/07	4.000%	9,865,000.00	3,435,000.00	137,400.00	3,435,000.00	137,400.00	0.00	0.00
	4.400%	6,940,000.00	6,940,000.00	4,885,760.00	0.00	305,360.00	6,940,000.00	4,580,400.00
	4.500%	30,970,000.00	30,970,000.00	18,947,250.00	0.00	1,393,650.00	30,970,000.00	17,553,600.00
	4.750%	106,205,000.00	106,205,000.00	118,359,075.00	0.00	5,044,737.50	106,205,000.00	113,314,337.50
	5.000%	46,020,000.00	46,020,000.00	17,419,000.00	0.00	2,301,000.00	46,020,000.00	15,118,000.00
2006 Srs. C 11/15/07	4.000%	1,890,000.00						
	5.000%	248,110,000.00	244,130,000.00	214,695,750.00	4,180,000.00	12,206,500.00	239,950,000.00	202,489,250.00
2006 Srs. D 3/1/08	5.000%	174,025,000.00	170,455,000.00	154,120,750.00	3,345,000.00	8,522,750.00	167,110,000.00	145,598,000.00
	5.250%	25,975,000.00	25,975,000.00	19,860,487.50	0.00	1,363,687.50	25,975,000.00	18,496,800.00
2006 Srs. E 6/15/08	4.000%	5,235,000.00	5,235,000.00	2,303,400.00	0.00	209,400.00	5,235,000.00	2,094,000.00
	4.500%	22,585,000.00	22,585,000.00	19,111,050.00	0.00	1,016,325.00	22,585,000.00	18,094,725.00
	5.000%	172,180,000.00	169,600,000.00	155,861,250.00	3,215,000.00	8,480,000.00	166,385,000.00	147,381,250.00
2006 Srs. F* 10/22/09	2.000%	11,090,000.00	11,090,000.00	926,465.30	2,305,000.00	134,965.30	8,785,000.00	791,500.00
	2.500%	4,525,000.00	4,525,000.00	747,575.25	0.00	68,825.25	4,525,000.00	678,750.00
	3.000%	8,865,000.00	8,865,000.00	1,516,436.25	0.00	161,786.25	8,865,000.00	1,354,650.00
	4.000%	9,750,000.00	9,750,000.00	3,556,017.50	0.00	237,217.50	9,750,000.00	3,318,800.00
	5.000%	7,850,000.00	7,850,000.00	832,297.00	0.00	238,797.00	7,850,000.00	593,500.00
2006 Srs. G* 10/22/09 Taxable BAB	4.350%	5,170,000.00	5,170,000.00	2,385,748.20	0.00	136,798.20	5,170,000.00	2,248,950.00
	4.500%	5,315,000.00	5,315,000.00	2,776,449.70	0.00	145,524.70	5,315,000.00	2,630,925.00
	4.750%	5,470,000.00	5,470,000.00	3,275,983.00	0.00	158,083.00	5,470,000.00	3,117,900.00
	5.000%	5,640,000.00	5,640,000.00	3,837,568.80	0.00	171,568.80	5,640,000.00	3,666,000.00
	5.100%	5,820,000.00	5,820,000.00	4,336,074.60	0.00	180,594.60	5,820,000.00	4,155,480.00
	5.200%	6,015,000.00	6,015,000.00	4,881,954.45	0.00	190,254.45	6,015,000.00	4,691,700.00
	5.300%	6,220,000.00	6,220,000.00	5,475,092.80	0.00	200,532.80	6,220,000.00	5,274,560.00
	5.600%	27,170,000.00	27,170,000.00	29,141,561.90	0.00	925,681.90	27,170,000.00	28,215,880.00
	5.750%	77,700,000.00	77,700,000.00	115,503,333.50	0.00	2,717,946.00	77,700,000.00	112,785,387.50

PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, YEAR SERIES(Continued)
PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2007 Srs. A 3/1/07	4.000%	\$20,830,000.00	\$20,830,000.00	\$9,589,600.00	\$0.00	\$833,200.00	\$20,830,000.00	\$8,756,400.00
	4.500%	88,435,000.00	88,435,000.00	64,398,375.00	0.00	3,979,575.00	88,435,000.00	60,418,800.00
	5.000%	85,790,000.00	79,525,000.00	23,370,500.00	6,450,000.00	3,976,250.00	73,075,000.00	19,394,250.00
2007 Srs. B 9/15/07	4.000%	16,815,000.00	14,965,000.00	1,525,800.00	3,525,000.00	598,600.00	11,440,000.00	927,200.00
	4.500%	33,635,000.00	33,635,000.00	30,674,250.00	0.00	1,513,575.00	33,635,000.00	29,160,675.00
	4.625%	20,985,000.00	20,985,000.00	15,558,268.75	0.00	970,556.25	20,985,000.00	14,587,712.50
	4.750%	70,985,000.00	70,985,000.00	82,338,400.00	0.00	3,371,787.50	70,985,000.00	78,966,612.50
	5.000%	57,580,000.00	54,225,000.00	30,403,250.00	0.00	2,711,250.00	54,225,000.00	27,692,000.00
2007 Srs. C 2/1/08	3.000%	11,340,000.00	11,340,000.00	853,050.00	0.00	340,200.00	11,340,000.00	512,850.00
	4.200%	9,195,000.00	9,195,000.00	5,020,470.00	0.00	386,190.00	9,195,000.00	4,634,280.00
	4.300%	9,580,000.00	9,580,000.00	5,767,160.00	0.00	411,940.00	9,580,000.00	5,355,220.00
	4.625%	20,450,000.00	20,450,000.00	14,670,731.25	0.00	945,812.50	20,450,000.00	13,724,918.75
	4.750%	132,775,000.00	132,775,000.00	149,250,462.50	0.00	6,306,812.50	132,775,000.00	142,943,650.00
	5.000%	116,660,000.00	110,305,000.00	69,143,500.00	5,320,000.00	5,515,250.00	104,985,000.00	63,628,250.00
2007 Srs. D 1/1/09	3.500%	1,090,000.00						
	4.000%	22,645,000.00	22,645,000.00	7,377,200.00	3,390,000.00	905,800.00	19,255,000.00	6,471,400.00
	4.250%	6,400,000.00	6,400,000.00	4,080,000.00	0.00	272,000.00	6,400,000.00	3,808,000.00
	4.450%	6,670,000.00	6,670,000.00	4,749,040.00	0.00	296,815.00	6,670,000.00	4,452,225.00
	4.500%	21,855,000.00	21,855,000.00	17,731,575.00	0.00	983,475.00	21,855,000.00	16,748,100.00
	4.625%	7,950,000.00	7,950,000.00	7,353,750.00	0.00	367,687.50	7,950,000.00	6,986,062.50
	4.750%	17,035,000.00	17,035,000.00	17,406,375.00	0.00	809,162.50	17,035,000.00	16,597,212.50
	5.000%	116,355,000.00	116,355,000.00	114,822,000.00	0.00	5,817,750.00	116,355,000.00	109,004,250.00
2007 Srs. E 4/1/09	2.250%	2,960,000.00	2,960,000.00	77,700.00	2,960,000.00	77,700.00	0.00	0.00
	4.000%	14,820,000.00	14,820,000.00	2,202,649.40	0.00	691,649.40	14,820,000.00	1,511,000.00
	4.750%	47,045,000.00	47,045,000.00	61,954,921.40	0.00	2,607,233.90	47,045,000.00	59,347,687.50
	5.000%	88,060,000.00	88,060,000.00	61,946,789.80	0.00	5,136,539.80	88,060,000.00	56,810,250.00
	5.250%	47,115,000.00	47,115,000.00	57,556,143.75	0.00	2,885,793.75	47,115,000.00	54,670,350.00
2007 Srs. F* 2/11/10	2.000%	1,445,000.00	1,445,000.00	8,828.95	1,445,000.00	8,828.95	0.00	0.00
	3.000%	4,955,000.00	4,955,000.00	342,737.35	0.00	45,437.35	4,955,000.00	297,300.00
	4.000%	4,760,000.00	4,760,000.00	248,567.20	0.00	58,167.20	4,760,000.00	190,400.00
	5.000%	34,695,000.00	34,695,000.00	10,317,889.60	0.00	530,139.60	34,695,000.00	9,787,750.00
2007 Srs. G* 2/11/10 Taxable BAB	4.550%	6,835,000.00	6,835,000.00	2,893,939.00	0.00	95,006.50	6,835,000.00	2,798,932.50
	4.650%	7,040,000.00	7,040,000.00	3,373,638.40	0.00	100,038.40	7,040,000.00	3,273,600.00
	4.750%	7,250,000.00	7,250,000.00	3,893,322.50	0.00	105,197.50	7,250,000.00	3,788,125.00
	4.900%	7,475,000.00	7,475,000.00	4,507,200.75	0.00	111,900.75	7,475,000.00	4,395,300.00
	5.000%	7,715,000.00	7,715,000.00	5,132,635.20	0.00	117,885.20	7,715,000.00	5,014,750.00
	5.100%	7,965,000.00	7,965,000.00	5,811,104.70	0.00	124,094.70	7,965,000.00	5,687,010.00
	5.200%	8,225,000.00	8,225,000.00	6,546,195.25	0.00	130,695.25	8,225,000.00	6,415,500.00
	5.250%	8,505,000.00	8,505,000.00	7,280,620.20	0.00	136,420.20	8,505,000.00	7,144,200.00
	5.350%	8,795,000.00	8,795,000.00	8,142,850.75	0.00	143,798.25	8,795,000.00	7,999,052.50
	5.450%	9,100,000.00	9,100,000.00	9,078,615.00	0.00	151,515.00	9,100,000.00	8,927,100.00
	5.550%	9,425,000.00	9,425,000.00	10,098,510.50	0.00	159,848.00	9,425,000.00	9,938,662.50
	5.650%	9,765,000.00	9,765,000.00	11,202,993.90	0.00	168,543.90	9,765,000.00	11,034,450.00
	5.750%	54,540,000.00	54,540,000.00	73,317,992.80	0.00	958,267.80	54,540,000.00	72,359,725.00
	5.900%	51,510,000.00	51,510,000.00	84,646,775.30	0.00	928,725.30	51,510,000.00	83,718,050.00
2008 Srs. A 10/15/08	5.000%	39,645,000.00	38,440,000.00	15,130,000.00	2,335,000.00	1,922,000.00	36,105,000.00	13,208,000.00
	5.125%	10,070,000.00	10,070,000.00	8,521,850.00	0.00	516,087.50	10,070,000.00	8,005,762.50
	5.250%	15,800,000.00	15,800,000.00	14,496,037.50	0.00	829,500.00	15,800,000.00	13,666,537.50
	5.375%	33,460,000.00	33,460,000.00	39,754,306.25	0.00	1,798,475.00	33,460,000.00	37,955,831.25
	5.500%	51,025,000.00	51,025,000.00	69,282,125.00	0.00	2,806,375.00	51,025,000.00	66,475,750.00

PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, YEAR SERIES(Continued)
PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
2008 Srs. B 2/1/09	2.750%	\$7,370,000.00	\$7,370,000.00	\$305,387.50	\$3,635,000.00	\$202,675.00	\$3,735,000.00	\$102,712.50
	3.000%	7,795,000.00	7,795,000.00	820,200.00	0.00	233,850.00	7,795,000.00	586,350.00
	4.000%	23,155,000.00	23,155,000.00	7,482,200.00	0.00	926,200.00	23,155,000.00	6,556,000.00
	4.375%	6,320,000.00	6,320,000.00	4,147,500.00	0.00	276,500.00	6,320,000.00	3,871,000.00
	4.600%	6,600,000.00	6,600,000.00	4,857,600.00	0.00	303,600.00	6,600,000.00	4,554,000.00
	5.000%	148,760,000.00	148,760,000.00	159,858,500.00	0.00	7,438,000.00	148,760,000.00	152,420,500.00
2008 Srs. C* 4/1/10	2.000%	3,905,000.00	3,905,000.00	91,103.65	0.00	13,003.65	3,905,000.00	78,100.00
	4.000%	3,985,000.00	3,985,000.00	345,379.95	0.00	26,579.95	3,985,000.00	318,800.00
	4.500%	200,000.00	200,000.00	73,500.00	0.00	1,500.00	200,000.00	72,000.00
	5.000%	243,990,000.00	243,990,000.00	127,911,436.70	0.00	2,032,436.70	243,990,000.00	125,879,000.00
2008 Srs. D* 4/1/10 Taxable BAB	4.350%	5,285,000.00	5,285,000.00	1,877,496.25	0.00	38,316.25	5,285,000.00	1,839,180.00
	4.700%	5,435,000.00	5,435,000.00	2,341,561.05	0.00	42,556.05	5,435,000.00	2,299,005.00
	4.800%	5,600,000.00	5,600,000.00	2,732,800.00	0.00	44,800.00	5,600,000.00	2,688,000.00
	4.900%	5,775,000.00	5,775,000.00	3,159,906.75	0.00	47,181.75	5,775,000.00	3,112,725.00
	5.000%	5,960,000.00	5,960,000.00	3,625,646.80	0.00	49,646.80	5,960,000.00	3,576,000.00
	5.150%	6,155,000.00	6,155,000.00	4,173,582.40	0.00	52,809.90	6,155,000.00	4,120,772.50
	5.250%	12,935,000.00	12,935,000.00	9,965,593.75	0.00	113,181.25	12,935,000.00	9,852,412.50
	5.350%	6,800,000.00	6,800,000.00	5,881,456.00	0.00	60,656.00	6,800,000.00	5,820,800.00
	5.500%	7,040,000.00	7,040,000.00	6,646,956.80	0.00	64,556.80	7,040,000.00	6,582,400.00
	5.600%	7,290,000.00	7,290,000.00	7,416,335.70	0.00	68,015.70	7,290,000.00	7,348,320.00
	5.750%	7,555,000.00	7,555,000.00	8,326,214.40	0.00	72,376.90	7,555,000.00	8,253,837.50
	5.850%	7,840,000.00	7,840,000.00	9,249,240.00	0.00	76,440.00	7,840,000.00	9,172,800.00
	5.900%	43,915,000.00	43,915,000.00	60,219,334.45	0.00	431,684.45	43,915,000.00	59,787,650.00
	6.000%	41,640,000.00	41,640,000.00	69,241,800.00	0.00	416,400.00	41,640,000.00	68,825,400.00
2009 Srs. A* 8/1/09	2.500%	8,720,000.00	8,720,000.00	181,672.48	8,720,000.00	181,672.48	0.00	0.00
	3.000%	8,925,000.00	8,925,000.00	490,875.00	0.00	223,125.00	8,925,000.00	267,750.00
	4.000%	23,290,000.00	23,290,000.00	7,722,748.86	0.00	776,348.86	23,290,000.00	6,946,400.00
	5.000%	105,855,000.00	105,855,000.00	43,984,804.43	0.00	4,410,554.43	105,855,000.00	39,574,250.00
2009 Srs. B* 8/15/09	2.000%	7,580,000.00	7,580,000.00	120,431.04	7,580,000.00	120,431.04	0.00	0.00
	5.000%	158,180,000.00	158,180,000.00	72,090,225.96	0.00	6,283,225.96	158,180,000.00	65,807,000.00
2009 Srs. C* 10/1/09	2.000%	8,215,000.00	8,215,000.00	109,505.95	8,215,000.00	109,505.95	0.00	0.00
	5.000%	148,165,000.00	148,165,000.00	62,131,589.45	0.00	4,938,339.45	148,165,000.00	57,193,250.00
2009 Srs. D* 10/13/09	2.500%	15,620,000.00	15,620,000.00	247,264.60	15,620,000.00	247,264.60	0.00	0.00
	5.000%	199,370,000.00	199,370,000.00	86,473,297.90	0.00	6,314,047.90	199,370,000.00	80,159,250.00
	5.500%	85,785,000.00	85,785,000.00	38,702,966.55	0.00	2,987,891.55	85,785,000.00	35,715,075.00
2009 Srs. E* 12/22/09	2.000%	3,655,000.00	3,655,000.00	324,673.65	0.00	32,273.65	3,655,000.00	292,400.00
	3.000%	1,390,000.00	1,390,000.00	18,417.50	1,390,000.00	18,417.50	0.00	0.00
	4.000%	3,185,000.00	3,185,000.00	183,678.95	0.00	56,278.95	3,185,000.00	127,400.00
	5.000%	6,795,000.00	6,795,000.00	1,003,533.60	0.00	150,033.60	6,795,000.00	853,500.00
2009 Srs. F* 12/22/09 Taxable BAB	3.600%	3,725,000.00	3,725,000.00	729,727.50	0.00	59,227.50	3,725,000.00	670,500.00
	3.950%	3,815,000.00	3,815,000.00	970,726.75	0.00	66,571.75	3,815,000.00	904,155.00
	4.400%	3,910,000.00	3,910,000.00	1,280,251.30	0.00	75,971.30	3,910,000.00	1,204,280.00
	4.500%	4,025,000.00	4,025,000.00	1,529,017.00	0.00	80,017.00	4,025,000.00	1,449,000.00
	4.540%	4,140,000.00	4,140,000.00	1,774,611.00	0.00	83,007.00	4,140,000.00	1,691,604.00
	4.640%	4,260,000.00	4,260,000.00	2,063,927.40	0.00	87,287.40	4,260,000.00	1,976,640.00
	4.790%	4,390,000.00	4,390,000.00	2,405,983.40	0.00	92,892.40	4,390,000.00	2,313,091.00
	4.800%	4,530,000.00	4,530,000.00	2,705,316.00	0.00	96,036.00	4,530,000.00	2,609,280.00
	4.900%	4,670,000.00	4,670,000.00	3,075,848.80	0.00	101,058.80	4,670,000.00	2,974,790.00
	5.000%	4,820,000.00	4,820,000.00	3,480,425.60	0.00	106,425.60	4,820,000.00	3,374,000.00
	5.750%	26,805,000.00	26,805,000.00	26,995,722.00	0.00	680,847.00	26,805,000.00	26,314,875.00
	5.800%	70,985,000.00	70,985,000.00	103,943,875.70	0.00	1,818,635.70	70,985,000.00	102,125,240.00
Total		\$15,905,697,141.15	\$12,711,975,000.00	\$8,097,932,906.72	\$378,205,000.00	\$534,942,320.51	\$11,230,365,000.00	\$7,070,593,711.25

*New Debt Set-up

ANALYSIS OF BONDED INDEBTEDNESS

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**PUBLIC EDUCATION BONDS
RECAPITULATIONS - IN THOUSANDS - ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF ESCROW FUNDS		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$0	\$686	\$686
Investments at Cost	\$508,466	2011-2012	0	686	686
Transfer	1,130,404	2012-2013	890	686	1,576
Earnings on Investments	<u>20,319</u>	2013-2014	<u>6,625</u>	<u>604</u>	<u>7,229</u>
	\$1,659,189		\$7,515	\$2,662	\$10,177
DISBURSEMENTS					
Principal	\$1,589,050				
Interest	49,709				
Premium	10,195				
Notice of Redemption	15				
SBA Escrow Fee	30				
Fund Balance June 30, 2010:		ALL BONDED INDEBTEDNESS			
Investments at Cost	<u>10,190</u>				
	\$1,659,189	Balance June 30, 2009	\$493,160	\$30,710	\$523,870
		Additional Debt Set-up	1,103,405	21,661	1,125,066
		Paid and Retired	<u>1,589,050</u>	<u>49,709</u>	<u>1,638,759</u>
		Balance June 30, 2010	\$7,515	\$2,662	\$10,177

REFUNDED ISSUE - PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, SERIES 1985
1993 SERIES D ESCROW - PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
9.125%	\$7,515,000.00	\$7,515,000.00	\$3,347,506.25	\$0.00	\$685,743.75	\$7,515,000.00	\$2,661,762.50
Total	\$7,515,000.00	\$7,515,000.00	\$3,347,506.25	\$0.00	\$685,743.75	\$7,515,000.00	\$2,661,762.50

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$0.00	\$685,743.75	\$685,743.75
Cash	\$107.48	2011-2012	0.00	685,743.75	685,743.75
Investments at Cost	<u>10,876,000.00</u>	2012-2013	890,000.00	685,743.75	1,575,743.75
	\$10,876,107.48	2013-2014	<u>6,625,000.00</u>	<u>604,531.25</u>	<u>7,229,531.25</u>
			\$7,515,000.00	\$2,661,762.50	\$10,176,762.50
DISBURSEMENTS					
Interest	\$685,743.75				
Fund Balance June 30, 2010:					
Cash	163.73				
Investments at Cost*	<u>10,190,200.00</u>				
	\$10,876,107.48				
*Par Value \$10,190,200.00					

\$7,515,000 of Series 1985 Term Bond maturing 2014- defeased 11/10/93					
Other issues also refunded by 1993 Series D:					
Series 1989A CABs maturing 2012-2016 redeemed 6/1/00					
Series 1989A 7.25% term bond maturing 2023 redeemed 6/1/00					
Series 1990 7.00% term bond maturing 2020 redeemed 6/1/00					

**REFUNDED ISSUES - PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, 1999 SERIES C
2005 SERIES C ESCROW - PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
5.750%	\$89,525,000.00	\$89,525,000.00	\$86,443,775.00	\$89,525,000.00	\$5,147,687.50	\$0.00	\$0.00
5.875%	8,130,000.00	8,130,000.00	5,254,012.50	8,130,000.00	477,637.50	0.00	0.00
6.000%	32,100,000.00	32,100,000.00	14,053,500.00	32,100,000.00	1,926,000.00	0.00	0.00
6.250%	31,450,000.00	31,450,000.00	13,769,375.00	31,450,000.00	1,965,625.00	0.00	0.00
Total	\$161,205,000.00	\$161,205,000.00	\$119,520,662.50	\$161,205,000.00	\$9,516,950.00	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$100.77				
Investments at Cost	165,476,468.00				
Earnings on Investments	<u>6,872,531.23</u>				
	\$172,349,100.00				
DISBURSEMENTS					
Principal	\$161,205,000.00				
Interest	9,516,950.00				
Premium	1,612,050.00				
Notice of Redemption	5,014.20				
Transfer	100.00				
SBA Escrow Fee	<u>9,985.80</u>				
	\$172,349,100.00				

Refunded by SBE, Public Education Capital Outlay					
Refunding Bonds, 2005 Series C on March 29, 2005.					
96 Series A Bonds maturing 2007-2026 were redeemed					
on June 1, 2006 at 101% of the principal amount.					
99 Series C Bonds maturing 2011-2029 were redeemed					
on June 1, 2010 at 101% of the principal amount.					

REFUNDED ISSUES - PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, 2000 SERIES A
2004 SERIES C ESCROW - PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
5.000%	\$4,745,000.00	\$4,745,000.00	\$474,500.00	\$4,745,000.00	\$237,250.00	\$0.00	\$0.00
5.125%	42,640,000.00	42,640,000.00	29,963,825.00	42,640,000.00	2,185,300.00	0.00	0.00
5.250%	33,170,000.00	33,170,000.00	22,364,212.50	33,170,000.00	1,741,425.00	0.00	0.00
5.500%	12,095,000.00	12,095,000.00	4,332,900.00	12,095,000.00	665,225.00	0.00	0.00
5.550%	54,865,000.00	54,865,000.00	55,138,972.50	54,865,000.00	3,045,007.50	0.00	0.00
5.625%	5,575,000.00	5,575,000.00	1,567,968.75	5,575,000.00	313,593.75	0.00	0.00
5.750%	10,255,000.00	10,255,000.00	2,072,012.50	10,255,000.00	589,662.50	0.00	0.00
Total	\$163,345,000.00	\$163,345,000.00	\$115,914,391.25	\$163,345,000.00	\$8,777,463.75	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$100.02				
Investments at Cost	166,635,666.00				
Earnings on Investments	<u>7,135,247.73</u>				
	\$173,771,013.75				
DISBURSEMENTS					
Principal	\$163,345,000.00				
Interest	8,777,463.75				
Premium	1,633,450.00				
Notice of Redemption	4,940.04				
Transfer	100.00				
SBA Escrow Fee	<u>10,059.96</u>				
	\$173,771,013.75				

Refunded by SBE, Public Education Capital Outlay					
Refunding Bonds, 2004 Series C on February 16, 2006.					
2000 Srs A Bonds maturing 2011-2030 were redeemed					
June 1, 2010 at 101% of the principal amount.					

REFUNDED ISSUES - PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, 2005 SERIES D ESCROW
PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
98 Srs. E 4/15/00	5.500%	\$38,590,000.00	\$38,590,000.00	\$23,573,825.00	\$38,590,000.00	\$2,122,450.00	\$0.00	\$0.00
	5.625%	88,245,000.00	88,245,000.00	88,288,312.50	88,245,000.00	4,963,781.25	0.00	0.00
	5.750%	29,330,000.00	29,330,000.00	10,307,162.50	29,330,000.00	1,686,475.00	0.00	0.00
	6.000%	4,930,000.00	4,930,000.00	887,400.00	4,930,000.00	295,800.00	0.00	0.00
Total		\$161,095,000.00	\$161,095,000.00	\$123,056,700.00	\$161,095,000.00	\$9,068,506.25	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:					
Cash	\$100.45				
Investments at Cost	165,478,074.00				
Earnings on Investments	6,311,381.97				
	\$171,789,556.42				
DISBURSEMENTS					
Principal	\$161,095,000.00				
Interest	9,068,506.25				
Premium	1,610,950.00				
Notice of Redemption	4,865.88				
Transfer	100.17				
SBA Escrow Fee	10,134.12				
	\$171,789,556.42				

Refunded by SBE, Public Education Capital Outlay Refunding Bonds, 2005 Series D on July 6, 2005. 97 Series A Bonds maturing 2008-2027 were redeemed on June 1, 2007 at 101% of the principal amount. 98 Series E Bonds maturing 2011-2029 were redeemed on June 1, 2010 at 101% of the principal amount.					

ANALYSIS OF BONDED INDEBTEDNESS

*Remaining interest cancelled

**Refunded by SBE, Public Education Capital Outlay Bonds
2009 Series A on August 27, 2009. 1998 Series C Bonds
maturing 2010-2022 were redeemed September 10, 2009
at par.**

ANALYSIS OF BONDED INDEBTEDNESS

*Remaining interest cancelled

Refunded by SBE, Public Education Capital Outlay Bonds
2009 Series B on September 17, 2009. 1998 Series D Bonds
maturing 2010-2024 were redeemed September 30, 2009
at par.

**REFUNDED ISSUES - PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, 1999 SERIES A
2009 SERIES C ESCROW - PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
4.500%	\$75,680,000.00	\$75,680,000.00	\$41,181,075.00	\$75,680,000.00	\$1,258,255.68	\$0.00	\$0.00
4.750%	13,100,000.00	13,100,000.00	5,600,250.00	13,100,000.00	229,878.80	0.00	0.00
5.000%	73,385,000.00	73,385,000.00	17,877,250.00	73,385,000.00	1,355,567.72	0.00	0.00
5.125%	10,080,000.00	10,080,000.00	2,066,400.00	10,080,000.00	190,854.72	0.00	0.00
Total	\$172,245,000.00	\$172,245,000.00	\$66,724,975.00	\$172,245,000.00	\$3,034,556.92	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Transfer	<u>\$177,002,006.92</u> \$177,002,006.92				
DISBURSEMENTS					
Principal	\$172,245,000.00				
Interest	3,034,556.92				
Premium	<u>1,722,450.00</u>				
	\$177,002,006.92				

Refunded by SBE, Public Education Capital Outlay Bonds 2009 Series C on October 1, 2009. 1999 Series A Bonds maturing 2010-2023 were redeemed October 14, 2009 at 101% of the principal amount.					

ANALYSIS OF BONDED INDEBTEDNESS

*Remaining interest cancelled

Refunded by SBE, Public Education Capital Outlay Bonds, 2009 Series D on October 13, 2009 to October 26, 2009 call date. 1996 Series B 2010-2023 maturities and 1997 Series B 2010-2023 maturities were redeemed at par and 1999 Series B 2010-2024 maturities were redeemed at 101% of the principal amount.

REFUNDED ISSUES - PUBLIC EDUCATION BONDS - FULL FAITH AND CREDIT
STATE BOARD OF EDUCATION, PUBLIC EDUCATION CAPITAL OUTLAY BONDS, 1999 SERIES D
2008 SERIES C ESCROW - PRINCIPAL PAYABLE 6-1, INTEREST 12-1, 6-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
5.500%	\$4,325,000.00	\$4,325,000.00	\$729,712.50	\$4,325,000.00	\$118,937.50	\$0.00	\$0.00
5.625%	2,540,000.00	2,540,000.00	859,216.21	2,540,000.00	71,434.96	0.00	0.00
5.750%	239,175,000.00	239,175,000.00	155,510,331.25	239,175,000.00	6,876,281.25	0.00	0.00
Total	\$246,040,000.00	\$246,040,000.00	\$157,099,259.96	\$246,040,000.00	\$7,066,653.71	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Transfer	<u>\$255,567,053.71</u> \$255,567,053.71				
DISBURSEMENTS					
Principal	\$246,040,000.00				
Interest	7,066,653.71				
Premium	<u>2,460,400.00</u> \$255,567,053.71				

Refunded by SBE, Public Education Capital Outlay Bonds					
2008 Series C on April 1, 2010. 1999 Series D Bonds					
maturing 2011-2022 were redeemed June 1, 2010					
at 101% of the principal amount.					

EVERGLADES RESTORATION REVENUE BONDS



The Everglades Restoration Revenue Bonds are administered under Section 215.69, Florida Statutes. They are used to finance or refinance the cost of acquisition and improvement of lands, water areas, and related property interests and resources for the purpose of implementing the Comprehensive Everglades restoration plan.

Paying Bank and Tender Agent

***US Bank Trust National Association
St. Paul, MN***

Remarketing Agents

***Citigroup Global Markets, Inc.- Series 2007A
Goldman, Sachs & Co.- Series 2007B***

EVERGLADES RESTORATION REVENUE BONDS, YEAR SERIES

**SERIES 2007 VRDO- WEEKLY RESET DATES AND MONTHLY PAYMENT DATES
VRDO PRINCIPAL PAYMENT DATE 7-1**

**SERIES 2007A, DATED 12/19/07- ORIGINAL AMOUNT OF ISSUE- \$50,000,000
PRINCIPAL PAID 6/30/10 \$1,880,000, PRINCIPAL OUTSTANDING AT 6/30/10 \$45,320,000
INTEREST PAID ON SERIES 2007A VRDO 7-1-09/6-30-10 \$98,887.06
CUSIP 34160WPB4**

**SERIES 2007B, DATED 12/19/07- ORIGINAL AMOUNT OF ISSUE- \$50,000,000
PRINCIPAL PAID 6/30/10 \$1,880,000, PRINCIPAL OUTSTANDING AT 6/30/10 \$45,320,000
INTEREST PAID ON SERIES 2007B VRDO 7-1-09/6-30-10 \$100,082.90
CUSIP 34160WPC2**

SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR					
YEAR	SERIES 2007A PRINCIPAL	SERIES 2007A INTEREST*	SERIES 2007B PRINCIPAL	SERIES 2007B INTEREST*	TOTAL
2010-2011	\$1,940,000.00	\$99,704.00	\$1,940,000.00	\$108,768.00	\$4,088,472.00
2011-2012	2,010,000.00	95,436.00	2,010,000.00	104,112.00	4,219,548.00
2012-2013	2,075,000.00	91,014.00	2,075,000.00	99,288.00	4,340,302.00
2013-2014	2,150,000.00	86,449.00	2,150,000.00	94,308.00	4,480,757.00
2014-2015	2,230,000.00	81,719.00	2,230,000.00	89,148.00	4,630,867.00
2015-2016	2,310,000.00	76,813.00	2,310,000.00	83,796.00	4,780,609.00
2016-2017	2,395,000.00	71,731.00	2,395,000.00	78,252.00	4,939,983.00
2017-2018	2,490,000.00	66,462.00	2,490,000.00	72,504.00	5,118,966.00
2018-2019	2,585,000.00	60,984.00	2,585,000.00	66,528.00	5,297,512.00
2019-2020	2,695,000.00	55,297.00	2,695,000.00	60,324.00	5,505,621.00
2020-2021	2,805,000.00	49,368.00	2,805,000.00	53,856.00	5,713,224.00
2021-2022	2,925,000.00	43,197.00	2,925,000.00	47,124.00	5,940,321.00
2022-2023	3,055,000.00	36,762.00	3,055,000.00	40,104.00	6,186,866.00
2023-2024	3,190,000.00	30,041.00	3,190,000.00	32,772.00	6,442,813.00
2024-2025	3,335,000.00	23,023.00	3,335,000.00	25,116.00	6,718,139.00
2025-2026	3,485,000.00	15,686.00	3,485,000.00	17,112.00	7,002,798.00
2026-2027	3,645,000.00	8,019.00	3,645,000.00	9,112.50	7,307,131.50
	\$45,320,000.00	\$991,705.00	\$45,320,000.00	\$1,082,224.50	\$92,713,929.50

*The estimated interest requirements for these outstanding variable rate demand obligations are calculated using the actual interest rates in effect on June 30, 2010.

Series 2007A	0.22%
Series 2007B	0.24%

EVERGLADES RESTORATION REVENUE BONDS, YEAR SERIES (Continued)
FIXED RATE DEBT, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
 ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2008A	3.000%	\$575,000.00	\$	\$	\$	\$	\$	\$
3/15/08	4.000%	7,875,000.00	4,015,000.00	160,600.00	4,015,000.00	160,600.00	0.00	0.00
	4.500%	8,260,000.00	8,260,000.00	5,947,200.00	0.00	371,700.00	8,260,000.00	5,575,500.00
	5.000%	81,780,000.00	81,780,000.00	37,973,250.00	0.00	4,089,000.00	81,780,000.00	33,884,250.00
Srs. 2010A*	2.000%	1,650,000.00	1,650,000.00	41,794.50	0.00	8,794.50	1,650,000.00	33,000.00
3/25/10	3.000%	1,685,000.00	1,685,000.00	114,580.00	0.00	13,480.00	1,685,000.00	101,100.00
	4.000%	9,395,000.00	9,395,000.00	2,008,644.65	0.00	100,244.65	9,395,000.00	1,908,400.00
Srs. 2010B*	5.000%	2,110,000.00	2,110,000.00	872,126.30	0.00	28,126.30	2,110,000.00	844,000.00
3/25/10	5.150%	2,180,000.00	2,180,000.00	1,040,361.40	0.00	29,931.40	2,180,000.00	1,010,430.00
Taxable BAB	5.300%	2,250,000.00	2,250,000.00	1,224,292.50	0.00	31,792.50	2,250,000.00	1,192,500.00
	5.400%	2,330,000.00	2,330,000.00	1,417,572.00	0.00	33,552.00	2,330,000.00	1,384,020.00
	5.500%	2,410,000.00	2,410,000.00	1,625,954.70	0.00	35,354.70	2,410,000.00	1,590,600.00
	5.650%	2,495,000.00	2,495,000.00	1,870,177.15	0.00	37,599.65	2,495,000.00	1,832,577.50
	5.800%	2,590,000.00	2,590,000.00	2,143,147.30	0.00	40,067.30	2,590,000.00	2,103,080.00
	5.900%	2,685,000.00	2,685,000.00	2,418,460.05	0.00	42,235.05	2,685,000.00	2,376,225.00
	6.000%	2,790,000.00	2,790,000.00	2,723,040.00	0.00	44,640.00	2,790,000.00	2,678,400.00
	6.150%	2,895,000.00	2,895,000.00	3,074,200.50	0.00	47,478.00	2,895,000.00	3,026,722.50
	6.300%	3,015,000.00	3,015,000.00	3,469,662.00	0.00	50,652.00	3,015,000.00	3,419,010.00
	6.450%	3,135,000.00	3,135,000.00	3,895,864.50	0.00	53,922.00	3,135,000.00	3,841,942.50
Total		\$142,105,000.00	\$137,670,000.00	\$72,020,927.55	\$4,015,000.00	\$5,219,170.05	\$133,655,000.00	\$66,801,757.50

EVERGLADES RESTORATION REVENUE BONDS, YEAR SERIES (Continued)

ANALYSIS OF SINKING FUND SERIES 2007A, 2007B, 2008A, 2010A AND 2010B		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR SERIES 2008A, 2010A AND 2010B			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$5,825,000.00	\$6,702,637.50	\$12,527,637.50
Cash	\$4,379.68	2011-2012	6,065,000.00	6,460,887.50	12,525,887.50
Investments at Cost	10,038,482.81	2012-2013	6,335,000.00	6,191,337.50	12,526,337.50
Received From DEP	12,466,409.26	2013-2014	6,635,000.00	5,891,937.50	12,526,937.50
Bond Proceeds	3,893,987.50	2014-2015	6,950,000.00	5,578,237.50	12,528,237.50
Federal Subsidy	166,372.82	2015-2016	7,275,000.00	5,249,487.50	12,524,487.50
Earnings on Investments*	<u>392,704.04</u>	2016-2017	7,620,000.00	4,905,237.50	12,525,237.50
	\$26,962,336.11	2017-2018	7,980,000.00	4,544,537.50	12,524,537.50
DISBURSEMENTS		2018-2019	8,345,000.00	4,145,537.50	12,490,537.50
Principal	\$7,775,000.00	2019-2020	8,725,000.00	3,725,017.50	12,450,017.50
Interest**	5,418,140.01	2020-2021	9,125,000.00	3,282,017.50	12,407,017.50
Transfer	22,573.45	2021-2022	9,545,000.00	2,816,447.50	12,361,447.50
Fund Balance June 30, 2010:		2022-2023	9,990,000.00	2,327,147.50	12,317,147.50
Cash	7,824.84	2023-2024	10,460,000.00	1,811,430.00	12,271,430.00
Investments at Cost***	<u>13,738,797.81</u>	2024-2025	10,945,000.00	1,267,710.00	12,212,710.00
	\$26,962,336.11	2025-2026	2,790,000.00	737,595.00	3,527,595.00
***Par Value \$13,300,000.00		2026-2027	2,895,000.00	570,195.00	3,465,195.00
Required Reserve \$12,530,437.50		2027-2028	3,015,000.00	392,152.50	3,407,152.50
		2028-2029	<u>3,135,000.00</u>	<u>202,207.50</u>	<u>3,337,207.50</u>
			\$133,655,000.00	\$66,801,757.50	\$200,456,757.50
ADMINISTRATIVE FUND		Total Interest Paid during fiscal year 09/10**			
RECEIPTS		Series 2007A	\$98,887.06		
Received From DEP	\$201,422.48	Series 2007B	100,082.90		
Transfer	22,573.45	Series 2008A	4,621,300.00		
Earnings on Investments*	<u>1.48</u>	Series 2010A	122,519.15		
	\$223,997.41	Series 2010B	<u>475,350.90</u>		
			\$5,418,140.01		
DISBURSEMENTS		Total Principal Amount Outstanding as of June 30, 2010			
Miscellaneous Bond Charges	\$204,061.51	Series 2007A	\$45,320,000.00		
SBA Administrative Expense	<u>19,935.90</u>	Series 2007B	45,320,000.00		
	\$223,997.41	Series 2008A	90,040,000.00		
		Series 2010A	12,730,000.00		
		Series 2010B	<u>30,885,000.00</u>		
			\$224,295,000.00		

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

EVERGLADES RESTORATION REVENUE BONDS, YEAR SERIES (Continued)
SERIES 2007A, SERIES 2007B, SERIES 2008A,
SERIES 2010A AND SERIES 2010B TAXABLE BAB COMBINED

SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
YEAR	PRINCIPAL	INTEREST*	TOTAL
2010-2011	\$9,705,000.00	\$6,911,109.50	\$16,616,109.50
2011-2012	10,085,000.00	6,660,435.50	16,745,435.50
2012-2013	10,485,000.00	6,381,639.50	16,866,639.50
2013-2014	10,935,000.00	6,072,694.50	17,007,694.50
2014-2015	11,410,000.00	5,749,104.50	17,159,104.50
2015-2016	11,895,000.00	5,410,096.50	17,305,096.50
2016-2017	12,410,000.00	5,055,220.50	17,465,220.50
2017-2018	12,960,000.00	4,683,503.50	17,643,503.50
2018-2019	13,515,000.00	4,273,049.50	17,788,049.50
2019-2020	14,115,000.00	3,840,638.50	17,955,638.50
2020-2021	14,735,000.00	3,385,241.50	18,120,241.50
2021-2022	15,395,000.00	2,906,768.50	18,301,768.50
2022-2023	16,100,000.00	2,404,013.50	18,504,013.50
2023-2024	16,840,000.00	1,874,243.00	18,714,243.00
2024-2025	17,615,000.00	1,315,849.00	18,930,849.00
2025-2026	9,760,000.00	770,393.00	10,530,393.00
2026-2027	10,185,000.00	587,326.50	10,772,326.50
2027-2028	3,015,000.00	392,152.50	3,407,152.50
2028-2029	<u>3,135,000.00</u>	<u>202,207.50</u>	<u>3,337,207.50</u>
	\$224,295,000.00	\$68,875,687.00	\$293,170,687.00

*Interest is estimated for Series 2007A and Series 2007B

SAVE OUR COAST REVENUE BONDS



The Save Our Coast Revenue Bonds are administered under Section 215.69, Florida Statutes.

They are used to finance the purchase of environmentally significant coastal property and are secured by and primarily payable from the Pledged Revenue, which consists of the taxes, fees, revenue and funds required by law to be deposited in the Land Acquisition Trust Fund. The primary source of the Pledged Revenue is that portion of the documentary taxes required to be deposited in the Trust Fund pursuant to Chapter 201, Florida Statutes. See table on next page.

Paying Bank

***US Bank Trust National Association
St. Paul, MN***

REVENUE COLLECTED UNDER DOCUMENTARY STAMP SURTAX AND DOCUMENTARY STAMP	
YEAR	TOTAL
1967-68	\$1,677,578.60
1968-69	4,687,195.15
1969-70	5,223,149.65
1970-71	5,812,054.79
1971-72	9,351,804.05
1972-73	13,356,337.76
1973-74	13,994,418.10
1974-75	10,233,078.36
1975-76	11,428,195.42
1976-77	13,552,230.61
1977-78	18,150,076.69
1978-79	23,566,093.06
1979-80	26,731,872.73
1980-81	29,917,266.02
1981-82	25,785,010.69
1982-83	28,591,073.17
1983-84	38,183,594.61
1984-85	38,774,868.05
1985-86	50,875,922.26
1986-87	62,355,785.31
1987-88	64,898,130.39
1988-89	64,704,381.46
1989-90	61,728,593.85
1990-91	46,778,725.61
1991-92	48,431,257.68
1992-93	108,372,835.79
1993-94	143,942,417.01
1994-95	158,296,072.57
1995-96	189,736,195.00
1996-97	216,244,512.75
1997-98	260,610,000.00
1998-99	302,064,278.88
1999-2000	337,733,866.16
2000-2001	367,359,528.68
2001-2002	410,564,943.23
2002-2003	465,439,478.09
2003-2004	542,767,777.41
2004-2005	613,422,895.44
2005-2006	690,645,826.88
2006-2007	620,973,149.35
2007-2008	577,512,401.55
2008-2009	495,443,646.40
2009-2010	485,578,885.33

Source: Department of Natural Resources prior to 1981-82
Department of Revenue 1981-82 and later

SAVE OUR COAST BONDS
RECAPITULATIONS - IN THOUSANDS - NON ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)

ANALYSIS OF SINKING FUNDS		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$5,985	\$455	\$6,440
Cash	\$18	2011-2012	<u>4,785</u>	<u>156</u>	<u>4,941</u>
Investments at Cost	15,983		\$10,770	\$611	\$11,381
Received from DEP	5,145				
Earnings on Investments	<u>29</u>				
	\$21,175				
DISBURSEMENTS					
Principal	\$9,450				
Interest	937				
SBA Administrative Expense	2	ALL BONDED			
Fund Balance June 30, 2010:		INDEBTEDNESS			
Cash	24				
Investments at Cost	<u>10,762</u>	Balance June 30, 2009	\$20,220	\$1,548	\$21,768
	\$21,175	Paid and Retired	<u>9,450</u>	<u>937</u>	<u>10,387</u>
		Balance June 30, 2010	\$10,770	\$611	\$11,381

SAVE OUR COAST BONDS
SAVE OUR COAST REFUNDING REVENUE BONDS, SERIES 1998A AND SERIES 2003A
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 1998A 8/1/98	3.800%	\$1,600,000.00	\$	\$	\$	\$	\$	\$
	3.900%	1,690,000.00						
	4.000%	11,235,000.00						
	4.125%	9,055,000.00						
	4.250%	10,250,000.00						
	5.000%	28,820,000.00						
	5.250%	12,735,000.00	3,940,000.00	206,850.00	3,940,000.00	206,850.00	0.00	0.00
Srs. 2003A 3/1/03	3.000%	21,825,000.00						
	3.250%	4,785,000.00	4,785,000.00	466,537.50	0.00	155,512.50	4,785,000.00	311,025.00
	5.000%	47,965,000.00	11,495,000.00	874,000.00	5,510,000.00	574,750.00	5,985,000.00	299,250.00
Total		\$149,960,000.00	\$20,220,000.00	\$1,547,387.50	\$9,450,000.00	\$937,112.50	\$10,770,000.00	\$610,275.00

ANALYSIS OF SINKING FUND			SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS			YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:			2010-2011	\$5,985,000.00	\$454,762.50	\$6,439,762.50
Cash	\$3,429.73		2011-2012	<u>4,785,000.00</u>	<u>155,512.50</u>	<u>4,940,512.50</u>
Investments at Cost	15,614,118.28			\$10,770,000.00	\$610,275.00	\$11,380,275.00
Received From DEP	5,144,998.93		REBATE FUND			
Earnings on Investments*	<u>28,164.34</u>		RECEIPTS			
	\$20,790,711.28		Fund Balance July 1, 2009:			
DISBURSEMENTS			Cash			
Principal	\$9,450,000.00		Investments at Cost			
Interest	937,112.50		Earnings on Investments*			
SBA Administrative Expense	2,022.00					
Fund Balance June 30, 2010:			DISBURSEMENTS			
Cash	7,793.32		Fund Balance June 30, 2010:			
Investments at Cost**	<u>10,393,783.46</u>		Cash			
	\$20,790,711.28		Investments at Cost**			

CONSERVATION AND RECREATION LANDS REVENUE BONDS



Conservation Act Bonds including Outdoor Recreation are issued to acquire lands, water areas and related resources and are secured by and payable from certain excise tax revenues required to be transferred annually from the Conservation and Recreation Lands Trust Fund to the Land Acquisition Trust Fund pursuant to Section 253.023(2)(b), Florida Statutes (1986 Supplement), as amended by Chapter 87-96, Laws of Florida and all earnings and investment income derived from the investment thereof. The primary sources of the Pledged Revenue are (1) a portion of the excise tax on documents imposed pursuant to Chapter 201, Florida Statutes (the "Documentary Stamp Tax") and designated by law for deposit in the CARL Trust Fund; and (2) beginning July 1, 1988, a portion of the excise tax on the severance of phosphate rock imposed pursuant to Part II, Chapter 211, Florida Statutes (the "Phosphate Severance Tax") and designated by law for deposit in the CARL Trust Fund.

Paying Bank

***US Bank Trust National Association
St. Paul, MN***

**CONSERVATION AND RECREATION LANDS BONDS
RECAPITULATIONS - IN THOUSANDS - NON ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$2,745	\$305	\$3,050
Cash	\$3	2011-2012	<u>2,925</u>	<u>157</u>	<u>3,082</u>
Investments at Cost	3,101		\$5,670	\$462	\$6,132
Received from DEP	3,018				
Earnings on Investments	<u>6</u>				
	\$6,128				
DISBURSEMENTS					
Principal	\$2,580				
Interest	443				
SBA Administrative Expense	1				
Fund Balance June 30, 2010:		ALL BONDED INDEBTEDNESS			
Cash	7				
Investments at Cost	<u>3,097</u>				
	\$6,128	Balance June 30, 2009	\$8,250	\$905	\$9,155
		Paid and Retired	<u>2,580</u>	<u>443</u>	<u>3,023</u>
		Balance June 30, 2010	\$5,670	\$462	\$6,132

CONSERVATION AND RECREATION LANDS REVENUE REFUNDING BONDS, SERIES 1995A
DATED 6-1-95, PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
4.500%	\$6,735,000.00	\$	\$	\$	\$	\$	\$
4.600%	1,570,000.00						
4.700%	1,655,000.00						
4.750%	1,740,000.00						
4.875%	1,825,000.00						
5.000%	4,000,000.00						
5.125%	2,170,000.00						
5.250%	4,725,000.00						
5.375%	8,250,000.00	8,250,000.00	905,418.75	2,580,000.00	443,437.50	5,670,000.00	461,981.25
Total	\$32,670,000.00	\$8,250,000.00	\$905,418.75	\$2,580,000.00	\$443,437.50	\$5,670,000.00	\$461,981.25

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$2,745,000.00	\$304,762.50	\$3,049,762.50
Cash	\$1,663.29	2011-2012	<u>2,925,000.00</u>	<u>157,218.75</u>	<u>3,082,218.75</u>
Investments at Cost	3,084,044.69		\$5,670,000.00	\$461,981.25	\$6,131,981.25
Received From DEP	3,017,585.41				
Earnings on Investments*	<u>6,123.16</u>				
	\$6,109,416.55				
DISBURSEMENTS					
Principal	\$2,580,000.00				
Interest	443,437.50				
SBA Administrative Expense	825.00				
Fund Balance June 30, 2010:					
Cash	4,720.85				
Investments at Cost**	<u>3,080,433.20</u>				
	\$6,109,416.55				
**Par Value \$3,070,000.00					
Required Reserve \$3,082,218.75					
REBATE FUND					
RECEIPTS					
Fund Balance July 1, 2009:					
Cash	\$1,018.22				
Investments at Cost	17,257.66				
Earnings on Investments*	<u>31.63</u>				
	\$18,307.51				
DISBURSEMENTS					
Fund Balance June 30, 2010:					
Cash	\$2,253.13				
Investments at Cost**	<u>16,054.38</u>				
	\$18,307.51				
**Par Value \$16,000.00					

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

FLORIDA FOREVER AND PRESERVATION 2000 REVENUE BONDS



Florida Forever and Preservation 2000 Bonds are issued to acquire lands and related resources and are secured by and payable from certain excise taxes on documents required to be transferred annually to the Land Acquisition Trust Fund pursuant to Section 201.15(1)(a), Florida Statutes.

Paying Bank

***US Bank Trust National Association
St. Paul, MN***

PRESERVATION 2000 BONDS
RECAPITULATIONS - IN THOUSANDS - NON ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	\$62,225	\$11,236	\$73,461
Fund Balance July 1, 2009:		2011-2012	65,765	7,916	73,681
Cash	\$1	2012-2013	<u>69,885</u>	<u>4,079</u>	<u>73,964</u>
Investments at Cost	860		\$197,875	\$23,231	\$221,106
Received from DEP	179,137				
Earnings on Investments	<u>134</u>				
	\$180,132				
DISBURSEMENTS					
Principal	\$131,915				
Interest	27,483				
Transfer to Escrow	20,672				
SBA Administrative Expense	61				
Fund Balance June 30, 2010:					
Cash	<u>1</u>				
	\$180,132				
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$672,105	\$94,104	\$766,209
		To Escrow	342,315	43,390	385,705
		Paid and Retired	<u>131,915</u>	<u>27,483</u>	<u>159,398</u>
		Balance June 30, 2010	\$197,875	\$23,231	\$221,106

PRESERVATION 2000 REVENUE BONDS, YEAR SERIES
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 1997A 4/1/97	4.750%	\$15,385,000.00	\$	\$	\$	\$	\$	\$
	5.000%	22,700,000.00	22,700,000.00	1,135,000.00	22,700,000.00	1,135,000.00	0.00	0.00
	5.000%	121,210,000.00	75,795,000.00	11,504,500.00	0.00	1,894,875.00	Transferred	to Escrow
	5.125%	41,060,000.00						
	5.500%	27,625,000.00						
	5.750%	20,490,000.00						
Srs. 1997B 9/1/97	6.000%	51,530,000.00						
	4.000%	3,935,000.00						
	4.100%	610,000.00						
	4.200%	630,000.00						
	4.300%	660,000.00						
	4.500%	14,205,000.00						
	4.750%	13,585,000.00						
	5.500%	30,520,000.00						
Srs. 1998A 2/1/98	5.750%	16,490,000.00						
	6.000%	121,960,000.00	85,980,000.00	13,284,000.00	19,600,000.00	5,158,800.00	66,380,000.00	8,125,200.00
	4.000%	14,680,000.00						
	4.250%	385,000.00						
	4.500%	1,775,000.00						
Srs. 1998B 4/1/98	5.250%	61,345,000.00						
	5.500%	55,590,000.00	19,625,000.00	1,079,375.00	19,625,000.00	1,079,375.00	0.00	0.00
	6.000%	66,245,000.00	66,245,000.00	12,090,000.00	0.00	3,974,700.00	66,245,000.00	8,115,300.00
	4.500%	30,200,000.00						
	5.000%	49,700,000.00						
Srs. 1999A 4/15/99	5.250%	100,000,000.00	100,000,000.00	13,429,500.00	0.00	2,625,000.00	Transferred	to Escrow
	5.500%	64,000,000.00						
	5.750%	56,100,000.00						
	4.000%	55,700,000.00						
	4.250%	39,415,000.00						
Srs. 2000A 3/15/00	4.375%	23,250,000.00						
	5.000%	38,800,000.00						
	5.250%	93,210,000.00	54,300,000.00	10,010,175.00	0.00	1,425,375.00	Transferred	to Escrow
	5.375%	24,265,000.00	24,265,000.00	1,304,243.75	24,265,000.00	1,304,243.75	0.00	0.00
	5.375%	25,360,000.00	25,360,000.00	2,726,200.00	0.00	681,575.36	Transferred	to Escrow
Srs. 2001A 8/15/01	4.750%	21,550,000.00						
	5.000%	27,495,000.00	27,495,000.00	2,749,500.00	0.00	687,375.00	Transferred	to Escrow
	5.250%	94,220,000.00						
	5.500%	22,595,000.00						
	5.750%	74,775,000.00	26,160,000.00	1,504,200.00	26,160,000.00	1,504,200.00	0.00	0.00
Srs. 2001A 8/15/01	5.750%	59,365,000.00	59,365,000.00	11,990,762.50	0.00	1,706,743.75	Transferred	to Escrow
	4.000%	37,250,000.00	20,685,000.00	1,654,800.00	0.00	827,400.00	20,685,000.00	827,400.00
	5.000%	66,215,000.00						
Srs. 2001A 8/15/01	5.250%	37,210,000.00	19,565,000.00	1,027,162.50	19,565,000.00	1,027,162.50	0.00	0.00
	5.500%	44,565,000.00	44,565,000.00	8,613,825.00	0.00	2,451,075.00	44,565,000.00	6,162,750.00
Total		\$1,787,855,000.00	\$672,105,000.00	\$94,103,243.75	\$131,915,000.00	\$27,482,900.36	\$197,875,000.00	\$23,230,650.00

PRESERVATION 2000 REVENUE BONDS, YEAR SERIES (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$62,225,000.00	\$11,235,975.00	\$73,460,975.00
Cash	\$1,244.73	2011-2012	65,765,000.00	7,916,175.00	73,681,175.00
Investments at Cost	859,837.34	2012-2013	69,885,000.00	4,078,500.00	73,963,500.00
Received From DEP	179,137,667.67		\$197,875,000.00	\$23,230,650.00	\$221,105,650.00
Earnings on Investments*	<u>133,730.51</u>				
	\$180,132,480.25				
DISBURSEMENTS					
Principal	\$131,915,000.00				
Interest	27,482,900.36				
Transfer to Escrow	20,672,262.33				
SBA Administrative Expense	61,024.57				
Fund Balance June 30, 2010:					
Cash	<u>1,292.99</u>				
	\$180,132,480.25				
Required Reserve - AMBAC, FGIC, FSA AND MBIA Insurance Policies					

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**PRESERVATION 2000 BONDS - RECAPITULATIONS - IN THOUSANDS - ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF ESCROW FUNDS		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Transfer	\$349,809				
Earnings on Investments	<u>298</u>				
	\$350,107				
DISBURSEMENTS					
Principal	\$342,315				
Interest	6,625				
Premium	869				
State CFO Administrative Fee	14				
Fund Balance June 30, 2010:					
Investments at Cost	<u>284</u>				
	\$350,107				
		ALL BONDED INDEBTEDNESS			
		Additional Debt Set-up	\$342,315	\$6,625	\$348,940
		Paid and Retired	<u>342,315</u>	<u>6,625</u>	<u>348,940</u>
		Balance June 30, 2010	\$0	\$0	\$0

**REFUNDED ISSUE - PRESERVATION 2000 REVENUE BONDS, SERIES 1998B, DATED 4-1-98
FLORIDA FOREVER REVENUE BONDS, SERIES 2010C ESCROW
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

ANALYSIS OF BONDED INDEBTEDNESS

INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
		PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
5.250%	\$100,000,000.00	\$100,000,000.00	\$10,804,500.00	\$100,000,000.00	\$598,000.00	\$0.00	\$0.00
Total	\$100,000,000.00	\$100,000,000.00	\$10,804,500.00	\$100,000,000.00	\$598,000.00	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Transfer					
	\$100,598,000.00				
	\$100,598,000.00				
DISBURSEMENTS					
Principal					
	\$100,000,000.00				
Interest					
	598,000.00				
	\$100,598,000.00				

Refunded by Florida Forever Revenue Bonds, Series 2010C on					
January 28, 2010. P2000 Series 1998B Bonds maturing					
2010-2013 were redeemed February 12, 2010 at par.					

**REFUNDED ISSUES - PRESERVATION 2000 REVENUE BONDS
FLORIDA FOREVER REVENUE BONDS, SERIES 2010D ESCROW
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1**

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
Srs. 1997A 4/1/97	5.000%	\$75,795,000.00	\$75,795,000.00	\$9,609,625.00	\$75,795,000.00	\$1,526,359.71	\$0.00	\$0.00
Srs. 1999A 4/15/99	5.250% 5.375%	54,300,000.00 25,360,000.00	54,300,000.00 25,360,000.00	8,584,800.00 2,044,624.64	54,300,000.00 25,360,000.00	1,425,375.00 681,524.64	0.00 0.00	0.00 0.00
Srs. 2000A 3/15/00	5.000% 5.750%	27,495,000.00 59,365,000.00	27,495,000.00 59,365,000.00	2,062,125.00 10,284,018.75	27,495,000.00 59,365,000.00	687,375.00 1,706,743.75	0.00 0.00	0.00 0.00
Total		\$242,315,000.00	\$242,315,000.00	\$32,585,193.39	\$242,315,000.00	\$6,027,378.10	\$0.00	\$0.00

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Transfer	\$249,210,978.10				
Earnings on Investments	<u>297,933.29</u>				
	\$249,508,911.39				
DISBURSEMENTS					
Principal	\$242,315,000.00				
Interest	6,027,378.10				
Premium	868,600.00				
State CFO Administrative Fee	13,528.25				
Fund Balance June 30, 2010:					
Investments at Cost*	<u>284,405.04</u>				
	\$249,508,911.39				
*Par Value \$284,405.04					

Refunded by Florida Forever Revenue Bonds, Series 2010D on May 13, 2010.					
P2000 Series 1997A Bonds maturing 2011-2013 were redeemed May 26, 2010					
at par. P2000 Series 1999A and Series 2000A Bonds maturing 2011-2013 were					
redeemed at par and 101% of the principal amount, respectively, on July 1, 2010.					

FLORIDA FOREVER BONDS
RECAPITULATIONS - IN THOUSANDS - NON ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$236,155	\$107,769	\$343,924
Cash	\$2	2011-2012	246,775	97,061	343,836
Investments at Cost	13,931	2012-2013	268,225	84,861	353,086
Received from DEP	229,160	2013-2014	89,095	71,579	160,674
Bond Proceeds	33,408	2014-2015	93,535	67,116	160,651
Refunding Bond Proceeds	329,137	2015-2016	98,085	62,574	160,659
Federal Subsidy	1,672	2016-2017	102,950	57,701	160,651
Earnings on Investments	269	2017-2018	108,065	52,592	160,657
	\$607,579	2018-2019	113,245	47,186	160,431
		2019-2020	118,770	41,418	160,188
		2020-2021	124,480	35,449	159,929
		2021-2022	106,320	29,194	135,514
		2022-2023	99,125	23,801	122,926
		2023-2024	81,505	18,757	100,262
Principal	\$136,235	2024-2025	85,345	14,568	99,913
Interest	94,107	2025-2026	70,245	10,424	80,669
Transfer to Escrow	329,137	2026-2027	50,555	6,692	57,247
SBA Administrative Expense	188	2027-2028	41,525	3,805	45,330
State CFO Administrative Fee	5	2028-2029	<u>19,210</u>	<u>1,353</u>	<u>20,563</u>
Fund Balance June 30, 2010:			\$2,153,210	\$833,900	\$2,987,110
Cash	10				
Investments at Cost	<u>47,897</u>				
	\$607,579				
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$1,712,420	\$708,580	\$2,421,000
		Additional Debt Set-up	577,025	219,427	796,452
		Paid and Retired	<u>136,235</u>	<u>94,107</u>	<u>230,342</u>
		Balance June 30, 2010	\$2,153,210	\$833,900	\$2,987,110

FLORIDA FOREVER REVENUE BONDS, YEAR SERIES
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2001A 6/1/01	3.500%	\$1,835,000.00	\$	\$	\$	\$	\$	\$
	3.750%	1,975,000.00						
	4.000%	5,955,000.00						
	4.125%	2,225,000.00	2,225,000.00	91,781.25	2,225,000.00	91,781.25	0.00	0.00
	4.250%	2,325,000.00	2,325,000.00	197,625.00	0.00	98,812.50	2,325,000.00	98,812.50
	4.500%	2,430,000.00	2,430,000.00	328,050.00	0.00	109,350.00	2,430,000.00	218,700.00
	5.000%	25,350,000.00	21,965,000.00	9,391,000.00	0.00	1,098,250.00	21,965,000.00	8,292,750.00
	5.250%	7,905,000.00	6,005,000.00	2,368,275.00	0.00	315,262.50	6,005,000.00	2,053,012.50
Srs. 2001B 9/15/01	4.000%	15,410,000.00						
	4.250%	5,520,000.00	5,520,000.00	1,173,000.00	0.00	234,600.00	5,520,000.00	938,400.00
	4.375%	5,755,000.00	5,755,000.00	1,510,687.50	0.00	251,781.25	5,755,000.00	1,258,906.25
	4.500%	12,280,000.00	12,280,000.00	4,150,575.00	0.00	552,600.00	12,280,000.00	3,597,975.00
	4.625%	6,560,000.00	6,560,000.00	2,730,600.00	0.00	303,400.00	6,560,000.00	2,427,200.00
	4.750%	21,575,000.00	21,575,000.00	11,304,762.50	0.00	1,024,812.50	21,575,000.00	10,279,950.00
	5.000%	201,540,000.00	111,000,000.00	14,233,250.00	25,645,000.00	5,550,000.00	85,355,000.00	8,683,250.00
Srs. 2002A 2/15/02	3.375%	18,385,000.00						
	3.500%	6,270,000.00						
	4.000%	12,010,000.00	6,815,000.00	272,600.00	6,815,000.00	272,600.00	0.00	0.00
	4.100%	7,085,000.00	7,085,000.00	580,970.00	0.00	290,485.00	7,085,000.00	290,485.00
	5.000%	31,355,000.00	19,090,000.00	8,135,250.00	0.00	954,500.00	19,090,000.00	7,180,750.00
	5.125%	21,205,000.00	21,205,000.00	10,923,168.75	0.00	1,086,756.25	21,205,000.00	9,836,412.50
	5.375%	53,690,000.00	53,690,000.00	19,831,062.50	0.00	2,885,837.50	53,690,000.00	16,945,225.00
Srs. 2002B 10/1/02	3.500%	3,040,000.00						
	4.000%	24,400,000.00	7,450,000.00	1,192,000.00	0.00	298,000.00	7,450,000.00	894,000.00
	5.000%	16,080,000.00						
	5.250%	106,480,000.00	106,480,000.00	44,468,550.00	6,390,000.00	5,590,200.00	100,090,000.00	38,878,350.00
Srs. 2003A 5/1/03	3.000%	8,465,000.00						
	4.000%	18,790,000.00	9,165,000.00	4,032,600.00	0.00	366,600.00	9,165,000.00	3,666,000.00
	4.250%	10,510,000.00	10,510,000.00	6,253,450.00	0.00	446,675.00	10,510,000.00	5,806,775.00
	5.000%	100,775,000.00	90,310,000.00	33,104,000.00	5,625,000.00	4,515,500.00	84,685,000.00	28,588,500.00
Srs. 2003B 6/1/03	5.000%	142,825,000.00	77,925,000.00	9,950,250.00	18,255,000.00	3,896,250.00	59,670,000.00	6,054,000.00
	6.000%	14,315,000.00						
Srs. 2003C 9/15/03	4.000%	14,610,000.00						
	4.250%	8,660,000.00	8,660,000.00	3,312,450.00	0.00	368,050.00	8,660,000.00	2,944,400.00
	4.500%	20,350,000.00	20,350,000.00	11,457,000.00	0.00	915,750.00	20,350,000.00	10,541,250.00
	4.750%	10,865,000.00	10,865,000.00	7,225,225.00	0.00	516,087.50	10,865,000.00	6,709,137.50
	5.000%	62,450,000.00	62,450,000.00	22,122,250.00	0.00	3,122,500.00	62,450,000.00	18,999,750.00
	5.250%	22,775,000.00	11,970,000.00	950,775.00	5,830,000.00	628,425.00	6,140,000.00	322,350.00
	6.000%	3,275,000.00						
Srs. 2004A 3/1/04	3.000%	330,000.00						
	3.250%	400,000.00						
	5.000%	147,725,000.00	90,910,000.00	11,663,750.00	20,955,000.00	4,545,500.00	69,955,000.00	7,118,250.00
Srs. 2005A 7/15/05	3.000%	3,245,000.00						
	4.000%	2,870,000.00						
	4.250%	14,185,000.00	14,185,000.00	9,350,637.50	0.00	602,862.50	14,185,000.00	8,747,775.00
	4.500%	3,105,000.00						
	5.000%	72,055,000.00	68,715,000.00	28,470,000.00	3,505,000.00	3,435,750.00	65,210,000.00	25,034,250.00

FLORIDA FOREVER REVENUE BONDS, YEAR SERIES (Continued)
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2005B 11/1/05	3.200%	\$5,130,000.00	\$	\$	\$	\$	\$	\$
	3.500%	4,765,000.00						
	4.000%	7,305,000.00						
	5.000%	125,220,000.00	125,220,000.00	59,645,250.00	5,295,000.00	6,261,000.00	119,925,000.00	53,384,250.00
Srs. 2006A 4/15/06	4.375%	21,560,000.00	21,560,000.00	15,573,687.50	0.00	943,250.00	21,560,000.00	14,630,437.50
	5.000%	123,020,000.00	109,500,000.00	48,741,000.00	5,075,000.00	5,475,000.00	104,425,000.00	43,266,000.00
Srs. 2007A 2/1/07	4.500%	37,640,000.00	31,645,000.00	22,826,025.00	0.00	1,424,025.00	31,645,000.00	21,402,000.00
	5.000%	104,710,000.00	99,860,000.00	41,375,250.00	5,095,000.00	4,993,000.00	94,765,000.00	36,382,250.00
Srs. 2007B 12/1/07	4.000%	11,865,000.00	4,820,000.00	192,800.00	4,820,000.00	192,800.00	0.00	0.00
	5.000%	129,570,000.00	129,570,000.00	72,283,000.00	0.00	6,478,500.00	129,570,000.00	65,804,500.00
Srs. 2008A 5/1/08	4.125%	16,180,000.00	16,180,000.00	8,349,618.75	0.00	667,425.00	16,180,000.00	7,682,193.75
	5.000%	128,345,000.00	124,305,000.00	69,997,250.00	4,635,000.00	6,215,250.00	119,670,000.00	63,782,000.00
Srs. 2008B 9/1/08	3.500%	3,660,000.00						
	5.000%	133,000,000.00	133,000,000.00	79,840,500.00	5,025,000.00	6,650,000.00	127,975,000.00	73,190,500.00
	5.250%	21,290,000.00	21,290,000.00	8,980,125.00	0.00	1,117,725.00	21,290,000.00	7,862,400.00
Srs. 2010A* 1/28/10	2.000%	7,080,000.00	7,080,000.00	123,780.00	3,900,000.00	60,180.00	3,180,000.00	63,600.00
	2.500%	3,340,000.00	3,340,000.00	286,004.20	0.00	35,504.20	3,340,000.00	250,500.00
	3.000%	7,580,000.00	7,580,000.00	1,233,645.00	0.00	96,645.00	7,580,000.00	1,137,000.00
	3.250%	5,215,000.00	5,215,000.00	1,258,431.65	0.00	72,019.15	5,215,000.00	1,186,412.50
	4.000%	17,705,000.00	17,705,000.00	3,009,385.00	0.00	300,985.00	17,705,000.00	2,708,400.00
	4.250%	10,000,000.00	10,000,000.00	6,555,600.00	0.00	180,600.00	10,000,000.00	6,375,000.00
	5.000%	36,445,000.00	36,445,000.00	8,306,206.25	0.00	774,456.25	36,445,000.00	7,531,750.00
Srs. 2010B* 1/28/10 Taxable BAB	5.306%	12,340,000.00	12,340,000.00	5,516,350.20	0.00	278,267.00	12,340,000.00	5,238,083.20
	5.456%	12,770,000.00	12,770,000.00	6,566,717.10	0.00	296,136.30	12,770,000.00	6,270,580.80
	5.756%	13,220,000.00	13,220,000.00	7,932,793.20	0.00	323,361.20	13,220,000.00	7,609,432.00
	6.026%	13,715,000.00	13,715,000.00	9,442,366.05	0.00	351,241.15	13,715,000.00	9,091,124.90
	6.206%	14,255,000.00	14,255,000.00	10,992,030.50	0.00	376,046.90	14,255,000.00	10,615,983.60
	6.306%	14,835,000.00	14,835,000.00	12,559,014.30	0.00	397,578.00	14,835,000.00	12,161,436.30
	6.406%	15,440,000.00	15,440,000.00	14,267,640.80	0.00	420,431.20	15,440,000.00	13,847,209.60
Srs. 2010C* 1/28/10	7.045%	78,015,000.00	78,015,000.00	97,731,057.35	0.00	2,335,769.10	78,015,000.00	95,395,288.25
	2.000%	7,145,000.00	7,145,000.00	60,732.50	7,145,000.00	60,732.50	0.00	0.00
	4.000%	46,725,000.00	46,725,000.00	3,612,525.00	0.00	794,325.00	46,725,000.00	2,818,200.00
Srs. 2010D* 5/13/10	5.000%	34,040,000.00	34,040,000.00	5,829,350.00	0.00	723,350.00	34,040,000.00	5,106,000.00
	4.000%	72,535,000.00	72,535,000.00	3,288,011.55	0.00	386,611.55	72,535,000.00	2,901,400.00
	5.000%	79,205,000.00	79,205,000.00	12,409,047.35	0.00	528,297.35	79,205,000.00	11,880,750.00
Srs. 2010D* 5/13/10	5.250%	75,420,000.00	75,420,000.00	8,447,040.00	0.00	527,940.00	75,420,000.00	7,919,100.00
Total		\$2,751,505,000.00	\$2,289,445,000.00	\$928,007,829.25	\$136,235,000.00	\$94,107,430.60	\$2,153,210,000.00	\$833,900,398.65

*New Debt Set-up

ANALYSIS OF BONDED INDEBTEDNESS

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

INLAND PROTECTION BONDS



The Inland Protection Financing Corporation Revenue Bonds are administered under Section 376.3075, Florida Statutes.

They are issued for the purpose of financing the rehabilitation of petroleum contaminated sites pursuant to Sections 376.30-376.317, Florida Statutes.

Paying Bank

***US Bank Trust National Association
St. Paul, MN***

INLAND PROTECTION BONDS
RECAPITULATIONS - NON ESCROW - IN THOUSANDS
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	\$5,080	\$4,695	\$9,775
Received from DEP	\$2,992	2011-2012	5,335	4,441	9,776
Bond Proceeds	9,780	2012-2013	5,605	4,174	9,779
Federal Subsidy	317	2013-2014	5,885	3,894	9,779
Earnings on Investments	<u>5</u>	2014-2015	6,180	3,600	9,780
	\$13,094	2015-2016	6,485	3,291	9,776
		2016-2017	6,810	2,967	9,777
		2017-2018	7,000	2,677	9,677
		2018-2019	7,205	2,362	9,567
Principal	\$1,545	2019-2020	7,425	2,023	9,448
Interest	1,444	2020-2021	7,660	1,663	9,323
SBA Administrative Expense	3	2021-2022	7,905	1,284	9,189
Fund Balance June 30, 2010:		2022-2023	8,165	881	9,046
Cash	6	2023-2024	<u>8,445</u>	<u>456</u>	<u>8,901</u>
Investments at Cost	<u>10,096</u>		\$95,185	\$38,408	\$133,593
	\$13,094				
		ALL BONDED INDEBTEDNESS			
		Additional Debt Set-up	\$96,730	\$39,852	\$136,582
		Paid and Retired	<u>1,545</u>	<u>1,444</u>	<u>2,989</u>
		Balance June 30, 2010	\$95,185	\$38,408	\$133,593

INLAND PROTECTION BONDS
INLAND PROTECTION FINANCING CORPORATION REVENUE BONDS
PRINCIPAL PAYABLE 7-1, INTEREST 1-1, 7-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2010A*	2.000%	\$1,545,000.00	\$1,545,000.00	\$9,439.95	\$1,545,000.00	\$9,439.95	\$0.00	\$0.00
3/11/10	5.000%	34,570,000.00	34,570,000.00	6,823,979.60	0.00	528,229.60	34,570,000.00	6,295,750.00
Srs. 2010B*	4.260%	6,810,000.00	6,810,000.00	2,119,408.20	0.00	88,666.20	6,810,000.00	2,030,742.00
3/11/10	4.500%	7,000,000.00	7,000,000.00	2,616,250.00	0.00	96,250.00	7,000,000.00	2,520,000.00
Taxable	4.700%	7,205,000.00	7,205,000.00	3,151,178.80	0.00	103,463.80	7,205,000.00	3,047,715.00
BAB	4.850%	7,425,000.00	7,425,000.00	3,711,163.50	0.00	110,038.50	7,425,000.00	3,601,125.00
	4.950%	7,660,000.00	7,660,000.00	4,286,765.80	0.00	115,895.80	7,660,000.00	4,170,870.00
	5.100%	7,905,000.00	7,905,000.00	4,961,019.90	0.00	123,159.90	7,905,000.00	4,837,860.00
	5.200%	8,165,000.00	8,165,000.00	5,649,281.85	0.00	129,741.85	8,165,000.00	5,519,540.00
	5.400%	8,445,000.00	8,445,000.00	6,523,762.50	0.00	139,342.50	8,445,000.00	6,384,420.00
Total		\$96,730,000.00	\$96,730,000.00	\$39,852,250.10	\$1,545,000.00	\$1,444,228.10	\$95,185,000.00	\$38,408,022.00

ANALYSIS OF SINKING FUND			SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS			YEAR	PRINCIPAL	INTEREST	TOTAL
Received from DEP Bond Proceeds Federal Subsidy Transfer Earnings on Investments**			2010-2011	\$5,080,000.00	\$4,695,288.50	\$9,775,288.50
			2011-2012	5,335,000.00	4,441,288.50	9,776,288.50
		\$997,215.45	2012-2013	5,605,000.00	4,174,538.50	9,779,538.50
		9,780,038.50	2013-2014	5,885,000.00	3,894,288.50	9,779,288.50
		317,295.49	2014-2015	6,180,000.00	3,600,038.50	9,780,038.50
		1,994,430.90	2015-2016	6,485,000.00	3,291,038.50	9,776,038.50
		<u>5,160.36</u>	2016-2017	6,810,000.00	2,966,788.50	9,776,788.50
		\$13,094,140.70	2017-2018	7,000,000.00	2,676,682.50	9,676,682.50
			2018-2019	7,205,000.00	2,361,682.50	9,566,682.50
			2019-2020	7,425,000.00	2,023,047.50	9,448,047.50
DISBURSEMENTS			2020-2021	7,660,000.00	1,662,935.00	9,322,935.00
Principal		\$1,545,000.00	2021-2022	7,905,000.00	1,283,765.00	9,188,765.00
Interest		1,444,228.10	2022-2023	8,165,000.00	880,610.00	9,045,610.00
SBA Administrative Expense		2,418.24	2023-2024	<u>8,445,000.00</u>	<u>456,030.00</u>	<u>8,901,030.00</u>
Fund Balance June 30, 2010:				\$95,185,000.00	\$38,408,022.00	\$133,593,022.00
Cash		6,299.28				
Investments at Cost***		<u>10,096,195.08</u>				
		\$13,094,140.70				
***Par Value \$10,062,000.00						
Required Reserve - \$9,780,038.50						
REVENUE FUND						
RECEIPTS						
Received From DEP		<u>\$1,994,430.90</u>				
		\$1,994,430.90				
DISBURSEMENTS						
Transfer		<u>\$1,994,430.90</u>				
		\$1,994,430.90				

*New Debt Set-up

** Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

POLLUTION CONTROL BONDS



The Pollution Control Bonds were administered under Section 215.69, Florida Statutes. They were issued to make funds available for local government acquisition of pollution control facilities. The bonds were serviced by revenues pledged by the local governments and the full faith and credit of the state was pledged as additional security.

All of the outstanding debt in this bond program was considered fully escrowed after June 30, 2007. The final debt payment was made July 1, 2009.

***Paying Bank
Series A to N***

***J P Morgan Chase Bank
New York, New York***

**POLLUTION CONTROL BONDS
ANALYSIS OF INDIVIDUAL ESCROW FUNDS BY PARTICIPANT
JULY 1, 2009 - JUNE 30, 2010**

PALM BEACH COUNTY ESCROW FUND - SERIES F	
RECEIPTS	
Fund Balance July 1, 2009:	
Cash	<u>\$2,372,399.26</u>
	\$2,372,399.26
DISBURSEMENTS	
Principal	\$2,275,000.00
Interest	63,700.00
Return to Local Govt.	<u>33,699.26</u>
	\$2,372,399.26

FACILITIES POOL REVENUE BONDS



The Florida Facilities Pool Revenue Bonds are issued to provide funds for the acquisition of facilities to be leased to state agencies and are secured by and payable from Pool Pledged Revenues which consists of all fees, charges, revenues or receipts derived by the Division of Facilities Management of the Department of Management Services from the operation, leasing or other disposition of Facilities in the Florida Facilities Pool. The availability of Pool Pledged Revenues will be dependent on annual legislative appropriations to Agencies of the State for payment of rentals.

Paying Bank

***US Bank Trust National Association
St. Paul, MN***

FLORIDA FACILITIES POOL REVENUE BONDS
RECAPITULATIONS - IN THOUSANDS - NON ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)

ANALYSIS OF SINKING FUNDS		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$19,550	\$18,232	\$37,782
Cash	\$18	2011-2012	20,425	17,288	37,713
Investments at Cost	40,049	2012-2013	21,435	16,290	37,725
Received From DMS	100,200	2013-2014	22,480	15,238	37,718
Earnings on Investments	(38)	2014-2015	23,475	14,134	37,609
	\$140,229	2015-2016	24,660	12,970	37,630
		2016-2017	25,875	11,741	37,616
		2017-2018	19,340	10,653	29,993
		2018-2019	16,575	9,812	26,387
		2019-2020	17,355	9,026	26,381
		2020-2021	18,050	8,200	26,250
		2021-2022	15,485	7,420	22,905
DISBURSEMENTS		2022-2023	16,280	6,681	22,961
		2023-2024	17,070	5,897	22,967
Principal	\$18,045	2024-2025	13,340	5,180	18,520
Interest	19,088	2025-2026	11,585	4,605	16,190
Returned to DMS	64,751	2026-2027	12,100	4,076	16,176
SBA Administrative Expense	40	2027-2028	11,060	3,559	14,619
Fund Balance June 30, 2010:		2028-2029	10,800	3,058	13,858
Cash	15	2029-2030	5,735	2,666	8,401
Investments at Cost	38,290	2030-2031	5,765	2,384	8,149
	\$140,229	2031-2032	6,045	2,094	8,139
		2032-2033	6,340	1,789	8,129
		2033-2034	6,655	1,475	8,130
		2034-2035	6,975	1,149	8,124
		2035-2036	7,305	807	8,112
		2036-2037	7,655	448	8,103
		2037-2038	2,230	200	2,430
		2038-2039	2,355	68	2,423
			\$394,000	\$197,140	\$591,140
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$412,045	\$216,228	\$628,273
		Paid and Retired	18,045	19,088	37,133
		Balance June 30, 2010	\$394,000	\$197,140	\$591,140

FLORIDA FACILITIES POOL REVENUE BONDS, YEAR SERIES
PRINCIPAL PAYABLE 9-1, INTEREST 3-1, 9-1
 ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 1998A 1/1/98	4.000%	\$580,000.00	\$	\$	\$	\$	\$	\$
	4.100%	305,000.00						
	4.200%	320,000.00	320,000.00	6,720.00	320,000.00	6,720.00	0.00	0.00
	4.350%	330,000.00	330,000.00	21,532.50	0.00	14,355.00	330,000.00	7,177.50
	4.450%	345,000.00	345,000.00	38,381.25	0.00	15,352.50	345,000.00	23,028.75
	4.550%	360,000.00	360,000.00	57,330.00	0.00	16,380.00	360,000.00	40,950.00
	4.600%	775,000.00	775,000.00	178,595.00	0.00	35,650.00	775,000.00	142,945.00
	4.700%	850,000.00	850,000.00	280,120.00	0.00	39,950.00	850,000.00	240,170.00
	4.750%	5,445,000.00	5,445,000.00	3,830,756.25	0.00	258,637.50	5,445,000.00	3,572,118.75
	4.800%	930,000.00	930,000.00	402,240.00	0.00	44,640.00	930,000.00	357,600.00
	4.875%	525,000.00						
	5.125%	910,000.00						
Srs. 1998B 9/15/98	4.000%	1,195,000.00	1,195,000.00	23,900.00	1,195,000.00	23,900.00	0.00	0.00
	4.200%	1,245,000.00	1,245,000.00	78,435.00	0.00	52,290.00	1,245,000.00	26,145.00
	4.300%	1,295,000.00	1,295,000.00	139,212.50	0.00	55,685.00	1,295,000.00	83,527.50
	4.400%	1,350,000.00	1,350,000.00	207,900.00	0.00	59,400.00	1,350,000.00	148,500.00
	4.500%	24,155,000.00	24,155,000.00	16,009,537.50	0.00	1,086,975.00	24,155,000.00	14,922,562.50
	4.600%	1,475,000.00	1,475,000.00	373,175.00	0.00	67,850.00	1,475,000.00	305,325.00
	4.625%	3,315,000.00	3,315,000.00	1,242,162.69	0.00	153,318.75	3,315,000.00	1,088,843.94
	4.700%	3,305,000.00	3,305,000.00	1,244,442.50	0.00	155,335.00	3,305,000.00	1,089,107.50
	5.000%	5,135,000.00						
	5.750%	3,210,000.00						
Srs. 1999A 4/1/99	3.000%	100,000.00						
	4.000%	3,145,000.00						
	4.150%	740,000.00	740,000.00	15,355.00	740,000.00	15,355.00	0.00	0.00
	4.300%	770,000.00	770,000.00	49,665.00	0.00	33,110.00	770,000.00	16,555.00
	4.400%	805,000.00	805,000.00	88,550.00	0.00	35,420.00	805,000.00	53,130.00
	4.500%	835,000.00	835,000.00	131,512.50	0.00	37,575.00	835,000.00	93,937.50
	4.600%	1,790,000.00	1,790,000.00	412,390.00	0.00	82,340.00	1,790,000.00	330,050.00
	4.700%	955,000.00	955,000.00	291,752.50	0.00	44,885.00	955,000.00	246,867.50
	4.750%	6,795,000.00	6,795,000.00	3,272,868.75	0.00	322,762.50	6,795,000.00	2,950,106.25
	5.000%	5,240,000.00	5,240,000.00	4,121,500.00	0.00	262,000.00	5,240,000.00	3,859,500.00
Srs. 1999B 8/1/99	4.000%	1,100,000.00						
	4.100%	580,000.00						
	4.200%	605,000.00						
	4.300%	630,000.00						
	4.400%	660,000.00						
	4.500%	690,000.00						
	4.600%	720,000.00						
	4.700%	750,000.00	750,000.00	17,625.00	750,000.00	17,625.00	0.00	0.00
	4.875%	785,000.00						
	5.000%	825,000.00						
	5.100%	865,000.00						
	5.125%	910,000.00						
	5.200%	960,000.00						
	5.250%	3,180,000.00						
	5.375%	1,175,000.00						
	5.400%	1,240,000.00						
	5.500%	14,680,000.00						

FLORIDA FACILITIES POOL REVENUE BONDS, YEAR SERIES (Continued)
PRINCIPAL PAYABLE 9-1, INTEREST 3-1, 9-1
ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE JUNE 30, 2010	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
Srs. 2000A 3/1/00	4.600%	\$255,000.00	\$	\$	\$	\$	\$	\$
	4.650%	265,000.00						
	4.700%	280,000.00						
	4.750%	1,075,000.00						
	4.800%	320,000.00						
	4.875%	690,000.00	690,000.00	34,124.31	335,000.00	25,471.54	355,000.00	8,652.77
	5.000%	370,000.00						
	5.100%	390,000.00						
	5.200%	410,000.00						
	5.250%	430,000.00						
	5.300%	450,000.00						
	5.375%	3,600,000.00						
	5.400%	975,000.00						
	5.500%	1,680,000.00						
	6.000%	3,505,000.00						
Srs. 2002A 1/1/03	2.625%	3,340,000.00						
	3.000%	8,175,000.00	1,810,000.00	27,150.00	1,810,000.00	27,150.00	0.00	0.00
	3.500%	3,890,000.00	3,890,000.00	272,825.00	0.00	136,150.00	3,890,000.00	136,675.00
	3.750%	2,160,000.00	2,160,000.00	364,500.00	0.00	81,000.00	2,160,000.00	283,500.00
	4.000%	6,570,000.00	6,570,000.00	1,371,200.00	0.00	262,800.00	6,570,000.00	1,108,400.00
	4.250%	7,650,000.00	7,650,000.00	2,773,762.50	0.00	325,125.00	7,650,000.00	2,448,637.50
	4.375%	2,790,000.00	2,790,000.00	1,281,653.46	0.00	122,062.50	2,790,000.00	1,159,590.96
	4.500%	5,780,000.00	5,780,000.00	3,125,025.00	0.00	260,100.00	5,780,000.00	2,864,925.00
	4.625%	6,555,000.00	6,555,000.00	4,248,171.57	0.00	303,168.75	6,555,000.00	3,945,002.82
Srs. 2003A 4/15/03	4.000%	1,475,000.00						
	5.250%	102,510,000.00	75,995,000.00	17,809,181.25	7,525,000.00	3,792,206.25	68,470,000.00	14,016,975.00
	6.000%	5,785,000.00						
Srs. 2005A 8/15/05	3.000%	3,580,000.00	3,580,000.00	53,700.00	3,580,000.00	53,700.00	0.00	0.00
	3.500%	6,485,000.00						
	4.000%	2,875,000.00						
	4.250%	5,760,000.00	5,760,000.00	4,376,012.50	0.00	244,800.00	5,760,000.00	4,131,212.50
	4.375%	5,945,000.00	5,945,000.00	4,629,521.57	0.00	260,093.75	5,945,000.00	4,369,427.82
	5.000%	88,875,000.00	88,875,000.00	38,449,625.00	0.00	4,443,750.00	88,875,000.00	34,005,875.00
Srs. 2007A 3/15/07	4.000%	28,220,000.00	28,220,000.00	8,426,400.00	0.00	1,128,800.00	28,220,000.00	7,297,600.00
	4.125%	3,005,000.00	3,005,000.00	1,673,406.37	0.00	123,956.25	3,005,000.00	1,549,450.12
	4.250%	17,035,000.00	17,035,000.00	12,005,718.75	0.00	723,987.50	17,035,000.00	11,281,731.25
	4.500%	20,795,000.00	20,795,000.00	24,381,562.50	0.00	935,775.00	20,795,000.00	23,445,787.50
	4.750%	21,195,000.00	21,195,000.00	21,738,493.75	0.00	1,006,762.50	21,195,000.00	20,731,731.25
	5.000%	3,495,000.00	1,790,000.00	44,750.00	1,790,000.00	44,750.00	0.00	0.00
Srs. 2008A 11/1/08	3.500%	3,455,000.00	3,455,000.00	431,637.50	0.00	120,925.00	3,455,000.00	310,712.50
	4.000%	2,385,000.00	2,385,000.00	717,900.00	0.00	95,400.00	2,385,000.00	622,500.00
	4.250%	860,000.00	860,000.00	347,225.00	0.00	36,550.00	860,000.00	310,675.00
	4.500%	895,000.00	895,000.00	422,887.50	0.00	40,275.00	895,000.00	382,612.50
	4.750%	985,000.00	985,000.00	584,843.75	0.00	46,787.50	985,000.00	538,056.25
	5.000%	4,180,000.00	4,180,000.00	2,895,500.00	0.00	209,000.00	4,180,000.00	2,686,500.00
	5.125%	3,755,000.00	3,755,000.00	3,374,175.63	0.00	192,443.75	3,755,000.00	3,181,731.88
	5.250%	2,840,000.00	2,840,000.00	2,983,837.50	0.00	149,100.00	2,840,000.00	2,834,737.50
	5.375%	3,150,000.00	3,150,000.00	3,727,028.15	0.00	169,312.50	3,150,000.00	3,557,715.65
	5.400%	1,700,000.00	1,700,000.00	2,157,300.00	0.00	91,800.00	1,700,000.00	2,065,500.00
	5.500%	3,690,000.00	3,690,000.00	5,076,500.00	0.00	202,950.00	3,690,000.00	4,873,550.00
	5.625%	4,105,000.00	4,105,000.00	6,237,707.23	0.00	230,906.25	4,105,000.00	6,006,800.98
	5.750%	4,585,000.00	4,585,000.00	7,649,081.25	0.00	263,637.50	4,585,000.00	7,385,443.75
Total		\$524,110,000.00	\$412,045,000.00	\$216,228,065.98	\$18,045,000.00	\$19,088,207.79	\$394,000,000.00	\$197,139,858.19

FLORIDA FACILITIES POOL REVENUE BONDS, YEAR SERIES (Continued)
PRINCIPAL PAYABLE 9-1, INTEREST 3-1, 9-1

ANALYSIS OF SINKING FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	\$19,550,000.00	\$18,232,349.02	\$37,782,349.02
Cash	\$14,608.30	2011-2012	20,425,000.00	17,287,708.75	37,712,708.75
Investments at Cost	30,262,722.72	2012-2013	21,435,000.00	16,289,858.75	37,724,858.75
Transfer	38,142,241.28	2013-2014	22,480,000.00	15,237,632.50	37,717,632.50
Earnings on Investments*	<u>63,375.43</u>	2014-2015	23,475,000.00	14,133,575.00	37,608,575.00
	\$68,482,947.73	2015-2016	24,660,000.00	12,970,013.42	37,630,013.42
DISBURSEMENTS		2016-2017	25,875,000.00	11,741,407.50	37,616,407.50
Principal	\$18,045,000.00	2017-2018	19,340,000.00	10,652,810.00	29,992,810.00
Interest	19,088,207.79	2018-2019	16,575,000.00	9,812,139.27	26,387,139.27
SBA Administrative Expense	39,700.72	2019-2020	17,355,000.00	9,026,172.21	26,381,172.21
Fund Balance June 30, 2010:		2020-2021	18,050,000.00	8,200,000.00	26,250,000.00
Cash	10,427.69	2021-2022	15,485,000.00	7,419,981.25	22,904,981.25
Investments at Cost**	<u>31,299,611.53</u>	2022-2023	16,280,000.00	6,681,418.80	22,961,418.80
	\$68,482,947.73	2023-2024	17,070,000.00	5,897,115.39	22,967,115.39
		2024-2025	13,340,000.00	5,179,975.00	18,519,975.00
		2025-2026	11,585,000.00	4,605,285.89	16,190,285.89
		2026-2027	12,100,000.00	4,075,951.25	16,175,951.25
		2027-2028	11,060,000.00	3,558,754.44	14,618,754.44
		2028-2029	10,800,000.00	3,057,911.63	13,857,911.63
**Par Value \$31,092,000.00		2029-2030	5,735,000.00	2,665,525.24	8,400,525.24
Required Reserve - AMBAC, FSA and MBIA and \$2,494,187.50		2030-2031	5,765,000.00	2,384,417.16	8,149,417.16
DEPRECIATION RESERVE		2031-2032	6,045,000.00	2,094,085.99	8,139,085.99
RECEIPTS		2032-2033	6,340,000.00	1,789,368.75	8,129,368.75
Fund Balance July 1, 2009:		2033-2034	6,655,000.00	1,474,556.25	8,129,556.25
Cash	\$1,270.51	2034-2035	6,975,000.00	1,149,431.25	8,124,431.25
Investments at Cost	9,418,212.47	2035-2036	7,305,000.00	807,436.37	8,112,436.37
Received From DMS	3,699,936.33	2036-2037	7,655,000.00	447,745.86	8,102,745.86
Earnings on Investments*	<u>(102,401.95)</u>	2037-2038	2,230,000.00	199,525.00	2,429,525.00
	\$13,017,017.36	2038-2039	<u>2,355,000.00</u>	<u>67,706.25</u>	<u>2,422,706.25</u>
DISBURSEMENTS			\$394,000,000.00	\$197,139,858.19	\$591,139,858.19
Returned to DMS		REVENUE FUND			
Fund Balance June 30, 2010:		RECEIPTS			
Cash	1,923.73	Received From DMS			
Investments at Cost**	<u>6,621,599.69</u>				
	\$13,017,017.36				
**Par Value \$6,602,000.00					
REBATE FUND		DISBURSEMENTS			
RECEIPTS		Returned to DMS			
Fund Balance July 1, 2009:		Transfer			
Cash	\$2,169.16				
Investments at Cost	368,501.72				
Earnings on Investments*	<u>694.56</u>				
	\$371,365.44				
DISBURSEMENTS					
Fund Balance June 30, 2010:					
Cash	\$2,114.81				
Investments at Cost**	<u>369,250.63</u>				
	\$371,365.44				
**Par Value \$368,000.00					

*Earnings on Investments may include interest received from coupon payments, and maturities and sales of investments, less any interest paid on investments purchased.

**FLORIDA FACILITIES POOL REVENUE BONDS
RECAPITULATIONS - IN THOUSANDS - ESCROW
JULY 1, 2009 TO JUNE 30, 2010 (JULY MATURITIES SHOWN IN PRECEDING YEAR)**

ANALYSIS OF ESCROW FUNDS		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
		2010-2011	<u>\$11,810</u>	<u>\$327</u>	<u>\$12,137</u>
Fund Balance July 1, 2009:			\$11,810	\$327	\$12,137
Investments at Cost	\$37,216				
Earnings on Investments	<u>1,000</u>				
	\$38,216				
DISBURSEMENTS					
Principal	\$24,620				
Interest	1,317				
Premium	246				
Notice of Redemption	4				
SBA Escrow Fee	5				
Fund Balance June 30, 2010:					
Investments at Cost	<u>12,024</u>				
	\$38,216				
		ALL BONDED INDEBTEDNESS			
		Balance June 30, 2009	\$36,430	\$1,644	\$38,074
		Paid and Retired	<u>24,620</u>	<u>1,317</u>	<u>25,937</u>
		Balance June 30, 2010	\$11,810	\$327	\$12,137

**REFUNDED ISSUES - FLORIDA FACILITIES POOL REVENUE BONDS, SERIES 2005A ESCROW
PRINCIPAL PAYABLE 9-1, INTEREST 3-1, 9-1**

ANALYSIS OF BONDED INDEBTEDNESS

ISSUE	INT. RATE %	ORIGINAL AMOUNT OF ISSUE	BALANCE JULY 1, 2009		PAID AND RETIRED		BALANCE TO MATURITY	
			PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST*
Srs. 1999B 8/1/99	4.875%	\$785,000.00	\$785,000.00	\$57,403.91	\$785,000.00	\$19,135.16	\$0.00	\$0.00
	5.000%	825,000.00	825,000.00	103,125.00	825,000.00	20,625.00	0.00	0.00
	5.100%	865,000.00	865,000.00	154,402.50	865,000.00	22,057.50	0.00	0.00
	5.125%	910,000.00	910,000.00	209,869.66	910,000.00	23,319.66	0.00	0.00
	5.200%	960,000.00	960,000.00	274,560.00	960,000.00	24,960.00	0.00	0.00
	5.250%	3,180,000.00	3,180,000.00	1,257,900.00	3,180,000.00	83,475.00	0.00	0.00
	5.375%	1,175,000.00	1,175,000.00	599,985.55	1,175,000.00	31,579.30	0.00	0.00
	5.400%	1,240,000.00	1,240,000.00	703,080.00	1,240,000.00	33,480.00	0.00	0.00
	5.500%	14,680,000.00	14,680,000.00	12,802,350.00	14,680,000.00	403,700.00	0.00	0.00
Srs. 2000A 3/1/00	4.600%							
	4.650%							
	4.700%							
	5.000%	370,000.00	370,000.00	46,250.00	0.00	18,500.00	370,000.00	27,750.00
	5.100%	390,000.00	390,000.00	69,615.00	0.00	19,890.00	390,000.00	49,725.00
	5.200%	410,000.00	410,000.00	95,940.00	0.00	21,320.00	410,000.00	74,620.00
	5.250%	430,000.00	430,000.00	124,162.50	0.00	22,575.00	430,000.00	101,587.50
	5.300%	450,000.00	450,000.00	155,025.00	0.00	23,850.00	450,000.00	131,175.00
	5.375%	3,600,000.00	3,600,000.00	3,689,127.65	0.00	193,500.00	3,600,000.00	3,495,627.65
	5.400%	975,000.00	975,000.00	421,875.00	0.00	52,650.00	975,000.00	369,225.00
	5.500%	1,680,000.00	1,680,000.00	973,500.00	0.00	92,400.00	1,680,000.00	881,100.00
	6.000%	3,505,000.00	3,505,000.00	3,073,950.00	0.00	210,300.00	3,505,000.00	2,863,650.00
Total		\$36,430,000.00	\$36,430,000.00	\$24,812,121.77	\$24,620,000.00	\$1,317,316.62	\$11,810,000.00	\$7,994,460.15

*Remaining interest cancelled

ANALYSIS OF ESCROW FUND		SCHEDULE OF BONDED INDEBTEDNESS DUE EACH FISCAL YEAR			
RECEIPTS		YEAR	PRINCIPAL	INTEREST	TOTAL
Fund Balance July 1, 2009:		2010-2011	<u>\$11,810,000.00</u>	<u>\$327,488.90</u>	<u>\$12,137,488.90</u>
Cash	\$58.14		\$11,810,000.00	\$327,488.90	\$12,137,488.90
Investments at Cost	37,216,327.00				
Earnings on Investments	<u>1,000,022.34</u>				
	\$38,216,407.48				
DISBURSEMENTS					
Principal	\$24,620,000.00	Series 2005A refunded the following issues to 10/10/05 call date at 101% of the principal amount: Series 1993C 2006-2024 maturities Series 1995A 2006-2024 maturities Series 1995B 2006-2020 maturities Series 1996A 2006-2024 maturities			
Interest	1,317,316.62				
Premium	246,200.00				
Notice of Redemption	4,318.00				
SBA Escrow Fee	4,682.00				
Fund Balance June 30, 2010:		Series 2005A also refunded the following issues: Series 1996B 2007-2026 maturities to 9/1/06 call date at 101% of the principal amount Series 1997A 2008-2026 maturities to 9/1/07 call date at 101% of the principal amount Series 1999B 2010-2028 maturities to 9/1/09 call date at 101% of the principal amount Series 2000A 2011-2029 maturities to 9/1/10 call date at 101% of the principal amount			
Cash	57.86				
Investments at Cost*	<u>12,023,833.00</u>				
	\$38,216,407.48				
*Par Value \$12,023,833.00					

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